Concrete Mixers & Concrete Pumps for Truck-Mounted Applications in North America: Size, Shares, Segmentation, Competitors, Channels & Trends

Description: This report presents data and information on the market size and competitive positions in the truck-mounted concrete mixer and boom pump industry in North America. It focuses on truck-mounted rear and front discharge mixers, volumetric mixers and concrete boom pumps.

Key information includes size of the market in 2015, including market size by mixer type; competitive positions and market shares; production by region; and market outlook for each category. Also included are profiles on fourteen industry participants.

The delivery and placement of concrete with over-the-road vehicles is accomplished by three types of vehicles—concrete mix trucks, concrete pump trucks and volumetric mixers.

Traditional rear discharge mixers accounted for over 70% of units produced in 2015. Front discharge mixers offer several advantages over rear discharge mixers—one-man operation, better view of target, higher discharge rate, longer reach—but these vehicles, being built from the ground up, have a considerably higher initial purchase price than rear discharge mixers, thus limiting their popularity.

Concrete boom pump trucks are used in large pour jobs; traditional concrete mixer trucks discharge their loads into the chute of a concrete pump for placement. The market for these units has been restricted in recent years, as large construction projects have been limited by economic considerations. This is the only segment with significant import content.

Volumetric mixer trucks are primarily suitable for small jobs. Truck-mounted bins discharge materials into the vehicle's hopper, allowing the concrete to be mixed on site. The advantages of these units are that there are no production overruns or waste of materials, and custom blends for each pour allow for different deliveries on each run. However the market (and the number of participants) remains small, and the major players do not participate in this segment.

The North American concrete delivery and placement market was valued at nearly $707 million in 2015 and involved 15 manufacturers. McNeilus continues to dominate the industry. It has major advantages in its huge direct distribution network and parent OshKosh's in-house chassis production capability. Smaller players remain viable, however, through regional focus and product customization.

Economic events impacting the construction industry in recent years resulted in several consolidations, closures and acquisition activity. However this market has become increasingly stable due to growth in the economy and an upward trend in the housing and infrastructure sectors.

These and other issues are the subject of this succinct report from SpecialtyTransportation.net ("STN"). The report can be put to immediate use for sales and market planning, M&A identification, competitive share analysis, alliances and technology transfer considerations.

Contents:
1. Preface
1.1. Scope
1.2. Concrete Mixers & Pumps: Product Types
1.2.1. Rear Discharge Concrete Mixers
1.2.2. Front Discharge Concrete Mixers
1.2.3. Volumetric Mixer Trucks
1.2.4. Concrete Boom Pump Trucks
2. Truck-Mounted Concrete Mixers & Pumps
2.1. Segment Summary
2.2. Concrete Mixers & Pumps: Market Size - Volume, Value, Average Selling Price
2.3. Concrete Mixers & Pumps: End Users
2.4. Concrete Mixers & Pumps: Manufacturers by Type
2.5. Concrete Mixers & Pumps: Product Mix by Manufacturer
2.6. Concrete Mixers & Pumps: Market Dynamics
2.7. Concrete Mixers & Pumps: Only Body vs. Integrated/Complete Package
2.8. Concrete Mixers & Pumps: Work Ready Truck - Cost Structure
2.9. Concrete Mixers & Pumps: Distribution Channels

3. Concrete Mixers & Pumps: Market Size & Shares
3.1. Concrete Mixers & Pumps: Market Shares - Units & Revenue
3.2. Rear Discharge Mixers: Market Size & Shares
3.3. Rear Discharge Mixers: Market Shares - Units & Revenue
3.4. Front Discharge Mixers: Market Size & Shares
3.5. Front Discharge Mixers: Market Shares - Units & Revenue
3.6. Volumetric Mixers: Market Size & Shares
3.7. Volumetric Mixers: Market Shares - Units & Revenue
3.8. Concrete Boom Pumps: Market Size & Shares
3.9. Concrete Boom Pumps: Market Shares - Units & Revenue

4.1. Concrete Mixers & Pumps: Outlook - Total
4.2. Concrete Mixers & Pumps: Outlook by Body Type

5. Concrete Mixers & Pumps: Production by Region

6. Concrete Mixers & Pumps: Manufacturer List

7. Concrete Mixers & Pumps: Manufacturer Profiles
7.1. Beck Industrial
7.2. Cemen Tech, Inc.
7.3. Con-Tech Mfg.
7.4. Continental Mixer Solutions LLC
7.5. Holcombe Mixers
7.7. McNeilus/Oshkosh
7.8. Phoenix Mixer
7.9. Putzmeister America
7.10. ProAll Reimer
7.11. Schwing America
7.12. Strong Industries – Volumetric Mixers by Strong
7.13. Terex Corp.

8. Methodology

Ordering: Order Online - http://www.researchandmarkets.com/reports/3629072/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Concrete Mixers & Concrete Pumps for Truck-Mounted Applications in North America: Size, Shares, Segmentation, Competitors, Channels & Trends
Web Address: http://www.researchandmarkets.com/reports/3629072/
Office Code: SCH3IKLL

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>☐</td>
<td>USD 2750</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td>☐</td>
<td>USD 5500</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>☐</td>
<td>USD 8250</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [Mr, Mrs, Dr, Miss, Ms, Prof]
First Name: ____________________________ Last Name: ____________________________
Email Address: * ____________________________
Job Title: ____________________________
Organisation: ____________________________
Address: ____________________________
City: ____________________________
Postal / Zip Code: ____________________________
Country: ____________________________
Phone Number: ____________________________
Fax Number: ____________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Description</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account number</td>
<td>833 130 83</td>
</tr>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB9853083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World