Protective Sports Equipment: The North American Market

Description: The U.S. market for protective sport equipment reached $1.9 billion in 2014. This market is expected to reach about $2.0 billion by 2015 and $2.2 billion by 2020, registering a compound annual growth rate (CAGR) of 2.9% from 2015 to 2020.

This report provides:
- An overview of the protective sports equipment market, including an analysis of the items in that category, manufacturing techniques, properties, and prices for the North American market.
- Examination of governmental and organizational rules on national, state, and local levels pertaining to health and safety of those involved in sports or activities at any age level or level of participation.
- Individual chapters that address research and development, sports head protection, eye protection, protective clothing, sports gloves, ear protection, pads, and other protective sports equipment, such as specialized footwear.
- Comprehensive company profiles of major players in the industry.

Scope and Format

This report focuses on protective equipment worn in nonmotor sports, including:
- Football.
- Baseball/softball.
- Ice hockey.
- Soccer.
- Lacrosse.
- Cycling.
- Fencing.
- Skiing/snowboarding.
- Wrestling.
- Roller sports.
- Water polo.
- Climbing.
- Equestrian sports.
- Boxing.

The emphasis is on commercially available equipment that is designed to prevent injury, rather than to protect injured tissue and promote healing once injury has occurred. The report also does not cover devices whose main purpose is enhancing performance and/or comfort, although they may also protect against injury.

Athletic footwear is not included, because of the difficulty of distinguishing between sales of shoes to serious athletes, to whom their protective value is significant, and more casual wearers who wear them primarily for comfort and/or style. A similar rationale applies to cold weather clothing, such as ski parkas.

The report format includes the following major elements:
- Executive summary.
- Definitions.
- Regulation.
- Technologies (basic principles, materials, specific applications, major patents).
- Major end-user markets, 2014.
- Market drivers.
- Manufacturer profiles.
- Brute Wrestling
- Burton Snowboards
- C.A.M.P. USA
- Cascade Sports Co.
- Champro Sports
- Cliff Keen Wrestling Products
- CCM Hockey Inc.
- Corning S.A.S Ophthalmic
- D3O Lab
- Douglas Pads & Sports Inc.
- Easton-Bell Sports Inc.
- Everlast Worldwide Inc.
- Finis Inc.
- Full 90 Sports
- Gear Pro-Tec
- Impact Innovative Products LLC
- Impact Protective Equipment LLC
- Intercast Europe S.P.A.
- Leon Paul Equipment Company Ltd.
- Markwort Sporting Goods Co.
- Matman Wrestling Co.
- Maverik Lacrosse
- Mission Hockey Co.
- Mizuno USA Inc.
- Nasycon
- L. Negrini & F. Snc
- Nutcase Inc.
- Panopty
- PBT Fencing
- Petzl International
- POC Ventures LLC
- Predator Designs Inc.
- Prorider
- Pro-Tec
- Rawlings Sporting Goods Co. Inc.
- Reebok International Ltd.
- Riddell
- Rock On Distribution
- Schutt Sports Inc.
- SG Helmets
- Shock Doctor Inc.
- Shred Ready
- Smith Sport Optics Inc.
- Thermopraxis Holdings Inc.
- Tour Hockey
- Triple Eight
- Troxel LLC
- Uhlmann Fechtsport GmbH & Co. Kg
- Under Armour Inc.
- Unequal Technologies Co.
- UVEX Sports GmbH & Co. Kg
- Vaughn Custom Sports USA
- Warrior Sports Inc.
- Whitewater Research And Safety Institute Inc.
- Wilson Sporting Goods Co.
- Xenith LLC

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