Global Mining Equipment Rental market 2016-2020

Description: About Mining Equipment Rental

Mining equipment is used to extract natural resources such as metals, coal, and minerals, including iron ore, titanium, bauxite, and copper; gravel and sand; platinum and gold; and salt and other non-metallic products. Mining equipment includes trucks, dozers, loaders, borers, core drillers, stationary and portable crushers, dryers, feeders, hydraulic pumps, conveyor belts, and compressors.

Rental mining equipment accounts for a significant share in the global mining equipment market. The high cost of capital, overhead cost, and maintenance cost attached with the ownership of mining equipment have led end-users to rent mining equipment. The nature of a project and its duration are the key factors considered while purchasing or renting mining equipment. Generally, for a small-scale project scheduled for a short span, companies prefer to rent mining equipment as opposed to purchasing them. The analysts forecast the global mining equipment rental market to grow at a CAGR of 3.36% during the period 2016-2020.

Covered in this report

The report covers the present scenario and the growth prospects of the global mining equipment rental market for the period 2016-2020. The market size has been calculated considering the end-user demand for various rental mining equipment in 2015. Market predictions are based on the projected demand for rental mining equipment during the forecast period.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

The report, Global Mining Equipment Rental Market 2016-2020, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Key vendors

- Atlas Copco AB
- Caterpillar Inc.
- Hertz Equipment Rental Corporation
- Komatsu Ltd.
- Sunbelt Rentals Inc.

Other prominent vendors

- AMECO
- EMECO
- Eqstra
- H&E Equipment Services
- Hewitt Rentals
- McDowell Equipment
- United Rentals
- United Mining Rentals
- EquipRent
- SMS Rental

Market drivers
- Benefits of renting mining equipment for short duration projects and small mining companies

Market challenges
- Declining CAPEX in mining industry

Market trends
- Optimization of efficiency by renting energy-efficient mining equipment

Key questions answered in this report
- What will the market size be in 2020 and what will the growth rate be?
- What are the key market trends?
- What is driving this market?
- What are the challenges to market growth?
- Who are the key vendors in this market space?
- What are the market opportunities and threats faced by the key vendors?
- What are the strengths and weaknesses of the key vendors?
- Rising demand for metals and minerals

PART 10: Impact of drivers

PART 11: Market challenges
- Declining CAPEX in mining industry
- Decrease in imports of mined products in China
- Environmental impact

PART 12: Impact of drivers and challenges

PART 13: Market trends
- Optimization of efficiency by renting energy-efficient mining equipment
- Shift of mining activities to emerging economies
- Tracking technology and fleet management apps and software

PART 14: Vendor landscape
- Competitive scenario
- Other prominent vendors

PART 15: Key vendor analysis
- Atlas Copco
- Caterpillar
- Hertz Equipment Rental
- Komatsu
- Sunbelt Rentals

PART 16: Appendix
- List of abbreviations

PART 17: About the Author

List of Exhibits

Exhibit 01: Key countries in each region
Exhibit 02: Product offerings
Exhibit 03: Market overview by end-users
Exhibit 04: Market size and CAGR of various applications of rental mining equipment
Exhibit 05: Market size and CAGR of various regions in rental mining equipment market
Exhibit 06: Parameters considered for buying or renting mining equipment
Exhibit 07: Global mining equipment rental market
Exhibit 08: Global mining equipment rental market 2015-2020 ($ billions)
Exhibit 09: Metal and mineral price drop until December 2015
Exhibit 10: Mining companies/projects affected
Exhibit 11: Top 10 solutions for mining industry
Exhibit 12: Global mining equipment rental market by equipment type 2015
Exhibit 13: Global mining equipment rental market by equipment type 2020
Exhibit 14: Global mining equipment rental market by surface mining equipment 2015-2020 ($ billions)
Exhibit 15: Prominent metal ores extracted via open-pit mining and underground mining 2015 (%)
Exhibit 16: Processed ore percentage and production rate of open-pit mining and underground mining
Exhibit 17: Major open-pit mines worldwide
Exhibit 18: Percentage of open-pit mining in developed and emerging countries 2015
Exhibit 19: Global mining equipment rental market by underground mining equipment 2015-2020 ($ billions)
Exhibit 20: Major underground mines worldwide
Exhibit 21: Production contribution of underground mining in major coal-producing countries
Exhibit 22: Global mining equipment rental market by crushing, pulverizing, and screening equipment 2015-2020 ($ billions)
Exhibit 23: Global mining equipment rental market by mining drills and breakers 2015-2020 ($ billions)
Exhibit 24: Global mining equipment rental market by mineral processing machinery 2015-2020 ($ billions)
Exhibit 25: Global mining equipment rental market by application 2015
Exhibit 26: Global mining equipment rental market by application 2020
Exhibit 27: Global mining equipment rental market by coal mining 2015-2020 ($ billions)
Exhibit 28: Estimated global coal reserves for top five countries in 2014 (MMT)
Exhibit 29: Top five coal-consuming countries in 2014 (MMT of oil equivalents)
Exhibit 30: Global mining equipment rental market by metal mining 2015-2020 ($ billions)
Exhibit 31: Iron ore production of top five countries in 2013 and 2014
Exhibit 32: Global mining equipment rental market by mineral mining 2015-2020 ($ billions)
Exhibit 33: Global mining equipment rental market by geography 2015
Exhibit 34: Global mining equipment rental market by geography 2020
Exhibit 35: Mining equipment rental market in APAC 2015-2020 ($ billions)
Exhibit 36: Mining equipment rental market in the Americas 2015-2020 ($ billions)
Exhibit 37: Global mining equipment rental market in EMEA 2015-2020 ($ billions)
Exhibit 38: Growth of overall mining rental market in Europe 2007-2016
Exhibit 39: Ranking order of potential mining destinations in Africa
Exhibit 40: Urban population in India 1970-2040 (millions)
Exhibit 41: Impact of drivers
Exhibit 42: Comparative commodity prices 2011-2014
Exhibit 43: Impact of drivers and challenges
Exhibit 44: Distribution of mineral reserves between developed and emerging economies
Exhibit 45: Emerging economies and factors impacting mining industry
Exhibit 46: Top-rated fleet maintenance software
Exhibit 47: Geographical presence of key vendors
Exhibit 48: Vendor portfolio analysis
Exhibit 49: Other prominent vendors
Exhibit 50: Atlas Copco: Product offerings
Exhibit 51: Caterpillar: Product portfolio for hydraulic mining shovels
Exhibit 52: Caterpillar: Product portfolio for surface mining conveyor systems
Exhibit 53: Hertz Equipment Rental: Product offerings
Exhibit 54: Komatsu: Product offerings
Exhibit 55: Sunbelt Rentals: Product offerings
Exhibit 56: Sunbelt Rentals: Product offerings

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3704630/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Global Mining Equipment Rental market 2016-2020
Web Address: http://www.researchandmarkets.com/reports/3704630/
Office Code: SCPLUWS1

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Description</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>Single User</td>
<td>USD 2500</td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>1 - 5 Users</td>
<td>USD 3000</td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>Site License</td>
<td>USD 4000</td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>Enterprisewide</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ___________________ Last Name: ___________________
Email Address: * ___________________
Job Title: ___________________
Organisation: ___________________
Address: ___________________
City: ___________________
Postal / Zip Code: ___________________
Country: ___________________
Phone Number: ___________________
Fax Number: ___________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number: 833 130 83
Sort code: 98-53-30
Swift code: ULSBIE2D
IBAN number: IE78ULSB98533083313083
Bank Address: Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World