
Description: Furnace carbon black industry and market analysis covering the period 2011 to 2020 including technical, legislative and market drivers shaping the future of the carbon black industry. The report contains a detailed industry overview including manufacturers, capacities, end markets as well as global supply, demand, international trade and key industry drivers.

This is followed by analysis of industry technological developments covering process, cost reduction, energy recovery, product development and novel processes. Technology developments in the key market segments of tire, rubber goods and plastics are analysed and the effect on future carbon black market demand is discussed.

Carbon black manufacturing costs and selling prices are addressed prior to detailed analysis of the market segments which are presented by segmental volume and value as well as regional, country and in some instances state volume as well as regional values. Key points are covered by a comprehensive executive summary.

Industry Changes & Analysis Includes: Recently announced changes by Birla Carbon regarding the closure of capacity in Hannover, Germany together with reduction of capacity in Alexandria, Egypt. Pressures on domestic suppliers in USA from US EPA impositions, increasing production costs and international competition. Detailed analysis of significant international trade and near term future impact on different regions. Impact of proposed tire labelling on North American and Chinese markets.

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