The Global Market for Pain Management Drugs and Devices 2015

Description:

This report provides:

- An overview of the global market for pain management drugs, which will address acute vs. chronic pain, treatments, and issues facing healthcare workers.
- Examination of product categories, use of products, and the competitive landscape.
- Coverage of several significant market trends, including undertreatment issues, professional issues, managed care pain issues, trends in new therapies, product pipelines, generic participation, pain research, drug delivery, and patent expirations.
- Discussion of new regulatory requirements.
- Comprehensive company profiles of major players in the industry.

Highlights

- The global market for pain management pharmaceuticals and devices by revenue at manufacturers’ sales levels is projected to grow from $36.6 billion in 2014 to nearly $37.8 billion in 2015 and $44.3 billion in 2020, with a compound annual growth rate (CAGR) of 3.2% between 2015 and 2020.
- The global market for pain management pharmaceuticals is projected to grow at a CAGR of 3.3% from 2015 to 2020, to reach $34.6 billion by 2015 and nearly $40.8 billion by 2020, from nearly $33.6 billion in 2014.
- The global market for pain management devices is projected to reach $3.1 billion by 2015 and $3.5 billion by 2020. It is projected to increase at a CAGR of 2.3%.

Scope And Format

This report is designed to be a helpful business tool that will provide a thorough evaluation of the markets for pain management. The geographical scope of this study is global. This study will address acute versus chronic pain, treatments and regulatory issues facing healthcare workers. Also provided is detailed information based on product categories, use of products, forecasts and competitive analyses.

The report identifies two general segments of pain management:

- Pharmaceuticals
- Devices.

Within the pharmaceuticals segment several sub-segments are discussed in detail, including:

- Narcotic pain management.
- Non-narcotic pain management.
- Antimigraine treatments.
- Anesthetics.
- Other drugs (including fibromyalgia treatments).

The device segment covers several product lines and specifically targets the largest product segments including:

- Electrotherapy stimulators.
- Spine stimulators.
- Other products (including electromagnetic therapies and other treatments).

For each market segment detailed information is provided based on product categories, product use, forecasts and competitive analyses.

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