Global Markets for Orphan Drugs

Description: This report analyzes the therapeutic applications of orphan drugs in rare and orphan diseases as well as regulatory framework, patents, and recent innovations. Includes forecasts from 2014 to 2019.

This report provides:

- An overview of orphan drug criteria, the history of the Orphan Drug Act and its influence, advantages inherent in orphan drug designation, and future growth trends
- Analyses of global market trends, with data from 2013 and 2014, and projections of compound annual growth rates (CAGRs) through 2019
- Detailed discussion of successful orphan products
- Detailed analysis of blockbuster orphan drugs
- The rising influence of pharmacogenomics in the orphan drug market
- A discussion of specific rare diseases for which orphan drugs exist
- Analysis of the most promising therapeutic areas in the industry and leading orphan drugs in these areas
- An outline of legislation and regulation, including public and private agencies involved in support and development
- Technology trends analysis within the orphan drug market
- Comprehensive company profiles of major players in the industry

Scope of the report:

The scope of this study includes orphan drugs used in pharmaceutical markets globally. This report analyzes the therapeutic applications of orphan drugs in rare and orphan diseases as well as regulatory framework, patents, and recent innovations. The report also analyzes each submarket and its applications, projections and market shares. Technological issues include the latest trends and developments.

This report covers U.S. and European markets as well as emerging global markets like India, Japan, China, Singapore, Taiwan, Korea, Canada, Brazil, Africa, Australia, New Zealand, etc.

Highlights:

- The global orphan drug market totaled nearly $123 billion in 2014 and will continue to grow to reach nearly $191 billion by 2019, demonstrating a compound annual growth rate (CAGR) of 9.2% during the forecast period (2014 to 2019).
- The biological orphan drug market reached $83 billion in 2014 and should reach $126.1 billion in 2019, with a CAGR of 8.7% for the period of 2014-2019.
- The non-biological orphan drug market was nearly $40 billion in 2014 and anticipated to grow to $64.8 billion in 2019, with a CAGR of 10.1% from 2014 to 2019.

Use this report to:

- Receive a detailed analysis of the industry's structure with revenues categorized by region as well as sales estimates for the period from 2014 through 2019.
- Learn about the current and future strategies within the orphan drug market, which includes both biological and non-biological orphan drugs.
- Analyze the therapeutic applications of orphan drugs in rare and orphan diseases as well as regulatory framework, patents, and recent innovations.
- Receive information about the significant patents and their allotments in each category.

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