Slovakia Pharmaceuticals and Healthcare Report Q2 2016

Description: Improving domestic economic outlook will provide a boost to healthcare expenditure in Slovakia in the short term. Over the longer term, we expect healthcare spending to accelerate, given Slovakia's ageing population and burden of chronic diseases. With public finances on a firmer footing and a centre-left government promising more generous social spending, multinational drugmakers and medical device companies can expect to see growth in revenues from Slovakia.

Headline Expenditure Projections

- Pharmaceuticals: EUR1.91bn (USD2.10bn) in 2015 to EUR1.97bn (USD2.12bn) in 2016; +2.8% in local currency terms and +0.6% in US dollar terms. Forecast revised slightly downwards from last quarter.

- Healthcare: EUR6.27bn (USD6.89bn) in 2015 to EUR6.45bn (USD6.94bn) in 2016; +2.9% in local currency terms and +0.7% in US dollar terms. Forecast revised slightly downwards from last quarter.

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