Industrial Centrifuges Market by Product (Sedimentation - Decanter/Disc Centrifuge, Filtering), Operation (Batch, Continuous), Design (Horizontal/Vertical), End User (Power, Food, Waste Water, Pharmaceutical, Metal, Paper)-Global Forecasts to 2020

Description: The industrial centrifuges market is categorized on the basis of type, mode of operation, design, end user, and region. Factors such as the increasing demand for centrifuges in process industries, rising need for wastewater management solutions, and technological advancements in centrifuge systems are driving market growth. On the other hand, the high installation, operating, and maintenance costs of industrial centrifuges may restrict market growth in the forecast period.

North America accounts for the highest share of the global industrial centrifuges market. Rising demand for oil, increasing shale oil, and gas drilling activities, government initiatives to manage wastewater, flourishing food-processing industry, technological advancements, and government support for the development of innovative centrifugation systems are some of the factors driving the growth of the industrial centrifuges market in this region.

Apart from a comprehensive geographical analysis, product analysis, and market sizing, the report also provides a competitive landscape that covers growth strategies adopted by industry players over the last three years. In addition, the company profiles comprise basic views on key players and their product portfolios, developments, and strategies adopted. The abovementioned market research data, current market sizes, and forecast of future trends will help key players and new entrants make informed decisions regarding product offerings, geographical focus, changes in strategic approach, R&D investments, and levels of output in order to remain successful.

Reasons to Buy the Report:

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help firms garner a greater market share. Firms purchasing the report can use any one or a combination of the below-mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for strengthening their market shares.

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on the product portfolios of top players in the industrial centrifuges market. The report analyzes the industrial centrifuges market by product, end user, and region
- Product Development/Innovation: Detailed insights on upcoming technologies, R&D activities, and new product launches in the industrial centrifuges market
- Competitive Assessment: In-depth assessment of market strategies, geographical and business segments, and product portfolios of the leading players in the industrial centrifuges market
- Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the market for industrial centrifuges across geographies
- Market Diversification: Exhaustive information about new products and services, untapped geographies, recent developments, and investments in the industrial centrifuges market

Contents: 1 Introduction
  1.1 Objectives of the Study
  1.2 Market Definition
  1.3 Market Scope
1.3.1 Markets Covered
1.3.2 Years Considered for the Study
1.4 Currency
1.5 Limitations
1.6 Market Stakeholders

2 Research Methodology
2.1 Market Size Estimation
2.2 Market Breakdown and Data Triangulation
2.3 Key Data From Secondary Sources
2.4 Key Data From Primary Sources
2.5 Assumptions for the Study

3 Executive Summary

4 Premium Insights
4.1 Industrial Centrifuge Market, By Type
4.2 Sedimentation Centrifuges Market, By Product
4.3 Filtering Centrifuges Market, By Product
4.4 Industrial Centrifuge Market, By End User
4.5 Geographic Snapshot

5 Market Overview
5.1 Introduction
5.2 Market Segmentation
5.2.1 By Type
5.2.2 By Mode of Operation
5.2.3 By Design
5.2.4 By End User
5.2.5 By Region
5.3 Market Dynamics
5.3.1 Drivers
5.3.1.1 Increasing Demand From Process Industries
5.3.1.2 Rising Need for Wastewater Management Solutions
5.3.1.3 Technological Advancements
5.3.2 Restraint
5.3.2.1 High Cost of Centrifuges
5.3.3 Opportunities
5.3.3.1 Development of Next-Generation Centrifuges
5.3.3.2 Growing Demand for Centrifugation Equipment in Developing Countries
5.3.4 Challenges
5.3.4.1 Decreasing Oil Prices
5.3.4.2 Slow Replacement of Equipment Due to Longer Life Span
5.3.4.3 Threat From Low-Cost Vendors
5.3.4.4 Intense Pricing Pressure

6 Regulatory Standards for Industrial Centrifuges
6.1 Introduction
6.2 Standards and Certifications
6.3 Good Manufacturing Practice (GMP) Guidelines

7 Industrial Centrifuge Market, By Type
7.1 Introduction
7.2 Sedimentation Centrifuges
7.2.1 Clarifier Centrifuges
7.2.2 Decanter Centrifuges
7.2.3 Disc-Stack Centrifuges
7.2.4 Hydrocyclones
7.2.5 Other Sedimentation Centrifuges
7.3 Filtering Centrifuges
7.3.1 Basket Centrifuges
7.3.2 Scroll Screen Centrifuges
7.3.3 Peeler Centrifuges
Table 2 Rising Need for Wastewater Management Solutions is Driving Market Growth
Table 3 High Cost of Centrifuges is A Major Market Restraint
Table 4 Development of Next-Generation Centrifuges to Provide Major Opportunities to Market Players
Table 5 Reducing Oil Prices is A Major Market Challenge
Table 6 List of Standards Referenced Directly By Bs. En12547
Table 7 Industrial Centrifuge Market Size, By Type, 2013-2020 (USD Million)
Table 8 Sedimentation Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 9 Sedimentation Centrifuges Market Size, By Region, 2013-2020 (USD Million)
Table 10 Clarifier Centrifuges Market Size, By Region, 2013-2020 (USD Million)
Table 11 Decanter Centrifuges Market Size, By Region, 2013-2020 (USD Million)
Table 12 Disc-Stack Centrifuges Market Size, By Region, 2013-2020 (USD Million)
Table 13 Hydrocyclones Market Size, By Region, 2013-2020 (USD Million)
Table 14 Other Sedimentation Centrifuges Market Size, By Region, 2013-2020 (USD Million)
Table 15 Industrial Centrifuge Market Size, By Product, 2013-2020 (USD Million)
Table 16 Filtering Centrifuges Market Size, By Region, 2013-2020 (USD Million)
Table 17 Basket Centrifuges Market Size, By Region, 2013-2020 (USD Million)
Table 18 Scroll Screen Centrifuges Market Size, By Region, 2013-2020 (USD Million)
Table 19 Peeler Centrifuges Market Size, By Region, 2013-2020 (USD Million)
Table 20 Pusher Centrifuges Market Size, By Region, 2013-2020 (USD Million)
Table 21 Market Size, By Mode of Operation, 2013-2020 (USD Million)
Table 22 Continuous Centrifuges Market Size, By Region, 2013-2020 (USD Million)
Table 23 Batch Centrifuges Market Size, By Region, 2013-2020 (USD Million)
Table 24 Market Size, By Design, 2013-2020 (USD Million)
Table 25 Horizontal Centrifuges Market Size, By Region, 2013-2020 (USD Million)
Table 26 Vertical Centrifuges Market Size, By Region, 2013-2020 (USD Million)
Table 27 Market Size, By End User, 2013-2020 (USD Million)
Table 28 Industrial Centrifuge Market Size, By Region, 2013-2020 (USD Million)
Table 29 Industrial Centrifuge Market Size for Chemical Industry, By Region, 2013-2020 (USD Million)
Table 30 Industrial Centrifuge Market Size for Food and Beverage Industry, By Region, 2013-2020 (USD Million)
Table 31 Industrial Centrifuge Market Size for Mining Industry, By Region, 2013-2020 (USD Million)
Table 32 Industrial Centrifuge Market Size for Pharmaceutical and Biotechnology Industry, By Region, 2013-2020 (USD Million)
Table 33 Industrial Centrifuge Market Size for Power Plants, By Region, 2013-2020 (USD Million)
Table 34 Industrial Centrifuge Market Size for Pulp and Paper Industry, By Region, 2013-2020 (USD Million)
Table 35 Industrial Centrifuge Market Size for Waste Water Treatment Plants, By Region, 2013-2020 (USD Million)
Table 36 Market Size for Water Purification, By Region, 2013-2020 (USD Million)
Table 37 Market Size for Metal Processing Industry, By Region, 2013-2020 (USD Million)
Table 38 Market Size, By Region, 2013-2020 (USD Million)
Table 39 North America: Market Size, By Country, 2013-2020 (USD Million)
Table 40 North America: Market Size, By Type, 2013-2020 (USD Million)
Table 41 North America: Sedimentation Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 42 North America: Filtering Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 43 North America: Market Size, By Mode of Operation, 2013-2020 (USD Million)
Table 44 North America: Market Size, By Design, 2013-2020 (USD Million)
Table 45 North America: Market Size, By End User, 2013-2020 (USD Million)
Table 46 U.S.: Market Size, By Type, 2013-2020 (USD Million)
Table 47 U.S.: Sedimentation Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 48 U.S.: Filtering Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 49 U.S.: Market Size, By Mode of Operation, 2013-2020 (USD Million)
Table 50 U.S.: Market Size, By Design, 2013-2020 (USD Million)
Table 51 U.S.: Market Size, By End User, 2013-2020 (USD Million)
Table 52 Canada: Market Size, By Type, 2013-2020 (USD Million)
Table 53 Canada: Sedimentation Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 54 Canada: Filtering Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 55 Canada: Market Size, By Mode of Operation, 2013-2020 (USD Million)
Table 56 Canada: Market Size, By Design, 2013-2020 (USD Million)
Table 57 Canada: Market Size, By End User, 2013-2020 (USD Million)
Table 58 Europe: Market Size, By Country, 2013-2020 (USD Million)
Table 59 Europe: Market Size, By Type, 2013-2020 (USD Million)
Table 60 Europe: Sedimentation Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 61 Europe: Filtering Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 62 Europe: Market Size, By Mode of Operation, 2013-2020 (USD Million)
Table 63 Europe: Market Size, By Design, 2013-2020 (USD Million)
Table 64 Europe: Market Size, By End User, 2013-2020 (USD Million)
Table 65 Germany: Market Size, By Type, 2013-2020 (USD Million)
Table 66 Germany: Sedimentation Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 67 Germany: Filtering Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 68 Germany: Industrial Centrifuge Market Size, By Mode of Operation, 2013-2020 (USD Million)
Table 69 Germany: Industrial Centrifuge Market Size, By Design, 2013-2020 (USD Million)
Table 70 Germany: Industrial Centrifuge Market Size, By End User, 2013-2020 (USD Million)
Table 71 Crude Oil Production in RoE Countries in 2014.
Table 72 RoE: Industrial Centrifuge Market Size, By Type, 2013-2020 (USD Million)
Table 73 RoE: Sedimentation Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 74 RoE: Filtering Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 75 RoE: Industrial Centrifuge Market Size, By Mode of Operation, 2013-2020 (USD Million)
Table 76 RoE: Industrial Centrifuge Market Size, By Design, 2013-2020 (USD Million)
Table 77 RoE: Industrial Centrifuge Market Size, By End User, 2013-2020 (USD Million)
Table 78 Asia: Industrial Centrifuge Market Size, By Country, 2013-2020 (USD Million)
Table 79 Asia: Industrial Centrifuge Market Size, By Type, 2013-2020 (USD Million)
Table 80 Asia: Sedimentation Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 81 Asia: Filtering Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 82 Asia: Industrial Centrifuge Market Size, By Mode of Operation, 2013-2020 (USD Million)
Table 83 Asia: Industrial Centrifuge Market Size, By Design, 2013-2020 (USD Million)
Table 84 Asia: Industrial Centrifuge Market Size, By End User, 2013-2020 (USD Million)
Table 85 India: Industrial Centrifuge Market Size, By Type, 2013-2020 (USD Million)
Table 86 India: Sedimentation Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 87 India: Filtering Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 88 India: Industrial Centrifuge Market Size, By Mode of Operation, 2013-2020 (USD Million)
Table 89 India: Industrial Centrifuge Market Size, By Design, 2013-2020 (USD Million)
Table 90 India: Industrial Centrifuge Market Size, By End User, 2013-2020 (USD Million)
Table 91 RoA: Industrial Centrifuge Market Size, By Type, 2013-2020 (USD Million)
Table 92 RoA: Sedimentation Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 93 RoA: Filtering Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 94 RoA: Industrial Centrifuge Market Size, By Mode of Operation, 2013-2020 (USD Million)
Table 95 RoA: Industrial Centrifuge Market Size, By Design, 2013-2020 (USD Million)
Table 96 RoA: Industrial Centrifuge Market Size, By End User, 2013-2020 (USD Million)
Table 97 RoW: Industrial Centrifuges Market Size, By Type, 2013-2020 (USD Million)
Table 98 RoW: Sedimentation Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 99 RoW: Filtering Centrifuges Market Size, By Product, 2013-2020 (USD Million)
Table 100 RoW: Industrial Centrifuges Market Size, By Mode of Operation, 2013-2020 (USD Million)
Table 101 RoW: Industrial Centrifuges Market Size, By Design, 2013-2020 (USD Million)
Table 102 RoW: Industrial Centrifuges Market Size, By End User, 2013-2020 (USD Million)
Table 103 New Product Launches
Table 104 Expansions
Table 105 Agreements
Table 106 Acquisitions

List of Figures (47 Figures)

Figure 1 Research Design
Figure 2 Market Size Estimation: Bottom-Up Approach
Figure 3 Market Size Estimation: Top-Down Approach
Figure 4 Breakdown of Primary Interviews: By Company Type, Designation, and Region
Figure 5 Data Triangulation Methodology
Figure 6 Industrial Centrifuges Market, By Type (2015 vs 2020): Sedimentation Centrifuges Segment to Dominate the Market During the Forecast Period
Figure 7 Continuous Centrifuges to Dominate the Industrial Centrifuges Market, By Mode of Operation
Figure 8 Horizontal Centrifuges Segment to Command the Largest Share of the Industrial Centrifuges Market, By Design
Figure 9 Power Plants are the Largest End Users of Industrial Centrifuges
Figure 10 Industrial Centrifuges Market, By Region: North America to Dominate the Global Market in 2015
Figure 11 Filtering Centrifuges Market to Grow at the Highest Rate From 2015 to 2020
Figure 12 Clarifier Centrifuges to Account for the Largest Market Share in 2015
Figure 13 Basket Centrifuges Segment to Dominate the Market in 2015
Figure 14 Power Plants Segment to Command the Largest Market Share in 2015
Figure 15 Asia to Witness Highest Growth During the Forecast Period
Figure 16 Industrial Centrifuge Market Segmentation, By Type
Figure 17 Industrial Centrifuge Market Segmentation, By Mode of Operation
Figure 18 Industrial Centrifuge Market Segmentation, By Design
Figure 19 Market Segmentation, By End User
Figure 20 Market Segmentation, By Region
Figure 21 Market: Drivers, Restraints, Opportunities, and Challenges
Figure 22 Industrial Centrifuge Market Segmentation, By Type
Figure 23 Sedimentation Centrifuges to Dominate the Industrial Centrifuge Market in 2015
Figure 24 Sedimentation Centrifuges Market Segmentation, By Product
Figure 25 Clarifier Centrifuges to Dominate the Sedimentation Centrifuges Market in 2015
Figure 26 Filtering Centrifuges Market Segmentation, By Product
Figure 27 Basket Centrifuges to Dominate the Filtering Centrifuges Market in 2015
Figure 28 Industrial Centrifuge Market Segmentation, By Mode of Operation
Figure 29 Continuous Centrifuges to Dominate the Industrial Centrifuge Market During the Forecast Period (2015-2020)
Figure 30 Industrial Centrifuge Market Segmentation, By Design
Figure 31 Horizontal Centrifuges to Dominate the Industrial Centrifuge Market During the Forecast Period (2015-2020)
Figure 32 Industrial Centrifuge Market, By End User
Figure 33 Power Plants to Dominate the Industrial Centrifuge End-User Market in 2015
Figure 34 North America to Dominate the Industrial Centrifuge Market in 2015
Figure 35 North America: Industrial Centrifuge Market Snapshot
Figure 36 Europe: Industrial Centrifuge Market Snapshot
Figure 37 Asia: Industrial Centrifuges Market Snapshot
Figure 38 RoW: Industrial Centrifuges Market Snapshot
Figure 39 Figure 1 Key Market Players Majorly Adopted Organic Growth Strategies Between 2013 and 2016
Figure 40 Global Industrial Centrifuges Market Share, By Company, 2014
Figure 41 Battle for Market Share: New Product Launches, the Key Strategy Adopted By Market Players
Figure 42 Geographic Revenue Mix for the Top 5 Players
Figure 43 Andritz: Company Snapshot
Figure 44 Alfa Laval AB: Company Snapshot
Figure 45 Group: Company Snapshot
Figure 46 Flsmidth: Company Snapshot
Figure 47 Schlumberger: Company Snapshot

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3680188/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

| Product Name: | Industrial Centrifuges Market by Product (Sedimentation - Decanter/Disc Centrifuge, Filtering), Operation (Batch, Continuous), Design (Horizontal/Vertical), End User (Power, Food, Waste Water, Pharmaceutical, Metal, Paper)-Global Forecasts to 2020 |
| Web Address: | http://www.researchandmarkets.com/reports/3680188/ |
| Office Code: | SCH3QV4U |

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td>___________________________</td>
</tr>
<tr>
<td>Last Name:</td>
<td>___________________________</td>
</tr>
<tr>
<td>Email Address:</td>
<td>* ___________________________</td>
</tr>
<tr>
<td>Job Title:</td>
<td>___________________________</td>
</tr>
<tr>
<td>Organisation:</td>
<td>___________________________</td>
</tr>
<tr>
<td>Address:</td>
<td>___________________________</td>
</tr>
<tr>
<td>City:</td>
<td>___________________________</td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td>___________________________</td>
</tr>
<tr>
<td>Country:</td>
<td>___________________________</td>
</tr>
<tr>
<td>Phone Number:</td>
<td>___________________________</td>
</tr>
<tr>
<td>Fax Number:</td>
<td>___________________________</td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code:______________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World