Hemostasis And Tissue Sealing Agents Market Analysis By Product And Segment Forecasts To 2022

Description: The global hemostasis and tissue sealing agents market is expected to reach USD 7.4 billion by 2022. The global hemostasis and tissue sealing agents market has gained popularity over time due to its ability in preventing blood loss. Rapid growth of minimal invasive technology and rising demand for faster recovery by patients is expected to promote market growth over the forecast period.

According to the CDC, approximately 150 million of American population is currently suffering with at least one chronic condition, which leads to surgeries and even mortality at times. An estimate over the rising incidence was made by the CDC, which concluded that over 48% of the entire American population is expected to suffer by chronic condition.

The demand for wound management is expected to rise with increasing chronic disease incidence over the next seven years. The Public Health Agency of Canada in its report stated that the chronic disease occurrence rate is anticipated to increase by 14% annually and four out of five cases are of high risk requiring immediate treatment and surgeries.

Further key findings from the report suggest:

The hemostats market is expected to grow at a CAGR of over 9.0% over the forecast period owing to, the rise in global volume of surgeries and increased applicability across a variety of surgeries. The products avoid occurrence of hypovolemic shock, thrombocytopenia, blood transfusions, and increase in post-operative complications.

Flowable hemostats are a combination of active and mechanical agents. They function by blocking blood flow and also convert fibrinogen into fibrin for the coagulation process to commence. This segment is expected to grow at a lucrative CAGR of over 10.0% from 2015 to 2022.

North America is estimated to be the largest market for the hemostasis and tissue sealing agents over the forecast period and is expected to account for over 30.0% share by 2022.

Asia Pacific is identified as a lucrative market due to a rapid growth in the surgery volume brought about by the introduction of medical tourism. It is anticipated to account for over 27.0% of the overall market share by 2022. The Europe hemostasis and tissue sealing agents market is expected to be driven by the rise in geriatric population base, which is expected to ultimately lead to a surge in procedure volume.

Some key players of this market include Johnson & Johnson, CryoLife Inc, Pfizer, C R Bard, B Braun, Covidien, and Smith & Nephew.

Market participants are involved in technological advancements in order to ensure sustainability and improve regional presence.

For instance, in March 2015, Ethicon announced higher efficiency of EVARREST fibrin sealant patch as compared to its substitute, TachoSil patch (Baxter). Further study would be conducted at the St. Vincent Heart Centre of Indiana to understand added advantages that the product can offer.

In August 2015, Integra Life Sciences announced a new application of the Integra Dermal Regeneration Template in chronic diabetes-based foot ulcers. The product is expected to be used for treating these ulcers post its approval by the FDA in 2016.

Contents:

1. Methodology and Scope
   1.1. Research methodology
   1.2. Research scope & assumption
   1.3. List of data sources

2. Executive Summary

3. Hemostasis and tissue sealing agents Industry Outlook
   3.1. Hemostasis and tissue sealing agents market segmentation
   3.2. Hemostasis and tissue sealing agents market size and growth prospects, 2012-2022
   3.3. Hemostasis and tissue sealing agents market dynamics
3.3.1. Market driver analysis
3.3.2. Market restraint analysis
3.4. Key opportunities prioritized
3.5. Industry analysis - Porter’s
3.6. Hemostasis and tissue sealing agents: Company market share, 2014
3.7. Hemostasis and tissue sealing agents market PESTEL analysis, 2014

4. Hemostasis and tissue sealing agents Product Outlook
4.1. Hemostasis and tissue sealing agents market share by product, 2014 & 2022
4.2. Topical hemostats market estimates and forecasts, 2012 - 2022 (USD Million)
   4.2.1. Active market estimates and forecasts, 2012 - 2022 (USD Million)
   4.2.2. Mechanical market estimates and forecasts, 2012 - 2022 (USD Million)
   4.2.3. Flowable market estimates and forecasts, 2012 - 2022 (USD Million)
4.3. Adhesive & tissue sealant market estimates and forecasts, 2012 - 2022 (USD Million)
   4.3.1. Synthetic tissue sealant market estimates and forecasts, 2012 - 2022 (USD Million)
   4.3.2. Natural tissue sealant market estimates and forecasts, 2012 - 2022 (USD Million)
   4.3.3. Adhesion barrier products market estimates and forecasts, 2012 - 2022 (USD Million)

5. Hemostasis and tissue sealing agents Regional Outlook
5.1. North America
   5.1.1. North America market, by product, 2012 - 2022 (USD Million)
      5.1.1.1. U.S. market estimates and forecasts
      5.1.1.2. Canada market estimates and forecasts
5.2. Europe
   5.2.1. Europe market, by product, 2012 - 2022 (USD Million)
      5.2.1.1. UK market estimates and forecasts
      5.2.1.2. Germany market estimates and forecasts
      5.2.1.3. France market estimates and forecasts
      5.2.1.4. Italy market estimates and forecasts
      5.2.1.5. Spain market estimates and forecasts
5.3. Asia Pacific
   5.3.1. Asia Pacific market, by product, 2012 - 2022 (USD Million)
      5.3.1.1. Japan market estimates and forecasts
      5.3.1.2. China market estimates and forecasts
      5.3.1.3. India market estimates and forecasts
5.4. Latin America
   5.4.1. Latin America market, by product, 2012 - 2022 (USD Million)
      5.4.1.1. Brazil market estimates and forecasts
5.5. MEA
   5.5.1. MEA market, by product, 2012 - 2022 (USD Million)
      5.5.1.1. South Africa market estimates and forecasts

6. Competitive Landscape
6.1. Johnson & Johnson
   6.1.1. Company Overview
   6.1.2. Financial Performance
   6.1.3. Product Benchmarking
   6.1.4. Strategic Initiatives
6.2. CryoLife Inc.
   6.2.1. Company Overview
   6.2.2. Financial Performance
   6.2.3. Product Benchmarking
   6.2.4. Strategic Initiatives
6.3. Advance Medical Solution (AMS) Group Plc.
   6.3.1. Company Overview
   6.3.2. Financial Performance
   6.3.3. Product Benchmarking
   6.3.4. Strategic Initiatives
6.4. Cohera Medical Inc.
   6.4.1. Company Overview
   6.4.2. Financial Performance
   6.4.3. Product Benchmarking
   6.4.4. Strategic Initiatives
6.5. Integra Life Sciences Corporation
6.5.1. Company Overview
6.5.2. Financial Performance
6.5.3. Product Benchmarking
6.5.4. Strategic Initiatives
6.6. Pfizer Inc.
6.6.1. Company Overview
6.6.2. Financial Performance
6.6.3. Product Benchmarking
6.6.4. Strategic Initiatives
6.7. C R Bard Inc.
6.7.1. Company Overview
6.7.2. Financial Performance
6.7.3. Product Benchmarking
6.7.4. Strategic Initiatives
6.8. Cohesion Technologies Inc
6.8.1. Company Overview
6.8.2. Financial Performance
6.8.3. Product Benchmarking
6.8.4. Strategic Initiatives
6.9. HyperBranch Medical Technology
6.9.1. Company Overview
6.9.2. Financial Performance
6.9.3. Product Benchmarking
6.9.4. Strategic Initiatives
6.10. Biomet Inc.
6.10.1. Company Overview
6.10.2. Financial Performance
6.10.3. Product Benchmarking
6.10.4. Strategic Initiatives
6.11. Covidien Plc
6.11.1. Company Overview
6.11.2. Financial Performance
6.11.3. Product Benchmarking
6.11.4. Strategic Initiatives
6.12.1. Company Overview
6.12.2. Financial Performance
6.12.3. Product Benchmarking
6.12.4. Strategic Initiatives
6.13. Smith & Nephew
6.13.1. Company Overview
6.13.2. Financial Performance
6.13.3. Product Benchmarking
6.13.4. Strategic Initiatives

List of Tables
1. Hemostasis and tissue sealing agents - Industry Snapshot
2. Hemostasis and tissue sealing agents market, by product, 2012 - 2022 (USD million)
3. Hemostasis and tissue sealing agents market, by region, 2012 - 2022 (USD million)
4. Hemostasis and tissue sealing agents market - Key market drivers analysis
5. Hemostasis and tissue sealing agents market - Key market restraints analysis
7. Europe hemostasis and tissue sealing agents market, by product, 2012 - 2022 (USD million)
8. Asia Pacific hemostasis and tissue sealing agents market, by product, 2012 - 2022 (USD million)
9. Latin America hemostasis and tissue sealing agents market, by product, 2012 - 2022 (USD million)
10. MEA hemostasis and tissue sealing agents market, by product, 2012 - 2022 (USD million)

List of Figures
1. Hemostasis and tissue sealing agents market segmentation
2. Global Hemostasis and tissue sealing agents market revenue, 2012 - 2022
3. Hemostasis and tissue sealing agents market dynamics
4. Key Opportunities Prioritized
5. Hemostasis and tissue sealing agents market Analysis - Porter's
6. Hemostasis and tissue sealing agents market Analysis - PESTEL Analysis
8. Topical hemostats market, 2012 - 2022 (USD million)
9. Active topical hemostats market, 2012 - 2022 (USD million)
10. Mechanical topical hemostats market, 2012 - 2022 (USD million)
11. Flowable topical hemostats market, 2012 - 2022 (USD million)
12. Tissue sealants market, 2012 - 2022 (USD million)
13. Natural tissue sealants market, 2012 - 2022 (USD million)
14. Synthetic tissue sealants market, 2012 - 2022 (USD million)
15. Adhesion barrier products market, 2012 - 2022 (USD million)
16. Global hemostasis and tissue sealing agents market, by region, 2012 to 2022 (USD million)
17. North America market, by product, 2012 to 2022 (USD million)
18. Europe market, by product, 2012 to 2022 (USD million)
19. Asia Pacific market, by product, 2012 to 2022 (USD million)
20. Latin America market, by product, 2012 to 2022 (USD million)
21. MEA market, by product, 2012 to 2022 (USD million)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3640131/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Hemostasis And Tissue Sealing Agents Market Analysis By Product And Segment Forecasts To 2022
Web Address: http://www.researchandmarkets.com/reports/3640131/
Office Code: SCBR12I8

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 4700</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td></td>
<td>USD 8000</td>
</tr>
<tr>
<td>Electronic (PDF) - EnterpriseWide</td>
<td></td>
<td>USD 10500</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:  
Mr  □  Mrs  □  Dr  □  Miss  □  Ms  □  Prof  □

First Name: ___________________________  Last Name: ___________________________

Email Address: * ___________________________

Job Title: ___________________________

Organisation: ___________________________

Address: ___________________________

City: ___________________________

Postal / Zip Code: ___________________________

Country: ___________________________

Phone Number: ___________________________

Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World