Growth Opportunities in the Global Short Fiber Reinforced Thermoplastic Composites Market 2016-2021: Trends, Forecasts and Opportunity Analysis

Description:

According to a new market report the future of the short fiber thermoplastic (SFT) composites market looks attractive with opportunities in the transportation, consumer goods, and electrical/electronics industries. The global short fiber thermoplastics market is forecast to grow at a CAGR of 4.5% from 2016 to 2021. The major drivers for the growth of this market are recyclability, ease of processing, and better capability of making parts with complex geometry.

In this market, fiber (glass fiber, carbon fiber) and resin (polyamide, polypropylene, and polybutylene terephthalate) are the major raw materials used for producing short fiber thermoplastic composites. The author predicts that the demand for SFT is likely to experience a good growth during the forecast period supported by growing demand in end-user industries. On the basis of comprehensive research, the author forecasts that the transportation segment is expected to show above average growth during the forecast period.

Within the SFT market, the transportation segment is expected to remain the largest end use industry by both value and volume. Increasing government mandates for higher fuel economy, higher strength to weight ratio, recyclability, and ability to mold complex shapes are the major driving forces that spur growth for SFT in this segment over the forecast period.

Glass fiber is the most commonly used reinforcement material for SFTs and is expected to remain so over the forecast period. By resin type, polyamide based SFT is expected to remain the largest segment by both value and volume. Growing use of SFT in automotive under the hood applications is likely to drive the consumption of polyamide based SFT over the forecast period.

Asia Pacific (including Rest of the World) is expected to remain the largest market and is expected to witness highest growth rate during the forecast period due to the anticipated growth in the end user industries and increasing focus on high performance thermoplastic composites.

For market expansion, this report suggests innovation and new product development, where the unique characteristics of SFT can be capitalized. The report further suggests the development of partnerships with customers to create win-win situations and development of high performance products for the end use industries.

Emerging trends in the global SFT market which have a direct impact on the dynamics of the industry are establishment of manufacturing facilities in high growth markets and integration of operational capabilities. BASF SE, DSM NV, DuPont, Saudi Basic Industries Corporation (SABIC), and Lanxess are among the major suppliers of SFT.

The author has analyzed the global short fiber thermoplastic composites market by end use application, reinforcement type, matrix type, and region, and has come up with a comprehensive research report, “Global Short Fiber Reinforced Thermoplastic Composites Market 2016-2021: Trends, Forecast and Opportunity Analysis.” The report serves as a spring board for growth strategy as it provides a comprehensive data and analysis on trends, key drivers, and directions. The study includes a forecast of the global short fiber reinforced thermoplastic composites market through 2021, segmented by end use application, reinforcement type, matrix type, and region as follows:

By end-use application [Volume (M lbs) and $M shipment analysis for 2010 - 2021]:
- Transportation
- Consumer Goods
- Electrical and Electronics
- Others

By reinforcement type [volume (M lbs) and value $M from 2010 - 2021]:

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[More information from http://www.researchandmarkets.com/reports/3715523/]
By resin type [volume (M lbs) and value $M from 2010 - 2021]:

- Polyamide (PA)
- Polypropylene (PP)
- Polybutylene Terephthalate (PBT)
- Others

By region [volume (M lbs) and value $M from 2010 - 2021]:

- North America
- Europe
- Asia Pacific (including Rest of the World)

This report answers following 11 key questions:

Q.1. How big the opportunities for global Short Fiber Thermoplastic (SFT) market by application, product type, and region?
Q.2. Which product / segments will grow at a faster pace and why?
Q.3. Which region will grow at a faster pace and why?
Q.4. What are the key factors affecting market dynamics? What are the drivers and challenges of the market?
Q.5. What are the business risks and threats to this market?
Q.6. What are the emerging trends in the SFT market and reasons behind them?
Q.7. What are some changing demands of customers in the market?
Q.8. What are the new developments in the market? Which companies are leading these developments?
Q.9. Who are the major players in this market? What strategic initiatives are taken by key players for business growth?
Q.10. How are the competitive rivalry and threat of substitution in this market?

This unique report will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of “Growth Opportunities in the Global Short Fiber Reinforced Thermoplastic Composites Market 2016-2021: Trends, Forecast, and Opportunity Analysis” include:

- Market size estimates: Global short fiber reinforced thermoplastic composites market size estimation in terms of volume (M lbs) and value ($ Mil) shipment.
- Segmentation analysis: Global short fiber reinforced thermoplastic composites market size by various application segments such as transportation, consumer goods, electrical/electronics, and others both in terms of volume and value shipment. Global short fiber reinforced thermoplastic composites market size by reinforcement type include glass fiber and carbon fiber and others both in terms of volume and value shipment. Global short fiber reinforced thermoplastic composites market size by resin type such as PA, PP, PBT and others both in terms of volume and value shipment.
- Regional analysis: Global short fiber reinforced thermoplastic composites market breakdown by key regions such as North America, Europe, and Asia Pacific (including Rest of the World).
- Growth opportunities: Analysis on growth opportunities in different applications and regions.
- Strategic analysis: This includes M&A, new product development, competitive landscape, and expansion
strategies of global short fiber reinforced thermoplastic composites suppliers.

- Emerging applications: Emerging applications of global short fiber reinforced thermoplastic composites in various markets.

- Analysis of competitive intensity of the industry based on Porter's Five Forces model

Contents:
1. Executive Summary
2. SFT Industry Background and Classifications
   2.1: Introduction
      2.1.1: Industry Classification
      2.1.2: Markets Served
      2.1.3: Supply Chain
3. Market Trend and Forecast Analysis
   3.1: Market Analysis 2015
      3.1.1.1: Global SFT Market by End Use Application in Terms of Value and Volume
      3.1.1.2: Global SFT Market by Reinforcement Types in Terms of Value and Volume
      3.1.1.3: Global SFT Market by Resin Type in Terms of Value and Volume
      3.1.1.4: Regional SFT Markets by Value and by Volume
   3.2: Market Trend Analysis from 2010 to 2015
      3.2.1: Macroeconomic Trends
      3.2.2: Global SFT Market Trends by Value and Volume
      3.2.3: Regional Market Trends for SFT by Value and Volume
      3.2.4: Industry Drivers and Challenges
   3.3: SFT Market Forecast 2016-2021
      3.3.1: Macroeconomic Forecasts
      3.3.2: Global SFT Market Forecast by Value and Volume
      3.3.3: Regional Market Forecast for SFT by Value and Volume
4. Competitor Analysis
   4.1: Product Portfolio Analysis
   4.2: Market Share Analysis
   4.3: Geographical Reach
   4.4: Operational Integration
   4.5: Porter's Five Forces Analysis
5. Growth Opportunity and Strategic Analysis
   5.1: Growth Opportunities Analysis
      5.1.1: Growth Opportunities for the Global Short Fiber Thermoplastic Market by Region
      5.1.2: Growth Opportunities for the Global Short Fiber Thermoplastic Market by End-Use Application
   5.2: Innovations in SFT Industry
   5.3: Emerging Trends in Global SFT Market
   5.4: Strategic Analysis
      5.4.1: New Product Development
      5.4.2: Expansion Strategy
      5.4.3: Product-Market Growth Matrix for the Global SFT Market
   5.5: Mergers and Acquisitions in the Global SFT Market
6. Company Profiles of Leading Players
7. Customer Analysis
   7.1: Customer in Different Segments
   7.2: Customer’s Geographic Reach
   7.3: Major Customer Profiles
List of Figures

Chapter 2. SFT Industry Background and Classifications

- Figure 2.1: Air Intake Manifold
- Figure 2.2: Air Cleaner Housing
- Figure 2.3: Air Duct
- Figure 2.4: Air Resonator
- Figure 2.5: Air Bag Housing
- Figure 2.6: Engine Cover
- Figure 2.7: Rocker Covers
- Figure 2.8: Heating and Cooling System
- Figure 2.9: Automotive Connectors
- Figure 2.10: Door Handles
- Figure 2.11: Electrical Connector
- Figure 2.12: Circuit Breakers
- Figure 2.13: Agitator Pulley
- Figure 2.14: Electrical Switches
- Figure 2.15: Switch Gear
- Figure 2.16: Bobbin
- Figure 2.17: Chair Base
- Figure 2.18: Kitchen Utensils
- Figure 2.19: Air Injector
- Figure 2.20: Aircraft Engine Components
- Figure 2.21: Supply Chain of the Global SFT Market

Chapter 3. Market Trend and Forecast Analysis

- Figure 3.1: Global SFT Demand ($M) Compared to Other Thermoplastic Composites in 2015
- Figure 3.2: Global SFT Demand (Million Pounds) Compared to Other Thermoplastic Composite in 2015
- Figure 3.3: Global SFT Market ($M) Distribution by Application in 2015
- Figure 3.4: Global SFT Market ($M) by Application in 2015
- Figure 3.5: Global SFT Market (Million Pounds) Distribution by Application in 2015
- Figure 3.6: Global SFT Market (Million Pounds) by Application in 2015
- Figure 3.7: Global SFT Market ($M) Distribution for Transportation Application in 2015
- Figure 3.8: Global SFT Market ($M) by Transportation Application in 2015
- Figure 3.9: Global SFT Market (Million Pounds) Distribution for Transportation Application in 2015
- Figure 3.10: Global SFT Market (Million Pounds) by Transportation Application in 2015
- Figure 3.11: Global SFT Market ($M) Distribution by Reinforcement Type in 2015
- Figure 3.12: Global SFT Market ($M) by Reinforcement Type in 2015
- Figure 3.13: Global SFT Market (Million Pounds) Distribution by Reinforcement Type in 2015
- Figure 3.14: Global SFT Market (Million Pounds) by Reinforcement Type in 2015
- Figure 3.15: Global SFT Market ($M) Distribution by Resin Type in 2015
- Figure 3.16: Global SFT Market ($M) by Resin Type in 2015
- Figure 3.17: Global SFT Market (Million Pounds) Distribution by Resin Type in 2015
- Figure 3.18: Global SFT Market (Million Pounds) by Resin Type in 2015
- Figure 3.19: Global SFT Market ($M) Distribution by Region in 2015
- Figure 3.20: Global SFT Market ($M) by Region in 2015
- Figure 3.21: Global SFT Market (Million Pounds) Distribution by Region in 2015
- Figure 3.22: Global SFT Market (Million Pounds) by Region in 2015
- Figure 3.23: SFT Market ($M) Distribution by Application in North America in 2015
- Figure 3.24: SFT Market ($M) by Application in North America in 2015
- Figure 3.25: SFT Market ($M) Distribution for Transportation in North America in 2015
- Figure 3.26: SFT Market (Million Pounds) Distribution by Application in North America in 2015
- Figure 3.27: SFT Market (Million Pounds) by Application in North America in 2015
- Figure 3.28: SFT Market (Million Pounds) Distribution for Transportation in North America in 2015
- Figure 3.29: SFT Market ($M) Distribution by Application in Europe in 2015
- Figure 3.30: SFT Market ($M) by Application in Europe in 2015
- Figure 3.31: SFT Market ($M) Distribution for Transportation in Europe 2015
- Figure 3.32: SFT Market (Million Pounds) Distribution by Application in Europe in 2015
- Figure 3.33: SFT Market (Million Pounds) by Application in Europe in 2015
- Figure 3.34: SFT Market (Million Pounds) Distribution for Transportation in Europe in 2015
Figure 3.35: SFT Market ($M) Distribution by Application in APAC and ROW in 2015
Figure 3.36: SFT Market ($M) by Applications in APAC and ROW in 2015
Figure 3.37: SFT Market ($M) Distribution for Transportation in APAC and ROW in 2015
Figure 3.38: SFT Market (Million Pounds) Distribution by APAC and ROW in 2015
Figure 3.39: SFT Market (Million Pounds) by Application in APAC and ROW in 2015
Figure 3.40: SFT Market (Million Pounds) Distribution for Transportation in APAC and ROW in 2015
Figure 3.41: Trends of the Global Automotive Production from 2010 to 2015
Figure 3.42: Trends of the Automotive Production by Region from 2010 to 2015
Figure 3.43: Trends of the Global GDP Growth Rate
Figure 3.44: Trends of the Regional GDP Growth Rate
Figure 3.45: Trends of the Global SFT Market from 2010 to 2015
Figure 3.46: Trends of the Global SFT Market ($M) by Application from 2010 to 2015
Figure 3.47: Year-Over-Year Growth in the Global SFT Market ($M) by Application from 2014 to 2015
Figure 3.48: Five Years Average Annual Growth (CAGR) of the Global SFT Market ($M) from 2010 to 2015
Figure 3.49: Trends of the Global SFT Market (Million Pounds) by Application from 2010 to 2015
Figure 3.50: Year-Over-Year Growth in the Global SFT Market (Million Pounds) by Application from 2014 to 2015
Figure 3.51: Five Years Average Annual Growth (CAGR) of the Global SFT Market (Million Pounds) from 2010 to 2015
Figure 3.52: Trends of the Global SFT Market ($M) by Reinforcement Type from 2010 to 2015
Figure 3.53: Year-Over-Year Growth of the Global SFT Market ($M) by Reinforcement Type from 2014 to 2015
Figure 3.54: Five Years Average Annual Growth (CAGR) of the Global SFT Market ($M) by Reinforcement Type from 2010 to 2015
Figure 3.55: Trends of the Global SFT Market (Million Pounds) by Reinforcement Type from 2010 to 2015
Figure 3.56: Year-Over-Year Growth of the Global SFT Market (Million Pounds) by Reinforcement Type from 2014 to 2015
Figure 3.57: Five Years Average Annual Growth (CAGR) of the Global SFT Market (Million Pounds) by Reinforcement Type from 2010 to 2015
Figure 3.58: Trends of the Global SFT Market ($M) by Resin Type from 2010 to 2015
Figure 3.59: Year-Over-Year Growth of the Global SFT Market ($M) by Resin Type from 2014 to 2015
Figure 3.60: Five Years Average Annual Growth (CAGR) of the Global SFT Market ($M) by Resin Type from 2010 to 2015
Figure 3.61: Trends of the Global SFT Market (Million Pounds) by Resin Type from 2010 to 2015
Figure 3.62: Year-Over-Year Growth of the Global SFT Market (Million Pounds) by Resin Type from 2014 to 2015
Figure 3.63: Five Years Average Annual Growth (CAGR) of the Global SFT Market (Million Pounds) by Resin Type from 2010 to 2015
Figure 3.64: Trends of the SFT Market ($M) in North America by Application from 2010 to 2015
Figure 3.65: Year-Over-Year Growth Rate of the Global SFT Market ($M) by Region from 2014 to 2015
Figure 3.66: Five Years Average Annual Growth (CAGR) of the Global SFT Market ($M) by Region from 2010 to 2015
Figure 3.67: Trends of the Global SFT Market (Million Pounds) by Region from 2010 to 2015
Figure 3.68: Year-Over-Year Growth of the Global SFT Market (Million Pounds) by Region from 2014 to 2015
Figure 3.69: Five Years Average Annual Growth (CAGR) of the Global SFT Market (Million Pounds) by Region from 2010 to 2015
Figure 3.70: Trends of the SFT Market ($M) in North America by Application from 2010 to 2015
Figure 3.71: Year-Over-Year Growth Rate of the Global SFT Market ($M) by Application in North America from 2014 to 2015
Figure 3.72: CAGR of the Global SFT Market ($M) by Application in North America from 2010 to 2015
Figure 3.73: Trends of the Global SFT Market (Million Pounds) in North America by Application from 2010 to 2015
Figure 3.74: Year-Over-Year Growth Rate of the Global SFT Market (Million Pounds) by Application in North America from 2014 to 2015
Figure 3.75: CAGR of the Global SFT Market (Million Pounds) by Application in North America from 2010 to 2015
Figure 3.76: Trends of the Global SFT Market ($M) in the Europe by Application from 2010 to 2015
Figure 3.77: Year-Over-Year Growth Rate of the Global SFT Market ($M) by Application in Europe from 2014 to 2015
Figure 3.78: CAGR of the Global SFT Market ($M) by Application in Europe from 2010 to 2015
Figure 3.79: Trends of the Global SFT Market (Million Pounds) in Europe by Application from 2010 to 2015
Figure 3.80: Year-Over-Year Growth of the Global SFT Market (Million Pounds) by Application from 2014 to 2015
Figure 3.81: Five Years Average Annual Growth (CAGR) of the Global SFT Market (Million Pounds) by Application from 2010 to 2015
Figure 3.82: Trends of the Global SFT Market ($M) in Asia Pacific by Application from 2010 to 2015
Figure 3.83: Year-Over-Year Growth Rate of the Global SFT Market ($M) by Application in Asia Pacific from 2014 to 2015
Figure 3.84: CAGR of the Global SFT Market ($M) by Application in Asia Pacific from 2010 to 2015
Figure 3.85: Trends of the Global SFT Market (Million Pounds) in Asia Pacific by Application from 2010 to 2015
Figure 3.86: Year-Over-Year Growth of the Global SFT Market (Million Pounds) by Application from 2014 to 2015
Figure 3.87: Five Years Average Annual Growth (CAGR) of the Global SFT Market (Million Pounds) by Application from 2010 to 2015
Figure 3.88: Trends of the Global SFT Market ($M) in South America by Application from 2010 to 2015
Figure 3.89: Year-Over-Year Growth Rate of the Global SFT Market ($M) by Application in South America from 2014 to 2015
Figure 3.90: CAGR of the Global SFT Market ($M) by Application in South America from 2010 to 2015
Figure 3.91: Trends of the Global SFT Market (Million Pounds) in South America by Application from 2010 to 2015
Figure 3.92: Year-Over-Year Growth of the Global SFT Market (Million Pounds) by Application from 2014 to 2015
Figure 3.93: Five Years Average Annual Growth (CAGR) of the Global SFT Market (Million Pounds) by Application from 2010 to 2015
Figure 3.94: Trends of the Global SFT Market ($M) in Middle East and Africa by Application from 2010 to 2015
Figure 3.95: Year-Over-Year Growth Rate of the Global SFT Market ($M) by Application in Middle East and Africa from 2014 to 2015
Figure 3.96: CAGR of the Global SFT Market ($M) by Application in Middle East and Africa from 2010 to 2015
Figure 3.97: Trends of the Global SFT Market (Million Pounds) in Middle East and Africa by Application from 2010 to 2015
Figure 3.98: Year-Over-Year Growth of the Global SFT Market (Million Pounds) by Application from 2014 to 2015
Figure 3.99: Five Years Average Annual Growth (CAGR) of the Global SFT Market (Million Pounds) by Application from 2010 to 2015
Figure 3.100: Trends of the Global SFT Market ($M) by Application in Other Regions from 2010 to 2015
Figure 3.101: Year-Over-Year Growth Rate of the Global SFT Market ($M) by Application in Other Regions from 2014 to 2015
Figure 3.102: CAGR of the Global SFT Market ($M) by Application in Other Regions from 2010 to 2015
Figure 3.103: Trends of the Global SFT Market (Million Pounds) by Application in Other Regions from 2010 to 2015
Figure 3.104: Year-Over-Year Growth of the Global SFT Market (Million Pounds) by Application from 2014 to 2015
Figure 3.105: Five Years Average Annual Growth (CAGR) of the Global SFT Market (Million Pounds) by Application from 2010 to 2015
Figure 3.80: Year-Over-Year Growth Rate of the Global SFT Market (Million Pounds) by Application in Europe from 2014 to 2015
Figure 3.81: CAGR of the Global SFT Market (Million Pounds) by Application in Europe from 2010 to 2015
Figure 3.82: Trends of the SFT Market ($M) in APAC and ROW by Application from 2010 to 2015
Figure 3.83: Year-Over-Year Growth Rate of the Global SFT Market ($M) by Application in APAC and ROW from 2014 to 2015
Figure 3.84: CAGR of the Global SFT Market ($M) by Application in APAC and ROW from 2010 to 2015
Figure 3.85: Trends of the Global SFT Market (Million Pounds) in APAC and ROW by Application from 2010 to 2015
Figure 3.86: Year-Over-Year Growth Rate of the SFT Market (Million Pounds) by Application in APAC and ROW from 2014 to 2015
Figure 3.87: CAGR of the Global SFT Market (Million Pounds) by Application in APAC and ROW from 2010 to 2015
Figure 3.89: Forecast for Automotive Production by Region from 2016 to 2021
Figure 3.90: Forecast for Global GDP Growth Rate
Figure 3.91: Forecast for Regional GDP Growth Rate at Constant Price
Figure 3.92: Forecast for the Global SFT Market from 2016 to 2021
Figure 3.93: Forecast for the Global SFT Market ($M) by Application from 2016 to 2021
Figure 3.94: Year-Over-Year Growth in the Global SFT Market ($M) by Application from 2015 to 2016
Figure 3.95: Five Years Average Annual Growth (CAGR) in the Global SFT Market ($M) by Application from 2016 to 2021
Figure 3.96: Forecast for the Global SFT Market (Million Pounds) by Application from 2016 to 2021
Figure 3.97: Year-Over-Year Growth of the Global SFT Market (Million Pounds) by Application from 2015 to 2016
Figure 3.98: Five Years Average Annual Growth (CAGR) of the Global SFT Market (Million Pounds) by Application from 2016 to 2021
Figure 3.99: Forecast for the Global SFT Market ($M) by Reinforcement Type from 2016 to 2021
Figure 3.100: Year-Over-Year Growth of the Global SFT Market ($M) by Reinforcement Type from 2015 to 2016
Figure 3.101: Five Years Average Annual Growth (CAGR) of the Global SFT Market ($M) by Reinforcement Type from 2016 to 2021
Figure 3.102: Forecast for the Global SFT Market (Million Pounds) by Reinforcement Type from 2016 to 2021
Figure 3.103: Year-Over-Year Growth of the Global SFT Market (Million Pounds) by Reinforcement Type from 2015 to 2016
Figure 3.104: Five Years Average Annual Growth (CAGR) of the Global SFT Market (Million Pounds) by Reinforcement Type from 2016 to 2021
Figure 3.105: Forecast for the Global SFT Market ($M) by Resin Type from 2016 to 2021
Figure 3.106: Year-Over-Year Growth of the Global SFT Market ($M) by Resin Type from 2015 to 2016
Figure 3.107: Five Year Average Annual Growth (CAGR) of the Global SFT Market ($M) by Resin Type from 2016 to 2021
Figure 3.108: Forecast for the Global SFT Market (Million Pounds) by Resin Type from 2016 to 2021
Figure 3.109: Year-Over-Year Growth of the Global SFT Market (Million Pounds) by Resin Type from 2015 to 2016
Figure 3.110: Five Year Average Annual Growth (CAGR) of the Global SFT Market (Million Pounds) by Resin Type from 2016 to 2021
Figure 3.111: Forecast for the Global SFT Market ($M) by Region from 2016 to 2021
Figure 3.112: Year-Over-Year Growth of the Global SFT Market ($M) by Region from 2016 to 2021
Figure 3.113: Five Year Average Annual Growth (CAGR) of the Global SFT Market ($M) by Region from 2016 to 2021
Figure 3.114: Forecast for the Global SFT Market (Million Pounds) by Region from 2016 to 2021
Figure 3.115: Year-Over-Year Growth of the Global SFT Market (Million Pounds) by Region from 2016 to 2021
Figure 3.116: Five Year Average Annual Growth (CAGR) of the Global SFT Market (Million Pounds) by Region from 2016 to 2021
Figure 3.117: Forecast for the SFT Market ($M) in North America by Application from 2016 to 2021
Figure 3.118: Year-Over-Year Growth Rate of the SFT Market ($M) by Application in the North America from 2015 to 2016
Figure 3.119: CAGR of the SFT Market ($M) by Application in North America from 2016 to 2021
Figure 3.120: Forecast for the SFT Market (Million Pounds) in the North America by Application from 2016 to 2021
Figure 3.121: Year-Over-Year Growth Rate of the SFT Market (Million Pounds) by Application in North America from 2015 to 2016
Figure 3.122: CAGR of the SFT Market (Million Pounds) by Application in North America from 2016 to 2021
Figure 3.123: Forecast for the SFT Market ($M) in Europe by Application from 2016 to 2021
Figure 3.124: Year-Over-Year Growth Rate of the SFT Market ($M) by Application in Europe from 2015 to 2016
Figure 3.125: CAGR of the SFT Market ($M) by Application in Europe from 2016 to 2021
Figure 3.126: Forecast for the SFT Market (Million Pounds) by Application in Europe from 2016 to 2021
Figure 3.127: Year-Over-Year Growth Rate of the SFT Market (Million Pounds) by Application in Europe from 2015 to 2016
Figure 3.128: CAGR of the SFT Market (Million Pounds) by Application in Europe Region from 2016 to 2021
Figure 3.129: Forecast for the SFT Market ($M) in the Asia and ROW by Application from 2016 to 2021
Figure 3.130: Year-Over-Year Growth Rate of the SFT Market ($M) by Application in Asia and ROW from 2015 to 2016
Figure 3.131: CAGR of the SFT Market ($M) by Application in Asia and ROW from 2016 to 2021
Figure 3.132: Forecast for the SFT Market (Million Pounds) by Application in Asia and ROW from 2016 to 2021
Figure 3.133: Year-Over-Year Growth Rate of the SFT Market (Million Pounds) by Application in Asia and ROW from 2015 to 2016
Figure 3.134: CAGR of the SFT Market (Million Pounds) by Application in Asia and ROW from 2016 to 2021

Chapter 4. Competitor Analysis

Figure 4.1: Market Share Analysis of the Global SFT Market in 2015
Figure 4.2: Top Six Players Market Share in the Global SFT Market
Figure 4.3: SFT Manufacturing Locations of Major Suppliers
Figure 4.4: Operational Integration Mapping of Major SFT Suppliers
Figure 4.5: Porter's Five Forces Analysis of Short Fiber Thermoplastic Industry

Chapter 5. Growth Opportunity and Strategic Analysis

Figure 5.1: Growth Opportunities in the Global SFT Market by Region from 2016 to 2021
Figure 5.2: Growth Opportunities in the Global SFT Market by Applications from 2016 to 2021
Figure 5.3: DC Connector
Figure 5.4: Seat Pan - Opel Astra OPC
Figure 5.5: Air Intake Manifold
Figure 5.6: Emerging Trends in the Global SFT Market
Figure 5.7: New Product Launched for SFT Market in 2014
Figure 5.8: Competitors' Focus Area of Competitiveness during Last Two Years
Figure 5.9: Major Capacity Expansions Projects of SFT Suppliers during Last Five Years
Figure 5.10: Strategic Initiatives by Major Competitors in 2014
Figure 5.11: Strategic Initiatives by Major Competitors in 2015
Figure 5.12: Year-over-Year Study of the Strategic Initiatives in Global SFT Market
Figure 5.13: Business Expansion Strategies of Competitors -- Ansoff Matrix
Figure 5.14: Product-Market Strategy for the Global SFT Market

Chapter 7. Customer Analysis

Figure 7.1: Cluster Analysis of Customer Industries of Global SFT Industry

List of Tables

Chapter 1. Executive Summary

Table 1.1: SFT Market Parameters and Attributes - Materials Perspective
Table 1.2: SFT Market Parameters and Attributes - End Product Market Perspective

Chapter 2. SFT Industry Background and Classifications

Table 2.1: Properties of Short Fiber Reinforced Polyamide with Three different Fiber Types at a Same Level
Table 2.2: High Temperature Thermoplastic Polymers Used in SFT Compounds
Table 2.3: Engineered Thermoplastic Polymers Used in SFT Compounds
Table 2.4: Property Comparison of Polyamide Resins

Chapter 3. Market Trend and Forecast Analysis
Table 3.3: Market Size and Growth Rates (from 2014 to 2015) in Various Applications of the Global SFT Market by Value and Volume
Table 3.4: Market Size and Compounded Annual Growth Rates during from 2010 to 2015 in various application of the Global SFT Market by Value and Volume
Table 3.5: Market Size and Growth Rates from 2014 to 2015 by Reinforcement Type of the Global SFT Market by Value and Volume
Table 3.6: Market Size and Compounded Annual Growth Rates from 2010 to 2015 by Reinforcement Type of the Global SFT Market by Value and Volume
Table 3.7: Market Size and Growth Rates from 2014 to 2015 by resin type of the Global SFT Market by Value and Volume
Table 3.8: Market Size and Compounded Annual Growth Rates from 2010 to 2015 by Resin Type of the Global SFT Market by Value and Volume
Table 3.9: Forecast for the Global SFT Market from 2016 to 2021
Table 3.10: Average Growth Rates for One, Three, and Five Years in Global SFT Market in Terms of Shipment Value ($M)
Table 3.11: Market Size and Growth Rates (from 2015 to 2016) in Various application of the Global SFT Market by Value and Volume
Table 3.12: Market Size and Compounded Annual Growth Rates during Forecast Period (from 2016 to 2021) in various application of the Global SFT Market by Value and Volume
Table 3.13: Market Size and Growth Rates (from 2015 to 2016) by Reinforcement Type of the Global SFT Market by Value and Volume
Table 3.14: Market Size and Compounded Annual Growth Rates during Forecast Period (from 2016 to 2021) by Reinforcement Type of the Global SFT Market by Value and Volume
Table 3.15: Market Size and Growth Rates (from 2015 to 2016) by resin type of the Global SFT Market by Value and Volume
Table 3.16: Market Size and Compounded Annual Growth Rates during Forecast Period (from 2016 to 2021) by Resin Type of the Global SFT Market by Value and Volume

Chapter 4. Competitor Analysis

Table 4.1: Market Presence of Major Suppliers of the Global SFT Industry
Table 4.2: Product Breadth of SFT Suppliers
Table: 4.3: Rankings of Suppliers Based on SFT Revenue
Table 4.4: Ranking of SFT Suppliers in Transportation, Electrical/Electronics, and Consumer Goods Industry

Chapter 5. Growth Opportunity and Strategic Analysis

Table 5.1: New product launches by competitors
Table 5.2: New Product Attractiveness Rating for Different Products by Lucintel
Table 5.3: Capability Enhancement Activities by Competitors

Chapter 7. Customer Analysis

Table 7.1: Major Customers of SFT in Different Market Segments

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