The Middle East 2016 Wealth Report

Description: This report provides a comprehensive review of the wealth sector in the Middle East, including HNWI trends, luxury trends and wealth management trends in each country.

Scope:
- Spending habits of Middle Eastern HNWIs, including: art, classic cars, collectables, prime real estate, second homes review, travel & dining, super-luxury watches and behavioral mapping.
- Middle Eastern countries ranked by HNWIs and multi-millionaires.
- The top performing Middle Eastern countries for HNWIs.
- The top Middle Eastern cities for HNWIs and multi-millionaires.
- Middle Eastern countries ranked by average wealth per person.
- Review of the Middle Eastern wealth management sector, including major players by AuM.

Key Highlights
- There are approximately 480,000 HNWIs living in Middle East, with combined wealth holdings of US$2.5 trillion.
- There are approximately 25,000 multi-millionaires living in the Middle East, each with net assets of US$10 million or more.
- Approximately US$310 billion of Middle Eastern HNWI wealth is tied up with wealth management companies.
- The UAE is the largest wealth management center in the Middle East with AuM of approximately US$90 billion at the end of 2015.
- We estimate the Middle Eastern private banking market will grow by 6% per annum over the next 10 years.
- The most promising emerging ME markets for private banking are Jordan, Israel and Iran.
- In the Middle East, around US$165 billion is tied up in venture capital companies and foundations that are linked to the wealthy.

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