World Excipient Market - Opportunities and Forecast, 2014 - 2020

Description: Pharmaceutical excipients are inert substances, other than the pharmacologically active drug, which are included in the manufacturing process or are present in the pharmaceutical product dosage form. Excipients are widely used in drug formulation to provide long-term stability, add bulkiness to solid formulations and facilitate drug absorption. They also enhance the overall safety or functionality of the product during storage or use. The world excipient market volume is estimated to reach 728.4 kilo tons by 2020, accounting for a revenue of $6.4 billion.

The world excipients market is driven by the increase in demand for oral solid pharmaceutical drugs and emergence of novel therapeutics on account of the upsurge in the number of pharmaceutical industries. The amalgamation of drug formulation and nanotechnology in pharmaceutical excipients have led to the development of nano-coated tablets, nano-derived liposomes, and vaccines. In addition, several companies have targeted the emerging economies for expansion of their plants for manufacturing pharmaceutical excipients, owing to cost-effective labor. However, higher production cost and stringent government regulations are likely to impede the market growth.

This report segments the world excipient market on the basis of type, function, and geography. Based on type, the market is segmented into organic and inorganic chemicals. Organic chemicals are further categorized into carbohydrates and petrochemicals. Based on function, the world market is classified into fillers and diluents, binders, coatings, flavoring agents, disintegrants, colorants, and others. The market has been analyzed on the basis of regions, namely North America, Europe, Asia-Pacific, and LAMEA. The North American excipient market is the leading revenue-generating region, owing to growing demand for solid oral drugs for the treatment of chronic diseases. However, the Asia-Pacific market is expected to register the highest CAGR, owing to low cost of raw materials and availability of cost-effective workforce. The key companies profiled in this report include Ashland, Inc., BASF SE, Associated British Foods Plc, Akzo Nobel N.V., Evonik, Merck, J.M. Huber Corporation, Dow Chemicals Corporation, Merck Millipore, Croda International, and Archer Daniels Midland. These companies have adopted product launch as their key developmental strategy to expand their market presence.

KEY BENEFITS FOR STAKEHOLDERS:

- The world excipient report offers an extensive analysis of the current trends along with the future market scenario across various geographies.
- This report provides a detailed quantitative analysis of the current market and estimations from 2014 to 2020 to identify the prevailing market opportunities.
- The report provides an in-depth analysis of the key driving and restraining factors of the market.
- The key manufacturers of excipient are profiled in this report and comprehensive analysis of their growth strategies is provided to understand the competitive landscape.
- This report offers detailed insights on new product launches and research and development activities taking place in the excipients industry.
- SWOT analysis highlights the market positioning of leading manufacturers to formulate effective growth strategies.
- The world excipient market has been analyzed on the basis of regions to understand the regional trends across various geographies.

KEY SEGMENTS:

Market By Type
- Inorganic Chemicals
- Calcium Phosphates
- Calcium Carbonate
- Calcium Sulfate
- Halites
- Metallic Oxides
- Organic Chemicals
- Carbohydrates
- Sugar
- Starch
- Cellulose
- Petrochemicals
- Glycols (alcohol)
- Povidones polymers
- Mineral Hydrocarbons
- Oleochemicals
- Gelatin (Proteins)

Market By Function
- Fillers and diluents
- Binders
- Coatings
- Flavoring agents
- Disintegrants
- Colorants
- Others

Market By Geography
- North America
- Europe
- Asia-Pacific
- LAMEA

Contents:

CHAPTER 1 INTRODUCTION

1.1 Key benefits
1.2 Key market segments
1.3 Key audiences
1.4 Research methodology
1.4.1 Primary research
1.4.2 Secondary research
1.4.3 Analyst tools and models

CHAPTER 2 EXECUTIVE SUMMARY

2.1 CXO perspective
2.2 Market beyond: what to expect by 2020
2.2.1 Base case scenario
2.2.2 Rapid growth scenario
2.2.3 Diminishing growth scenario

CHAPTER 3 MARKET OVERVIEW

3.1 Market definition and scope
3.2 Key findings
3.2.1 Top investment pockets
3.2.2 Top winning strategies
3.3 Government regulations
3.3.1 US-FDA perspective
3.3.2 EU EMEA perspective
3.3.3 Japan MHW perspective
3.4 Nanotechnology in excipient
3.5 Emerging role of excipient in the pharmaceutical industry
3.6 Porters five force analysis
3.6.1 Limited suppliers increase bargaining power
3.6.2 Lesser bargaining power of buyers due to intense competition
3.6.3 Lesser hazard from substitutes due to high fixed cost
3.6.4 Lesser threats from new entrants due to high capital investment
3.6.5 Superficial competition due to lesser global players
3.7 Value chain analysis
3.8 Patent analysis
3.9 Clinical trials
3.9.1 A study of insulin lispro with biochaperone excipient in healthy participants
3.9.2 Understanding typhoid disease after vaccination
3.9.3 Clinical trial no. 2 effect on acetaminophen metabolism by liquid formulations
3.9.4 Class 3 biowaivers
3.9.5 Phase 1 Norwalk vaccine study
3.10 Market dynamics
3.10.1 Drivers
3.10.1.1 Positive momentum of pharmaceutical industries
3.10.1.2 Impact of new excipients on the pharmaceutical industry
3.10.1.3 Diversified geographic market that reduces earnings
3.10.2 Restraints
3.10.2.1 Supply chain issues
3.10.2.2 Segregated excipient market that reduces earnings
3.10.2.3 Higher production cost
3.10.2.4 Stringent government regulations
3.10.2.5 Declining R&D investment
3.10.3 Opportunities
3.10.3.1 Opportunities in developing economies
3.10.3.2 New product development

CHAPTER 4 WORLD EXCIPIENT MARKET, BY TYPE, 2014-2020
4.1 Overview
4.1.1 Key market trends
4.1.2 Key growth factors and opportunities
4.1.3 Market size and forecast
4.2 Inorganic Chemicals
4.2.1 Market size and forecast
4.2.2 Calcium Phosphates
4.2.2.1 Market size and forecast
4.2.3 Calcium Carbonate
4.2.3.1 Market size and forecast
4.2.4 Calcium Sulfate
4.2.4.1 Market size and forecast
4.2.5 Halites
4.2.5.1 Market size and forecast
4.2.6 Metallic Oxides
4.2.6.1 Market size and forecast
4.2.7 Others
4.2.7.1 Market size and forecast
4.3 Organic chemicals
4.3.1 Market size and forecast
4.3.2 Carbohydrates
4.3.2.1 Market size and forecast
4.3.2.2 Sugars
4.3.2.2.1 MARKET SIZE AND FORECAST
4.3.2.2.2 MARKET SIZE AND FORECAST
4.3.2.3 Starch
4.3.2.3.1 MARKET SIZE AND FORECAST
4.3.2.4 Cellulose
4.3.2.4.1 MARKET SIZE AND FORECAST
4.3.3 Petrochemicals
4.3.3.1 Market size and forecast
4.3.3.2 Glycols (Alcohol)
4.3.3.2.1 MARKET SIZE AND FORECAST
4.3.3.3 Povidones Polymers
4.3.3.3.1 MARKET SIZE AND FORECAST
4.3.3.4 Mineral Hydrocarbons
4.3.3.4.1 MARKET SIZE AND FORECAST
4.3.3.5 Oleochemicals
4.3.3.5.1 MARKET SIZE AND FORECAST
4.3.3.6 Gelatin (Proteins)
4.3.3.6.1 MARKET SIZE AND FORECAST
CHAPTER 5 WORLD EXCIPIENT MARKET, BY FUNCTION, 2014-2020
5.1 Overview
5.1.1 Key market trends
5.1.2 Key growth factors and opportunities
5.1.3 Market size and forecast
5.2 Fillers & Diluents
5.2.1 Market size and forecast
5.3 Suspension & viscosity agents
5.3.1 Market size and forecast
5.4 Binders
5.4.1 Market size and forecast
5.5 Coatings
5.5.1 Market size and forecast
5.6 Flavoring agents
5.6.1 Market size and forecast
5.7 Disintegrants
5.7.1 Market size and forecast
5.8 Colorants
5.8.1 Market size and forecast
5.9 Others
5.9.1 Lubricants & Glidants
5.9.1.1 Role of lubricants
5.9.2 Preservatives
5.9.3 Market size and forecast

CHAPTER 6 WORLD EXCIPIENT MARKET, BY GEOGRAPHY, 2014-2020
6.1 Overview
6.2 North America
6.2.1 Key market trends
6.2.2 Key growth factors and opportunities
6.2.3 Market size and forecast
6.3 Europe
6.3.1 Key market trends
6.3.2 Key growth factors and opportunities
6.3.3 Market size and forecast
6.4 Asia-Pacific
6.4.1 Key market trends
6.4.2 Key growth factors and opportunities
6.4.3 Market size and forecast
6.5 LAMEA
6.5.1 Key market trends
6.5.2 Key growth factors and opportunities
6.5.3 Market size and forecast

CHAPTER 7 COMPANY PROFILES
7.1 Ashland Inc.
7.1.1 Company overview
7.1.2 Company snapshot
7.1.3 Business performance
7.1.4 Key strategies of Ashland Inc.
7.1.4.1 Primary Strategies: Product Launch
7.1.4.2 Secondary Strategies: Agreement
7.1.5 SWOT analysis of Ashland Inc.
7.2 Associated British Food Plc
7.2.1 Company overview
7.2.2 Company snapshot
7.2.3 Business performance
7.2.4 Key strategies of Associated British Food Plc
7.2.4.1 Primary Strategies: Product Launch
7.2.4.2 Secondary Strategies: Alliance
7.2.5 SWOT analysis of Associated British Food Plc
7.3 AkzoNobel
7.3.1 Company overview
7.3.2 Company snapshot
7.3.3 Key strategies of AkzoNobel
7.3.3.1 Primary Strategies: Expansion
7.3.3.2 Secondary Strategies: acquisition
7.3.4 SWOT analysis of AkzoNobel

7.4 Evonik
7.4.1 Company overview
7.4.2 Company snapshot
7.4.3 Business performance
7.4.4 Key strategies of Evonik
7.4.4.1 Primary Strategies: Investments
7.4.4.2 Secondary Strategies: Expansion
7.4.5 SWOT analysis of Evonik

7.5 J.M. Huber Corporation
7.5.1 Company overview
7.5.2 Company snapshot
7.5.3 Key strategies of J.M. Huber Corporation
7.5.3.1 Primary Strategies: Expansion
7.5.4 SWOT analysis of J.M. Huber Corporation

7.6 Archer Daniels Midland
7.6.1 Company overview
7.6.2 Company snapshot
7.6.3 Key strategies of Archer Daniels Midland
7.6.3.1 Primary Strategies: Product launch
7.6.3.2 Secondary Strategies: collaborations
7.6.4 SWOT analysis of Archer Daniels Midland

7.7 BASF
7.7.1 Company overview
7.7.2 Company snapshot
7.7.3 Key strategies of BASF
7.7.3.1 Primary Strategies: Innovation
7.7.3.2 Secondary Strategies: acquisition
7.7.4 SWOT analysis of BASF

7.8 Dow Chemical Corporation
7.8.1 Company overview
7.8.2 Company snapshot
7.8.3 Business performance
7.8.4 Key strategies of Dow Chemical Corporation
7.8.4.1 Primary Strategies: Collaboration
7.8.4.2 Secondary Strategies: new product launches
7.8.5 SWOT analysis of Dow Chemical Corporation

7.9 Merck Millipore
7.9.1 Company overview
7.9.2 Company snapshot
7.9.3 Business performance
7.9.4 Key strategies of Merck Millipore
7.9.4.1 Primary Strategies: Product Launch
7.9.5 SWOT analysis of Merck Millipore

7.10 Croda International plc
7.10.1 Company overview
7.10.2 Company snapshot
7.10.3 Business performance
7.10.4 Key strategies of Croda International plc.
7.10.4.1 Primary Strategies: approval and expansion
7.10.5 SWOT analysis of Croda International plc.

List of Tables
Table 1 World Excipient Base Case Scenario Market Volume, By Geography, 2020-2025 (Tonnes)
Table 2 World Excipient Base Case Scenario Market Revenue, By Geography, 2020-2025 ($Million)
Table 3 World Excipient Rapid Growth Scenario Market Volume, By Geography, 2020-2025 (Tonnes)
Table 4 World Excipient Rapid Growth Scenario Market Revenue, By Geography, 2020-2025 ($Million)
Table 5 World Excipient Diminishing Growth Scenario Market Volume, By Geography, 2020-2025 (Tonnes)
Table 6 World Excipient Diminishing Growth Scenario Market Revenue, By Geography, 2020-2025 ($Million)
Table 7 World Excipient Market Volume, By Type, 2014-2020 (Tonnes)
Table 8 World Excipient Market Revenue, By Type, 2014-2020 ($Million)
Table 9 World Inorganic Chemical Excipient Market Revenue, By Type, 2014-2020, ($Million)
Table 10 World Calcium Phosphate Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 11 World Calcium Carbonate Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 12 World Calcium Sulfate Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 13 World Halites Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 14 World Metallic Oxides Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 15 World Others Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 16 World Organic Chemical Excipient Market Revenue, By Type, 2014-2020, ($Million)
Table 17 World Carbohydrates Excipient Market Revenue, By Type, 2014-2020, ($Million)
Table 18 World Carbohydrates Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 19 World Sugars Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 20 World Sugars Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 21 World Cellulose Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 22 World Petrochemical Excipient Market Revenue, By Type, 2014-2020, ($Million)
Table 23 World Petrochemical Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 24 World Glycols Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 25 Features And Benefits Of Povidones Polymers
Table 26 World Povidone Polymers Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 27 World Mineral Hydrocarbons Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 28 World Oleochemicals Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 29 World Gelatin Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 30 World Excipient Market Volume, By Function, 2014-2020, (Tonnes)
Table 31 World Excipient Market Revenue, By Function, 2014-2020, ($Million)
Table 32 World Fillers & Diluents Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 33 World Suspension & Viscosity Agents Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 34 Types Of Binders Used As Excipients
Table 35 Common Type Of Binders Used In The Market
Table 36 World Binders Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 37 World Coatings Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 38 World Flavoring Agents Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 39 World Disintegrants Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 40 World Colorants Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 41 World Others Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 42 World Excipient Market Volume, By Geography, 2014-2020, (Tonnes)
Table 43 World Excipient Market Revenue, By Geography, 2014-2020, ($Million)
Table 44 North America Excipient Market Revenue, By Function, 2014-2020, ($Million)
Table 45 Europe Excipient Market Revenue, By Function, 2014-2020, ($Million)
Table 46 Asia Pacific Excipient Market Revenue, By Function, 2014-2020, ($Million)
Table 47 Lamea Excipient Market Revenue, By Function, 2014-2020, ($Million)
Table 48 Ashland Inc. Company Snapshot
Table 49 Associated British Food Plc Company Snapshot
Table 50 Akzonobel Company Snapshot
Table 51 Evonik Company Snapshot
Table 52 J.M. Huber Corporation Company Snapshot
Table 53 Archer Daniels Midland Company Snapshot
Table 54 BASF Company Snapshot
Table 55 Dow Chemical Corporation Company Snapshot
Table 56 Snapshot Of Merck Millipore
Table 57 Snapshot Of Croda
List of Figures
Fig. 1: Top Impacting Factors, Base Case Scenario (2020-2025)
Fig. 2: Top Impacting Factors, Rapid Growth Scenario (2020-2025)
Fig. 3: Top Impacting Factors, Diminishing Growth Scenario (2020-2025)
Fig. 4: World Excipient Market Segmentation
Fig. 5: Top Investment Pockets In The World Excipient Market, 2014
Fig. 6: Distribution Of Top Winning Strategies
Fig. 7: Porters Five Force Analysis Of World Excipient Market
Fig. 8: Value Chain Analysis Of World Excipient Market
Fig. 9: Patent Analysis Of World Excipient Market From 2014-2015
Fig. 10: Top Factors Impacting World Excipient Market, 2014-2020
Fig. 11: Key Financials Of Ashland Inc. By Geography (2014)
Fig. 12: Key Financials Of Ashland Inc. By Reportable Segments (2014)
Fig. 13: Swot Analysis Of Ashland Inc.
Fig. 14: Key Financials Of Associated British Food Plc By Geography (2015)
Fig. 15: Key Financials Of Associated British Food Plc By Reportable Segments (2014)
Fig. 16: Swot Analysis Of Associated British Food Plc
Fig. 17: Key Financials Of Akzonobel By Geography (2014)
Fig. 18: Key Financials Of Akzonobel By Segments (2014)
Fig. 19: Swot Analysis Of Akzonobel
Fig. 20: Key Financials Of Evonik By Businesses (2014)
Fig. 21: Key Financials Of Evonik By Segments (2014)
Fig. 22: Swot Analysis Of Evonik
Fig. 23: Swot Analysis Of J.M. Huber Corporation
Fig. 24: Key Financials Of Archer Daniels Midland By Businesses (2014)
Fig. 25: Swot Analysis Of Archer Daniels Midland
Fig. 26: Key Financials Of Basf By Geography (2014)
Fig. 27: Key Financial Of Basf By Sales By Reportable Segments (2014)
Fig. 28: Swot Analysis Of Basf
Fig. 29: Key Financials Of Dow Chemical Corporation By Geography (2014)
Fig. 30: Key Financial Of Dow Chemical Corporation By Reportable Segments (2014)
Fig. 31: Swot Analysis Of Dow Chemical Corporation
Fig. 32: Financial Revenues Of Merck Millipore By Geography (2014)
Fig. 33: Financial Revenues Of Merck Millipore By Business Segment (2014)
Fig. 34: Swot Analysis Of Merck Millipore
Fig. 35: Financial Revenues Of Croda By Geography (2014)
Fig. 36: Financial Revenues Of Croda By Business Segment (2014)
Fig. 37: Swot Analysis Of Croda

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3641393/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: World Excipient Market - Opportunities and Forecast, 2014 - 2020
Web Address: http://www.researchandmarkets.com/reports/3641393/
Office Code: SC83B6D9

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>USD 4515</td>
<td></td>
</tr>
<tr>
<td>Hard Copy:</td>
<td>USD 5325 + USD 59 Shipping/Handling</td>
<td></td>
</tr>
<tr>
<td>CD-ROM:</td>
<td>USD 5325 + USD 59 Shipping/Handling</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td>USD 5325</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td>USD 7350</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>USD 10680</td>
<td></td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Title:  Mr □  Mrs □  Dr □  Miss □  Ms □  Prof □
Fax Number:  

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World