Emission Control Catalyst Market by Type (Palladium, Platinum, Rhodium), Application (Automotive, Industrial and Others), Region - Global Trends & Forecast to 2021

Description: The report aims to estimate the market size and future growth potential of the ECC market across different segments namely, material, type, application, and region. The base year considered for the study is 2015, and the market size is forecast from 2016 to 2021. The high growth in the automotive and industrial sectors is driving the ECC market. Strict emission regulations standards set by the EU, adoption of EU equivalent emission standards by China and other Asia-Pacific countries, and increase in the demand for diesel oxidation catalysts is driving the emission control catalyst market. Emission reduction from automobiles and industrial processing units has been one of the top priorities across the world that has been boosting the emission control catalyst market.

In the secondary research process, various sources have been referred to for the identification and collection of information for this study. These secondary sources include annual reports, press releases, and investor presentations of companies, white papers and certified publications, and articles from recognized authors. In the primary research process, sources from both, the supply and demand sides have been interviewed to obtain qualitative and quantitative information. The bottom-up approach has been used to estimate the market size, in terms of value, of the ECC market on the basis of material, type, application, and region. The top-down approach has been implemented to validate the market size, in terms of value. Through the data triangulation procedure and validation of data via primaries, the exact values of the overall parent market size and individual market sizes have been determined and confirmed in the study.

Emission control catalysts are used to breakdown the harmful pollutants in the exhaust system of an automotive or any industrial machinery to release less harmful pollutants into the environment. The first node of the emission control catalyst value chain is the procurement of raw materials from the suppliers. The PGM catalysts are later sold to the canners, who can be also called as catalytic converter manufacturers for automotive industries. Further, the catalytic converter manufacturers sell their products to the integrators or companies that assemble exhaust systems. The final part of the value chain is the OEMs and industrial processing units who purchase the integrated components from the integrators.

This study answers several questions for stakeholders, primarily which market segments to focus on in the next two to five years for prioritizing efforts and investments. These stakeholders include ECC manufacturers such as BASF Catalysts LLC (U.S.), Johnson Matthey (U.K.), Solvay S.A. (Belgium), Umicore SA (Belgium), Corning Incorporated (U.S.), and Clariant Corporation (Switzerland).

Target Audience:
- Substrate manufacturers and suppliers
- Emission control catalyst manufacturers and suppliers
- Canners or catalytic converter manufacturers
- Integrators
- OEMs
- Precious metal recoverers
- Research organizations
- Environment regulatory bodies

Scope of the Report:

The report segments the market for ECC on the basis of type, application industry, and region, and provides a forecast of revenue growth and an analysis of trends in each of the submarkets.

On the basis of Type:
- Palladium
- Platinum
- Rhodium
- Others

On the basis of Application:
- Automotive
- Industrial
- Others

On the basis of Region:
- North America
- Europe
- Asia-Pacific
- RoW

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