
Description:

Excavators are one of the major segments of construction equipment industry. These are used extensively in numerous fields ranging from construction of roads, building structures to mining and extraction of gold and diamonds. There are several types of excavators present in the industry, based on their size and machinery.

There are many types of excavators, out of which demand of hydraulic excavators is discussed in the report. The demand of the hydraulic excavators declined worldwide. The decrease was mainly due to the downturn in hydraulic excavator demand in China, Japan and Asia & Oceania during 2015 despite continuing steady sales expansion in North America and Europe.

The key factors driving the growth of the excavator industry are rising urbanization, growth in construction expenditure and growing economy. Some of the noteworthy trends and developments of this industry are growing demand for fuel efficient excavator, introduction of new product and usage of high efficiency hydraulic fluids. However, the expansion of global excavator industry is hindered by high maintaining cost for hydraulic excavators and strict regulatory compliance imposed on producers.

The report "Global Excavator Market" provides an in-depth analysis of the excavator market along with a detailed study of the Chinese market. The major trends, growth drivers as well as issues being faced by the industry are being presented in this report. The four major players in the industry, Caterpillar, Komatsu, Hitachi and Kobelco are being profiled.

Contents:

1. Excavator Market - An Introduction
   1.1 Uses of Excavators
   1.2 Types of Excavators
      1.2.1 Compact Excavator
      1.2.2 Dragline Excavator
      1.2.3 Long Reach Excavator
      1.2.4 Hydraulic Excavator
      1.2.5 Power Shovel Excavator
      1.2.6 Suction Excavator

2. Construction Equipment Market Analysis
   2.1 Global Construction Equipment Sales by Volume
   2.2 Global Construction Equipment Sales Share by Region
      2.2.1 Europe Construction Equipment Sales by Volume
      2.2.2 North America Construction Equipment Sales by Volume
      2.2.3 Japan Construction Equipment Sales by Volume
      2.2.4 China Construction Equipment Sales by Volume
      2.2.5 India Construction Equipment Sales by Volume

3. Excavator Market Analysis
   3.1 Global Excavator Market by Volume
      3.1.1 North America Crawler Excavator Sales by Volume
      3.1.2 EU Crawler Excavator Sales by Volume
      3.1.3 EU Mini Excavator Sales by Volume

4. Hydraulic Excavator Market
   4.1 Global Hydraulic Excavator Market by Volume
   4.2 Global Hydraulic Excavator Market Share by Region
      4.2.1 Japan Hydraulic Excavator Market by Volume
      4.2.2 Europe Hydraulic Excavator Market by Volume
      4.2.3 China Hydraulic Excavator Market by Volume
      4.2.4 Asia and Oceania Hydraulic Excavator Market by Volume
      4.2.5 North America Hydraulic Excavator Market by Volume
4.3 China Excavator Market
4.3.1 China Excavator Sales by Volume
4.3.2 China's Excavator Sales (Domestic vs. Export) by Volume
4.3.3 China Excavator Market Share by Size
4.3.4 China Excavator Market Share by Regional Players

5. Market Dynamics
5.1 Growth Drivers
5.1.1 Rising Urbanization
5.1.2 Accelerating Economic Growth
5.1.3 Increasing Construction Expenditure
5.2 Key Trends
5.2.1 Growing Demand for Fuel-Efficient Excavator
5.2.2 Usage of High Efficiency Hydraulic Fluids
5.2.3 Introduction of New Products
5.3 Challenges
5.3.1 High Maintenance Cost
5.3.2 Stringent Regulations

6. Competitive Landscape
6.1 Global Construction Equipment Market
6.2 China Excavator Market
6.2.1 China Excavator Market Share
6.2.2 China's Small-size Excavator Market Share
6.2.3 China's Medium-Size Excavator Market Share
6.2.4 China's Large-Size Excavator Market Share
6.2.5 China's Excavator Market Share 0-20 Tons
6.2.6 China's Excavator Market Share 20-40+ Tons
6.3 North America Crawler Excavator Market
6.3.1 North America Crawler Excavator Market Share
6.4 Japan Excavator Market
6.4.1 Japan Excavator Market Share
6.5 EU Crawler Excavator Market
6.5.1 EU Crawler Excavator Market Share
6.5.2 EU Mini Excavator Market Share

7. Company Profiles
7.1 Komatsu Ltd.
7.1.1 Business Overview
7.1.2 Financial Overview
7.1.3 Business Strategies
7.2 Hitachi
7.2.1 Business Overview
7.2.2 Financial Overview
7.2.3 Business Strategies
7.3 Caterpillar Inc.
7.3.1 Business Overview
7.3.2 Financial Overview
7.3.3 Business Strategies
7.4 Kobelco
7.4.1 Business Overview
7.4.2 Financial Overview
7.4.3 Business Strategies

List of Charts
- Types of Excavators
- Global Construction Equipment Sales by Volume (2009-2016E)
- Global Construction Equipment Sales Share by Region (2014-2015E)
- Europe Construction Equipment Sales by Volume (2010-2016E)
- North America Construction Equipment Sales by Volume (2010-2016E)
- Japan Construction Equipment Sales by Volume (2010-2016E)
- China Construction Equipment Sales by Volume (2010-2016E)
- India Construction Equipment Sales by Volume (2010-2016E)
- North America Crawler Excavator Sales by Volume (2008-2016E)
- EU Crawler Excavator Sales by Volume (2008-2016E)
- EU Mini Excavator Sales by Volume (2008-2016E)
- China's Excavator Sales by Volume (2008-2017E)
- China Excavator Market Share by Regional Players (2012-2015)
- Global GDP Growth (2006-2014)
- Global Construction Expenditure (2009-2016E)
- China's Large-Size Excavator Share by Company (2015)
- North America Crawler Excavator Market Share (2014)
- EU Crawler Excavator Market Share (2014)
- EU Mini Excavator Market Share (2014)
- Komatsu's Net Sales Share by Business Segment (2015)
- Komatsu's Net Sales Share by Region (2015)
- Hitachi Revenue Share by Business Segment (2015)
- Hitachi Revenue Share by Region (2015)
- Caterpillar's Sales Share by Business Segments (2015)
- Kobelco's Net Sales Share by Business Segments (2015)
- Kobelco's Net Sales by Region (2015)

Ordering:


Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Web Address: http://www.researchandmarkets.com/reports/3674882/
Office Code: SC

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>Single User</td>
<td>USD 600</td>
</tr>
<tr>
<td>Hard Copy</td>
<td></td>
<td>USD 675 + USD 57</td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>Enterprisewide</td>
<td>USD 825</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ____________________________________________ Last Name: ____________________________
Email Address: * ______________________________________
Job Title: ____________________________________________
Organisation: _________________________________________
Address: _____________________________________________
City: _________________________________________________
Postal / Zip Code: ____________________________________
Country: _____________________________________________
Phone Number: ________________________________________
Fax Number: __________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World