Unmanned Surface Vehicle (USV) Market by Application (Defense, Scientific Research, Commercial, Miscellaneous), Size (Small, Medium, Large, Extra Large), Propulsion System, Modes of Operation, Payload & Geography - Global Forecast to 2021

Description: 

“Increasing need for ISR, water quality monitoring and data mapping is a major factor for increasing procurement of Unmanned Surface Vehicle (USV), globally”
The global unmanned surface vehicle market is expected to grow from an estimated USD 437.57 million in 2016 to USD 861.37 million by 2021, at a CAGR of 14.51% from 2016 to 2021. The market for USV is driven by critical factors, such as increasing need for ocean data and mapping, maritime security and asymmetric threats.

“Defense segment to witness higher growth during the forecast period in unmanned surface vehicle market”
The key applications considered for the market study are commercial and defense. Defense segment market is estimated to grow at the highest CAGR during the forecast period, than other applications. USVs are used for several defense applications, such as mine counter measures, anti-submarine, and maritime security, among others. Unmanned underwater vehicles are also available for performing such applications. However there are several advantages of USVs over UUVs as unmanned underwater vehicles have limited endurance, power, payload capacity and cannot withstand in destructive war, along with incapability to send exact data due to water disturbance.

“North America dominates; Europe to grow at the highest rate”
The North American region dominates the global unmanned surface vehicle market in 2016, and is expected to continue its dominance during the forecast period. The U.S. is considered to be the largest developer, operator, and exporter of USV, globally, thereby resulting in the large share of the North American region in the global unmanned surface vehicle market. The market in Europe is projected to grow at the highest CAGR during the forecast period. This rapid growth can be attributed to the fact that increasing demand from scientific research and survey industries. In European region maritime threats are continuously increasing which are affecting the transportation of goods and energy. Due to such situation the demand for the USVs is increasing in maritime security area.

“Break-up of profile of primary participants for the Unmanned Underwater Vehicle Market”

- By Company Type - Tier 1 – 35 %, Tier 45 – 20% and Tier 3 – 20%
- By Designation – C level – 35%, Director level – 25%, Others – 40%
- By Region – North America - 45%, Europe – 30%, APAC – 200%, RoW – 5%

The major companies profiled in the report include Autonomous Surface Vehicle Limited (U.K.), Textron Inc. (U.S.), ECA Group (France), Israel Aerospace Industries (Israel), Elbit Systems (Israel), among others.

Reasons to Buy the Report:
From an insight perspective, this research report has focused on various levels of analysis—industry analysis (industry trends, and PEST analysis), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the USV market; high-growth regions and countries and their respective regulatory policies; government initiatives; and market drivers, restraints, and opportunities. The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on USV offered by the top 10 players in the global USV market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the USV market
- Market Development: Comprehensive information about lucrative emerging markets - the report analyses the markets for USV across regions
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the global USV market

- Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the global USV market

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definition
   1.3 Study Scope
      1.3.1 Markets Covered
      1.3.2 Years Considered for the Study
   1.4 Currency & Pricing
   1.5 Distribution Channel Participants
   1.6 Limitations
   1.7 Market Stakeholders

2 Research Methodology
   2.1 Research Data
      2.1.1 Secondary Data
         2.1.1.1 Key Data from Secondary Sources
      2.1.2 Primary Data
         2.1.2.1 Key Data from Primary Sources
         2.1.2.2 Key Industry Insights
         2.1.2.3 Breakdown of Primaries
      2.2 Factor Analysis
         2.2.1 Introduction
         2.2.2 Demand-Side Indicators
            2.2.2.1 Increasing Demand of USVs from Military Applications
            2.2.2.2 Rising Demand in Oceanographic Applications
         2.2.3 Supply-Side Indicators
            2.2.3.1 Reliability of Components
      2.3 Market-Size Estimation
         2.3.1 Bottom-Up Approach
         2.3.2 Top-Down Approach
      2.4 Market Breakdown & Data Triangulation
      2.5 Research Assumptions

3 Executive Summary

4 Premium Insights
   4.1 Attractive Opportunities in the USV Market
   4.2 USV Market, By Application
   4.3 Europe: USV Market, By Application
   4.4 USV Market, By Region
   4.5 USV Market, By Size
   4.6 USV Market, By Propulsion System
   4.7 USV Market, By Modes of Operation
   4.8 Life Cycle Analysis, By Region

5 Market Overview
   5.1 Introduction
   5.2 Market Segmentation
      5.2.1 By Application
      5.2.2 By Modes of Operation
      5.2.3 By Size
      5.2.4 By Propulsion System
      5.2.5 By Payload
   5.3 Market Dynamics
   5.3.1 Drivers
      5.3.1.1 Huge Demand of USV for Water Quality Monitoring And Ocean Data Mapping
5.3.1.2 Asymmetric Threats & Maritime Security
5.3.2 Restraints
5.3.2.1 Presence of Low Cost Substitutes Like Auvs And Rovs
5.3.3 Opportunities
5.3.3.1 Advancements in Usv Design
5.3.3.2 Huge Demand for the Combat Operations
5.3.4 Challenges
5.3.4.1 Unclear Navigation Rules And Need for Human Intervention
5.3.4.2 Development of Collision Avoidance System And Networking Challenges

6 Industry Trends
6.1 Introduction
6.2 Value-Chain Analysis
6.3 Supply-Chain Analysis
6.3.1 Key Influencers
6.4 Industry Trends
6.5 Technology Trends
6.5.1 Usvs As Weapons of War
6.5.2 Control Architecture for Robotic Agent Command And Sensing (Caracas) Technology
6.5.3 Data Dissemination
6.5.4 Launch And Recovery Systems
6.5.5 System to Refuel at Sea
6.6 3D Printing in Unmanned Surface Vehicle
6.7 Usv Capabilities in Comparison With Other Unmanned Vehicles
6.8 Porter’S Five Forces Analysis
6.8.1 Threat of New Entrants
6.8.2 Threat of Substitutes
6.8.3 Bargaining Power of Suppliers
6.8.4 Bargaining Power of Buyers
6.8.5 Intensity of Competitive Rivalry
6.9 Innovation & Patent Registrations
6.10 Key Trend Analysis

7 Unmanned Surface Vehicle Market, By Application
7.1 Introduction
7.2 Defense
7.3 Scientific Research
7.4 Commercial
7.5 Miscellaneous

8 Unmanned Surface Vehicle Market, By Size
8.1 Introduction
8.2 Large Sized Usv
8.3 Medium Sized Usv
8.4 Extra-Large Sized Usv
8.5 Small Sized Usv

9 Unmanned Surface Vehicle Market, By Propulsion System
9.1 Introduction
9.2 Mechanical Propulsion System
9.3 Hybrid Propulsion System
9.4 Electric Propulsion System
9.5 Solar Propulsion System

10 Global Usv Market, By Modes of Operation
10.1 Introduction
10.2 Semi-Autonomous
10.3 Autonomous

11 Unmanned Surface Vehicle Market, By Payload
11.1 Introduction

12 Regional Analysis
12.1 Introduction
12.2 North America
12.2.1 By Application
12.2.2 By Size
12.2.3 By Country
12.2.3.1 U.S.
12.2.3.2 Canada
12.3 Europe
12.3.1 By Application
12.3.2 By Size
12.3.3 By Country
12.3.3.1 Sweden
12.3.3.2 U.K.
12.3.3.3 Germany
12.3.3.4 France
12.3.3.5 Italy
12.4 Asia-Pacific
12.4.1 By Application
12.4.2 By Size
12.4.3 By Country
12.4.3.1 China
12.4.3.2 Japan
12.4.3.3 Singapore
12.4.3.4 India
12.5 Middle East
12.5.1 By Application
12.5.2 By Size
12.5.3 By Country
12.5.3.1 UAE
12.5.3.2 Israel
12.6 Rest of the World (ROW)
12.6.1 By Application
12.6.2 By Size
12.6.3 By Country
12.6.3.1 Nigeria
12.6.3.2 Brazil

13 Competitive Landscape
13.1 Introduction
13.2 Competitive Situation And Trends
13.3 Product Mapping
13.4 Rank Analysis of U.S. Market
13.4.1 Contracts
13.4.2 New Product Launches
13.4.3 Agreements, Partnerships, Acquisitions, And Collaborations

14 Company Profile
14.1 Introduction
14.1.1 Financial Highlights of Major Players in U.S. Market
14.2 ASV Unmanned Marine Systems
14.3 Teledyne Technologies, Inc.
14.4 Textron Inc.
14.5 Atlas Elektronik GmbH
14.6 Eca Group
14.7 Searobotics, Inc.
14.8 Elbit Systems Ltd.
14.9 Seebyte Ltd.
14.10 Rafael Advanced Defense Systems Ltd.
14.11 5G International Inc.
14.12 Israel Aerospace Industries Ltd.

*Details On Business Overview, Products & Services, Key Insights, Recent Developments, SWOT Analysis, Ratio Analysis, Mnm View*
Mmm View Might Not Be Captured in Case of Unlisted Companies.

15 Appendix
15.1 Discussion Guide
15.2 Knowledge Store: Marketsandmarkets' Subscription Portal
15.3 Introducing Rt: Real Time Market Intelligence
15.4 Available Customizations
15.5 Related Reports

List of Tables:
Table 1 Market Drivers: Regional Analysis
Table 2 Country Level Analysis of Usv Market
Table 3 Recent Industry Trends in the Usv Market
Table 4 Weaponization is the Leading Trend in the Usv Market
Table 5 Innovation & Patent Registrations
Table 6 Usv Market Size, By Application, 2015-2021 (USD Million)
Table 7 Usv Market Size, By Defense Application, 2015-2021 (USD Million)
Table 8 Usv Market Size, By Scientific Research Application, 2015-2021 (USD Million)
Table 9 Usv Market Size, By Commercial Application, 2015-2021 (USD Million)
Table 10 Usv Market Size, By Miscellaneous Application, 2015-2021 (USD Million)
Table 11 Usv Market Size, By Size, 2015-2021 (USD Million)
Table 12 Large Sized Usv Market Size, By Region, 2015-2021 (USD Million)
Table 13 Medium Sized Usv Market Size, By Region, 2015-2021 (USD Million)
Table 14 Extra-Large Sized Usv Market Size, By Region, 2015-2021 (USD Million)
Table 15 Small Sized Usv Market Size, By Region, 2015-2021 (USD Million)
Table 16 Usv Market Size, By Propulsion System, 2015-2021 (USD Million)
Table 17 Mechanical Propulsion System Based Usv Market Size, By Region, 2015-2021 (USD Million)
Table 18 Hybrid Propulsion System Based Usv Market Size, By Region, 2015-2021 (USD Million)
Table 19 Electric Propulsion System Based Usv Market Size, By Region, 2015-2021 (USD Million)
Table 20 Solar Propulsion System Based Usv Market Size, By Region, 2015-2021 (USD Million)
Table 21 Global Usv Market Size, By Modes of Operation, 2015-2021 (USD Million)
Table 22 Global Semi-Autonomous Usv Market, By Region, 2015-2021 (USD Million)
Table 23 Global Autonomous Usv Market, By Region, 2015-2021 (USD Million)
Table 24 Usv Market Size, By Payload, 2015-2021 (USD Million)
Table 25 Usv Market Size, By Region, 2015-2021 (USD Million)
Table 26 North America: Usv Market Size, By Application, 2015-2021 (USD Million)
Table 27 North America: Usv Market Size, By Size, 2015-2021 (USD Million)
Table 28 North America: Usv Market Size, By Country, 2015-2021 (USD Million)
Table 29 U.S.: Usv Market Size, By Application, 2015-2021 (USD Million)
Table 30 U.S.: Usv Market Size, By Size, 2015-2021 (USD Million)
Table 31 Canada: Usv Market Size, By Application, 2015-2021 (USD Million)
Table 32 Canada: Usv Market Size, By Size, 2015-2021 (USD Million)
Table 33 Europe: Usv Market Size, By Application, 2015-2021 (USD Million)
Table 34 Europe: Usv Market Size, By Size, 2015-2021 (USD Million)
Table 35 Europe: Usv Market Size, By Country, 2015-2021 (USD Million)
Table 36 Sweden: Usv Market Size, By Application, 2015-2021 (USD Million)
Table 37 Sweden: Usv Market Size, By Size, 2015-2021 (USD Million)
Table 38 U.K.: Usv Market Size, By Application, 2015-2021 (USD Million)
Table 39 U.K.: Usv Market Size, By Size, 2015-2021 (USD Million)
Table 40 Germany: Usv Market Size, By Application, 2015-2021 (USD Million)
Table 41 Germany: Usv Market Size, By Size, 2015-2021 (USD Million)
Table 42 France: Usv Market Size, By Application, 2015-2021 (USD Million)
Table 43 France: Usv Market Size, By Size, 2015-2021 (USD Million)
Table 44 Italy: Usv Market Size, By Application, 2015-2021 (USD Million)
Table 45 Italy: Usv Market Size, By Size, 2015-2021 (USD Million)
Table 46 Asia-Pacific: Usv Market Size, By Application, 2015-2021 (USD Million)
Table 47 Asia-Pacific: Usv Market Size, By Size, 2015-2021 (USD Million)
Table 48 Asia-Pacific: Usv Market Size, By Country, 2015-2021 (USD Million)
Table 49 China: Usv Market Size, By Application, 2015-2021 (USD Million)
Table 50 China: Usv Market Size, By Size, 2015-2021 (USD Million)
Table 51 Japan: Usv Market Size, By Application, 2015-2021 (USD Million)
Table 52 Japan: Usv Market Size, By Size, 2015-2021 (USD Million)
Table 53 Singapore: Usv Market Size, By Application, 2015-2021 (USD Million)
Table 54 Singapore: USV Market Size, By Size, 2015-2021 (USD Million)
Table 55 India: USV Market Size, By Application, 2015-2021 (USD Million)
Table 56 India: USV Market Size, By Size, 2015-2021 (USD Million)
Table 57 Middle East: USV Market Size, By Application, 2015-2021 (USD Million)
Table 58 Middle East: USV Market Size, By Size, 2015-2021 (USD Million)
Table 59 Middle East: USV Market Size, By Country, 2015-2021 (USD Million)
Table 60 UAE: USV Market Size, By Application, 2015-2021 (USD Million)
Table 61 UAE: USV Market Size, By Size, 2015-2021 (USD Million)
Table 62 Israel: USV Market Size, By Application, 2015-2021 (USD Million)
Table 63 Israel: USV Market Size, By Size, 2015-2021 (USD Million)
Table 64 Rest of the World: USV Market Size, By Application, 2015-2021 (USD Million)
Table 65 Rest of the World: USV Market Size, By Country, 2015-2021 (USD Million)

List of Figures:
Figure 1 Research Flow
Figure 2 Research Design
Figure 3 Breakdown of Primary Interviews: By Company Type, Designation & Region
Figure 4 DoD Spending on USV from 2007 & 2013
Figure 5 Market Size Estimation Methodology: Bottom-Up Approach
Figure 6 Market Size Estimation Methodology: Top-Down Approach
Figure 7 Data Triangulation
Figure 8 USV Defense Application Market to Grow at the Highest CAGR During the Forecast Period
Figure 9 Small Size Segment is Expected to Grow at the Highest CAGR During the Forecast Period
Figure 10 Europe Expected to Be the Highest Growth Region in the USV Market
Figure 11 Contracts Are the Key Growth Strategies Adopted By the Market Players
Figure 12 Attractive Opportunities in USV Market, 2016-2021
Figure 13 Defense Application Segment is Projected to Grow at the Highest CAGR from 2016-2021
Figure 14 U.K. and Defense Application Segment Are Estimated to Capture Highest Market Share in 2016
Figure 15 Europe is Projected to Grow at the Highest CAGR from 2016 to 2021
Figure 16 Small Sized USVs Are Projected to Grow at the Highest CAGR from 2016 to 2021
Figure 17 Mechanical System is Expected to Capture Highest Market Share in 2016
Figure 18 Semi-Autonomous USVs is Expected to Capture Highest Market Share in 2016
Figure 19 Asia-Pacific Market to Soon Enter Rapid Growth Phase
Figure 20 Increasing Demand in Water Quality Monitoring & Ocean Data Mapping is Expected to Drive the USV Market in the Coming Years
Figure 21 Maritime Piracy Attacks, 2009-2014
Figure 22 Value-Chain Analysis (2015): Major Value is Added During the Research & Development And Manufacturing Phase
Figure 23 Supply-Chain Analysis: Direct Distribution is the Most Preferred Strategy Followed By Key Organizations in the Defense Sector
Figure 24 Porter's Five Forces Analysis, 2015
Figure 25 Increasing Demand for USV in Defense Activity to Propel Growth of USV Market from 2016 to 2021
Figure 26 Defense Application is Projected to Grow at Highest Rate from 2016 to 2021
Figure 27 ISR Application is Estimated to Hold Largest Market Share in 2016
Figure 28 Oceanographic And Hydrographic Studies Application is Estimated to Hold the Largest Market Share in 2016
Figure 29 Small Size USV Market is Expected to Witness Highest Demand in the Future
Figure 30 Search and Rescue Application is Estimated to Hold the Largest Market Share in 2016
Figure 31 Demand for Small Sized USV to Push the Market Growth from 2016 to 2021
Figure 32 Large-Sized USV Market, Value Vs. Y-O-Y Growth, 2015 to 2021
Figure 33 Medium-Sized USV Market, Value Vs. Y-O-Y Growth, 2015 to 2021
Figure 34 Extra-Large-Sized USV Market, Value Vs. Y-O-Y Growth, 2015 to 2021
Figure 35 Small-Sized USV Market, Value Vs. Y-O-Y Growth, 2015 to 2021
Figure 36 Hybrid Propulsion System Based USV Market to Witness Promising Demand in the Future
Figure 37 Mechanical Propulsion System Based USV Market is Estimated to Hold the Largest Market in 2016
Figure 38 Demand for Semi-Autonomous USVs Expected to Drive the Growth of the Global USV Market
Figure 39 Sensor Payload Accounts for Highest CAGR in USV Market During the Forecast Period
Figure 40 Geographic Snapshot (2015): Highest Growing Regions
Figure 41 North America USV Market: Snapshot
Figure 42 Europe USV Market: Snapshot
Figure 43 Asia-Pacific USV Market: Snapshot
Figure 44 Companies Adopted New Product Launches As Key Growth Strategy from 2012 to 2016
Figure 45 USV Market Evolution Framework, 2012 to 2014
Figure 46 Product Mapping of Top USV Market Players
Figure 47 Rank Analysis of USV Market
Figure 48 Leading Companies for USV, By Region
Figure 49 Long-Term Contracts & New Product Launches Were Key Growth Strategies from 2012 to 2016
Figure 50 Company Landscape, 2014
Figure 51 USV Market: Financial Highlights of Major Players
Figure 52 Teledyne Technologies: Company Snapshot
Figure 53 Teledyne Technologies: SWOT Analysis
Figure 54 Textron Inc.: Company Snapshot
Figure 55 Textron Inc.: SWOT Analysis
Figure 56 ECA Group: Company Snapshot
Figure 57 Elbit Systems Ltd.: Company Snapshot
Figure 58 Elbit Systems Ltd.: SWOT Analysis
Figure 59 Israel Aerospace Industries Ltd.: Company Snapshot
Figure 60 Israel Aerospace Industries Ltd.: SWOT Analysis

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