India LNG Market Forecast & Opportunities, 2025

Description:
Increasing focus on expansion of gas pipeline infrastructure, rising demand for natural gas from power and industrial sectors coupled with favorable government policies is making LNG a commercially viable fuel for an increasing number of end users industries in India. As a result, LNG demand is forecast to witness robust growth over the next 5-10 years.

Power sector is the largest natural gas consumer in India, and the sector is expected to continue its dominance with the implementation of new policy initiative i.e. “e-bid RLNG”, which would support the supply of imported RLNG to stranded gas based power plants. As of 30th November 2015, India’s pipeline infrastructure stood at 16,065 km and an additional 11,302 km of pipelines are under construction/execution. With growing pipeline infrastructure and favorable government initiatives, the country’s LNG market is expected to witness bright days ahead.

According to “India LNG Market Forecast & Opportunities, 2025”, the total opportunity for RLNG in India is projected to increase from an estimated 52.34 mmscmd in 2016 to 305.10 mmscmd by 2025, registering a CAGR of more than 21% during 2016-2025. Upcoming LNG terminal projects, surging demand for natural gas in India and cost-effectiveness of LNG as compared to other alternative fuels are among the major factors anticipated to positively influence the country’s LNG market scenario over the next ten years.

Government has also announced revised guidelines in “Gas Allocation Policy” to prioritize natural gas supply to various end-user segments that include City Gas Distribution for households and transport sector, fertilizers sectors (urea plant), power plants and industrial sector. In addition, emergence of SSLNG market is opening up new opportunities for the industry. Other policies like E-bid RLNG are also expected to play a crucial role for supplying imported RLNG to power plants and fertilizer industry over the course of next ten years.

“India LNG Market Forecast and Opportunities, 2025” discusses the following aspects of LNG market in India:

- India Natural Gas Demand & Supply Analysis
- India LNG Demand Outlook
- Existing, Under-Construction and Proposed LNG Terminal Overview in India
- Policy and Regulatory Landscape
- Pricing Analysis
- Strategic Recommendations

Why You Should Buy This Report?

- To gain an in-depth understanding of natural gas demand in India.
- To identify the on-going trends and anticipated growth in the coming years.
- To help industry consultants, natural gas suppliers and other stakeholders align their market-centric strategies
- To obtain research based business decisions and add weight to presentations and marketing material

Report Methodology

The information contained in this report is based upon both primary and secondary research. Primary research included interaction with natural gas suppliers, distributors and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and other proprietary databases.

* Avail of 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer’s specific needs
Contents:

1. Research Methodology

2. Analyst View

3. India Natural Gas Consumption Overview

4. India Natural Gas Demand & Supply Analysis
   4.1. Power Sector Natural Gas Demand & Supply Analysis
   4.2. Fertilizer Sector Natural Gas Demand & Supply Analysis
   4.3. City Gas Distribution Sector Natural Gas Demand & Supply Analysis
   4.4. Industrial Sector Natural Gas Demand & Supply Analysis

5. India LNG Demand Outlook

6. Existing LNG Terminal Overview in India
   6.1. Dahej LNG Terminal
      6.1.1. Dahej Terminal LNG Demand Analysis (By End User)
      6.1.2. Dahej Terminal LNG Supply Analysis (By End User)
      6.1.3. Dahej Terminal LNG Demand Supply Gap Analysis (By End User)
      6.1.4. Terminal Overview
      6.1.5. Expansion Plans
      6.1.6. Terminal Downstream Infrastructure
      6.1.7. Pipeline network Overview
   6.2. Hazira LNG Terminal
      6.2.1. Hazira Terminal LNG Demand Analysis (By End User)
      6.2.2. Hazira Terminal LNG Supply Analysis (By End User)
      6.2.3. Hazira Terminal LNG Demand Supply Gap Analysis (By End User)
      6.2.4. Terminal Overview
      6.2.5. Expansion Plans
      6.2.6. Terminal Downstream Infrastructure
      6.2.7. Pipeline network Overview
   6.3. Kochi LNG Terminal
      6.3.1. Kochi Terminal LNG Demand Analysis (By End User)
      6.3.2. Kochi Terminal LNG Supply Analysis (By End User)
      6.3.3. Kochi Terminal LNG Demand Supply Gap Analysis (By End User)
      6.3.4. Terminal Overview
      6.3.5. Terminal Downstream Infrastructure
      6.3.6. Pipeline network Overview
   6.4. Dabhol LNG Terminal
      6.4.1. Dabhol Terminal LNG Demand Analysis (By End User)
      6.4.2. Dabhol Terminal LNG Supply Analysis (By End User)
      6.4.3. Dabhol Terminal LNG Demand Supply Gap Analysis (By End User)
      6.4.4. Terminal Overview
      6.4.5. Terminal Downstream Infrastructure
      6.4.6. Pipeline Network Overview

7. Under-Construction LNG Terminal Overview in India
   7.1. Kakinada LNG Terminal
      7.1.1. Kakinada Terminal LNG Demand Analysis (By End User)
      7.1.2. Kakinada Terminal LNG Supply Analysis (By End User)
      7.1.3. Kakinada Terminal LNG Demand Supply Gap Analysis (By End User)
      7.1.4. Terminal Overview
      7.1.5. Terminal Downstream Infrastructure
      7.1.6. Pipeline network Overview
   7.2. Mundra LNG Terminal
      7.2.1. Mundra Terminal LNG Demand Analysis (By End User)
      7.2.2. Mundra Terminal LNG Supply Analysis (By End User)
      7.2.3. Mundra Terminal LNG Demand Supply Gap Analysis (By End User)
      7.2.4. Terminal Overview
   7.3. Gangavaram LNG Terminal
      7.3.1. Gangavaram Terminal LNG Demand Analysis (By End User)
      7.3.2. Gangavaram Terminal LNG Supply Analysis (By End User)
      7.3.3. Gangavaram Terminal LNG Demand Supply Gap Analysis (By End User)
7.3.4. Terminal Overview
7.3.5. Terminal Downstream Infrastructure
7.3.6. Pipeline network Overview
7.4. Ennore LNG Terminal
7.4.1. Ennore Terminal LNG Demand Analysis (By End User)
7.4.2. Ennore Terminal LNG Supply Analysis (By End User)
7.4.3. Ennore Terminal LNG Demand Supply Gap Analysis (By End User)
7.4.4. Terminal Overview
7.4.5. Terminal Downstream Infrastructure
7.4.6. Pipeline network Overview
7.5. Jaigarh LNG Terminal
7.5.1. Jaigarh Terminal LNG Demand Analysis (By End User)
7.5.2. Jaigarh Terminal LNG Supply Analysis (By End User)
7.5.3. Jaigarh Terminal LNG Demand Supply Gap Analysis (By End User)
7.5.4. Terminal Overview
7.5.5. Terminal Downstream Infrastructure

8. Proposed LNG Terminal Overview in India
8.1. Chhara LNG Terminal
8.1.1. Chhara Terminal LNG Demand Analysis (By End User)
8.1.2. Chhara Terminal LNG Supply Analysis (By End User)
8.1.3. Chhara Terminal LNG Demand Supply Gap Analysis (By End User)
8.1.4. Terminal Overview
8.1.5. Terminal Downstream Infrastructure
8.2. Jafarabad LNG Terminal
8.2.1. Jafarabad Terminal LNG Demand Analysis (By End User)
8.2.2. Jafarabad Terminal LNG Supply Analysis (By End User)
8.2.3. Jafarabad Terminal LNG Demand Supply Gap Analysis (By End User)
8.2.4. Terminal Overview
8.3. Haldia LNG Terminal
8.3.1. Haldia Terminal LNG Demand Analysis (By End User)
8.3.2. Haldia Terminal LNG Supply Analysis (By End User)
8.3.3. Haldia Terminal LNG Demand Supply Gap Analysis (By End User)
8.3.4. Terminal Overview
8.3.5. Pipeline Network Overview
8.4. Mangalore LNG Terminal
8.4.1. Mangalore Terminal LNG Demand Analysis (By End User)
8.4.2. Mangalore Terminal LNG Supply Analysis (By End User)
8.4.3. Mangalore Terminal LNG Demand Supply Gap Analysis (By End User)
8.4.4. Terminal Overview
8.5. Dhamara LNG Terminal
8.5.1. Dhamara Terminal LNG Demand Analysis (By End User)
8.5.2. Dhamara Terminal LNG Supply Analysis (By End User)
8.5.3. Dhamara Terminal LNG Demand Supply Gap Analysis (By End User)
8.5.4. Terminal Overview
8.5.5. Terminal Downstream Infrastructure
8.6. Pipavav LNG Terminal
8.6.1. Pipavav Terminal LNG Demand Analysis (By End User)
8.6.2. Pipavav Terminal LNG Supply Analysis (By End User)
8.6.3. Pipavav Terminal LNG Demand Supply Gap Analysis (By End User)
8.6.4. Terminal Overview
8.6.5. Terminal Downstream Infrastructure
8.7. Jamnagar LNG Terminal
8.7.1. Jamnagar Terminal LNG Demand Analysis (By End User)
8.7.2. Jamnagar Terminal LNG Supply Analysis (By End User)
8.7.3. Jamnagar Terminal LNG Demand Supply Gap Analysis (By End User)
8.7.4. Terminal Overview
8.8. Dighi LNG Terminal
8.8.1. Dighi Terminal LNG Demand Analysis (By End User)
8.8.2. Dighi Terminal LNG Supply Analysis (By End User)
8.8.3. Dighi Terminal LNG Demand Supply Gap Analysis (By End User)
8.8.4. Terminal Overview
8.8.5. Terminal Downstream Infrastructure
8.9. Mangalore (Refinery) LNG Terminal
8.9.1. Mangalore (Refinery) Terminal LNG Demand Analysis (By End User)
8.9.2. Mangalore (Refinery) Terminal LNG Supply Analysis (By End User)
8.9.3. Mangalore (Refinery) Terminal LNG Demand Supply Gap Analysis (By End User)
8.9.4. Terminal Overview
8.10. Haldia (Spice) LNG Terminal
8.10.1. Haldia (Spice) Terminal LNG Demand Analysis (By End User)
8.10.2. Haldia (Spice) Terminal LNG Supply Analysis (By End User)
8.10.3. Haldia (Spice) Terminal LNG Demand Supply Gap Analysis (By End User)
8.10.5. Terminal Downstream Infrastructure
8.11. Kakinada (Reliance) LNG Terminal
8.11.1. Kakinada (Reliance) Terminal LNG Demand Analysis (By End User)
8.11.2. Kakinada (Reliance) Terminal LNG Supply Analysis (By End User)
8.11.3. Kakinada (Reliance) Terminal LNG Demand Supply Gap Analysis (By End User)
8.11.4. Terminal Overview
8.11.5. Terminal Downstream Infrastructure
8.12. Nana Layja LNG Terminal
8.12.1. Nana Layja Terminal LNG Demand Analysis (By End User)
8.12.2. Nana Layja Terminal LNG Supply Analysis (By End User)
8.12.3. Nana Layja Terminal LNG Demand Supply Gap Analysis (By End User)
8.12.4. Terminal Overview
8.12.5. Terminal Downstream Infrastructure
9. Policy & Regulatory Landscape
9.1. Energy Sector Policy & Regulatory Landscape
9.2. End User Policy & Regulatory Landscape
10. Pricing Analysis
10.2. Pricing Forecast
11. Alternative Products Overview
12. Pipeline Infrastructure Development in India
13. Growing Inclination towards Small Scale Liquefied Natural Gas (SSLNG)
14. Strategic Recommendation

List of Figures

Figure 1: India Domestic Natural Gas Consumption, By Industry, 2006-14 (BCM)
Figure 2: India Natural Gas Demand (Domestic & RLNG) and Supply at 100% & 70% PLF, 2013-2025F (MMSCMD)
Figure 3: India Natural Gas Demand (Domestic & RLNG) and Supply (Domestic & Pipeline) & RLNG (@ 70% PLF), 2013-25 (MMSCMD)
Figure 4: Optimistic, Pessimistic & Realistic Scenario for RLNG Supply in India, 2013-25 (MMSCMD)
Figure 5: India Natural Gas Demand Estimates & Forecasts, By Sector, FY13-FY25 (MMSCMD)
Figure 6: India Demand and Supply of Natural Gas in Power Sector, 2013-2025 (MMSCMD)
Figure 7: India Coal Imports by Power Companies, 2014-2016F (Million Tonnes)
Figure 8: India Demand for Imported Coal in Select Power Companies, 2016F (Million Tonnes)
Figure 9: India Natural Gas Demand from Power Sector, 2015 & 2025F (mmscmd)
Figure 10: India Economy Growth, 2014 & 2015 (Percentage)
Figure 11: India Demand and Supply of Natural Gas in Fertilizer Sector, 2013-2025 (MMSCMD)
Figure 12: India Fertilizer Production, 2010, 2015E, 2020F & 2025F (Thousand Tonnes)
Figure 13: India Feedstock Used for Urea Manufacturing, 2015E (Percentage)
Figure 14: India Demand and Supply of Natural Gas in City Gas Distribution (CGD), 2013-2025 (MMSCMD)
Figure 15: India Demand and Supply of Natural Gas in Industry Sector, 2013-2025 (MMSCMD)
Figure 16: India Petrochemical Production, 2011, 2015E, 2020F & 2025F (Thousand Million Tonnes)
Figure 17: India Cement Production, 2010, 2015E, 2020F & 2025F (Million Tonnes)
Figure 18: India Crude Steel Production, 2010, 2015E, 2020F & 2025F (Million Metric Tonnes)
Figure 19: India LNG Terminals Map
Figure 20: Institutional Framework of Energy Administration in India
Figure 21: Guidelines for Pooling of Gas in Fertilizer (Urea) Sector
Figure 22: India Crude Oil Production, Imports and Consumption, By Volume, 2010-2020F (MT)
Figure 23: India Number of Wells Drilled, 2010-2020F
Figure 24: Outcome of New Exploration & Licensing Policy Rounds, By No. of Blocks Bid for and Awarded, By No. of PSCs Signed, 2000-2012
Figure 25: Crude Oil Price Forecast, By Value, $/bbl 2008-2020
Figure 26: International Spot Prices of LNG, 2010-2025F ($/mmbtu)
Figure 27: India Average Long Term LNG Contract Price, 2010-2025F ($/mmbtu)
Figure 28: India Domestic Natural Gas Price, 2010-2025F ($/MMBtu)
Figure 29: India Alternative Fuel Prices Governed from Whole Sale Price Index, 2010-2025F ($/mmbtu)

List of Tables

Table 1: India Natural Gas Consumption (Domestic & RLNG), By Sector, 2014-15 (MMSCMD)
Table 2: India Natural Gas Consumption Share (Domestic & RLNG), By Sector, 2014-15 (As a Percentage of the Total Natural Gas Supplied to the Sector)
Table 3: Gas Allocation Priority as per Old Policy, By Consumer Type
Table 4: India List of Power Plants Running on Domestic Natural Gas
Table 5: India Stranded Gas Based Power Plants
Table 6: Projects for Which Orders have been Placed but Delayed Construction due to Non Availability of Gas
Table 7: Gas Requirement for Power Projects as Recommended by Ministry of Power Slated for Completion in the 12th Plan
Table 8: State-wise Allocation of Food Grains
Table 9: List of Natural Gas Based Fertilizer Plants
Table 10: India Number of CNG Stations and CNG Vehicles, By State, As of 31-03-2015
Table 11: Domestic, Commercial and Industrial PNG Connections, By State, By Company, As of 31-03-2015
Table 12: India City Gas Distribution Geographical Areas Allocated till Round 4
Table 13: India City Gas Distribution Geographical Areas to be Allocated
Table 14: India Refineries Installed Capacity, 2010-2015 (MMTPA)
Table 15: Fossil Fuel Emissions, By Fuel Type (Pounds per Billion Btu of Energy Input)
Table 16: India LNG Terminal Wise Forecast, By Capacity, FY13-FY25 (MMTPA)
Table 17: India LNG Terminal Wise Realistic Forecast, By Capacity, FY13-FY25 (MMTPA)
Table 18: India LNG Terminal Wise Pessimistic Forecast, By Capacity, FY13-FY25 (MMTPA)
Table 19: Outlook for LNG Imports by Terminals, 2010, 2015E, 2020F & 2025F (MMSCMD)
Table 20: Demand Assessment for Dahej LNG Terminal
Table 21: Supply Assessment for Dahej LNG Terminal
Table 22: Demand Supply Gap Assessment for Dahej LNG Terminal
Table 23: Dahej LNG Terminal Details
Table 24: Dahej LNG Terminal Expansion Plan
Table 25: Dahej LNG Terminal Downstream Infrastructure
Table 26: Dahej Vijaipur Pipeline & Spur Lines
Table 27: GAIL’s Dahej-Uran-Dabhol-Panvel Natural Gas Pipeline Network
Table 28: HVJ & GREP (Gas Rehabilitation and Expansion Project) Pipeline & Spur Lines
Table 29: Demand Assessment for Hazira LNG Terminal
Table 30: Supply Assessment for Hazira LNG Terminal
Table 31: Demand Supply Gap Assessment for Hazira LNG Terminal
Table 32: Hazira LNG Terminal Details
Table 33: Hazira LNG Terminal Expansion Plan
Table 34: Hazira LNG Terminals Downstream Infrastructure
Table 35: Details of East-West (EWPL) Natural Gas Pipeline Network
Table 36: Demand Assessment for Kochi LNG Terminal
Table 37: Supply Assessment for Kochi LNG Terminal
Table 38: Demand Supply Gap Assessment for Kochi LNG Terminal
Table 39: Kochi LNG Terminal Details
Table 40: Kochi LNG Terminal Obstructions in Start-up
Table 41: Kochi LNG Terminal Downstream Infrastructure
Table 42: Details of Kochi-Koottanad-Bangalore-Mangalore Natural Gas Pipeline
Table 43: Demand Assessment for Dabhol LNG Terminal
Table 44: Supply Assessment for Dabhol LNG Terminal
Table 45: Demand Supply Gap Assessment for Dabhol LNG Terminal
Table 46: Dabhol LNG Terminal Details
Table 47: Dabhol LNG Terminal Downstream Infrastructure
Table 48: Details of Dabhol-Bangalore Natural Gas Pipeline
Table 49: Dabhol LNG Terminal Start-up in Obstructions
Table 50: Demand Assessment for Kakinada LNG Terminal
Table 51: Supply Assessment for Kakinada LNG Terminal
Table 52: Demand Supply Gap Assessment for Kakinada LNG Terminal
Table 53: Kakinada LNG Terminal Details
Table 54: Kakinada LNG Terminal Downstream Infrastructure (Under Construction)
Table 55: Time Schedule and Targets for Kakinada-Srikakulam Natural Gas Pipeline Project Completion
Table 56: Demand Assessment for Mundra LNG Terminal
Table 57: Supply Assessment for Mundra LNG Terminal
Table 58: Demand Supply Gap Assessment for Mundra LNG Terminal
Table 59: Mundra LNG Terminal Details
Table 60: Demand Assessment for Gangavaram LNG Terminal
Table 61: Supply Assessment for Gangavaram LNG Terminal
Table 62: Demand Supply Gap Assessment for Gangavaram LNG Terminal
Table 63: Gangavaram LNG Terminal Details
Table 64: Ganagavaram LNG Terminal Downstream Infrastructure
Table 65: Mallavaram-Bhopal-Bhilwara-Vijaipur Gas Pipeline (MBBVPL) Dahod Connectivity with GSPL's Gas Grid
Table 66: Demand Assessment for Ennore LNG Terminal
Table 67: Supply Assessment for Ennore LNG Terminal
Table 68: Demand Supply Gap Assessment for Ennore LNG Terminal
Table 69: Ennore LNG Terminal Details
Table 70: Ennore LNG Terminal Downstream Infrastructure
Table 71: Major Potential Towns for CGD Network
Table 72: Demand Centres for Ennore-Nagapattinam Pipeline
Table 73: Demand Assessment for Jaigarh LNG Terminal
Table 74: Supply Assessment for Jaigarh LNG Terminal
Table 75: Demand Supply Gap Assessment for Jaigarh LNG Terminal
Table 76: Jaigarh Terminal Details
Table 77: Jaigarh LNG Terminal Downstream Infrastructure
Table 78: Demand Assessment for Chhara LNG Terminal
Table 79: Supply Assessment for Chhara LNG Terminal
Table 80: Demand Supply Gap Assessment for Chhara LNG Terminal
Table 81: Chhara LNG Terminal Details
Table 82: Chhara LNG Terminal Downstream Infrastructure
Table 83: Demand Assessment for Jafarabad LNG Terminal
Table 84: Supply Assessment for Jafarabad LNG Terminal
Table 85: Demand Supply Gap Assessment for Jafarabad LNG Terminal
Table 86: Jafarabad LNG Terminal Details
Table 87: Demand Assessment for Haldia LNG Terminal
Table 88: Supply Assessment for Haldia LNG Terminal
Table 89: Demand Supply Gap Assessment for Haldia LNG Terminal
Table 90: Haldia LNG Terminal Details
Table 91: Contai (West Bengal) - Paradip (Odisha) - Dattapulia (West Bengal) Natural Gas Pipeline
Table 92: Demand Centres for Contai - Paradip - Dattapulia Natural Gas Pipeline
Table 93: Demand Assessment for Mangalore LNG Terminal
Table 94: Supply Assessment for Mangalore LNG Terminal
Table 95: Demand Supply Gap Assessment for Mangalore LNG Terminal
Table 96: Mangalore LNG Terminal Details
Table 97: Demand Assessment for Dhamara LNG Terminal
Table 98: Supply Assessment for Dhamara LNG Terminal
Table 99: Demand Supply Gap Assessment for Dhamara LNG Terminal
Table 100: Dhamara LNG Terminal Details
Table 101: Dhamara LNG Terminal Downstream Infrastructure
Table 102: Demand Assessment for Pipavav LNG Terminal
Table 103: Supply Assessment for Pipavav LNG Terminal
Table 104: Demand Supply Gap Assessment for Pipavav LNG Terminal
Table 105: Pipavav LNG Terminal Details
Table 106: Pipavav LNG Terminal Downstream Infrastructure
Table 107: Demand Assessment for Jamnagar LNG Terminal
Table 108: Supply Assessment for Jamnagar LNG Terminal
Table 109: Demand Supply Gap Assessment for Jamnagar LNG Terminal
Table 110: Jamnagar LNG Terminal Details
Table 111: Demand Assessment for Dighi LNG Terminal
Table 112: Supply Assessment for Dighi LNG Terminal
Table 113: Demand Supply Gap Assessment for Dighi LNG Terminal
Table 114: Dighi LNG Terminal Details
Table 115: Dighi LNG Terminal Downstream Infrastructure
Table 116: Demand Assessment for Mangalore (Refinery) LNG Terminal
Table 117: Supply Assessment for Mangalore (Refinery) LNG Terminal
Table 118: Demand Supply Gap Assessment for Mangalore (Refinery) LNG Terminal
Table 119: Mangalore (Refinery) LNG Terminal Details
Table 120: Demand Assessment for Haldia (Spice Energy) LNG Terminal
Table 121: Supply Assessment for Haldia (Spice Energy) LNG Terminal
Table 122: Demand Supply Gap Assessment for Haldia (Spice Energy) LNG Terminal
Table 123: Haldia LNG Terminal Details
Table 124: Haldia LNG Terminal Downstream Infrastructure
Table 125: Demand Assessment for Kakinada (Reliance) LNG Terminal
Table 126: Supply Assessment for Kakinada (Reliance) LNG Terminal
Table 127: Demand Supply Gap Assessment for Kakinada (Reliance) LNG Terminal
Table 128: Kakinada (Reliance) LNG Terminal Details
Table 129: Kakinada (Reliance) LNG Terminal Downstream Infrastructure
Table 130: Srikakulam (Andhra Pradesh) - Durgapur (West Bengal) via Bhubaneswar-Howrah
Table 131: Demand Assessment for Nana Layja LNG Terminal
Table 132: Supply Assessment for Nana Layja LNG Terminal
Table 133: Demand Supply Gap Assessment for Nana Layja LNG Terminal
Table 134: Nana Layja LNG Details
Table 135: Outline of Various Five Year Plans
Table 136: Institutional Structure of Power Sector in India
Table 137: Inductive Target PLF %
Table 138: Pricing Fundamentals for Alternative Fuels
Table 139: Petronet LNG Month-wise Gas Sale FOB Prices, 2004-2013 (US$/mmmbtu)
Table 140: Estimating Price for Key End-Users (Switching), 2015 ($/MMBTU)
Table 141: Regasified LNG Vs Domestic Gas ($/MMBtu)
Table 142: Impact on Gas Pricing by Pooling, As on 31st March 2015
Table 143: India LNG Import Trade Movement Profile, 2014 (BCM)
Table 144: India LNG Long Term Contracts
Table 145: India Petroleum Product Import and Export and LNG Imports (MMT) During 2007-08 to 2013-14
Table 146: India Consumption of Major Petroleum Products, By Region, 2014 ('000 Tonnes)
Table 147: India Pipeline Infrastructure, Capacity & Gas Utilization, As of 31.3.2015
Table 148: India Gas Pipeline in Execution/Construction, As of 31.3.2015
Table 149: India Proposed Natural Gas Pipelines
Table 150: India Major Pipeline Network
Table 151: Contact Details of Persons Taking Care of Existing & Under-Construction LNG Terminals


Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: India LNG Market Forecast & Opportunities, 2025  
Web Address: http://www.researchandmarkets.com/reports/3699408/  
Office Code: SCG3I8S7

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Product Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 3000</td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
</tr>
<tr>
<td>CD-ROM:</td>
<td>USD 3500 + USD 58 Shipping/Handing</td>
</tr>
<tr>
<td>Hard Copy:</td>
<td>USD 4000 + USD 58 Shipping/Handing</td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 6000</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td></td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: ___________________________  Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐  Last Name: ___________________________
First Name: ___________________________  Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World