Agricultural Biologicals Market by Type, Application, Sources, and by Mode of Application - Global Forecast to 2020

Description: The growth of this market is attributed to the increasing demand for organic products, the increasing global population, improved yield & productivity, and rising cost of fertilizers & pesticides.

Increase in demand for organic foods, swift growth in the use of microbial seed treatment products, abbreviated chemical hazards, and easier residue management along with the promotion and aid by government agencies have fueled the usage of biologicals among the modern agricultural practices.

The years considered for the study are:
- Base Year: 2014
- Estimated Year: 2015
- Projected Year: 2020
- Forecast Period: 2015 to 2020

This report includes the estimation of market sizes for value (USD million). Top-down and bottom-up approaches have been used to estimate and validate the size of the agricultural biologicals market and to estimate the size of various other dependent submarkets. Key players in the market have been identified through secondary research, and their market share has been determined through primary and secondary research. All percentage shares, splits, and breakdowns have been determined using secondary sources and were verified through primary sources.

Market Ecosystem

The agricultural biologicals value chain includes raw material manufacturers such as Sumitomo Chemical (Japan), Gujarat State Fertilizers & Chemicals Ltd. (GSFC), and Arysta LifeScience Ltd. (Japan). Agricultural Biologicals manufacturers include Syngenta (Switzerland), The Dow Chemical Company (U.S.), Bayer CropScience AG (Germany), BASF SE (Germany), Isagro Spa (Italy), and Novozymes A/S (Denmark). Other players include T. Stanes & Company Ltd (India), Marrone Bio Innovation Inc (U.S.), and Koppert B.V. (The Netherlands). Further, the products manufactured by these companies are sold by either the manufacturers or through their dedicated distribution channels.

Target Audience:
- Raw material and ingredients suppliers
- Suppliers
- -- Agriculture institutes
- -- R&D institutes
- -- Technology providers
- Agricultural biological manufacturers/suppliers
- Raw material manufacturers/suppliers
- Intermediary suppliers
- -- Wholesalers
- -- Dealers
- -- Consumers
- -- Retailers
- -- Farmers
- Research institutes and organizations
- Government bodies, venture capitalists, and private equity firms

“The study answers several questions for stakeholders, primarily which market segments to focus on in the next two to five years for prioritizing efforts and investments.”

Scope of the Report
On the basis of Type:
- Biopesticides
- Biofertilizers
- Biostimulants

On the basis of Application:
- Cereals & grains
- Oilseeds & pulses
- Fruits & vegetables
- Other (crops)

On the basis of Region:
- North America
- Europe
- Asia-Pacific
- Latin America

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