Membrane Technology for Food and Beverage Processing: Global Markets

Description: This report provides an up-to-date analysis of recent developments and current trends in the global market for applications of membrane technologies in the food and beverage industry. Forecast period given for the period 2015-2020.

This report provides:

- An overview of the global markets for membrane technologies for food and beverage processing
- Analyses of U.S. as well as international market trends, with data from 2014, 2015, and CAGRs through 2020
- Breakdowns and forecasts of the market by technology, by type, and by end user application
- A look at a variety of media filters and other separation and purification methods including centrifugation, adsorption, evaporation, distillation, pasteurization and ion exchange
- Analyses and predictions for emerging applications in the industry
- Detailed coverage of the industry structure, trends, pricing considerations, R&D, government regulations, and competitive technologies
- Profiles of major players in the industry

Use this report to:

- Analyze recent developments and current trends in the global market for applications of membrane technologies in the food and beverage industry.
- Quantify the projected impact of both internal and external forces that are affecting the global market for membrane technologies used in the food and beverage industry.
- Learn about the patents on membrane technologies used based upon their function and application.

Scope of the Report:

The scope of this report is broad and covers many applications of membrane technologies used in the food and beverage industry globally. The market is broken down into major food and beverage product types, regions and technology types. Revenue forecasts from 2015 through 2020 are given for each major type of membrane technology used in the food and beverage industry, including regional revenue shares. The global market for membrane technologies for food processing is expected to have increased from nearly $4 billion in 2014 to $4.2 billion in 2015 at a year-on-year growth rate of 6.5%. Going forward, the market is expected to grow at a five-year CAGR (2015 to 2020) of 6.7% to reach nearly $5.8 billion in 2020.

The report also includes a discussion of the major players in each of the regional markets and explains the major global drivers, the current trends, major challenges and the regional dynamics of the market. The report concludes with a special focus on the supplier landscape. It includes detailed profiles of the major vendors of membrane technologies to the food and beverage industry globally and discusses the market shares of the major players by region.

Highlights:

- The global market for membranes for food and beverage processing was worth more than $4.0 billion in 2014. The market was expected to reach $4.2 billion in 2015 and $5.8 billion by 2020, increasing at a compound annual growth rate (CAGR) of 6.7% from 2015 through 2020.
- Microfiltration as a segment of this market is expected to grow from nearly $1.6 billion in 2015 to $2.2 billion in 2020 at a CAGR of 6.9% for the period 2015-2020.
- Reverse osmosis as a segment of this market will grow from $903.9 million in 2015 to nearly $1.3 billion at a CAGR of 6.8% for the period 2015-2020.

Study Goals and Objectives

The goal of this report is to provide an up-to-date analysis of recent developments and current trends in the global market for applications of membrane technologies in the food and beverage industry. Identifying significant drivers of revenue growth is an additional aim. The objective of this type of systematic research is
to quantify the projected impact of both internal and external forces that are affecting the global market for membrane technologies used in the food and beverage industry and their impact on the industry over the forecast period of 2015 to 2020.

Reasons for doing the Study:

Rapidly growing emerging economies, which are mainly China and India in terms of both economy and population, have significantly increased the demand for membrane technologies in the food and beverage industry over the past 10 years. In addition, with the increased number of start-up and small companies in the Asia-Pacific region the production and installation of membrane technologies in the food and beverage industry is increasing with the establishment of new manufacturing facilities.

Intended Audience:

This report is intended especially for producers, suppliers and consumers with an interest in membrane technologies for application in the food and beverage industry. In addition, because of this report's business focus, it will be useful to sales executives and business managers as an up-to-date guide that includes challenges, drivers and trends that are expected to be significant factors in the current and future markets.

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