Technologies for Long-Term Care and Home Healthcare: Global Markets

Description: This report analyzes the 2014 market and forecasts demand for elder-care technologies for remote monitoring and safety-monitoring devices through 2020 by geographic region, technology type and benefit to the global healthcare industry.

This report provides:

- An overview of the global market for long-term care and home healthcare technologies, with a focus on remote health-monitoring and safety-monitoring systems.
- Discussion of how changing medical needs driven by an aging population, the necessity to cut costs in the delivery of care, and further adoption of technology and broadband connectivity by seniors will accelerate future demand for remote monitoring devices and home safety technology.
- Examination of the regulatory framework that controls the introduction of new remote monitoring devices in varied long-term-care settings.
- Ways to increase interoperability of consumer medical products.

This report is a business analysis with the primary purpose of examining the potential market for elder-care technologies, specifically home telehealth and safety monitoring. The report includes sections on:

- Descriptions of home telehealth and safety-monitoring technologies and drivers of their adoption.
- Current status of the long-term care environment, including trends and factors affecting growth.
- Current and projected market status of these technologies.
- General regulatory and standards overview.
- Patent trend analysis.
- Information on the industry players.

Highlights:

- The global market for elder-care technology products was valued at $3.7 billion in 2014. This market is expected to grow to $10.3 billion in 2020 from nearly $4.4 billion in 2015, at a compound annual growth rate (CAGR) of 18.8% from 2015 to 2020.
- Home telehealth is projected to dominate the global elder-care technology market, and is expected to increase from $2.8 billion in 2015 to $7.8 billion in 2020, with a CAGR of 22.8% from 2015 to 2020.
- The global market for elder safety monitoring technology is expected to grow at a CAGR of 9.9% from 2015 to 2020, reaching nearly $1.6 billion in 2015 and $2.5 billion in 2020.

Use this report to:

- Examine the challenges that must be overcome for elder-care technologies to achieve commercial success in the industry.
- Analyze the growth of patents granted for innovations that provide the technological basis for advances in remote patient monitoring (RPM) and personal safety devices.
- Examine reimbursement policies and other financial considerations that will dictate the adoption pace of elder-care technologies.
- Identify future industry players that could influence the long-term commercialization of elder-care technologies.

Intended Audience:

This report is intended for anyone interested in the elder-care and remote-technology markets. Executives, consultants, trade associations and marketing professionals in the medical device industry, machine-to-machine (M2M) industry, health insurance industry, long-term care industry, health information technology (HIT) industry, superconductor industry, and the broadband and wireless communications industry will benefit from the information included in this report. Payers, stock analysts, venture capital (VC) funders and investors interested in senior markets, opportunities in the general healthcare industry, or expanding
markets for cellular and wireless communications services will also benefit. Manufacturers and distributors of the technology and component parts discussed in this report are also part of the intended audience.

Contents:

Chapter 1: Introduction
- Study Goals And Objectives
- Reasons For Doing The Study
- Scope Of Report
- Intended Audience
- Information Sources
- Analysts' Credentials

Chapter 2: Summary
- Table Summary: Global Elder-Care Technology Market By Type, Through 2020
- Figure Summary: Global Elder-Care Technology Market By Type, 2014-2020

Chapter 3: Overview
- Elder-Care Technologies
- Elder-Care Technology In The Broader Marketplace
- Senior Healthcare Spending
- Health Information Technology
- Home Testing Market
- Mobile Health
- Remote Patient Monitoring Market
- Assistive Devices
- Home Safety Market
- Home Telehealth
- General Market Impressions
- Benefits Of Telehealth
- Safety Monitoring
- Regulation Of Elder-Care Technologies
- Driving Forces Of The Elder-Care Technology Market
- Long-Term Care
- Connected System

Chapter 4: Global Elder-Care Technology Market

Chapter 5: Technology
- Interoperability
- Standards
- National Platforms
- Sensors
- Patent Analysis

Chapter 6: Industry Structure
- General Business Impression
- Company Profiles By Technology

List Of Figures

Summary Figure: GLOBAL ELDER-CARE TECHNOLOGY MARKET BY TYPE, 2014-2020
Figure 1: HEALTHCARE SPENDING COMPARISON, 2014 AND 2020
Figure 2: GLOBAL POPULATION OF PEOPLE AGED 65 AND OLDER BY REGION, 2014-2030
Figure 3: PEOPLE AGED 65 AND OLDER WITHIN THE TOTAL POPULATION BY REGION, 2014-2030
Figure 4: DISTRIBUTION OF U.S. HOME HEALTHCARE EXPENDITURE BY FUNDING SOURCE, 2014*
Figure 5: U.S. HOME HEALTHCARE EXPENDITURES, 2014-2020
Figure 6: DISTRIBUTION OF U.S. NURSING HOME CARE EXPENDITURE BY FUNDING SOURCE, 2014*
Figure 7: PROJECTED U.S. NURSING HOME EXPENDITURES, 2014-2020
Figure 8: U.S. PROJECTED POPULATION OF PEOPLE AGE 65 AND OLDER, 2000-2050
Figure 9: U.S. PROJECTED POPULATION OF PEOPLE AGE 85 AND OLDER, 2000-2050
Figure 10: U.S. POTENTIAL SAVINGS IN HOSPITAL EXPENDITURES FOR THE CHRONICALLY ILL FROM USE OF HOME TELEHEALTH TECHNOLOGY
Ordering:

Order Online - [http://www.researchandmarkets.com/reports/3641983/](http://www.researchandmarkets.com/reports/3641983/)

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th>Product Name:</th>
<th>Technologies for Long-Term Care and Home Healthcare: Global Markets</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/3641983/">http://www.researchandmarkets.com/reports/3641983/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SCBR6CP7</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
<th>USD 6650</th>
<th>USD 8500</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>Single User:</td>
<td>USD 6650</td>
<td>USD 8500</td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>1 - 5 Users:</td>
<td>USD 8500</td>
<td></td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr</th>
<th>Mrs</th>
<th>Dr</th>
<th>Miss</th>
<th>Ms</th>
<th>Prof</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp