Small Arms Market by End User (Military, Law Enforcement, Hunting, Sports, Self-defense), Type (Pistol, Revolver, Rifle, Machine Gun, Shotgun), Caliber (5.56MM, 7.62MM, 9MM), Technology, Cutting Type, Firing Systems, Region - Global Forecast to 2020

Description: This report covers the forecast of the market and its dynamics over the next five years, while also recognizing the market application gaps, recent developments in the market, and high potential countries. The small arms market has been analyzed primarily on the basis of end users (including military, law enforcement, hunting, sports, and self-defense) through the period of 2015 to 2020, considering 2014 as the base year.

The increasing demand from civilian applications, such as sports and self-defense is expected to drive the growth of the small arms market during the forecast period of 2015 to 2020. In recent years, the rising incidences of terrorism and armed violence have driven more civilians to procure small arms for self-defense purposes.

Owing to the same factors, military forces and law enforcement agencies across the globe have invested more into procuring advanced weapon systems, including major small arms, such as rifles, pistols, and so on. These factors are expected to play major roles in the growth of the market in the coming years.

The market size estimations for various segments and subsegments of this market were arrived at through extensive secondary research, corroboration with primaries, and further market triangulation with the help of statistical techniques using econometric tools. All percentage shares, splits, and breakdowns were determined using secondary sources and verified through primary sources. All possible parameters that affect the market covered in this research study have been accounted for, viewed in extensive detail, verified through primary research, and analyzed to get the final quantitative and qualitative data.

The ecosystem of the small arms market comprises manufacturers, distributors, and end users. The key end-users of the market are military, law enforcement, shooters, hunters, and people procuring small arms for self-defense. Some of the key players of the market include Orbital ATK (U.S.), Smith & Wesson Holding Corp. (U.S.), Freedom Group (U.S.), and Sturm, Ruger, & Co., Inc. (U.S.), among others. These players are adopting strategies such as new product launches, long-term contracts, and acquisitions to strengthen their positions in the global market. They are also focusing on investing considerable amount of their revenues on R&D to introduce small arms with higher precision and reduced weight.

“Study answers several questions for the stakeholders primarily, which segments to focus over the next five years for prioritizing efforts and investments”.

Target Audience
- Original Equipment Manufacturers (OEMs)
- Regulatory Bodies
- Component Suppliers
- Homeland Security Agencies
- Shooting Sports Federations
- Distributors

Scope of the Report

This research report categorizes the global small arms market into the following segments and subsegments:

Global Small Arms Market, By Application
- Military
- Law Enforcement
- Hunting
- Sports
- Self-defense

Global Small Arms Market, By Type
- Pistol
- Revolver
- Rifle
- Machine Gun
- Shotgun
- Others

Global Small Arms Market, By Technology
- Guided
- Unguided

Global Small Arms Market, By Caliber
- 5.56mm
- 7.62mm
- 9mm
- 12.7mm
- 14.5mm
- Others

Global Small Arms Market, By Cutting Type
- Smooth Bore
- Threaded

Global Small Arms Market, By Firing Systems
- Gas-operated
- Recoil-operated
- Manually-operated

Global Small Arms Market, By Country
- U.S.
- Canada
- U.K.
- Russia
- Germany
- France
- China
- India
- Japan
- South Korea
- Australia
- Saudi Arabia
- Israel
- Turkey
- UAE

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