Fluorescent In Situ Hybridization Probe Market Analysis By End Use, By Type Of RNA, By Application, By ISH Probe Technology And Segment Forecasts To 2022

Description: The global FISH probe market is expected to reach USD 1.73 billion by 2022. Rising prevalence rate of disorders with cytogenetic base such as cancer and genetic abnormalities coupled with demand for rapid, accurate & sensitive prognosis techniques for disease validation are the key factors propelling growth of FISH probe in coming years. In addition, increasing R&D initiatives by industry players for development of novel, disease specific FISH probes biomarkers and pipeline products awaiting approval are other factors expected to boost industry growth.

Technological advancement in chromogenic in situ hybridization (CISH) such as higher storage time for analyzed samples for long duration studies is expected to boost penetration of CISH probe in near future.

Further key findings from the report suggest:

CISH is expected to be the fastest growing technology segment and is expected to grow at a lucrative CAGR of over 7.0% by 2022. Samples using CISH can be detected through bright field microscope and are thus less expensive than FISH. Strong signal quality for longer period of time is a major advantage of CISH over other methods.

Companion diagnostics is used in personalized medicine and it includes medical decision, products and practices based on patient's genetic, clinical, and genomic information. In oncology major companion diagnostics are based on FISH owing to higher reliability, sensitivity, accuracy, and procedure reproducibility, which are less affected by analytical variables and tissue fixation as compared to immunohistochemistry. Increasing demand in personalized medicine is a key factor expected to assist the companion diagnostics market register the fastest growth during the forecast period.

mRNA dominated the type of RNA market, with revenue valued at over USD 300.0 million in 2014, owing to increased penetration and effective detection and validation of cytogenetic diseases.

miRNA is expected to be the fastest growing RNA segment and is expected to grow at a CAGR of above 7.0% by 2022. The miRNA market is driven by factors such as the increasing R&D for development of miRNA probes and growing application of miRNA as a prognostic tool in cancer.

Flow FISH is used for approximate detection of telomere length in case of large population studies. It is considered to be a modification of QFISH, but has been proved to give high through output than other counterparts. All the aforementioned facts are responsible for the lucrative growth of this segment over the forecast period. miRCURY LNA microRNA detection probes for ISH by Exiqon and PrimeFlow RNA assay by Affymetrix are used in RNA research and quantification.

North America was the largest regional FISH probe market and was valued at over USD 400.0 million in 2014. The region's market position is attributed to factors such as presence of well established healthcare system and increasing demand for accurate and rapid molecular cytogenetics techniques.

The Asia Pacific FISH probe market is expected to exhibit lucrative growth of 9.0% over the forecast period due to rising per capita healthcare expenditure, improving healthcare facilities, and demand for IVD testing for disease detection. Additionally, increasing R&D activities pertaining to cancer diagnostics and investment by private & government sector into biotech industry in this region are the factors responsible for the growth.


Contents: 1. Methodology and Scope 1.1. Research Methodology
1.2. Research Scope & Assumptions
1.3. List of Data Sources

2. Executive Summary
2.1. FISH Probe - Industry Snapshot and Key Buying Criteria, 2012 - 2022

3. FISH Probe Industry Outlook
3.1. FISH probe: Market segmentation
3.2. FISH probes market size and growth prospects
3.3. FISH probe: Market dynamics
3.3.1. Market driver analysis
3.3.2. Market restraint analysis
3.4. Key opportunities prioritized
3.5. Industry analysis - Porter’s
3.6. FISH probe market: PESTEL analysis, 2014
3.7. FISH Probe Technology Development Analysis
3.7.1. FISH probe technology development analysis
3.8. Comparative Analysis of FISH Techniques

4. FISH Probe End-use Outlook
4.1. FISH probe market share, by end-use, 2014 & 2022
4.2. Research
4.2.1. Research market estimates and forecasts, 2012 - 2022 (USD Million)
4.3. Clinical
4.3.1. Clinical market estimates and forecasts, 2012 - 2022 (USD Million)
4.4. Companion diagnostics
4.4.1. Companion diagnostics market estimates and forecasts, 2012 - 2022 (USD Million)

5. FISH Probe RNA Outlook
5.1. FISH probe market share, by RNA, 2014 & 2022
5.2. mRNA
5.2.1. mRNA market estimates and forecasts, 2012 - 2022 (USD Million)
5.3. miRNA
5.3.1. miRNA market estimates and forecasts, 2012 - 2022 (USD Million)
5.4. Other
5.4.1. Other market estimates and forecasts, 2012 - 2022 (USD Million)

6. FISH Probe Application Outlook
6.1. FISH probes market share, by application, 2014 & 2022
6.2. Cancer diagnostics
6.2.1. Cancer diagnostics market estimates and forecasts, 2012 - 2022 (USD Million)
6.2.2. Lung cancer
6.2.2.1. Lung cancer market estimates and forecasts, 2012 - 2022 (USD Million)
6.2.3. Breast cancer
6.2.3.1. Breast cancer market estimates and forecasts, 2012 - 2022 (USD Million)
6.2.4. Other
6.2.4.1. Other market estimates and forecasts, 2012 - 2022 (USD Million)
6.3. Genetic diseases
6.3.1. Genetic diseases market estimates and forecasts, 2012 - 2022 (USD Million)
6.4. Other
6.4.1. Other market estimates and forecasts, 2012 - 2022 (USD Million)

7. FISH Probe Technology Outlook
7.1. FISH probe market share, by technology, 2014 & 2022
7.2. FISH
7.2.1. FISH market estimates and forecasts, 2012 - 2022 (USD Million)
7.2.2. Q FISH
7.2.2.1. Q FISH market estimates and forecasts, 2012 - 2022 (USD Million)
7.2.3. Flow-FISH
7.2.3.1. Flow-FISH market estimates and forecasts, 2012 - 2022 (USD Million)
7.2.4. Other
7.2.4.1. Other market estimates and forecasts, 2012 - 2022 (USD Million)
7.3. CISH
7.3.1. CISH market estimates and forecasts, 2012 - 2022 (USD Million)
7.4. DISH
7.4.1. DISH market estimates and forecasts, 2012 - 2022 (USD Million)

8. FISH Probe Regional Outlook
8.1. FISH probemarket share, by region, 2014 & 2022
8.2. North America
8.2.1. North America FISH probemarket estimates and forecasts, 2012 - 2022 (USD Million)
8.2.2. U.S.
8.2.2.1. U.S. FISH probemarket estimates and forecasts, 2012 - 2022 (USD Million)
8.2.3. Canada
8.2.3.1. Canada FISH probemarket estimates and forecasts, 2012 - 2022 (USD Million)
8.3. Europe
8.3.1.1. Europe FISH probemarket estimates and forecasts, 2012 - 2022 (USD Million)
8.3.2. UK
8.3.2.1. UK. FISH probemarket estimates and forecasts, 2012 - 2022 (USD Million)
8.3.3. Germany
8.3.3.1. Germany. FISH probemarket estimates and forecasts, 2012 - 2022 (USD Million)
8.3.4. France
8.3.4.1. France. FISH probemarket estimates and forecasts, 2012 - 2022 (USD Million)
8.4. Asia Pacific
8.4.1.1. Asia Pacific FISH probemarket estimates and forecasts, 2012 - 2022 (USD Million)
8.4.2. Japan
8.4.2.1. Japan. FISH probemarket estimates and forecasts, 2012 - 2022 (USD Million)
8.4.3. China
8.4.3.1. China. FISH probemarket estimates and forecasts, 2012 - 2022 (USD Million)
8.4.4. India
8.4.4.1. India. FISH probemarket estimates and forecasts, 2012 - 2022 (USD Million)
8.5. Latin America
8.5.1.1. Latin America FISH probemarket estimates and forecasts, 2012 - 2022 (USD Million)
8.5.2. Mexico
8.5.2.1. Mexico. FISH probemarket estimates and forecasts, 2012 - 2022 (USD Million)
8.5.3. Brazil
8.5.3.1. Brazil. FISH probemarket estimates and forecasts, 2012 - 2022 (USD Million)
8.6. MEA
8.6.1.1. MEA FISH probemarket estimates and forecasts, 2012 - 2022 (USD Million)
8.6.2. South Africa
8.6.2.1. South Africa. FISH probemarket estimates and forecasts, 2012 - 2022 (USD Million)

9. Competitive Landscape
9.1. Mirus Bio LLC
9.1.1. Company Overview
9.1.2. Financial Performance
9.1.3. Product Benchmarking
9.1.4. Strategic Initiatives
9.2. Life Science Technologies
9.2.1. Company Overview
9.2.2. Financial Performance
9.2.3. Product Benchmarking
9.2.4. Strategic Initiatives
9.3. PerkinElmer Inc
9.3.1. Company Overview
9.3.2. Financial Performance
9.3.3. Product Benchmarking
9.3.4. Strategic Initiatives
9.4. BioDot Inc.
9.4.1. Company Overview
9.4.2. Financial Performance
9.4.3. Product Benchmarking
9.4.4. Strategic Initiatives
9.5. Horizon Diagnostics
9.5.1. Company Overview
9.5.2. Financial Performance
9.5.3. Product Benchmarking
9.5.4. Strategic Initiatives
9.6. Sigma-Aldrich Corporation
9.6.1. Company Overview
9.6.2. Financial Performance
9.6.3. Product Benchmarking
9.6.4. Strategic Initiatives
9.7. Agilent Technologies
9.7.1. Company Overview
9.7.2. Financial Performance
9.7.3. Product Benchmarking
9.7.4. Strategic Initiatives
9.8. Abnova Corporation
9.8.1. Company Overview
9.8.2. Financial Performance
9.8.3. Product Benchmarking
9.8.4. Strategic Initiatives
9.9.1. Company Overview
9.9.2. Financial Performance
9.9.3. Product Benchmarking
9.9.4. Strategic Initiatives
9.10. Genemed Biotechnologies, Inc.
9.10.1. Company Overview
9.10.2. Financial Performance
9.10.3. Product Benchmarking
9.10.4. Strategic Initiatives
9.11. AffymetrixPanomics
9.11.1. Company Overview
9.11.2. Financial Performance
9.11.3. Product Benchmarking
9.11.4. Strategic Initiatives
9.12. F. Hoffman-La Roche AG - Life Science
9.12.1. Company Overview
9.12.2. Financial Performance
9.12.3. Product Benchmarking
9.12.4. Strategic Initiatives
9.13.1. Company Overview
9.13.2. Financial Performance
9.13.3. Product Benchmarking
9.13.4. Strategic Initiatives
9.14. Bio Care Medical, LLC
9.14.3. Product Benchmarking
9.14.4. Strategic Initiatives
9.15. EXIQON
9.15.1. Company Overview
9.15.2. Financial Performance
9.15.3. Product Benchmarking
9.15.4. Strategic Initiatives
9.16. GSP Research Institute Co., Ltd.
9.16.1. Company Overview
9.16.2. Financial Performance
9.16.3. Product Benchmarking
9.16.4. Strategic Initiative

List of Tables

Table 1 FISH probe- Industry Snapshot & Key Buying Criteria, 2012 - 2022
Table 2 Global FISH probe market, by end use, 2012 - 2022 (USD Million)
Table 3 Global FISH probe market, by type of RNA, 2012 - 2022
Table 67 India FISH probe market, by application, 2012 - 2022 (USD Million)
Table 68 India FISH probe market, by cancer diagnostics, 2012 - 2022 (USD Million)
Table 69 India ISH probe market, by technology, 2012 - 2022 (USD Million)
Table 70 India FISH probe market, by type, 2012 - 2022 (USD Million)
Table 71 Latin America FISH probe market, by end use, 2012 - 2022 (USD Million)
Table 72 Latin America FISH probe market, by type of RNA, 2012 - 2022 (USD Million)
Table 73 Latin America ISH probe market, by technology, 2012 - 2022 (USD Million)
Table 74 Latin America FISH probe market, by cancer diagnostics, 2012 - 2022 (USD Million)
Table 75 Latin America ISH probe market, by technology, 2012 - 2022 (USD Million)
Table 76 Latin America FISH probe market, by type, 2012 - 2022 (USD Million)
Table 77 Mexico FISH probe market, by end use, 2012 - 2022 (USD Million)
Table 78 Mexico FISH probe market, by type of RNA, 2012 - 2022 (USD Million)
Table 79 Mexico FISH probe market, by application, 2012 - 2022 (USD Million)
Table 80 Mexico FISH probe market, by cancer diagnostics, 2012 - 2022 (USD Million)
Table 81 Mexico ISH probe market, by technology, 2012 - 2022 (USD Million)
Table 82 Mexico FISH probe market, by type, 2012 - 2022 (USD Million)
Table 83 Brazil FISH probe market, by end use, 2012 - 2022 (USD Million)
Table 84 Brazil FISH probe market, by type of RNA, 2012 - 2022 (USD Million)
Table 85 Brazil FISH probe market, by application, 2012 - 2022 (USD Million)
Table 86 Brazil FISH probe market, by cancer diagnostics, 2012 - 2022 (USD Million)
Table 87 Brazil ISH probe market, by technology, 2012 - 2022 (USD Million)
Table 88 Brazil FISH probe market, by type, 2012 - 2022 (USD Million)
Table 89 MEA FISH probe market, by end use, 2012 - 2022 (USD Million)
Table 90 MEA FISH probe market, by type of RNA, 2012 - 2022 (USD Million)
Table 91 MEA FISH probe market, by application, 2012 - 2022 (USD Million)
Table 92 MEA FISH probe market, by cancer diagnostics, 2012 - 2022 (USD Million)
Table 93 MEA ISH probe market, by technology, 2012 - 2022 (USD Million)
Table 94 MEA FISH probe market, by type, 2012 - 2022 (USD Million)
Table 95 South Africa FISH probe market, by end use, 2012 - 2022 (USD Million)
Table 96 South Africa FISH probe market, by type of RNA, 2012 - 2022 (USD Million)
Table 97 South Africa FISH probe market, by application, 2012 - 2022 (USD Million)
Table 98 South Africa FISH probe market, by cancer diagnostics, 2012 - 2022 (USD Million)
Table 99 South Africa ISH probe market, by technology, 2012 - 2022 (USD Million)
Table 100 South Africa FISH probe market, by type, 2012 - 2022 (USD Million)

List of Figures

Figure 1 FISH probe: Market segmentation
Figure 2 FISH probe market, 2014 - 2022 (USD Million)
Figure 3 FISH probe: Market dynamics
Figure 4 Key opportunities prioritized
Figure 5 FISH probe market Porter's analysis
Figure 6 FISH probe market PESTEL analysis
Figure 7 FISH probe technology development analysis, 2014
Figure 8 FISH probe revenue share by end use, 2014 & 2022
Figure 9 Research market, 2012 - 2022 (USD Million)
Figure 10 Clinical market, 2012 - 2022 (USD Million)
Figure 11 Companion diagnostic market, 2012 - 2022 (USD Million)
Figure 12 FISH probe market share by RNA, 2014 & 2022
Figure 13 mRNA market, 2012 - 2022 (USD Million)
Figure 14 miRNA market, 2012 - 2022 (USD Million)
Figure 15 Other market, 2012 - 2022 (USD Million)
Figure 16 FISH probe market share by application, 2014 & 2022
Figure 17 Cancer diagnostics market, 2012 - 2022 (USD Million)
Figure 18 Lung cancer market, 2012 - 2022 (USD Million)
Figure 19 Breast cancer market, 2012 - 2022 (USD Million)
Figure 20 Other market, 2012 - 2022 (USD Million)
Figure 21 Genetic diseases market, 2012 - 2022 (USD Million)
Figure 22 Other market, 2012 - 2022 (USD Million)
Figure 23 FISH probe revenue share by technology, 2014 & 2022
Figure 24 FISH market, 2012 - 2022 (USD Million)
Figure 25 Q FISH market, 2012 - 2022 (USD Million)
Figure 26 Flow FISH market, 2012 - 2022 (USD Million)
Figure 27 Other FISH market, 2012 - 2022 (USD Million)
Figure 28 CISH market, 2012 - 2022 (USD Million)
Figure 29 DISH market, 2012 - 2022 (USD Million)
Figure 30 FISH probemarket share by region, 2014 & 2022
Figure 31 North America FISH probe market, 2014 - 2022 (USD Million)
Figure 32 U.S. FISH probe market, 2014 - 2022 (USD Million)
Figure 33 Canada FISH probe market, 2014 - 2022 (USD Million)
Figure 34 Europe FISH probe market, 2014 - 2022 (USD Million)
Figure 35 UK FISH probe market, 2014 - 2022 (USD Million)
Figure 36 Germany FISH probe market, 2014 - 2022 (USD Million)
Figure 37 Asia Pacific FISH probe market, 2012 - 2022 (USD million)
Figure 38 Japan FISH probe market, 2012 - 2022 (USD million)
Figure 39 China FISH probe market, 2012 - 2022 (USD million)
Figure 40 India FISH probe market, 2012 - 2022 (USD million)
Figure 41 Latin America FISH probe market, 2012 - 2022 (USD million)
Figure 42 Mexico FISH probe market, 2012 - 2022 (USD million)
Figure 43 Brazil FISH probe market, 2012 - 2022 (USD million)
Figure 44 MEA FISH probe market, 2012 - 2022 (USD million)
Figure 45 South Africa FISH probe market, 2012 - 2022 (USD million)

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