Low Voltage Disconnect Switch Market by Type (Fused & Non-Fused), by Mount (Panel, DIN Rail, & Others), by Voltage (0-240 V, 240-480 V, 480-690 V), by Application (Industrial & Commercial) & by Region - Global Trends & Forecasts to 2021

Description: The low voltage disconnect switch market is projected to reach a market size of USD 3.51 billion at a CAGR of 4.5% from 2016 to 2021. The market growth is attributed to increased spending on transmission & distribution networks, growing distributed automation, and rising concern for efficient and reliable power supply.

Increase in demand of photovoltaic systems is expected to drive the low voltage disconnect switch market. Photovoltaic systems have evolved into a mature, sustainable and adaptive technology. New installations and the demand for PV systems have increased the need for disconnect switches and overcurrent protective devices capable of interrupting currents. These systems as with all electrical power systems must have appropriate overcurrent and overvoltage protection. This application is one of the growing segments of the disconnect switch market and hence the increasing focus towards power generation through PV systems will serve as a key driver for the low voltage disconnect switch market.

Asia-Pacific to lead the global low voltage disconnect switch market in terms of growth rate. Asia-Pacific held the largest market share in the disconnector switch market, and is projected to grow at the highest CAGR. This growth can be attributed to the high urbanization and industrialization in countries, such as China, India, and Japan. China and India are two of the fastest-growing economies around the globe, and are responsible for the growth of the disconnect switch market in the region. The transmission and distribution industry has been expanding in the Asia-Pacific, resulting in huge potential for the low voltage disconnect switch market in the region.

Breakdown of primaries:
The data have been collected through several primary and secondary sources. A comprehensive discussion guide was sent to several experts in the field of low voltage disconnect switch to verify the findings.

By Company Type: Tier 1 - 35%, Tier 2 - 45%, and Tier 3 - 20%
By Designation: C-Level - 35%, Director Level - 25%, and others - 40%
By Region: North America - 45%, Europe - 20%, Asia-Pacific - 30%, and the ROW (Rest of the World) - 5%

Note: *Others include sales managers, marketing managers, and product managers.
The tier of the companies is defined based on their total revenue, as of 2013: Tier 1 = >USD 10 billion, Tier 2 = USD 1 billion to USD 10 billion and Tier 3 = <USD 1 billion.

Companies Profiled:
ABB Ltd. (Switzerland), Eaton Corporation (Ireland), Schneider Electric SA (France), Siemens AG (Germany), Socomec (France), Salzer Electronics Ltd (India), Katko (Finland), Ensto (Finland), Lovato Electric (Italy), Benedict GMBH (Austria), Kraus & Naimer (Austria) and GE (U.S.).

Reasons to buy the report:
1. The report identifies and addresses key markets for low voltage disconnect switches, which is useful for suppliers and OEMs to review production and distribution plans.
2. The report includes analysis for key countries by application, type, voltage, and mount. It analyses historical trends and also forecast the market for 2021, assisting in strategic decision making.
3. It also presents competition by analyzing recent market developments such as key contracts & agreements, expansions, and new product launches from the key global market players. It helps to understand the competition strategies and plan respective initiatives.

Contents:
1 Introduction
  1.1 Objectives of the Study
  1.2 Market Definition
  1.3 Market Scope
  1.3.1 Markets Covered
  1.3.2 Years Considered for the Study
  1.4 Currency
  1.5 Limitations
  1.6 Stakeholders
2 Research Methodology
2.1 Research Data
2.2 Secondary Data
2.2.1 Key Data From Secondary Sources
2.3 Primary Data
2.3.1 Key Data From Primary Sources
2.3.1.1 Key Industry Insights
2.3.1.2 Breakdown of Primaries
2.4 Market Size Estimation
2.4.1 Bottom-Up Approach
2.4.2 Top-Down Approach
2.5 Market Breakdown and Data Triangulation
2.6 Research Assumptions & Limitations
2.6.1 Assumptions
2.6.2 Limitations

3 Market Overview
3.1 Introduction
3.2 Market Segmentation
3.2.1 Low Voltage Disconnect Switch Market: By Voltage Range
3.2.2 Low Voltage Disconnect Switch Market: By Type
3.2.3 Low Voltage Disconnect Switch Market: By Mount
3.2.4 Low Voltage Disconnect Switch Market: By Application
3.2.5 Low Voltage Disconnect Switch Market: By Region
3.3 Market Dynamics
3.3.1 Drivers
3.3.1.1 High Economic Growth and Rapid Urbanization
3.3.1.2 Growing Investment in Industrial Automation
3.3.1.3 Aging Transmission & Distribution Infrastructure
3.3.1.4 Increase in the Demand of Photovoltaic Systems
3.3.2 Restraints
3.3.2.1 Cost of Raw Materials
3.3.2.2 Low Quality and Cheap Products
3.3.3 Opportunities
3.3.3.1 Rapid Growth in the Renewable Industry
3.3.4 Challenges
3.3.4.1 Price Competition Among Market Players

4 Industry Trends
4.1 Introduction
4.2 Value Chain Analysis
4.3 Porter’s Five Forces Analysis
4.3.1 Threat of Substitutes
4.3.2 Bargaining Power of Buyers
4.3.3 Bargaining Power of Suppliers
4.3.4 Threat of New Entrants
4.3.5 Intensity of Competitive Rivalry

5 Low Voltage Disconnect Switch Market, By Type
5.1 Introduction
5.2 Nonfused
5.3 Fused

6 Low Voltage Disconnect Switch Market, By Mount
6.1 Introduction
6.2 Panel Mounted
6.3 Din Rail Mounted
6.4 Others

7 Low Voltage Disconnect Switch, By Application
7.1 Introduction
7.2 Industrial
7.3 Commercial

8 Low Voltage Disconnect Switch Market, By Voltage Range
8.1 Introduction
8.2 0-240 V Disconnect Switch
8.3 240-480 V Disconnect Switch
8.4 480-690 V Disconnect Switch

9 Low Voltage Disconnect Switch Market, By Region
9.1 Introduction
9.2 Asia-Pacific
9.2.1 By Country
9.2.1.1 China
9.2.1.2 India
9.2.1.3 Japan
9.2.1.4 Australia
9.2.1.5 Rest of Asia-Pacific
9.2.2 By Type
9.2.3 By Mount
9.2.4 By Voltage
9.2.5 By Application
9.3 North America
9.3.1 By Country
9.3.1.1 U.S.
9.3.1.2 Canada
9.3.1.3 Mexico
9.3.2 By Type
9.3.3 By Mount
9.3.4 By Voltage Range
9.3.5 By Application
9.4 Europe
9.4.1 By Country
9.4.1.1 Germany
9.4.1.2 U.K.
9.4.1.3 France
9.4.1.4 Rest of Europe
9.4.2 By Type
9.4.3 By Mount
9.4.4 By Voltage
9.4.5 By Application
9.5 Middle East & Africa
9.5.1 By Country
9.5.1.1 Saudi Arabia
9.5.1.2 U.A.E
9.5.1.3 Kuwait
9.5.1.4 South Africa
9.5.1.5 Rest of Middle East & Africa
9.5.2 By Type
9.5.3 By Mount
9.5.4 By Voltage Range
9.5.5 By Application
9.6 South America
9.6.1 By Country
9.6.1.1 Brazil
9.6.1.2 Argentina
9.6.1.3 Rest of South America
9.6.2 By Type

10 Competitive Landscape
10.1 Overview
10.2 Competitive Situation & Trends
10.2.1 New Product Development
10.2.2 Partnerships/Agreements/Collaborations
10.2.3 Expansion
10.2.4 Mergers & Acquisitions
10.2.5 Other Developments

11 Company Profiles
11.1 Introduction
11.2 Eaton Corporation
11.2.1 Business Overview
11.2.2 Products Offered
11.2.3 Developments, 2011-2016
11.2.4 SWOT Analysis
11.2.5 View
11.3 ABB Ltd.
11.3.1 Business Overview
11.3.2 Products Offered
11.3.3 Developments, 2013-2015
11.3.4 SWOT Analysis
11.3.5 View
11.4 Schneider Electric SA
11.4.1 Business Overview
11.5 Products Offered
11.6 Developments, 2012-2014
11.6.1 SWOT Analysis
11.6.2 View
11.7 Siemens AG
11.7.1 Business Overview
11.7.2 Products Offered
11.7.3 Developments, 2012-2014
11.7.4 SWOT Analysis
11.7.5 View
11.8 Socomec
11.8.1 Business Overview
11.9 Products Offered
11.10 Developments, 2014-2016
11.11 Salzer Electronics Limited
11.11.1 Business Overview
11.11.2 Products Offered
11.11.3 Developments, 2015
11.12 Katko
11.12.1 Business Overview
11.13 Products Offered
11.14 Developments
11.15 Ensto
11.15.1 Business Overview
11.16 Products Offered
11.17 Developments
11.18 Lovato Electric
11.18.1 Business Overview
11.18.2 Products Offered
11.18.3 Developments, 2014-2016
11.19 Benedict GmbH
11.19.1 Business Overview
11.19.2 Products Offered
11.19.3 Developments
11.20 Kraus & Naimer
11.20.1 Business Overview
11.21 Products Offered
11.22 Developments, 2015
11.23 General Electric
11.23.1 Business Overview
11.24 Products Offered
11.26 SWOT Analysis
11.27 View

12 Appendix
12.1 Insights of Industry Experts
12.2 Discussion Guide
12.3 Introducing RT: Real Time Market Intelligence
12.4 Available Customizations
12.5 Related Reports

List of Tables

<table>
<thead>
<tr>
<th>Table</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Table 1</td>
<td>Low Voltage Disconnect Switch Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 2</td>
<td>Nonfused: Low Voltage Disconnect Switch Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 3</td>
<td>Fused: Low Voltage Disconnect Switch Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 4</td>
<td>Low Voltage Disconnect Switch Market Size, By Mount, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 5</td>
<td>Panel-Mounted: Low Voltage Disconnect Switch Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 6</td>
<td>Din Rail-Mounted: Low Voltage Disconnect Switch Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 7</td>
<td>Others: Low Voltage Disconnect Switch Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 8</td>
<td>Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 9</td>
<td>Industrial: Low Voltage Disconnect Switch Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 10</td>
<td>Commercial: Low Voltage Disconnect Switch Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 11</td>
<td>Low Voltage Disconnect Switch Market Size, By Voltage, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 13</td>
<td>240-480 V Disconnect Switch Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 14</td>
<td>480-690 V Disconnect Switch Market Size, By Region, 2016-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 15</td>
<td>Low Voltage Disconnect Switch Market Size, By Region, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 16</td>
<td>Asia-Pacific: Low Voltage Disconnect Switch Market Size, By Country, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 17</td>
<td>China: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 18</td>
<td>India: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 19</td>
<td>Japan: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 20</td>
<td>Australia: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 21</td>
<td>Rest of Asia-Pacific: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 22</td>
<td>Asia-Pacific: Low Voltage Disconnect Switch Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 23</td>
<td>Asia-Pacific: Low Voltage Disconnect Switch Market Size, By Mount, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 24</td>
<td>Asia-Pacific: Low Voltage Disconnect Switch Market Size, By Voltage Range, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 25</td>
<td>North America: Low Voltage Disconnect Switch Market Size, By Country, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 26</td>
<td>U.S.: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 27</td>
<td>Canada: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 28</td>
<td>Mexico: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 30</td>
<td>North America: Low Voltage Disconnect Switch Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 31</td>
<td>North America: Low Voltage Disconnect Switch Market Size, By Mount, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 32</td>
<td>North America: Low Voltage Disconnect Switch Market Size, By Voltage Range, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 33</td>
<td>North America: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 34</td>
<td>Europe: Low Voltage Disconnect Switch Market Size, By Country, 2014-2020 (USD Million)</td>
</tr>
<tr>
<td>Table 35</td>
<td>Germany: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 36</td>
<td>U.K.: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 37</td>
<td>France: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 38</td>
<td>Rest of Europe: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 39</td>
<td>Europe: Low Voltage Disconnect Switch Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 40</td>
<td>Europe: Low Voltage Disconnect Switch Market Size, By Mount, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 41</td>
<td>Europe: Low Voltage Disconnect Switch Market Size, By Voltage Range, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 42</td>
<td>Europe: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 43</td>
<td>Middle East &amp; Africa: Low Voltage Disconnect Switch Market Size, By Country, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 44</td>
<td>Saudi Arabia: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 45</td>
<td>UAE: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 46</td>
<td>Kuwait: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 47</td>
<td>South Africa: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 48</td>
<td>Rest of Middle East &amp; Africa: Low Voltage Disconnect Switch Market Size, By Application, 2014-2021 (USD Million)</td>
</tr>
<tr>
<td>Table 49</td>
<td>Middle East &amp; Africa: Low Voltage Disconnect Switch Market Size, By Type, 2014-2021 (USD Million)</td>
</tr>
</tbody>
</table>
Figure 37 Ensto: Company Snapshot
Figure 38 Lovato Electric: Company Snapshot
Figure 39 Benedict GmbH: Company Snapshot
Figure 40 Kraus & Naimer: Company Snapshot
Figure 41 General Electric: Company Snapshot
Figure 42 General Electric: SWOT Analysis

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