World Animal Feed Additives - Market Opportunities and Forecast, 2014 - 2021

Description: Feed additives are used in animal nutrition to enhance the quality, properties of animal feed in order to boost features such as overall gut health/digestive performance, palatability preservation and others. Feed additives have gained importance globally, on account of improving the overall health of animal and quality and quantity of meat produced from them. For example, in poultry diets, feed additives are used to improve the birds laying capacity, feed utilization and disease prevention. Similarly, swine diet includes various natural and synthetic additives such as, acidifiers, high dietary levels of copper and zinc, phytase to boost the performance and profitability of swine feed.

The world animal feed additives market was evaluated at $18.0 billion in 2014 and is estimated to garner $27.9 billion by 2021, registering a CAGR of 6.5% over the forecast period 2015-2021. Increasing global meat consumption, industrialization of meat products and growing awareness of quality of dairy and meat products consumed are boosting the feed additives market growth. Increasing raw material costs may restrict the market growth as majority of additives such as feed acids, antioxidants and vitamins are extracted from natural sources encompassing seeds, tree barks, leaves, etc.

The world animal feed additives market is segmented based on types, livestock and geography. The type segment is further bifurcated into amino acids, feed enzymes, vitamins, minerals, feed acidifiers, antioxidants and binders. The demand for amino acids is increasing owing to its extensive application in feed additives. Amino acids are the main components of protein, since animals/livestock require continuous supply of protein in their diet; it is considered as essential component of animal feed.

Based on livestock, the market is segmented into swine, poultry, cattle, aquatic animals and others. In 2014, poultry emerged as a leading livestock segment for the consumption of feed additives, followed by swine and cattle owing to the growing demand for poultry meat, consumer taste preferences and rising disposable incomes in developing economies, mainly in China and India. Geographically, the world animal feed additives market is segmented into North America, Europe, Asia-Pacific and LAMEA. Asia-Pacific would provide lucrative growth opportunities until 2021, owing to considerable increase in feed production and rising awareness among the consumers regarding the quality of meat, dairy and related products in China and India.

Competitive intelligence on prominent manufacturers of feed additives provide key insights in terms of strategies implemented to gain significant share in the animal feed additives market. Cargill, Inc., BASF SE, and Alltech Inc. are leading players providing a wide range of feed additive products across all livestock sectors worldwide. The key players profiled in world animal feed additives market includes BASF SE, Cargill, Inc., Archer Daniels Midland Company, Novozymes A/S, Chr. Hansen Holding A/S, Alltech Inc., Evonik Industries AG, Charoen Pokphand Foods Public Company Limited, Nutreco N.V. and Adisseo France SAS.

KEY MARKET BENEFITS:
- The report provides quantitative analysis of current market and estimations through 2014-2021 that assists in identifying the prevailing market opportunities.
- Region-wise market conditions of animal feed additives are comprehensively analysed in the report.
- Exhaustive analysis of the world animal feed additives market by type helps in understanding the types of feed additives that are currently being used along with the variants that would gain prominence in the future.
- Competitive intelligence (of leading manufacturers of animal feed additives) helps in understanding the competitive scenario across the geographies.
- SWOT analysis highlights the strength and opportunities of leading companies operating in the market.
- Key market players within the animal feed additives market are profiled in the report and their strategies are analysed thoroughly, which help in understanding the competitive outlook of world animal feed additives.

KEY MARKET SEGMENT:
The World Animal Feed Additives market is segmented as below:

By Type
- Animal Feed Additives
- Amino Acids
- Feed Enzymes
- Vitamins
- Minerals
- Feed Antioxidants
- Feed Acidifiers
- Binders
- By Livestock
- Swine
- Poultry
- Cattle
- Aquatic animals
- Others

By Geography
- North America
- U.S.
- Canada
- Mexico
- Europe
- Germany
- France
- Spain
- Rest of Europe
- Asia-Pacific
- China
- India
- Japan
- Indonesia
- Rest of Asia-Pacific
- LAMEA
- South Africa
- Brazil
- Rest of LAMEA

Contents:

CHAPTER 1 INTRODUCTION
1.1 Report Description
1.2 Key Market Benefits
1.3 Key Market segment
1.4 Research Methodology
1.4.1 Secondary Research
1.4.2 Primary Research
1.4.3 Analyst tools and models

CHAPTER 2 EXECUTIVE SUMMARY
2.1 CXO Perspective

CHAPTER 3 MARKET OVERVIEW
3.1 Market definition and scope
3.2 Key findings
3.2.1 Top Investment Pockets
3.2.2 Top winning strategies
3.3 Porters five forces analysis

3.3.1 Low bargaining power of suppliers
3.3.2 High bargaining power of buyers
3.3.3 High threat of new entrants
3.3.4 High threat of substitutes
3.3.5 High Intensity of competitive rivalry

3.4 Market Dynamics

3.4.1 Drivers

3.4.1.1 Rise in awareness for meat quality and dairy products
3.4.1.2 Outbreak of livestock diseases
3.4.1.3 Industrialization of meat production

3.4.2 Restraints

3.4.2.1 Regulatory Impositions
3.4.2.2 Rise in prices of raw materials
3.4.2.3 High cost of operations

3.4.3 Opportunities: Rise in feed costs

3.5 Top Market Player Positioning, 2015

CHAPTER 4 WORLD ANIMAL FEED ADDITIVES MARKET, BY LIVESTOCK

4.1 Introduction

4.1.1 Market size and Forecast

4.2 Swine

4.2.1 Key Market Trends, growth factors and opportunities
4.2.2 Market Size and forecast

4.3 Poultry

4.3.1 Key Market Trends, growth factors and opportunities
4.3.2 Market Size and forecast

4.4 Cattle

4.4.1 Key Market Trends, growth factors and opportunities
4.4.2 Market Size and forecast

4.5 Aquatic Animal

4.5.1 Key Market Trends, growth factors and opportunities
4.5.2 Market Size and forecast

4.6 Others

4.6.1 Key Market Trends, growth factors and opportunities
4.6.2 Market Size and forecast

CHAPTER 5 WORLD ANIMAL FEED ADDITIVES MARKET, BY TYPE

5.1 Introduction

5.1.1 Market size and forecast
5.2 Vitamins

5.2.1 Key market trends, growth factors and opportunities
5.2.2 Market size and forecast
5.2.3 Water-Soluble Vitamins
5.2.4 Fat-Soluble Vitamins

5.3 Amino Acids

5.3.1 Key market trends, growth factors and opportunities
5.3.2 Market size and forecast
5.3.3 Methionine
5.3.4 Lysine
5.3.5 Threonine
5.3.6 Tryptophan

5.4 Antioxidants

5.4.1 Key market trends, growth factors and opportunities
5.4.2 Market size and forecast
5.4.3 BHA
5.4.4 BHT
5.4.5 Ethoxyquin
5.4.6 Others

5.5 Enzymes

5.5.1 Key market trends, growth factors and opportunities
5.5.2 Market size and forecast
5.5.3 Phytase
5.5.4 Non-Starch Polysaccharides
5.5.5 Protease
5.5.6 Xylanase

5.6 Acidifiers

5.6.1 Key market trends, growth factors and opportunities
5.6.2 Market size and forecast
5.6.3 Formic Acid
5.6.4 Butyric Acid
5.6.5 Fumaric Acid
5.6.6 Acetic Acid
5.6.7 Others

5.7 Minerals

5.7.1 Key market trends, growth factors and opportunities
5.7.2 Market size and forecast
5.7.3 Zinc Sources
5.7.4 Iron Sources
5.7.5 Manganese Sources
5.7.6 Copper Sources
5.7.7 Others

5.8 Binders

5.8.1 Key market trends, growth factors and opportunities
5.8.2 Market size and forecast
5.8.3 Calcium Lignosulphate
5.8.4 Guar (Arabic) Gum
5.8.5 Others

CHAPTER 6 WORLD ANIMAL FEED ADDITIVES MARKET, BY GEOGRAPHY
6.1 Market size and forecast
6.2 North America
6.2.1 Key market trends, growth factors and opportunities
6.2.2 Market size and forecast
6.2.3 U.S.
6.2.4 Canada
6.2.5 Mexico
6.3 Europe
6.3.1 Key market trends, growth factors and opportunities
6.3.2 Market size and forecast
6.3.3 Germany
6.3.4 France
6.3.5 Spain
6.3.6 Rest of Europe
6.4 Asia-Pacific
6.4.1 Key market trends, growth factors and opportunities
6.4.2 Market size and forecast
6.4.3 China
6.4.4 India
6.4.5 Japan
6.4.6 Indonesia
6.4.7 Rest of Asia-Pacific
6.5 LAMEA
6.5.1 Key market trends, growth factors and opportunities
6.5.2 Market size and forecast
6.5.3 South Africa
6.5.4 Brazil
6.5.5 Rest of LAMEA
CHAPTER 7 COMPANY PROFILES
7.1 Adisseo France SAS
7.1.1 Company overview
7.1.2 Company snapshot
7.1.3 Operating business segments
7.1.4 Business performance
7.1.5 Key strategic moves and developments
7.1.6 SWOT analysis
7.2 ALLTECH, INC.
7.2.1 Company overview
7.2.2 Company snapshot
7.2.3 Operating business segments
7.2.4 Key strategic moves and developments
7.2.5 SWOT analysis
7.3 Chr. Hansen Holding A/S
7.3.1 Company overview
7.3.2 Company snapshot
7.3.3 Operating business segments
7.3.4 Business performance
7.3.5 Key strategic moves and developments
7.3.6 SWOT analysis
7.4 NOVOZYMES A/S
7.4.1 Company overview
7.4.2 Company snapshot
7.4.3 Operating business segments
7.4.4 Business performance
7.4.5 Key strategic moves and developments
7.4.6 SWOT analysis
7.5 NUTRECO N.V.
7.5.1 Company overview
7.5.2 Company snapshot
7.5.3 Operating business segments
7.5.4 Business performance
7.5.5 Key strategic moves and developments
7.5.6 SWOT analysis
7.6 Archer Daniels Midland Company
7.6.1 Company overview
7.6.2 Company snapshot
7.6.3 Operating business segments
7.6.4 Business performance
7.6.5 Key strategic moves and developments
7.6.6 SWOT analysis
7.7 BASF SE
7.7.1 Company overview
7.7.2 Company snapshot
7.7.3 Operating business segments
7.7.4 Business performance
7.7.5 Key strategic moves and developments
7.7.6 SWOT analysis
7.8 Cargill Incorporated
7.8.1 Company overview
7.8.2 Company snapshot
7.8.3 Operating business segments
7.8.4 Business performance
7.8.5 Key strategic moves and developments
7.8.6 SWOT analysis
7.9 Charoen Pokphand Foods Public Company Limited
7.9.1 Company overview
7.9.2 Company snapshot
7.9.3 Operating business segments
7.9.4 Business performance
7.9.5 Key strategic moves and developments
7.9.6 SWOT analysis
7.10 Evonik Industries AG
7.10.1 Company overview
7.10.2 Company snapshot
7.10.3 Operating business segments
7.10.4 Business performance
7.10.5 Key strategic moves and developments
7.10.6 SWOT analysis

List of Tables
Table 1 World Animal Feed Additives Market Revenue, By Geography, 2014-2021, ($Million)
Table 2 World Feed Additives Market, By Livestock, 2014-2021($Million)
Table 3 Swine Feed Additives Market Revenue, By Region, 2014-2021 ($Million)
Table 4 Swine Feed Additives Market Revenue, By Type, 2014-2021 ($Million)
Table 5 Poultry Feed Additives Market Revenue, By Region, 2014-2021 ($Million)
Table 6 Poultry Feed Additives Market Revenue, By Type, 2014-2021 ($Million)
Table 7 Cattle Feed Additives Market Revenue, By Region, 2014-2021 ($Million)
Table 8 Cattle Feed Additives Market Revenue, By Type, 2014-2021 ($Million)
Table 9 World Fisheries And Aquaculture Production Data, 2009-2012 (Million Tons)
Table 10 Aqua Feed Additives Market Revenue, By Region, 2014-2021 ($Million)
Table 11 Aqua Feed Additives Market Revenue, By Type, 2014-2021 ($Million)
Table 12 Others Feed Additives Market Revenue, By Region, 2014-2021 ($Million)
Table 13 Others Feed Additives Market Revenue, By Type, 2014-2021 ($Million)
Table 14 World Animal Feed Additives Market Revenue, ByType, 2014-2021 ($Million)
Table 15 Vitamin Diet Required And Available In Pigs (International Units/Kilo)
Table 16 Vitamin Feed Additives Market, By Geography 2014- 2021 ($Million)
Table 17 Feed Additives Vitamin Market, By Livestock 2014- 2021 ($Million)
Table 18 Feed Additives Vitamin Market, By Geography 2014-2021 ($Million)
Table 19 Feed Additives Amino Acid Market, By Type 2014-2021 ($Million)
Table 20 Feed Additives Amino Acid Market, By Livestock 2014-2021 ($Million)
Table 21 Feed Additives Amino Acid Market, By Geography 2014-2021 ($Million)
Table 22 Feed Additives Antioxidants Market, By Type 2014-2021 ($Million)
Table 23 Feed Additives Antioxidants Market, By Livestock 2014-2021 ($Million)
Table 24 Feed Additives Antioxidants Market, By Geography 2014-2021 ($Million)
Table 25 Feed Additives Enzymes Market, By Type 2014-2021 ($Million)
Table 26 Feed Additives Enzymes Market, By Livestock 2014-2021 ($Million)
Table 27 Feed Additives Enzymes Market, By Geography 2014-2021 ($Million)
Table 28 Feed Additives Acidifiers Market, By Type 2014-2021 ($Million)
Table 29 Feed Additives Acidifiers Market, By Livestock 2014-2021 ($Million)
Table 30 Feed Additives Acidifiers Market, By Geography 2014-2021 ($Million)
Table 31 Feed Additives Minerals Market, By Type 2014-2021 ($Million)
Table 32 Feed Additives Minerals Market, By Livestock 2014-2021 ($Million)
Table 33 Feed Additives Minerals Market, By Geography 2014-2021 ($Million)
Table 34 Feed Additives Binders Market, By Type 2014-2021 ($Million)
Table 35 Feed Additives Binders Market, By Livestock 2014-2021 ($Million)
Table 36 Feed Additives Binders Market, By Geography 2014-2021 ($Million)
Table 37 World Animal Feed Additives Market, By Geography, 2014-2021 ($Million)
Table 38 North America Animal Feed Additives Market, By Country, 2014-2021 ($Million)
Table 39 North America Animal Feed Additives Market, By Type, 2014-2021 ($Million)
Table 40 Europe Animal Feed Additives Market, By Country, 2014-2021 ($Million)
Table 41 Europe Animal Feed Additives Market, By Type, 2014-2021 ($Million)
Table 42 Asia-Pacific Animal Feed Additives Market, By Country, 2014-2021 ($Million)
Table 43 Asia-Pacific Animal Feed Additives Market, By Type, 2014-2021 ($Million)
Table 44 LAMEA Animal Feed Additives Market, By Country, 2014-2021 ($Million)
Table 45 LAMEA Animal Feed Additives Market, By Type, 2014-2021 ($Million)
Table 46 Company Snapshot Of Adisseo France SAS
Table 47 Adisseo France Sas Operating Segments
Table 48 Company Snapshot Of Alltech, Inc.
Table 49 Alltech, Inc. Operating Segments
Table 50 Company Snapshot Of Chr. Hansen Holding A/S
Table 51 Chr. Hansen Holding A/S Operating Segments
Table 52 Company Snapshot Of Novozymes A/S
Table 53 Novozymes A/S Operating Segments
Table 54 Company Snapshot Of Nutreco N.V.
Table 55 Nutreco N.V. Operating Segments
Table 56 Company Snapshot Of Archer Daniels Midland Company
Table 57 Archer Daniels Midland Company Operating Segments
Table 58 Company Snapshot Of Basf Se
Table 59 Basf Se Operating Segments
Table 60 Company Snapshot Of Cargill Incorporated
Table 61 Cargill Incorporated Operating Segments
Table 62 Company Snapshot Of CPF
Table 63 CPF Operating Segments
Table 64 Company Snapshot Of Evonik
Table 65 Evonik Operating Segments

List of Figures
Fig. 1 Top Investment Pockets In Animal Feed Additives Market
Fig. 2 Top Winning Strategies For World Animal Feed Additive Market (2012-2015)
Fig. 3 Porters Five Forces Analysis Of World Animal Feed Additives Market
Fig. 4 Key Segments In The Feed Additives Market
Fig. 5 Revenue Generated By Adisseo France SAS, (2011-2013)
Fig. 6 Swot Analysis Of Adisseo France SAS
Fig. 7 Swot Analysis Of Alltech Inc.
Fig. 8 Chr. Hansen Holding A/S, Revenue, By Year, (2012-2014)
Fig. 9 Chr. Hansen Holding A/S, % Revenue, By Business Segments, (2014)
Fig. 10 Chr. Hansen Holding A/S, % Revenue, By Geography (2014)
Fig. 11 Swot Analysis Of Chr. Hansen Holding A/S
Fig. 12 Novozymes A/S, Revenue, By Year (2012-2014)
Fig. 13 Novozymes A/S, % Revenue, By Business Segments, (2014)
Fig. 14 Novozymes A/S, % Revenue, By Geography (2014)
Fig. 15 Swot Analysis Of Novozymes A/S
Fig. 16 Nutreco N.V., Revenue, By Year, (2013-2014)
Fig. 17 Nutreco N.V, % Revenue, By Business Segments, (2014)
Fig. 18 Nutreco N.V., % Revenue, By Geography (2014)
Fig. 19 Swot Analysis Of Nutreco N.V.
Fig. 20 Revenue Generated By Archer Daniels Midland Company (2013-2014)
Fig. 21 Archer Daniels Midland Company, % Revenue, By Business Segments, (2014)
Fig. 22 Swot Analysis Of Archer Daniels Midland Company
Fig. 23 Revenue Generated By Basf Se (2013-2014)
Fig. 24 BASF Se, % Revenue, By Business Segments, (2014)
Fig. 25 BASF Se, % Revenue, By Geography (2014)
Fig. 26 Swot Analysis Of Basf Se
Fig. 27 Cargill Incorporated, % Revenue, By Geography (2014)
Fig. 28 Swot Analysis Of Cargill Incorporated
Fig. 29 Revenue Generated By Cpf (2012-2014)
Fig. 30 Cpf, % Revenue, By Operations (2014)
Fig. 31 Swot Analysis Of Cpf
Fig. 32 Revenue Generated By Evonik (2012-2014)
Fig. 33 Evonik, % Revenue, By Business Segments, (2014)
Fig. 34 Evonik, % Revenue, By Geography (2014)
Fig. 35 Swot Analysis Of Evonik
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: World Animal Feed Additives - Market Opportunities and Forecast, 2014 - 2021
Web Address: http://www.researchandmarkets.com/reports/3641392/
Office Code: SCH3H26G

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format Type</th>
<th>Format Details</th>
<th>Quantity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>Single User: USD 4515</td>
<td></td>
</tr>
<tr>
<td>Hard Copy -</td>
<td>Enterprisewide: USD 5115 + USD 58 Shipping/Handling</td>
<td></td>
</tr>
<tr>
<td>CD-ROM</td>
<td>Enterprisewide: USD 5115 + USD 58 Shipping/Handling</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>1 - 5 Users: USD 5325</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>Site License: USD 7350</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>Enterprisewide: USD 10680</td>
<td></td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Field</th>
<th>Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Title:</td>
<td>Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐</td>
</tr>
<tr>
<td>First Name:</td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
</tr>
</tbody>
</table>
Title: [Select one: Mr, Mrs, Dr, Miss, Ms, Prof]
Fax Number: [Insert number]

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number: 833 130 83
Sort code: 98-53-30
Swift code: ULSBIE2D
IBAN number: IE78ULSB98533083313083
Bank Address: Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World