Mozambique’s agricultural production is currently being significantly impacted by the 2015/16 El Niño episode which emerged in May 2015. The dry weather will dent grains, sugar and livestock production for a second consecutive year in 2016. We hold a relatively positive view on the agribusiness sector of Mozambique beyond 2017, as the country is able to produce most of its consumption needs. Mozambique has been attracting growing interest from foreign investors and the agribusiness sector will benefit from this trend in the coming years. However, although the country could be able to tap abundant and largely unexploited land and water resources, its production will not keep up with robust consumption growth. Self-sufficiency regarding corn and poultry will slowly decrease in the coming years, leading to increasing imports.

Key Forecasts

- Sugar production growth to 2019/20: 24.0% to reach 527,000 tonnes. As one of Mozambique’s key cash crops, long-term sugar production growth will reflect an increase in export-driven demand and the opening up of new markets; output is also expected to benefit from investment in biofuels.

- Poultry consumption growth to 2020: 25.9% to 61,000 tonnes. Among the factors underpinning our strong growth expectations are Mozambique’s expanding population and the country’s rising standards of living.

- Corn production growth to 2019/20: 17.4% to 2.2mn tonnes. Corn will remain one of Mozambique’s most important food crops; it will also retain its status as an important source of feed for poultry and livestock. However, despite benefiting from efforts to raise production levels, the crop will remain vulnerable to variations in rainfall.

Contents:

- SWOT
- Agribusiness
- Industry Forecast
- Grains Outlook
- Table: Mozambique - Grains Production And Consumption Outlook
- Table: Mozambique - Risks To Grains Outlook
- Table: Grains Production & Consumption (Mozambique 2013-2020)
- Sugar Outlook
- Table: Mozambique - Sugar Production And Consumption Outlook
- Table: Mozambique - Risks To Sugar Outlook
- Table: Sugar Production & Consumption (Mozambique 2012-2020)
- Livestock Outlook
- Table: Mozambique - Livestock Production And Consumption Outlook
- Table: Mozambique - Risks To Livestock Outlook
- Table: Sugar Production & Consumption (Mozambique 2013-2020)
Commodities Price Analysis
- Global - Global Commodities Strategy
- Table: Select Commodities - Performance And Forecasts
- Upstream Analysis
- Africa Machinery Outlook
- Table: How Africa Compares With Other Regions
- Table: Farm Size By Region (2012)
- Africa GM Outlook
- Table: Farm Size By Region
- Africa Fertiliser Outlook
- Downstream Analysis
- Food
- Latest Updates
- Structural Trends
- Table: Food Sales (Mozambique 2013-2020)
- Regional Overview
- Middle East & Africa Regional Overview
- Demographic Forecast
- Table: Population Headline Indicators (Mozambique 1990-2025)
- Table: Key Population Ratios (Mozambique 1990-2025)
- Table: Urban/Rural Population & Life Expectancy (Mozambique 1990-2025)
- Table: Population By Age Group (Mozambique 1990-2025)
- Table: Population By Age Group % (Mozambique 1990-2025)
- Methodology
- Industry Forecast Methodology
- Sector-Specific Methodology

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3638708/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct.

Product Name: Mozambique Agribusiness Report Q2 2016
Web Address: http://www.researchandmarkets.com/reports/3638708/
Office Code: SCISVUOS

Product Format
Please select the product format and quantity you require:

Quantity
Electronic (PDF) -
Single User: USD 1216

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:  
Mr ☐  Mrs ☐  Dr ☐  Miss ☐  Ms ☐  Prof ☐
First Name: ___________________________  Last Name: ___________________________
Email Address: * ________________________________
Job Title: ___________________________________
Organisation: ______________________________
Address: __________________________________
City: ______________________________________
Postal / Zip Code: __________________________
Country: __________________________________
Phone Number: ____________________________
Fax Number: ______________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:
Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World