United Kingdom Refining and Products Market Outlook to 2025 - Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments

Description: This widely renown study on United Kingdom refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in United Kingdom. With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in United Kingdom refining industry. The report observes that the United Kingdom refining capacity (CDU) is expected to remain unchanged at 1,510 Kb/d.

Exxon Mobil corporation dominates the refining industry in United Kingdom, with the highest market share in the country.

The United Kingdom refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in United Kingdom continue to target increased production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

- Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025
- Refinery wise primary refining capacity (CDU) from 2005 to 2020
- Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020
- Competitive Landscape details including market shares of leading companies and their net weighted capacities
- Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.
- Nelson Complexity Index (NCI) is identified for United Kingdom refining industry
- Details of all planned projects including greenfield refineries and refinery expansions
- Potential drivers and challenges for national and foreign companies to 2020
- Refinery details including location, operator, owners, start up, complexity, investment, construction, current status
- Business Profiles of leading United Kingdom refiners
- oil and gas news, deals and events in United Kingdom refining sector

Contents:

1. Contents
2. United Kingdom Refining Markets Overview
2.1. Market Snapshot
2.2. Installed Crude Refining Capacity Outlook to 2020
2.3. Secondary Unit Capacities Outlook to 2020
2.4. Product Consumption Mix
2.5. United Kingdom Capital Investment Outlook to 2020
2.6. Review of Refining Operations in 2015
3. United Kingdom Refining Industry Insights and Strategic Analysis
   3.1. United Kingdom Refining Market Positioning in Regional Landscape
   3.2. Future Trends in United Kingdom Refinery Market
   3.3. Market Drivers and Their Long Term Implications
   3.4. Critical Issues Facing Refiners
4. Business Development Opportunities in United Kingdom Refining Sector
   4.1. Planned Greenfield Projects
   4.2. Expansion Refinery Projects
5. United Kingdom Products Mid and Long Term Supply Outlook to 2025
   5.1. Gasoline Production Forecast in United Kingdom (Annual), 2005-2025
   5.2. Diesel/Gas Oil Production Forecast in United Kingdom (Annual), 2005-2025
   5.3. Jet/Kerosene Production Forecast in United Kingdom (Annual), 2005-2025
   5.4. LPG Production Forecast in United Kingdom (Annual), 2005-2025
   5.5. Fuel Oil Production Forecast in United Kingdom (Annual), 2005-2025
6. United Kingdom Products Mid and Long Term Demand Outlook to 2025
   6.1. Gasoline Demand Forecast in United Kingdom (Annual), 2005-2025
   6.2. Diesel/Gas Oil Demand Forecast in United Kingdom (Annual), 2005-2025
   6.3. Jet/Kerosene Demand Forecast in United Kingdom (Annual), 2005-2025
   6.4. LPG Demand Forecast in United Kingdom (Annual), 2005-2025
   6.5. Fuel Oil Demand Forecast in United Kingdom (Annual), 2005-2025
7. United Kingdom Operational and Planned Refining Project Details
   7.1. United Kingdom Refinery Details- Start Up
   7.2. United Kingdom Refinery Details- Current Status
   7.3. United Kingdom Refinery Details- Location
   7.4. United Kingdom Refinery Details- Operator
   7.5. United Kingdom Refinery Details- Owners
   7.6. United Kingdom Refinery Details- Primary and Secondary Capacities
   7.7. United Kingdom Refinery Details- Capex
8. United Kingdom Refining Capacity Outlook by Refinery
   8.2. Plant-by-Plant Coking Capacity Forecasts, 2005-2020
   8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005-2020
   8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005-2020
9. United Kingdom Refining Competitive Landscape
   9.2. Company wise Net Weighted CDU Capacity, 2005-2020
   9.3. Company wise Net Weighted Coking Capacity, 2005-2020
   9.5. Company wise Net Weighted HydroCracking Capacity, 2005-2020
10. Business Profiles of Leading Refiners
   10.1. Leading Refiner 1
       10.1.1. Business Overview
       10.1.2. Refining Operations
       10.1.3. Refining Assets
       10.1.4. SWOT Analysis
       10.1.5. Contact Details
   10.2. Leading Refiner 2
       10.2.1. Business Overview
       10.2.2. Refining Operations
       10.2.3. Refining Assets
       10.2.4. SWOT Analysis
       10.2.5. Contact Details
   10.3. Leading Refiner 3
       10.3.1. Business Overview
       10.3.2. Refining Operations
       10.3.3. Refining Assets
       10.3.4. SWOT Analysis
       10.3.5. Contact Details
11. United Kingdom Refining Industry- Market Monitor
   11.1. Latest Market Developments
   11.2. Mergers and Acquisitions
   11.3. Project Announcements and Construction
12. Appendix
12.1. About the Author
12.2. Report Sources
12.3. Research Methodology
12.4. Contact Information

Table 1: United Kingdom Refining Industry Key Statistics, 2015
Table 2: United Kingdom Crude Distillation Unit Capacity Forecast, 2005-2020
Table 3: United Kingdom Secondary Unit Capacity Forecast, 2005-2020
Table 5: Planned Greenfield and Expansion Refinery Projects, 2016-2020
Table 6: United Kingdom Gasoline Supply Outlook, 2005-2025
Table 7: United Kingdom Diesel Supply Outlook, 2005-2025
Table 8: United Kingdom Jet/Kerosene Supply Outlook, 2005-2025
Table 9: United Kingdom LPG Supply Outlook, 2005-2025
Table 10: United Kingdom Fuel Oil Supply Outlook, 2005-2025
Table 11: United Kingdom Gasoline Demand Outlook, 2005-2025
Table 12: United Kingdom Diesel Demand Outlook, 2005-2025
Table 13: United Kingdom Jet/Kerosene Demand Outlook, 2005-2025
Table 14: United Kingdom LPG Demand Outlook, 2005-2025
Table 15: United Kingdom Fuel Oil Demand Outlook, 2005-2025
Table 16: United Kingdom Refineries- Start Date Details
Table 17: United Kingdom Refineries- Current Status Details
Table 18: United Kingdom Refineries- Location Details
Table 19: United Kingdom Refineries- Operator Details
Table 20: United Kingdom Refineries- Owners Details
Table 21: United Kingdom Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015
Table 22: United Kingdom Refineries- Capex Details
Table 23: Refinery wise CDU Capacity Outlook, 2005-2020
Table 24: Refinery wise Coking Capacity Outlook, 2005-2020
Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005-2020
Table 26: Refinery wise HydroCracking Capacity Outlook, 2005-2020
Table 27: Company wise CDU Capacity Forecast, 2005-2020
Table 27: Company wise Coking Capacity Forecast, 2005-2020
Table 27: Company wise FCC Capacity Forecast, 2005-2020
Table 27: Company wise Hydrocracking Capacity Forecast, 2005-2020

Figure 1: United Kingdom Secondary Unit Capacity Forecast, 2005-2020
Figure 2: United Kingdom Product Consumption Mix
Figure 3: United Kingdom Refinery Capex Forecast, 2016-2020
Figure 4: United Kingdom Refinery Positioning Matrix
Figure 5: United Kingdom Gasoline Supply Outlook, 2005-2025
Figure 6: United Kingdom Diesel Supply Outlook, 2005-2025
Figure 7: United Kingdom Jet/Kerosene Supply Outlook, 2005-2025
Figure 8: United Kingdom LPG Supply Outlook, 2005-2025
Figure 9: United Kingdom Fuel Oil Supply Outlook, 2005-2025
Figure 10: United Kingdom Gasoline Demand Outlook, 2005-2025
Figure 11: United Kingdom Diesel Demand Outlook, 2005-2025
Figure 12: United Kingdom Jet/Kerosene Demand Outlook, 2005-2025
Figure 13: United Kingdom LPG Demand Outlook, 2005-2025
Figure 14: United Kingdom Fuel Oil Demand Outlook, 2005-2025
Figure 15: United Kingdom Refining Market Shares by Company, 2016
Figure 16: Research Methodology

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