Saudi Arabia Pharmaceuticals and Healthcare Report Q2 2016

Description: High per capita spending on pharmaceuticals and a rising burden of chronic diseases will support long-term pharmaceutical growth in Saudi Arabia. However, a prolonged period of subdued oil prices may see Saudi Arabia cut back on high value drug spending - posing a risk to innovative drugmakers. Our outlook for the country's healthcare sector is a positive one. As such, the government's focus on healthcare will remain a priority, owing to the sensitive nature of the sector and its political importance. However, cost-containment measures will be encouraged, and over the long-term, the private sector will play an increasingly important role in the provision of healthcare in Saudi Arabia.

Headline Expenditure Projections


- Healthcare: SAR113.11bn (USD30.16bn) in 2015 to SAR123.31bn (USD32.88bn) in 2016; +9.0% in both local currency and US dollar terms. Forecast in line with Q116.

Contents:

- Table: Headline Pharmaceuticals & Healthcare Forecasts (Saudi Arabia 2014-2020)
- SWOT
- Industry Forecast
- Pharmaceutical Market Forecast
- Table: Pharmaceutical Sales, Historical Data And Forecasts (Saudi Arabia 2012-2020)
- Healthcare Market Forecast
- Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Saudi Arabia 2012-2020)
- Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Saudi Arabia 2012-2020)
- Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Saudi Arabia 2012-2020)
- Prescription Drug Market Forecast
- Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Saudi Arabia 2012-2020)
- Patented Drug Market Forecast
- Table: Patented Drug Market Indicators, Historical Data And Forecasts (Saudi Arabia 2012-2020)
- Generic Drug Market Forecast
- Table: Generic Drug Market Indicators, Historical Data And Forecasts (Saudi Arabia 2012-2020)
- OTC Market Forecast
- Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Saudi Arabia 2012-2020)
- Pharmaceutical Trade Forecast
- Table: Pharmaceutical Trade Data And Forecasts (Saudi Arabia 2014-2020)
- Table: Pharmaceutical Trade Data And Forecasts local currency (Saudi Arabia 2014-2020)
- Industry Risk Reward Index
- Middle East and Africa Risk/Reward Index - Q2 2016
- Saudi Arabia Risk/Reward Index
- Rewards
- Risks
- Regulatory Review
- Intellectual Property Issues
- Pricing Regime
- Reimbursement Regime
- Market Overview
- Healthcare Sector
- Table: Healthcare Resources (Saudi Arabia 2010-2015)
- Table: Healthcare Personnel (Saudi Arabia 2010-2015)
- Table: Healthcare Activity (Saudi Arabia 2010-2015)
- Research & Development
- Clinical Trials
- Epidemiology
- Competitive Landscape
- Research-Based Industry
- Table: Multinational Market Activity
- Generic Drugmakers
- Pharmaceutical Distribution
- Pharmaceutical Retail Sector
- Company Profile
- GlaxoSmithKline
- Sanofi
- SPIMACO
- TABUK Pharmaceutical Manufacturing
- Novartis
- Demographic Forecast
- Demographic Outlook
- Table: Population Headline Indicators (Saudi Arabia 1990-2025)
- Table: Key Population Ratios (Saudi Arabia 1990-2025)
- Table: Urban/Rural Population & Life Expectancy (Saudi Arabia 1990-2025)
- Table: Population By Age Group (Saudi Arabia 1990-2025)
- Table: Population By Age Group % (Saudi Arabia 1990-2025)
- Glossary
- Methodology
- Pharmaceutical Expenditure Forecast Model
- Healthcare Expenditure Forecast Model
- Notes On Methodology
- Risk/Reward Index Methodology
- Index Overview
- Table: Pharmaceutical Risk/Reward Index Indicators
- Indicator Weightings

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/3639167/](http://www.researchandmarkets.com/reports/3639167/)

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct.

Product Name: Saudi Arabia Pharmaceuticals and Healthcare Report Q2 2016
Web Address: http://www.researchandmarkets.com/reports/3639167/
Office Code: SCDUVHR

Product Format
Please select the product format and quantity you require:

Quantity
Electronic (PDF) - Single User: □ USD 1085

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr</th>
<th>Mrs</th>
<th>Dr</th>
<th>Miss</th>
<th>Ms</th>
<th>Prof</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World