Europe Orthopedic Navigation System Market Size and Forecast By Application, By Country And Trend Analysis From 2015 To 2022

Description: Europe orthopedic navigation system market is expected to reach USD 22.7 Million by 2022. Rising number of target diseases especially in the geriatric population is responsible for the rapid growth of the European orthopedic navigation system market. According to the Executive Agency for Health and Consumers, one in ten people in the geriatric population in Europe is suffering from osteoarthritis.

Minimal invasion, low post-operative complications associated with computer assisted surgery is anticipated to drive regional market growth over the forecast period. Moreover, the introduction of technologically advanced products is expected to induce demand for orthopedic navigation systems.

For instance, in February 2015, Orthokey Italia developed a new version of KiRA system integrating it with iPad to aid in study of kinematics of patient's knee joint. Moreover, favorable reimbursement policies associated with orthopedic navigation system are anticipated to further propel the demand over the forecast period.

Further key findings from the study suggest:

Knee surgeries dominated the European orthopedic navigation system market as of 2014, accounting for over 60.0% of the total revenue owing to the rising number of partial & total knee replacement surgeries. Hip surgery is anticipated to be growing at a steady rate owing to the rising number of hip replacement surgeries. According to the OECD, hip replacements in the UK are more recurrent and 177 per 100,000 populations in 2014 undergo hip replacement surgeries.

Germany dominated the overall Europe orthopedic navigation system market in terms of revenue in 2014 at 30.5%. Presence of sophisticated healthcare infrastructure coupled with high healthcare expenditures, and higher volume of joint reconstruction procedures in this region are some factors attributing to the aforementioned conclusion.

The UK is pegged to witness lucrative growth of over CAGR of 5.0% from 2015 to 2022, owing to the rising prevalence of diseases such as osteoarthritis and increasing usage of computer aided navigation system in knee & hip replacement surgeries. Moreover, high awareness levels, R&D funding, and presence of skilled orthopedic surgeons are likely to fuel future demand.

Some prominent market participants include Stryker Navigation, B Braun Melsungen AG, Brain Lab, Zimmer Biomet, Microport Medical, Amplitude, De Puy, Medtronic, Orthokey Italia. Market share capitalization via new product development is the most effective sustainability strategy adopted by these players.

For instance, in May 2015, Medtronic received U.S. FDA approval and introduced its product “StealthStation”, a surgical navigation technology in a probe to expand its product portfolio in specialties other than neurosurgery.

Contents:

1. Methodology and Scope
   1.1. Research Methodology
   1.2. Research Scope & Assumptions
   1.3. List of Data Sources

2. Executive Summary
   2.1. Orthopedic navigation system - Industry Snapshot and Key Buying Criteria, 2015 - 2022

3. Orthopedic Navigation System Industry Outlook
   3.1. Orthopedic navigation system: Market segmentation
   3.2. Orthopedic navigation system market size and growth prospects
   3.3. Orthopedic navigation system: Market dynamics
      3.3.1. Market driver analysis
      3.3.2. Market restraint analysis
   3.4. Key opportunities prioritized
   3.5. Industry analysis - Porter's
   3.6. Orthopedic navigation system competitive landscape, 2014
3.6.1. Company market share analysis, 2014

3.6.2. Competitive landscape: Market position analysis (based on products, regional presence and strategic initiatives)

3.7. Average Selling Price

3.7.1. Hip surgery navigation system

3.7.2. Knee surgery navigation system

3.8. Orthopedic navigation system market: PESTEL analysis, 2014

4. Orthopedic Navigation System Application Outlook

4.1. Orthopedic navigation system market share, by application, 2014 & 2022

4.2. Hip surgery

4.2.1. Hip surgery market estimates and forecasts, 2015 - 2022 (USD Million)

4.2.2. Hip surgery market estimates and forecasts, 2015 - 2022 (volume)

4.3. Knee surgery

4.3.1. Knee surgery market estimates and forecasts, 2015 - 2022 (USD Million)

4.3.2. Knee surgery market estimates and forecasts, 2015 - 2022 (volume)

5. Europe Orthopedic Navigation System Regional Outlook

5.1. Orthopedic navigation system market share, by region, 2014 & 2022

5.2. Europe

5.2.1. Market estimates and forecasts, by application, 2015 - 2022, revenue (USD Million), volume (number of units)

5.2.2. UK

5.2.2.1. Market estimates and forecasts, by application, 2015 - 2022, revenue (USD Million), volume (number of units)

5.2.3. Germany

5.2.3.1. Market estimates and forecasts, by application, 2015 - 2022, revenue (USD Million), volume (number of units)

5.2.4. Switzerland

5.2.4.1. Market estimates and forecasts, by application, 2015 - 2022, revenue (USD Million), volume (number of units)

5.2.5. France

5.2.5.1. Market estimates and forecasts, by application, 2015 - 2022, revenue (USD Million), volume (number of units)

5.2.6. Spain

5.2.6.1. Market estimates and forecasts, by application, 2015 - 2022, revenue (USD Million), volume (number of units)

5.2.7. Italy

5.2.7.1. Market estimates and forecasts, by application, 2015 - 2022, revenue (USD Million), volume (number of units)

5.2.8. Belgium

5.2.8.1. Market estimates and forecasts, by application, 2015 - 2022, revenue (USD Million), volume (number of units)

5.2.9. Austria

5.2.9.1. Market estimates and forecasts, by application, 2015 - 2022, revenue (USD Million), volume (number of units)

5.2.10. Netherlands

5.2.10.1. Market estimates and forecasts, by application, 2015 - 2022, revenue (USD Million), volume (number of units)

5.2.11. Russia

5.2.11.1. Market estimates and forecasts, by application, 2015 - 2022, revenue (USD Million), volume (number of units)

6. Competitive Landscape

6.1. Stryker Navigation

6.1.1. Company Overview

6.1.2. Financial Performance

6.1.3. Product Benchmarking

6.1.4. Strategic Initiatives

6.2. B Braun Melsungen AG

6.2.1. Company Overview

6.2.2. Financial Performance

6.2.3. Product Benchmarking
6.2.4. Strategic Initiatives
6.3. Brain Lab
6.3.1. Company Overview
6.3.2. Financial Performance
6.3.3. Product Benchmarking
6.3.4. Strategic Initiatives
6.4. Zimmer Biomet
6.4.1. Company Overview
6.4.2. Financial Performance
6.4.3. Product Benchmarking
6.4.4. Strategic Initiatives
6.5. Microport Medical
6.5.1. Company Overview
6.5.2. Financial Performance
6.5.3. Product Benchmarking
6.5.4. Strategic Initiatives
6.6. Amplitude
6.6.1. Company Overview
6.6.2. Financial Performance
6.6.3. Product Benchmarking
6.6.4. Strategic Initiatives
6.7. De Puy
6.7.1. Company Overview
6.7.2. Financial Performance
6.7.3. Product Benchmarking
6.7.4. Strategic Initiatives
6.8. Medtronic
6.8.1. Company Overview
6.8.2. Financial Performance
6.8.3. Product Benchmarking
6.8.4. Strategic Initiatives
6.9. Orthokey Italia
6.9.1. Company Overview
6.9.2. Financial Performance
6.9.3. Product Benchmarking
6.9.4. Strategic Initiatives

List of Tables

Table 1 Orthopedic navigation system - Industry Snapshot & Key Buying Criteria, 2015 - 2022
Table 2 European orthopedic navigation system, by application, 2015 - 2022 (USD Million)
Table 3 European orthopedic navigation system, by volume, 2015 - 2022 (000'units)
Table 4 European orthopedic navigation system market, by country, 2015 - 2022 (USD Million)
Table 5 Orthopedics navigation system - Key market driver analysis
Table 6 Major reasons for revision procedures after TKA in percentage
Table 7 Orthopedic navigation system market - Key market restraint analysis
Table 8 Europe orthopedic navigation system market, by application, 2014 - 2022 (USD Million)
Table 9 UK orthopedic navigation system market, by application, 2014 - 2022 (USD Million)
Table 10 UK orthopedic navigation system market, by volume, 2014 - 2022 (000'units)
Table 11 Germany orthopedic navigation system market, by application, 2014 - 2022 (USD Million)
Table 12 Germany orthopedic navigation system market, by volume, 2014 - 2022 (000'units)
Table 13 Switzerland orthopedic navigation system market, by application, 2014 - 2022 (USD Million)
Table 14 Switzerland orthopedic navigation system market, by volume, 2014 - 2022 (000'units)
Table 15 France orthopedic navigation system market, by application, 2014 - 2022 (USD Million)
Table 16 France orthopedic navigation system market, by volume, 2014 - 2022 (000'units)
Table 17 Spain orthopedic navigation system market, by application, 2014 - 2022 (USD Million)
Table 18 Spain orthopedic navigation system market, by volume, 2014 - 2022 (000'units)
Table 19 Italy orthopedic navigation system market, by application, 2014 - 2022 (USD Million)
Table 20 Italy orthopedic navigation system market, by volume, 2014 - 2022 (000'units)
Table 21 Belgium orthopedic navigation system market, by application, 2014 - 2022 (USD Million)
Table 22 Belgium orthopedic navigation system market, by volume, 2014 - 2022 (000'units)
Table 23 Austria orthopedic navigation system market, by application, 2014 - 2022 (USD Million)
Table 24 Austria orthopedic navigation system market, by volume, 2014 - 2022 (000'units)
Table 25 Netherlands orthopedic navigation system market, by application, 2014 - 2022 (USD Million)
Table 26 Netherlands orthopedic navigation system market, by volume, 2014 - 2022 (000'units)
Table 27 Russia orthopedic navigation system market, by application, 2014 - 2022 (USD Million)
Table 28 Russia orthopedic navigation system market, by volume, 2014 - 2022 (000'units)

List of Figures

Figure 1 Orthopedic navigation system : Market segmentation
Figure 2 European orthopedic navigation system market, 2014 - 2022 (USD Million)
Figure 3 Orthopedic navigation system: Market dynamics
Figure 4 Comparison of obese and normal people prone to osteoarthritis at various joints, percentage
Figure 5 Global increase in osteoporosis cases, 1950 - 2050 (Million)
Figure 6 Population structure by major age groups in Europe, 2014 - 2080 (Percentage)
Figure 7 Key opportunities prioritized
Figure 8 Orthopedic navigation system market Porter's analysis
Figure 9 Orthopedic navigation system company market share, 2014
Figure 10 Average selling price of orthopedic navigation system, 2014 (USD)
Figure 11 Orthopedic navigation system market PESTEL analysis
Figure 12 Orthopedic navigation system revenue share by application, 2014 & 2022
Figure 13 Hip surgery market, 2015 - 2022 (USD Million)
Figure 14 Hip surgery market, 2015 - 2022 (000 Units)
Figure 15 Hip replacement surgery volume in 2012 (per 1,00,0000 population)
Figure 16 Knee surgery market, 2015 - 2022 (USD Million)
Figure 17 Knee surgery market, 2015 - 2022 (000 Units)
Figure 18 Knee replacement surgery volume in 2012 (per 1,00,0000 population)
Figure 19 Orthopedic navigation system market share by countries, 2014 & 2022
Figure 20 Europe orthopedic navigation system market, 2014 - 2022 (USD Million)
Figure 21 UK orthopedic navigation system market, 2014 - 2022 (USD Million)
Figure 22 Germany orthopedic navigation system market, 2014 - 2022 (USD Million)
Figure 23 Switzerland orthopedic navigation system market, 2014 - 2022 (USD Million)
Figure 24 France orthopedic navigation system market, 2014 - 2022 (USD Million)
Figure 25 Spain orthopedic navigation system market, 2014 - 2022 (USD Million)
Figure 26 Italy orthopedic navigation system market, 2014 - 2022 (USD Million)
Figure 27 Belgium orthopedic navigation system market, 2014 - 2022 (USD Million)
Figure 28 Austria orthopedic navigation system market, 2014 - 2022 (USD Million)
Figure 29 Netherlands orthopedic navigation system market, 2014 - 2022 (USD Million)
Figure 30 Russia orthopedic navigation system market, 2014 - 2022 (USD Million)

Ordering:

Order Online - [http://www.researchandmarkets.com/reports/3640169/](http://www.researchandmarkets.com/reports/3640169/)

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Europe Orthopedic Navigation System Market Size and Forecast By Application, By Country And Trend Analysis From 2015 To 2022
Web Address: http://www.researchandmarkets.com/reports/3640169/
Office Code: SCBR123H

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Formats</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 4700</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td></td>
<td>USD 8000</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td></td>
<td>USD 10500</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:  Mr ☐  Mrs ☐  Dr ☐  Miss ☐  Ms ☐  Prof ☐
First Name: __________________________ Last Name: __________________________
Email Address: * __________________________
Job Title: __________________________
Organisation: __________________________
Address: __________________________
City: __________________________
Postal / Zip Code: __________________________
Country: __________________________
Phone Number: __________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World