Global Smart Grid T&D Equipment Market 2016-2020

Description: About Smart Grid Transmission and Distribution Equipment

Globally the power T&D network is undergoing a transformation with the introduction of digital technologies into the grid; it is largely driven by the need for efficiency, improved reliability and the integration of diverse power generation sources. The traditional grid was designed to manage continuous power from sources such as coal, oil, and other resources. However, countries are focusing on newer alternate sources of technology, which serve as intermittent sources of power generation. To harness the full potential of renewable power and provide a continuous power supply, utilities require flexible power supply system. This implies using a combination of these alternate energy sources along with power backup options such as generators, energy storage, and smart devices that provide complete transparency to the network. Smart T&D equipment transfers electricity from the transmission system to the consumer delivery point. Such equipment improves the overall efficiency of the smart grid, minimizes technical losses, improves O&M, and improves the longevity of the T&D equipment, deferring the investment and allowing grid operators to monitor and control the functions of the grid from a remote location. Smart T&D equipment includes reclosers, fault current indicators, automated switches, Volt-VAR control equipment, synchrophasor, and HVDC, among others. The analysts forecast the global smart grid T&D equipment market to grow at a CAGR of 16.23% during the period 2016-2020.

Covered in this report

The report covers the present scenario and the growth prospects of the global smart grid T&D equipment market for 2016-2020.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

The report, Global Smart Grid Transmission and Distribution Equipment Market 2016-2020, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Key vendors

- ABB Ltd.
- GE-Alstom Grid
- Prymsia Group
- Schneider Electric SE
- Siemen AG

Other prominent vendors

- Abengoa
- EATON
- First Subsea
- Fujikura
- General Cable
- Honeywell
- Nexans
- Schweitzer Engineering Laboratories
- Xian Electric Engineering

Market drivers
- Need for flexible power systems

Market challenges

- High risk of cyber attacks

Market trends

- Increase in power production

Key questions answered in this report

- What will the market size be in 2020 and what will the growth rate be?
- What are the key market trends?
- What is driving this market?
- What are the challenges to market growth?
- Who are the key vendors in this market space?
- What are the market opportunities and threats faced by the key vendors?
- What are the strengths and weaknesses of the key vendors?

Contents:

PART 01: Executive summary
- Highlights

PART 02: Scope of the report
- Market overview
- Top-vendor offerings

PART 03: Market research methodology
- Research methodology
- Economic indicators

PART 04: Introduction
- Key market highlights

PART 05: Market landscape
- Market overview
- Technological overview
- Market size and forecast
- Five forces analysis

PART 06: Market segmentation by product
- Global smart grid T&D equipment by product 2015
- Global smart grid T&D equipment by product 2020
- Global smart grid T&D equipment by product 2015-2020
- Global smart grid T&D equipment by HVDC
- Global smart grid T&D equipment by RTU
- Global smart grid T&D equipment by FACTS
- Global smart grid T&D equipment by dynamic volt/VAR
- Global smart grid T&D equipment by synchrophasor
- Global smart grid T&D equipment by others

PART 07: Geographical segmentation
- Global smart grid T&D equipment by geography 2015
- Global smart grid T&D equipment by geography 2020
- Global smart grid T&D equipment by geography 2015-2020
- Smart grid T&D equipment in the Americas
- Smart grid T&D equipment in EMEA
- Smart grid T&D equipment in APAC

PART 08: Key leading countries

PART 09: Market drivers
PART 10: Impact of drivers

PART 11: Market challenges

PART 12: Impact of drivers and challenges

PART 13: Market trends

PART 14: Vendor landscape
  - Other prominent vendors

PART 15: Key vendor analysis
  - ABB
  - GE-Alstom Grid
  - Prysmian
  - Schneider Electric
  - Siemens

PART 16: Appendix
  - List of abbreviations

PART 17: About the Author

List of Exhibits

Exhibit 01: Key countries in each region
Exhibit 02: Product offerings
Exhibit 03: Market overview
Exhibit 04: Collection and flow of synchrophasor data
Exhibit 05: Proposed micro-synchrophasor network
Exhibit 06: Global smart grid T&D market 2015-2020 ($ billions)
Exhibit 07: Smart grid solution for challenges in changing energy system
Exhibit 08: Five forces analysis
Exhibit 09: Global smart grid T&D equipment by product 2015
Exhibit 10: Global smart grid T&D equipment by product 2020
Exhibit 11: Global smart grid T&D equipment by product 2015-2020
Exhibit 12: Global smart grid T&D equipment by HVDC ($ billions)
Exhibit 13: Global smart grid T&D equipment by RTU 2015-2020 ($ billions)
Exhibit 14: Global smart grid T&D equipment by FACTS ($ billions)
Exhibit 15: Global smart grid T&D equipment by dynamic volt/VAR ($ millions)
Exhibit 16: Volt/VAR control fundamental function
Exhibit 17: Global smart grid T&D equipment by synchrophasor ($ millions)
Exhibit 18: OE mission
Exhibit 19: Global smart grid T&D equipment by others ($ billions)
Exhibit 20: Voltage and fault indication function
Exhibit 21: Global smart grid T&D equipment by geography 2015
Exhibit 22: Global smart grid T&D equipment by geography 2020
Exhibit 23: Global smart grid T&D equipment by geography 2015-2020
Exhibit 24: Smart grid T&D equipment in the Americas ($ billions)
Exhibit 25: US smart grid investment grant projects
Exhibit 26: T&D investments in Brazil 2014-2035 ($ billions)
Exhibit 27: Smart grid T&D equipment in EMEA 2015-2020 ($ billions)
Exhibit 28: Smart grid T&D equipment in APAC ($ billions)
Exhibit 29: Countries with renewable targets and policies 2005
Exhibit 30: Countries with renewable targets and policies 2015
Exhibit 31: Cumulative T&D infrastructure investments 2014-2035 ($ trillions)
Exhibit 32: T&D and aggregate technical and commercial (AT &C) losses in India
Exhibit 33: Smart meter communicating data to utility
Exhibit 34: Peak load shifting with smart grid
Exhibit 35: Impact of drivers
Exhibit 36: Impact of drivers and challenges
Exhibit 37: Electricity demand CAGR 2012-2035
Exhibit 38: Electricity access in 2013
Exhibit 39: Extension of transmission lines 2014-2035 (thousand miles)
Exhibit 40: Extension of distribution lines 2014-2035 (thousand miles)
Exhibit 41: Product portfolio
Exhibit 42: Alstom Grid: Business segmentation
Exhibit 43: Product portfolio
Exhibit 44: Business segmentation by revenue 2014
Exhibit 45: Geographical segmentation by revenue 2014
Exhibit 46: Product portfolio
Exhibit 47: Smart grid T&D equipment in Siemens
Exhibit 48: Product portfolio

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