Health Information Exchange Market by Set Up Type, Type, Implementation Model, Application, Solution Type, & End Users - Global Forecast to 2020

Description: Health information exchange (HIE) involves the sharing of health-related information electronically among healthcare stakeholders. It enables collaboration between healthcare stakeholders, reduces administrative tasks, and provides greater transparency in the healthcare field, thus enhancing the quality, safety, and efficiency of healthcare delivery.

The health information exchange market is expected to reach USD 1,545.0 million by 2020 from USD 990.6 million in 2015, at a CAGR of 9.3%. Factors such as federal mandates like Meaningful Use, growing patient-centric approach in healthcare delivery, increasing EHR adoption rate, and reduction in healthcare costs are driving the health information exchange market. However, data security & privacy concerns and requirement of infrastructural investments to support health information exchange are restraining the growth of this market, to a certain extent.

North America accounted for the largest share of the global health information exchange market in 2015, followed by Europe, Asia-Pacific, and the Rest of the World (RoW). The large share of the North American market is attributed to mandates like Meaningful Use, increasing number of accountable care organizations and increasing adoption of HIE in hospitals. Canada's efforts to enhance healthcare delivery, and digital health measures in Canada.

Major players in the market are focusing on various strategies such as product deployments; agreements, alliances, collaborations, and partnerships; new product launches (including product enhancements and product integration); acquisitions; expansions; and other strategies (divestment, accreditation, funding, and spin-off), to establish a strong foothold in the global health information exchange market.

Cerner Corporation (U.S.), Allscripts Healthcare Solutions, Inc. (U.S.), RelayHealth Corporation (U.S.), eClinicalWorks (U.S.), Covisint Corporation (U.S.), NextGen Healthcare Information Systems, LLC (U.S.), Infor, Inc. (U.S.), Optum, Inc. (U.S.), Medicity, Inc. (U.S.), Epic Corporation Inc. (U.S.), and Orion Health (New Zealand) are some of the key players in the global health information exchange market.

Reasons to Buy the Report:

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn helps firms to garner a greater market share. Firms purchasing the report could use any one or a combination of the below-mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for strengthening their market shares.

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on the solutions offered by the top players in the health information exchange market. The report analyzes the health information exchange market, by type, setup type, solution, implementation model, application, and end user
- Product Development/Innovation: Detailed insights on research and development activities and new product launches in the health information exchange market
- Market Development: Comprehensive information about the lucrative emerging markets. The report analyzes the markets for health information exchange across regions
- Market Diversification: Exhaustive information about new products, untapped regions, recent developments, and investments in the health information exchange market
- Competitive Assessment: In-depth assessment of strategies, products, and distribution networks of the leading players in the health information exchange market

Contents:

1 Introduction
   1.1 Objectives Of The Study
   1.2 Market Definition
14.2.1 Product Deployments
14.2.2 Agreements, Alliances, Partnerships, And Collaborations
14.2.3 Product Launches, Enhancements, And Integration
14.2.4 Acquisitions
14.2.5 Expansions
14.2.6 Other Developments
14.3 New Entrants

15 Company Profiles
(Business Overview, Products & Services, Developments, View)*
15.1 Introduction
15.2 Medicity, Inc. (A Subsidiary Of Aetna, Inc.)
15.3 Cerner Corporation
15.4 Allscripts Healthcare Solutions, Inc.
15.5 Intersystems Corporation
15.6 Orion Health
15.7 Eclinicalworks
15.8 Infor, Inc.
15.9 Relayhealth Corporation (A Subsidiary Of Mckesson Corporation)
15.10 Covisint Corporation
15.11 Optum, Inc.
15.13 Arcadia Solutions, Llc
*Details on View, Introduction, Product & Services, New Developments Might Not Be Captured In Case Of Unlisted Companies.

16 Appendix

List of Tables
Table 1 Enhanced Healthcare Quality And Care Coordination Propelling The Growth Of The Global Hie Market
Table 2 Data Privacy And Security Concerns Are Limiting The Adoption Of Hie Solutions
Table 3 Growing Usage Of Ehr Solutions Offers Huge Potential For The Hie Market
Table 4 Interoperability Issues—A Major Challenge For The Hie Market
Table 5 Key Regulations & Standards Governing Healthcare Information Technologies Across The Globe
Table 6 Global Health Information Exchange Market Size, By Setup Type, 2013 - 2020 (USD Million)
Table 7 Private Hie Market Size, By Region, 2013 - 2020 (USD Million)
Table 8 Public Hie Market Size, By Region, 2013 - 2020 (USD Million)
Table 9 Global Health Information Exchange Market Size, By Type, 2013 - 2020 (USD Million)
Table 10 Directed Hie Market Size, By Region, 2013 - 2020 (USD Million)
Table 11 Query-Based Hie Market Size, By Region, 2013 - 2020 (USD Million)
Table 12 Consumer-Mediated Hie Market Size, By Region, 2013 - 2020 (USD Million)
Table 13 Global Health Information Exchange Market Size, By Implementation Model, 2013 - 2020 (USD Million)
Table 14 Hybrid Model Market Size, By Region, 2013 - 2020 (USD Million)
Table 15 Centralized/Consolidated Model Market Size, By Region, 2013 - 2020 (USD Million)
Table 16 Decentralized/Federated Model Market Size, By Region, 2013 - 2020 (USD Million)
Table 17 Global Health Information Exchange Market Size, By Application, 2013 - 2020 (USD Million)
Table 18 Hie Market Size For Web Portal Development, By Region, 2013 - 2020 (USD Million)
Table 19 Hie Market Size For Workflow Management, By Region, 2013 - 2020 (USD Million)
Table 20 Hie Market Size For Secure Messaging, By Region, 2013 - 2020 (USD Million)
Table 21 Hie Market Size For Internal Interfacing, By Region, 2013 - 2020 (USD Million)
Table 22 Other Hie Applications Market Size, By Region, 2013 - 2020 (USD Million)
Table 23 Global Health Information Exchange Market Size, By Solution, 2013 - 2020 (USD Million)
Table 24 Portal-Centric Hie Solutions Market Size, By Region, 2013 - 2020 (USD Million)
Table 25 Messaging-Centric Hie Solutions Market Size, By Region, 2013 - 2020 (USD Million)
Table 26 Platform-Centric Hie Solutions Market Size, By Region, 2013 - 2020 (USD Million)
Table 27 Global Health Information Exchange Market Size, By End User, 2013 - 2020 (USD Million)
Table 28 Health Information Exchange Market Size For Healthcare Providers, By Region, 2013 - 2020 (USD Million)
Table 29 Health Information Exchange Market Size For Healthcare Payers, By Region, 2013 - 2020 (USD Million)
Table 30 Health Information Exchange Market Size For Pharmacies, By Region, 2013 - 2020 (USD Million)
Table 31 Health Information Exchange Market Size, By Region, 2013 - 2020 (USD Million)
Table 32 North America: Health Information Exchange Market Size, By Country, 2013 - 2020 (USD Million)
Table 33 North America: Health Information Exchange Market Size, By Type, 2013 - 2020 (USD Million)
Table 34 North America: Health Information Exchange Market Size, By Setup Type, 2013 - 2020 (USD Million)
Table 35 North America: Health Information Exchange Market Size, By Application, 2013 - 2020 (USD Million)
Table 36 North America: Health Information Exchange Market Size, By Solution, 2013 - 2020 (USD Million)
Table 37 North America: Health Information Exchange Market Size, By End User, 2013 - 2020 (USD Million)
Table 38 North America: Health Information Exchange Market Size, By Implementation Model, 2013 - 2020 (USD Million)
Table 39 Top 10 Healthcare Data Breaches In The U.S. (2015)
Table 40 Healthcare Data Breaches, By Type Of Entity
Table 41 U.S.: Health Information Exchange Market Size, By Type, 2013 - 2020 (USD Million)
Table 42 U.S.: Health Information Exchange Market Size, By Setup Type, 2013 - 2020 (USD Million)
Table 43 U.S.: Health Information Exchange Market Size, By Application, 2013 - 2020 (USD Million)
Table 44 U.S.: Health Information Exchange Market Size, By Solution, 2013 - 2020 (USD Million)
Table 45 U.S.: Health Information Exchange Market Size, By End User, 2013 - 2020 (USD Million)
Table 46 U.S.: Health Information Exchange Market Size, By Implementation Model, 2013 - 2020 (USD Million)
Table 47 Recent Data Breach Cases In Canada
Table 48 Canada: Health Information Exchange Market Size, By Type, 2013 - 2020 (USD Million)
Table 49 Canada: Health Information Exchange Market Size, By Setup Type, 2013 - 2020 (USD Million)
Table 50 Canada: Health Information Exchange Market Size, By Application, 2013 - 2020 (USD Million)
Table 51 Canada: Health Information Exchange Market Size, By Solution, 2013 - 2020 (USD Million)
Table 52 Canada: Health Information Exchange Market Size, By End User, 2013 - 2020 (USD Million)
Table 53 Canada: Health Information Exchange Market Size, By Implementation Model, 2013 - 2020 (USD Million)
Table 54 Europe: Health Information Exchange Market Size, By Type, 2013 - 2020 (USD Million)
Table 55 Europe: Health Information Exchange Market Size, By Setup Type, 2013 - 2020 (USD Million)
Table 56 Europe: Health Information Exchange Market Size, By Application, 2013 - 2020 (USD Million)
Table 57 Europe: Health Information Exchange Market Size, By Solution, 2013 - 2020 (USD Million)
Table 58 Europe: Health Information Exchange Market Size, By End User, 2013 - 2020 (USD Million)
Table 59 Europe: Health Information Exchange Market Size, By Implementation Model, 2013 - 2020 (USD Million)
Table 60 APAC: Health Information Exchange Market Size, By Type, 2013 - 2020 (USD Million)
Table 61 APAC: Health Information Exchange Market Size, By Setup Type, 2013 - 2020 (USD Million)
Table 62 APAC: Health Information Exchange Market Size, By Application, 2013 - 2020 (USD Million)
Table 63 APAC: Health Information Exchange Market Size, By Solution, 2013 - 2020 (USD Million)
Table 64 APAC: Health Information Exchange Market Size, By End User, 2013 - 2020 (USD Million)
Table 65 APAC: Health Information Exchange Market Size, By Implementation Model, 2013 - 2020 (USD Million)
Table 66 RoW: Health Information Exchange Market Size, By Type, 2013 - 2020 (USD Million)
Table 67 RoW: Health Information Exchange Market Size, By Setup Type, 2013 - 2020 (USD Million)
Table 68 RoW: Health Information Exchange Market Size, By Application, 2013 - 2020 (USD Million)
Table 69 RoW: Health Information Exchange Market Size, By Solution, 2013 - 2020 (USD Million)
Table 70 RoW: Health Information Exchange Market Size, By End User, 2013 - 2020 (USD Million)
Table 71 RoW: Health Information Exchange Market Size, By Implementation, 2013 - 2020 (USD Million)
Table 72 Product Deployments (2013 - 2016)
Table 73 Agreements, Alliances, Partnerships, And Collaborations (2013 - 2016)
Table 74 Product Launches, Enhancements, And Integration (2013 - 2016)
Table 75 Acquisitions (2013 - 2016)
Table 76 Expansions (2013 - 2016)
Table 77 Other Developments (2013 - 2016)
Table 78 New Players Foraying Into The HIE Market (2005-2016):

List of Figures

Figure 1 Global Health Information Exchange Market: Research Methodology Steps
Figure 2 Sampling Frame: Primary Research
Figure 3 Break Down Of Primary Interviews: By Company Type, Designation, And Region
Figure 4 Market Size Estimation Methodology: Bottom-Up Approach (1/2)
Figure 5 Market Size Estimation Methodology: Bottom-Up Approach (2/2)
Figure 6 Market Size Estimation Methodology: Top-Down Approach
Figure 7 Research Design
Figure 8 Data Triangulation Methodology
Figure 9 North America Dominated The Global HIE Market In 2015
Figure 10 Providers Segment To Witness The Highest Growth Rate In The Forecast Period
Figure 11 APAC To Witness The Highest Growth Rate In The Forecast Period
Figure 12 Health Information Exchange Market: Strong Government Initiatives To Drive The Market
Figure 13 Healthcare Providers Dominated The Health Information Exchange Market In 2015
Figure 14 Asia-Pacific To Witness Highest Growth During The Forecast Period
Figure 15 Portal-Centric Solutions Commanded The Largest Share Of The Market In 2015
Figure 16 Global Healthcare Information Exchange Market Segmentation
Figure 17 Strong Government Initiatives Driving The HIE Market
Figure 18 Selection Criteria For Healthcare Data Aggregation Solutions
Figure 19 Industry Speaks
Figure 20 Private HIE Accounted For The Largest Share For Health Information Exchange Market In 2015
Figure 21 Directed Exchange Segment Accounted For The Largest Share Of Health Information Market In 2015
Figure 22 Hybrid Model Segment Accounted For The Largest Share Of The Health Information Exchange Market In 2015
Figure 23 Web Portal Development Accounted For The Largest Share Of Health Information Exchange Market In 2015
Figure 24 Portal-Centric Solutions Accounted For The Largest Share Of Health Information Exchange Market In 2015
Figure 25 Healthcare Providers Dominated The Health Information Exchange Market In 2015
Figure 26 Asia-Pacific To Register The Highest CAGR In The Health Information Exchange Market During The Forecast Period
Figure 27 North American Health Information Exchange Market Snapshot 2015
Figure 28 European Health Information Exchange Market Snapshot, 2015
Figure 29 Asia-Pacific Health Information Exchange Market Snapshot, 2015
Figure 30 Row Health Information Exchange Market Snapshot, 2015
Figure 31 Top 5 Strategies Adopted By Players Over The Last 4 Years (2013-2016)
Figure 32 Battle For Market Share: Product Deployments Was The Key Strategy Adopted By Market Players (2013 - 2016)
Figure 33 Geographic Revenue Mix Of Market Players
Figure 34 Aetna, Inc.: Company Snapshot
Figure 35 Cerner Corporation: Company Snapshot
Figure 36 Allscripts Healthcare Solutions, Inc.: Company Snapshot
Figure 37 Orion Health: Company Snapshot
Figure 38 Infor, Inc.: Company Snapshot
Figure 39 McKesson Corporation: Company Snapshot
Figure 40 Covisint Corporation: Company Snapshot
Figure 41 Quality Systems, Inc.: Company Snapshot

Ordering: Order Online - [http://www.researchandmarkets.com/reports/3720112/]
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Health Information Exchange Market by Set Up Type, Type, Implementation Model, Application, Solution Type, & End Users - Global Forecast to 2020
Web Address: http://www.researchandmarkets.com/reports/3720112/
Office Code: SCBRHCNG

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [Mr] [Mrs] [Dr] [Miss] [Ms] [Prof]
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer:

Please transfer funds to:

Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code:

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World