Global Fermentation Chemicals Market Size, Market Share, Application Analysis, Regional Outlook, Growth Trends, Key Players, Competitive Strategies and Forecasts, 2012 To 2022

Description:
Fermentation chemicals market was valued at US$ 47.4 Bn in 2016, and is expected to reach US$ 66.0 Bn by 2022, expanding at a CAGR of 5.6% from 2016 to 2022.

Market Insights
The metabolic process which converts sugar into acids, alcohol and gases is known to be fermentation. Fermentation process helps to speed up the reaction coz its catalyst property. Therefore, it is used in a wide range of end-use industries. Fermentation process is used as a vital raw material in the alcohol industry. Alcohol is the major product obtained from fermentation process. Alcohol market is the largest market boosting the growth of global Fermentation chemicals in the market. It is produced by fermenting grains, grapes, etc. which give end product as beer, wine, spirits, etc. Among the listed end products, beer is considered to be the largest selling alcohol. Rising demand for alcohol has therefore led to growth of global Fermentation chemicals market in 2016.

On the basis of product type, Fermentation chemicals market is segmented into alcohol, enzymes, organic acid and others. Alcohol accounts for larger share of global Fermentation chemicals market. Enzymes followed alcohol in terms of demand in the market. It accounted to be the second largest product segment of fermentation which is used in large number of end use industries. Organic acid are the third largest category in fermented products. They are widely used as food additives in the food industry. Products of fermentation are also used in other industries such as cosmetic and pharmaceutical industry. Cosmetic & pharmaceutical industry is the major factor driving the growth of global Fermentation chemicals market and is expected to rise in the near future.

Competitive Insights
Industrial applications accounted to be the major application segment with more than 15% share of global Fermentation chemicals market. Fermentation chemicals are used for various industrial applications ranging from plastic, chemical, rubber, biofuel, leather and textile among others. Consumption of enzymes is the largest in terms of both volume and value in the detergent industry. The uses of enzymes have better ability to remove stains and make the detergent environmentally safe. Food & beverages accounted as the second largest application of Fermentation chemicals market in 2016. Fermentation chemicals are used as food additives widely in the food & beverages industry. Hence, high demand is reported for Fermentation chemicals from the food & beverages industry. Pharmaceutical industry is the major factor driving the global Fermentation chemicals market. Other applications such as plastic & fibers and others are also anticipated to boost market demand for Fermentation chemicals during the forecast period from 2016 to 2022.

Key Trends:
- High demand from various end use industries
- Cosmetic & pharmaceutical industry driving the growth of market
- Asia Pacific is the fastest growing region for Fermentation chemicals
- Opportunities from increase in industrial applications

Reasons to Purchase:
- Explore global Fermentation chemicals Market growth rate, market size and projection to 2022
- Key market constraints and drivers of global Fermentation chemicals Market
- Challenges to market growth of global Fermentation chemicals Market industry
- Major prospects in the Fermentation chemicals Market
- In-Depth regional evaluations by application ( Europe, North America APAC and Rest of the World) of global Fermentation chemicals Market business
- Competitive background, with Fermentation chemicals Market firm market share and detailed overviews/summaries of major industry/business competitors
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