EMR 2016: The Market for Electronic Medical Records

Description: For Nine Straight Editions, the Definitive Study on the Electronic Medical Records Market

EMR 2016 provides a complete overview the electronic medical records (EMR) industry. Since 2007 Kalorama has provided industry-standard market sizing for EMR and HER, tracked usage trends among physicians and hospitals in the U.S. and surveyed international EMR markets. Kalorama reviews all available company financial information but also conducts primary interviews with industry participants and experts. Over the years, Kalorama has uncovered definitive market share positions, important market mechanisms and trends. Since the last edition, the customer base for EMR has enlarged, market share has changed, opportunities have grown, new entrants had entered the market and new regulatory activity has occurred. This year’s report looks at the market and trends affecting electronic medical record software and related services, particularly the current trend towards interoperability initiatives and the effect of the removal of incentives and potential change in Meaningful Use. What is the impact on EMR usage? How have vendors reacted? This 499-page report is a complete global analysis of the EMR / EHR market. A market summary includes a total market analysis, including:


What's Changed? Coverage of Issues and Trends Affecting The Market

The industry is at a crossroads as incentive payments boosting early sales have ended and companies must compete on product, savings and disincentive avoidance. The industry structure is no longer the way it was when Kalorama first began reporting on EMR in 2007; large players share space with medium-sized entities and a significantly large web market. Upgrades and vendor switches are now a significant part of the market. There are several primary issues and trends affecting the electronic medical records (EMR) industry. Demographics, increasing life expectancy, and technology innovation will continue to fuel growth in the future. New developments will also positively influence growth. Issues and trends explored in this study include:


Extensive Company Profiles

The report includes competitive analysis and company market share. There a a great number of companies in the Electronic Medical Record market. Among the companies profiles include:


Enhanced International Coverage for a Global Market Perspective

Many opportunities for EMR companies exist in the United States, but the international market is also growing. Kalorama considers this factor in its analysis of the market. Revenues are based on worldwide figures. Included in the revenues are sales of software, services, consulting and replacement. The market analysis is global in nature, though trend analysis focuses on the U.S. as the largest healthcare market and the most incentivized for EMR conversion. The report does feature EMR Market Analysis for 2015-2020 for:

- United States - EMEA - United Kingdom - Germany - France - Spain - Nordic Countries - Middle East - Africa - Other EMEA - APAC EMR - Japan - China - India - Australia - Other APAC - Rest of World - Brazil - Canada
CommonWell Alliance
Sequoia Project
Argonaut Project
The Interoperability Pledge
Cloud Computing
Hybrid Healthcare Clouds
Interoperable Devices
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ONC Interoperability Guidelines Draft
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