Global Medical Disposables Market Analysis & Trends - Industry Forecast to 2025

Description: This industry report analyzes the global markets for Medical Disposables across all the given segments on global as well as regional levels presented in the research scope. It presents historical market data for 2013, 2014 revenue estimations are presented for 2015 and forecasts from 2016 till 2025. The study focuses on market trends, leading players, supply chain trends, technological innovations, key developments, and future strategies. The report provides comprehensive market assessment across the major geographies such as North America, Europe, Asia Pacific, Middle East, Latin America and Rest of the world.

The study presents detailed market analysis with inputs derived from industry professionals across the value chain. A special focus has been made on 23 countries such as U.S., Canada, Mexico, U.K., Germany, Spain, France, Italy, China, Brazil, Saudi Arabia, South Africa, etc. The market data is gathered from extensive primary interviews and secondary research. The market size is calculated based on the revenue generated through sales from all the given segments and sub segments in the research scope. The market sizing analysis includes both top-down and bottom-up approaches for data validation and accuracy measures.

The Global Medical Disposables Market is poised to grow at a CAGR of around 3.3% over the next decade to reach approximately $254 billion by 2025.

The Medical Disposables Market report provides 21 data tables, includes charts and graphs for visual analysis.

Regional Analysis:

North America
- US
- Canada
- Mexico

Europe
- France
- Germany
- Italy
- Spain
- UK
- Rest of Europe

Asia Pacific
- China
- Japan
- India
- Australia
- New Zealand
- Rest of Asia

Middle East
- Saudi Arabia
- UAE
- Rest of Middle East

Latin America
- Argentina
- Brazil
- Rest of Latin America

Rest of the World

- Africa
- Caribbean

Report Highlights:

- The report provides a detailed analysis with current and future market trends to identify the investment opportunities
- Market forecasts till 2025, using estimated market values as the base numbers
- Key market trends across the business segments, Regions and countries
- Key developments and strategies observed in the market
- In-depth company profiles of key players and upcoming prominent players
- Market opportunities and recommendations for new investments

Contents:

1 Market Outline
1.1 Market Trends
1.2 Regulatory Factors
1.3 Product Analysis
1.4 End User Analysis
1.5 Strategic Benchmarking
1.6 Opportunity Analysis

2 Executive Summary

3 Market Overview
3.1 Current Trends
3.1.1 Healthcare organizations will turn to disposables as a response to increased pressure from federal and accreditation organizations to prevent patient and staff harms.
3.1.2 Drug delivery related products will see the fastest growth among medical disposables
3.1.3 Single-use garments will be in higher demand, because of an increased focus on infection control
3.1.4 Growth Opportunities/Investment Opportunities
3.2 Drivers
3.3 Constraints
3.4 Industry Attractiveness
3.4.1 Bargaining power of suppliers
3.4.2 Bargaining power of buyers
3.4.3 Threat of substitutes
3.4.4 Threat of new entrants
3.4.5 Competitive rivalry

4 Medical Disposables Market, By Product
4.1 Respiratory disposables
4.1.1 Respiratory disposables Market Forecast to 2025 (US$ MN)
4.2 Laboratory disposables
4.2.1 Laboratory disposables Market Forecast to 2025 (US$ MN)
4.3 Products for dialysis
4.3.1 Products for dialysis Market Forecast to 2025 (US$ MN)
4.4 Wound management disposables
4.4.1 Wound management disposables Market Forecast to 2025 (US$ MN)
4.5 Sterilization supplies
4.5.1 Sterilization supplies Market Forecast to 2025 (US$ MN)
4.6 Drug delivery disposables
4.6.1 Drug delivery disposables Market Forecast to 2025 (US$ MN)
4.7 Nonwoven medical disposables
4.7.1 Nonwoven medical disposables Market Forecast to 2025 (US$ MN)
4.8 Waste disposable supplies
4.8.1 Waste disposable supplies Market Forecast to 2025 (US$ MN)
4.9 Other disposables
4.9.1 Other disposables Market Forecast to 2025 (US$ MN)

5 Medical Disposables Market, By End User
5.1 Hospitals
5.1.1 Hospitals Market Forecast to 2025 (US$ MN)
5.2 Physician offices
5.2.1 Physician offices Market Forecast to 2025 (US$ MN)
5.3 Home healthcare facilities
5.3.1 Home healthcare facilities Market Forecast to 2025 (US$ MN)
5.4 Emergency care
5.4.1 Emergency care Market Forecast to 2025 (US$ MN)
5.5 Outpatient facilities
5.5.1 Outpatient facilities Market Forecast to 2025 (US$ MN)

6 Medical Disposables Market, By Geography
6.1 North America
6.1.1 North America Market Forecast by Countries to 2025 (US$ MN)
6.2 Europe
6.2.1 Europe Market Forecast by Countries to 2025 (US$ MN)
6.3 Asia Pacific
6.3.1 Asia Pacific Market Forecast by Countries to 2025 (US$ MN)
6.4 Middle East
6.4.1 Middle East Market Forecast by Countries to 2025 (US$ MN)
6.5 Latin America
6.5.1 Latin America Market Forecast by Countries to 2025 (US$ MN)
6.6 Rest of the World (RoW)
6.6.1 RoW Market Forecast by Countries to 2025 (US$ MN)

7 Leading Companies
7.1 Bayer AG
7.2 Johnson & Johnson
7.3 Cardinal Health
7.4 Abbott Laboratories
7.5 Medtronic
7.6 Baxter International
7.7 Roche Holding
7.8 Bard (CR) Incorporated
7.9 3M Company
7.10 Coviden plc
7.11 Smiths Group
7.12 Becton, Dickinson, and Company
7.13 Medline Industries
7.14 Ahlstrom Corporation
7.15 Smith & Nephew

List of Tables

Table 1 Global Medical Disposables Market By Geography, Forecast (2013-2025) (US$ MN)
Table 2 Global Medical Disposables Market By Product, Forecast (2013-2025) (US$ MN)
Table 3 Global Medical Disposables Market By End User, Forecast (2013-2025) (US$ MN)
Table 4 North American Medical Disposables Market By Country, Forecast (2013-2025) (US$ MN)
Table 5 North American Medical Disposables Market By Product, Forecast (2013-2025) (US$ MN)
Table 6 North American Medical Disposables Market By End User, Forecast (2013-2025) (US$ MN)
Table 7 Europe Medical Disposables Market By Country, Forecast (2013-2025) (US$ MN)
Table 8 Europe Medical Disposables Market By Product, Forecast (2013-2025) (US$ MN)
Table 9 Europe Medical Disposables Market By End User, Forecast (2013-2025) (US$ MN)
Table 10 Asia Pacific Medical Disposables Market By Country, Forecast (2013-2025) (US$ MN)
Table 11 Asia Pacific Medical Disposables Market By Product, Forecast (2013-2025) (US$ MN)
Table 12 Asia Pacific Medical Disposables Market By End User, Forecast (2013-2025) (US$ MN)
Table 13 Middle East Medical Disposables Market By Country, Forecast (2013-2025) (US$ MN)
Table 14 Middle East Medical Disposables Market By Product, Forecast (2013-2025) (US$ MN)
Table 15 Middle East Medical Disposables Market By End User, Forecast (2013-2025) (US$ MN)
Table 16 Latin American Medical Disposables Market By Country, Forecast (2013-2025) (US$ MN)
Table 17 Latin American Medical Disposables Market By Product, Forecast (2013-2025) (US$ MN)
Table 18 Latin American Medical Disposables Market By End User, Forecast (2013-2025) (US$ MN)
Table 19 Rest of the World (RoW) Medical Disposables Market By Country, Forecast (2013-2025) (US$ MN)
Table 20 Rest of the World (RoW) Medical Disposables Market By Product, Forecast (2013-2025) (US$ MN)
Table 21 Rest of the World (RoW) Medical Disposables Market By End User, Forecast (2013-2025) (US$ MN)

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/3634900/](http://www.researchandmarkets.com/reports/3634900/)
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th>Product Name:</th>
<th>Global Medical Disposables Market Analysis &amp; Trends - Industry Forecast to 2025</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/3634900/">http://www.researchandmarkets.com/reports/3634900/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SC</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 4200</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 5300</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 7000</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr</th>
<th>Mrs</th>
<th>Dr</th>
<th>Miss</th>
<th>Ms</th>
<th>Prof</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _____________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World