Gear Motors Market by Product (Gearbox & Gear Motor), by Gear Type (Helical, Planetary, Helical-Bevel, Worm, & Others), by Rated Power, by Torque (Up to 10,000 Nm, Above 10,000 Nm), by Industry & by Region - Global Trends & Forecast to 2021

Description: “The gear motors market is projected to grow at a CAGR of 5.8% from 2016 to 2021”

The gear motors market is projected to reach USD 23.94 billion by 2021, growing at a CAGR of 5.8% from 2016 to 2021. Increasing wind power installations, the growing number of mechanical power transmission applications in industries, and the compact nature of the equipment is raising the global demand for gear motors. Gear motors are employed for power transmission in almost all major industries, including wind power, material handling, food & beverage, infrastructure, and metals & mining. Given the growing demand for motor-driven equipment in these industries, the demand for gear motors is set to increase in coming years.

“Wind power industry to dominate the global gear motors market”

With regard to industrial end-users, wind power installation is the fastest-growing segment for gearboxes, while material handling and food & beverage are the fastest-growing segments for gear motors. This growth can be attributed to technological advancements that have made gear motor manufacturing more efficient and cost-effective. Given the rising demand for gearboxes for wind power installations, the gearboxes segment of the gear motors market, by product type, is expected to retain its dominance throughout the forecast period.

“Asia-Pacific: The fastest-growing regional market for gear motors”

The Asia-Pacific region is undergoing rapid industrialization and fast-paced infrastructural development to upgrade and expand the current infrastructure. China and India are the key contributors to the growth of the gear motors market in Asia-Pacific. The region has witnessed a rising demand for mechanical power transmission equipment; this trend is expected to continue in the future. The increasing demand for motor-driven applications, coupled with the growing concerns regarding mechanical power transmission efficiency and cost-effectiveness, will likely boost the demand for gear motors in the region.

Breakdown of Primaries:

By Company Type: Tier 1- 30%, Tier 2- 30%, Tier 3- 40%
By Designation: C-Level- 25%, D-Level- 30%, Others- 45%
By Region: North America- 10%, Europe- 10%, Asia-Pacific- 70%, the Middle East & Africa- 10%

Note: *Others include sales, marketing, and product managers
The tier of the companies is defined on the basis of their total revenue; as of 2013: Tier 1 = >USD 1 Billion, Tier 2 = USD 1 billion to USD 500 Million, and Tier 3 = <USD 500 Million

Major players in the market include SEW-Eurodrive GmbH & Co. KG (Germany), Siemens AG (Germany), Bonfiglioli Riduttori S.p.A (Italy), and Winergy (Germany). Other players include Bauer Gear Motor GmbH (Germany), Watt Drive Antriebstechnik GmbH (Germany), Brevini Power Transmission S.p.A. (Italy), Elecon Engineering Company Ltd. (India), Eaton Corporation PLC (Ireland), Emerson Electric Co. (U.S.), and China High Speed Transmission Equipment Group Company, Ltd. (China).

Reasons to buy this report:
This research report has focused on various levels of analysis—industry analysis (industry trends), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape, emerging and high-growth segments of the gear motors market, high-growth regions, and market drivers, restraints, and opportunities.

The report provides insights about the following points:
- Market Penetration: Comprehensive information on gear motor equipment offered by top players in the global gear motors market

- Product Development/Innovation: Detailed insights into upcoming technologies, R&D activities, and new product launches in the gear motors market

- Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the market for gear motors across regions

- Market Diversification: Exhaustive information about new products, untapped regional markets, recent developments, and investments in the global gear motors market

- Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the global gear motors market

Contents:

1 Introduction
  1.1 Objectives of the Study
  1.2 Market Definition
  1.3 Market Scope
    1.3.1 Gear Motors Market: Markets Covered
    1.3.2 Years Considered for the Study
  1.4 Currency
  1.5 Limitations
  1.6 Stakeholders

2 Research Methodology
  2.1 Research Data
    2.1.1 Secondary Data
      2.1.1.1 Key Data From Secondary Sources
    2.1.2 Primary Data
      2.1.2.1 Key Data From Primary Sources
      2.1.2.2 Key Industry Insights
      2.1.2.3 Breakdown of Primaries
  2.2 Market Size Estimation
    2.2.1 Bottom-Up Approach
    2.2.2 Top-Down Approach
  2.3 Market Breakdown & Data Triangulation
  2.4 Research Assumptions & Limitations
    2.4.1 Assumptions
    2.4.2 Limitations

3 Executive Summary
  3.1 Introduction
    3.1.1 Historical Background
    3.1.2 Current Scenario
    3.1.3 Future Outlook
    3.1.4 Conclusion

4 Premium Insights
  4.1 Attractive Opportunities in the Gear Motors Market
  4.2 Gear Motors Market: Power Rating Segment
  4.3 Asia-Pacific to Dominate the Gear Motors Market During the Forecast Period
  4.4 Gearbox Segment to Dominate the Gear Motors Market During the Forecast Period
  4.5 Gear Motors Market: Asia-Pacific
  4.6 Gear Motors Market, By Gear Type
  4.7 Gear Motors Market, By Torque

5 Market Overview
  5.1 Introduction
  5.2 Market Segmentation
    5.2.1 By Rated Power
    5.2.2 By Torque
5.2.3 By Gear Type
5.2.4 By Product Type
5.2.5 By Industry
5.2.6 By Region

5.3 Market Dynamics
5.3.1 Drivers
   5.3.1.1 Modular & Compact Design
   5.3.1.2 Mechanical Simplicity
   5.3.1.3 Growth of the Renewable Energy Sector
5.3.2 Restraints
   5.3.2.1 High Maintenance Cost
   5.3.2.2 Use of Direct Drives & Variable Speed Drives
5.3.3 Opportunities
   5.3.3.1 Development of Hybrid Technology
5.3.4 Challenges
   5.3.4.1 Gray Market
   5.3.4.2 High Manufacturing Cost

6 Industry Trends
6.1 Introduction
6.2 Supply Chain Analysis
6.3 Porter’s Five Forces Analysis
   6.3.1 Threat of New Entrants
   6.3.2 Threat of Substitutes
   6.3.3 Bargaining Power of Suppliers
   6.3.4 Bargaining Power of Buyers
   6.3.5 Intensity of Competitive Rivalry

7 Gear Motors Market, By Gear Type
7.1 Introduction
7.2 Helical Gear Motors
7.3 Planetary Gear Motors
7.4 Helical-Bevel Gear Motors
7.5 Worm Gear Motors
7.6 Others

8 Gear Motors Market, By Product Type
8.1 Introduction
8.2 Gearbox
8.3 Integrated Gear Motor Unit

9 Gear Motors Market, By Rated Power (kW)
9.1 Introduction
9.2 Rated Power Up to 7.5 kW
9.3 Rated Power 7.5 kW to 75 kW
9.4 Rated Power Above 75 kW

10 Gear Motors Market, By Torque (Nm)
10.1 Introduction
10.2 Up to 10,000 Nm Torque
10.3 Above 10,000 Nm Torque

11 Gear Motors Market, By Industry
11.1 Introduction
11.2 Wind Power
11.3 Material Handling
11.4 Food & Beverage
11.5 Cement & Aggregates
11.6 Metals & Mining
11.7 Automotive
11.8 Construction
11.9 Power Generation (Excluding Wind Power)
11.10 Chemicals, Rubber, & Plastics
11.11 Marine
11.12 Others

12 Gear Motors Market, By Region
12.1 Introduction
12.2 Asia-Pacific
12.3 By Product Type
12.4 By Gear Type
12.5 By Rated Power
12.6 By Torque
12.7 By Industry
12.8 By Country
  12.8.1 China
  12.8.2 Japan
  12.8.3 India
  12.8.4 Australia
  12.8.5 South Korea
  12.8.6 Rest of Asia-Pacific
12.9 Europe
12.10 By Product Type
12.11 By Gear Type
12.12 By Rated Power
12.13 By Torque
12.14 By Industry
12.15 By Country
  12.15.1 Germany
  12.15.2 Italy
  12.15.3 France
  12.15.4 Russia
  12.15.5 U.K.
  12.15.6 Rest of Europe
12.16 North America
12.17 By Product Type
12.18 By Gear Type
12.19 By Rated Power
12.20 By Torque
12.21 By Industry
12.22 By Country
  12.22.1 the U.S.
  12.22.2 Canada
  12.22.3 Mexico
12.23 South America
12.24 By Product Type
12.25 By Gear Type
12.26 By Rated Power
12.27 By Torque
12.28 By Industry
12.29 By Country
  12.29.1 Brazil
  12.29.2 Argentina
  12.29.3 Rest of South America
12.30 The Middle East & Africa
12.31 By Product Type
12.32 By Gear Type
12.33 By Rated Power
12.34 By Torque
12.35 By Industry
12.36 By Country
  12.36.1 Saudi Arabia
  12.36.2 UAE
  12.36.3 Qatar
  12.36.4 South Africa
  12.36.5 Rest of the Middle East & Africa
13 Competitive Landscape
  13.1 Overview
  13.2 Competitive Situation & Trends
  13.3 Contracts & Agreements
  13.4 New Product Developments
  13.5 Expansions
  13.6 Other Developments

14 Company Profiles
(Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*
  14.1 Introduction
  14.2 Eaton Corporation PLC.
  14.3 Siemens AG
  14.4 Baldor Electric Company
  14.5 Sew-Eurodrive GmbH & Co. Kg
  14.6 Winery
  14.7 Bonfiglioli Riduttori S.P.A.
  14.8 Brevini Power Transmission S.P.A.
  14.9 China High Speed Transmission Equipment Group Co. Ltd.
  14.10 Elecon Engineering Company Ltd.
  14.11 Emerson Electric Co.
  14.12 Johnson Electric Holdings Limited
  14.13 Sumitomo Heavy Industries Ltd.
  14.14 Bauer Gear Motor GmbH
  14.15 Watt Drive Antriebstechnik GmbH

*Details on Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be Captured in Case of Unlisted Companies.

15 Appendix
  15.1 Insights of Industry Experts
  15.2 Other Developments
  15.3 Discussion Guide

List of Tables
  Table 1 The Modular & Compact Design of Gear Motors is the Key Factor Driving the Market
  Table 2 High Maintenance Cost Could Restrain the Growth of the Gear Motors Market
  Table 3 Development of Hybrid Technology is an Opportunity for the Gear Motors Market
  Table 4 Gray Market is A Challenge for the Gear Motors Market
  Table 5 Gear Motors Market Size, By Gear Type, 2014 - 2021 (USD Billion)
  Table 6 Helical: Gear Motors Market Size, By Region, 2014 - 2021 (USD Million)
  Table 7 Planetary: Gear Motors Market Size, By Region, 2014 - 2021 (USD Million)
  Table 8 Helical-Bevel: Gear Motors Market Size, By Region, 2014 - 2021 (USD Million)
  Table 9 Worm: Gear Motors Market Size, By Region, 2014 - 2021 (USD Million)
  Table 10 Others: Gear Motors Market Size, By Region, 2014 - 2021 (USD Million)
  Table 11 Gear Motors Market Size, By Product Type, 2014 - 2021 (USD Billion)
  Table 12 Gearbox: Gear Motors Market Size, By Region, 2014 - 2021 (USD Million)
  Table 13 Integrated Gear Motor Unit: Gear Motors Market Size, By Region, 2014 - 2021 (USD Million)
  Table 14 Gear Motors Market Size, By Rated Power (kW), 2014 - 2021 (USD Billion)
  Table 15 Rated Power Up to 7.5 kW: Gear Motors Market Size, By Region, 2014 - 2021 (USD Million)
  Table 16 Rated Power 7.5 kW to 75 kW: Gear Motors Market Size, By Region, 2014 - 2021 (USD Million)
  Table 17 Rated Power Above 75 kW: Gear Motors Market Size, By Region, 2014 - 2021 (USD Million)
  Table 18 Gear Motors Market Size, By Torque (Nm), 2014 - 2021 (USD Billion)
  Table 19 Torque Up to 10,000 Nm: Gear Motors Market Size, By Region, 2014 - 2021 (USD Million)
  Table 20 Torque Above 10,000 Nm: Gear Motors Market Size, By Region, 2014 - 2021 (USD Million)
  Table 21 Gear Motors Market Size, By Industry, 2014 - 2021 (USD Million)
  Table 22 Wind Power: Gear Motors Market Size, By Region, 2014 - 2021 (USD Million)
  Table 23 Material Handling: Gear Motors Market Size, By Region, 2014 - 2021 (USD Million)
  Table 24 Food & Beverage: Gear Motors Market Size, By Region, 2014 - 2021 (USD Million)
  Table 25 Cement & Aggregates: Gear Motors Market Size, By Region, 2014 - 2021 (USD Million)
<table>
<thead>
<tr>
<th>Table</th>
<th>Region</th>
<th>Category</th>
<th>Start Year</th>
<th>End Year</th>
<th>Unit</th>
</tr>
</thead>
<tbody>
<tr>
<td>Table 26</td>
<td>Metals &amp; Mining: Gear Motors</td>
<td>Market Size, By Region</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 27</td>
<td>Automotive: Gear Motors</td>
<td>Market Size, By Region</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 28</td>
<td>Construction: Gear Motors</td>
<td>Market Size, By Region</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 29</td>
<td>Power Generation (Excluding Wind Power): Gear Motors</td>
<td>Market Size, By Region</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 30</td>
<td>Chemicals, Rubber, &amp; Plastics: Gear Motors</td>
<td>Market Size, By Region</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 31</td>
<td>Marine: Gear Motors</td>
<td>Market Size, By Region</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 32</td>
<td>Others: Gear Motors</td>
<td>Market Size, By Region</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 33</td>
<td>Gear Motors Market Size, By Region</td>
<td>2014 - 2021 (USD Million)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Table 34</td>
<td>Asia-Pacific: Gear Motors</td>
<td>Market Size, By Country</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 35</td>
<td>Asia-Pacific: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 36</td>
<td>Asia-Pacific: Gear Motors</td>
<td>Market Size, By Gear Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 37</td>
<td>Asia-Pacific: Gear Motors</td>
<td>Market Size, By Rated Power</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 38</td>
<td>Asia-Pacific: Gear Motors</td>
<td>Market Size, By Torque</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 39</td>
<td>Asia-Pacific: Gear Motors</td>
<td>Market Size, By Industry</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 40</td>
<td>China: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 41</td>
<td>Japan: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 42</td>
<td>India: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 43</td>
<td>Australia: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 44</td>
<td>South Korea: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 45</td>
<td>Rest of Asia-Pacific: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 46</td>
<td>Europe: Gear Motors</td>
<td>Market Size, By Country</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 47</td>
<td>Europe: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 48</td>
<td>Europe: Gear Motors</td>
<td>Market Size, By Gear Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 49</td>
<td>Europe: Gear Motors</td>
<td>Market Size, By Rated Power</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 50</td>
<td>Europe: Gear Motors</td>
<td>Market Size, By Torque</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 51</td>
<td>Europe: Gear Motors</td>
<td>Market Size, By Industry</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 52</td>
<td>Germany: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 53</td>
<td>Italy: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 54</td>
<td>France: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 55</td>
<td>Russia: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 56</td>
<td>U.K.: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 57</td>
<td>Rest of Europe: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 58</td>
<td>North America: Gear Motors</td>
<td>Market Size, By Country</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 59</td>
<td>North America: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 60</td>
<td>North America: Gear Motors</td>
<td>Market Size, By Gear Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 61</td>
<td>North America: Gear Motors</td>
<td>Market Size, By Rated Power</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 62</td>
<td>North America: Gear Motors</td>
<td>Market Size, By Torque</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 63</td>
<td>North America: Gear Motors</td>
<td>Market Size, By Industry</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 64</td>
<td>U.S.: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 65</td>
<td>Canada: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 66</td>
<td>Mexico: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 67</td>
<td>South America: Gear Motors</td>
<td>Market Size, By Country</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 68</td>
<td>South America: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 69</td>
<td>South America: Gear Motors</td>
<td>Market Size, By By Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 70</td>
<td>South America: Gear Motors</td>
<td>Market Size, By Rated Power</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 71</td>
<td>South America: Gear Motors</td>
<td>Market Size, By Torque</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 72</td>
<td>South America: Gear Motors</td>
<td>Market Size, By Industry</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 73</td>
<td>Brazil: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 74</td>
<td>Argentina: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 75</td>
<td>Rest of South America: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 76</td>
<td>Middle East &amp; Africa: Gear Motors</td>
<td>Market Size, By Country</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 77</td>
<td>Middle East &amp; Africa: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 78</td>
<td>Middle East &amp; Africa: Gear Motors</td>
<td>Market Size, By Gear Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 79</td>
<td>Middle East &amp; Africa: Gear Motors</td>
<td>Market Size, By Rated Power</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 80</td>
<td>Middle East &amp; Africa: Gear Motors</td>
<td>Market Size, By Torque</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 81</td>
<td>Middle East &amp; Africa: Gear Motors</td>
<td>Market Size, By Industry</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 82</td>
<td>Saudi Arabia: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 83</td>
<td>UAE: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 84</td>
<td>Qatar: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
</tr>
<tr>
<td>Table 85</td>
<td>South Africa: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
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<td>Table 86</td>
<td>Rest of the Middle East &amp; Africa: Gear Motors</td>
<td>Market Size, By Product Type</td>
<td>2014</td>
<td>2021</td>
<td>USD Million</td>
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