Use of Hedge Funds and a Private Equity in the Portfolios of the Wealthy American

Description: This report will analyze the usage of these investments in the portfolios of the wealthiest investors. In particular, this report identifies how the investor became aware of the investment, what their expectations are for information regarding the investment, their perceptions of various providers and their likelihood to remain in or expand their allocation to these investments.

The analysis includes interviews with more than 200 investors with more than $25 million in net worth and a sampling of individuals with a net worth over $5 million.

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