High Heat Foam Market by Type (Silicone, Polyimide, Melamine, Polyethylene, & Others) and by Application (Automotive, Railway, Industrial, Aerospace & Others) - Global Forecasts to 2021

Description:

“Energy efficiency and insulation property, prime factors for the growth of high heat foam market”
The global high heat foam market (2016–2021) is estimated to reach USD 11.37 billion by 2021 at a CAGR of 8.2%. Environment regulations set for different industry sectors, such as automotive, railway, industrial, and aerospace, increase the use of foams in these industries.

“Industrial segment, the fastest-growing application of high heat foam market”
High heat foams are used in various applications such as automotive, railway, industrial, aerospace, and others. These are the major applications considered in the report. The industrial application is projected to be the fastest-growing segment among them in terms of volume between 2016 and 2021. This growth is driven by increasing demand of foams across all the industrial end-use applications. Furthermore, it is also supported by high public investments in infrastructure, rebound in the production output levels, and efforts from the end user market to capitalize on need of the consumers.

“Asia-Pacific, the fastest-growing market of high heat foam market”
The Asia-Pacific region is the fastest-growing market of high heat foam, in terms of value and volume. High economic growth rate, growing manufacturing industries, cheap labor, increasing foreign investments, rising demand for foams, and a global shift in production capacity from the developed markets to the emerging markets are major factors leading to the growth of the high heat foam market in this region.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews were conducted. The break-up of primary interviews is given below.
- By Company Type - Tier 1 - 56%, Tier 2 – 33% and Others - 11%
- By Designation - C level - 44%, Director level - 33%, others - 22%
- By Region - North America - 28%, Europe - 33%, Asia-Pacific - 26%, RoW – 13%

The key companies profiled in this market research report are BASF SE (Germany), Rogers Corporation (U.S.), Armacell International S.A. (Luxembourg), Evonik Industries (Germany), Sinoyqx (China), Waker Chemie AG (Germany), SABIC (Riyadh), Puren GmbH (Germany), Ube Industries, Ltd. (Japan) and Intec foams (U.K.).

The report will help the market leaders/new entrants in this market in the following ways:

1. This report segments the high heat foam market comprehensively and provides the closest approximations of the market sizes for the overall market and the subsegments across different verticals and regions.

2. The report helps stakeholders to understand the market dynamics and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand the competitors and gain more insights to better their position in the business. The competitive landscape section includes new product developments, partnerships, and mergers & acquisitions.

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definition
   1.3 Market Scope
      1.3.1 Markets Covered
      1.3.2 Years Considered for the Study
   1.4 Currency
   1.5 Package Size
1.6 Stakeholders

2 Research Methodology
2.1 Research Data
  2.1.1 Secondary Data
    2.1.1.1 Key Data From Secondary Sources
  2.1.2 Primary Data
    2.1.2.1 Key Data From Primary Sources
2.2 Market Size Estimation
  2.2.1 Bottom-Up Approach
  2.2.2 Top-Down Approach
2.3 Data Triangulation
2.4 Assumptions and Limitations
  2.4.1 Assumptions
  2.4.2 Limitations

3 Executive Summary

4 Premium Insights
  4.1 Attractive Opportunities for Market Players
  4.2 High Heat Foam Market – Major Types
  4.3 High Heat Foam Market: Developed vs Developing Nations
  4.4 Life Cycle Analysis, By Region
  4.5 High Heat Foam Market
  4.6 China and U.S. Dominated High Heat Foam Market

5 Market Overview
  5.1 Introduction
  5.2 Market Segmentation
    5.2.1 By Foam Type
    5.2.2 By Application
    5.2.3 Drivers
      5.2.3.1 High Growth in End-Use Industries
      5.2.3.2 Intense Demand for High Heat Foam From Asia-Pacific
      5.2.3.3 Environmental Sustainability and Energy Conservation
    5.2.4 Restraints
      5.2.4.1 Volatility in Raw Material Prices
      5.2.4.2 High Processing Cost
    5.2.5 Opportunities
      5.2.5.1 Emerging Economies and Their Future Growth
      5.2.5.2 Development of Carbon Dioxide-Based Polyols
    5.2.6 Challenges
      5.2.6.1 Stringent Regulatory Approvals Required for Production

6 Industry Trends
  6.1 Introduction
  6.2 Value-Chain
  6.3 Porter’s Five Forces Analysis
    6.3.1 Threat of New Entrants
    6.3.2 Threat of Substitutes
    6.3.3 Bargaining Power of Suppliers
    6.3.4 Bargaining Power of Buyers
    6.3.5 Intensity of Competitive Rivalry

7 High Heat Foam Market, By Type
  7.1 Introduction
  7.2 Melamine Foam
  7.3 Silicone Foam
  7.4 Polyethylene Foam
  7.5 Polymide Foam
  7.6 Others (PIR, PVDF, PEI, and Others)

8 High Heat Foam Market, By Application
8.1 Introduction
8.2 Automotive
8.3 Industrial
8.4 Railway
8.5 Aerospace
8.6 Others

9 High Heat Foam Market, By Region
9.1 Introduction
9.2 North America
  9.2.1 U.S.
  9.2.2 Canada
  9.2.3 Mexico
9.3 Europe
  9.3.1 Germany
  9.3.2 Italy
  9.3.3 France
  9.3.4 U.K.
  9.3.5 Spain
  9.3.6 Rest of Europe
9.4 Asia-Pacific
  9.4.1 China
  9.4.2 India
  9.4.3 Rest of Asia-Pacific
9.5 RoW
  9.5.1 Russia
  9.5.2 Brazil
  9.5.3 Others

10 Competitive Landscape
10.1 Overview
10.2 Competitive Situation and Trends
10.3 Investments & Expansions
10.4 Mergers & Acquisitions
10.5 New Product Launches
10.6 Partnerships, Contracts, Agreements, and Joint Ventures

11 Company Profiles
(Overview, Financial*, Products & Services, Strategy, and Developments)
11.1 BASF SE
11.2 Rogers Corporation
11.3 Evonik Industries
11.4 UBE Industries, Ltd.
11.5 Wacker Chemie AG
11.6 Sabic
11.7 Armacell International S.A.
11.8 Sinoqyx
11.9 Puren GmbH
11.10 Intec Foams
11.11 Other Companies

*Details Might Not Be Captured in Case of Unlisted Companies.

12 Appendix

List of Tables (91 Tables)
Table 1 High Heat Foam Market Snapshot, 2016 vs 2021
Table 2 High Heat Foam Market Segmentation, By Foam Type
Table 3 High Heat Foam Market Segmentation, By Application
Table 4 High Heat Foam Market Size, By Foam Type, 2014–2021 (USD Million)
Table 5 High Heat Foam Market Size, By Foam Type, 2014–2021 (Kiloton)
Table 6 Melamine Foam Market Size, By Region, 2014–2021 (USD Million)
Table 7 Melamine Foam Market Size, By Region, 2013–2020 (Kiloton)
Table 8 Silicone Foam Application Usage:
Table 9 Silicone Foam Market Size, By Region, 2014–2021 (USD Million)
Table 10 Silicone Foam Market Size, By Region, 2016–2021 (Kiloton)
Table 11 Major Players in the PE Foam Market
Table 12 Polyethylene Foam Market Size, By Region, 2014–2021 (USD Million)
Table 13 Polyethylene Foam Market Size, By Region, 2013–2020 (Kiloton)
Table 14 Polyimide Foam Market Size, By Region, 2014–2021 (USD Million)
Table 15 Polyimide Foam Market Size, By Region, 2014–2021 (Kiloton)
Table 16 Others Foam Market Size, By Region, 2014–2021 (USD Million)
Table 17 Others Foam Market Size, By Region, 2014–2021 (Kiloton)
Table 18 High Heat Foam Market Size, By Application, 2014–2021 (USD Million)
Table 19 High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)
Table 20 High Heat Foam Market Size in Automotive Application, By Region, 2014–2021 (USD Million)
Table 21 High Heat Foam Market Size in Automotive Application, By Region, 2014–2021 (Kiloton)
Table 22 High Heat Foam Market Size in Industrial Application, By Region, 2014–2021 (USD Million)
Table 23 High Heat Foam Market Size in Industrial Application, By Region, 2014–2021 (Kiloton)
Table 24 High Heat Foam Market Size in Railway Application, By Region, 2014–2021 (USD Million)
Table 25 High Heat Foam Market Size in Railway Application, By Region, 2014–2021 (Kiloton)
Table 26 High Heat Foam Market Size in Aerospace Application, By Region, 2014–2021 (USD Million)
Table 27 High Heat Foam Market Size in Aerospace Application, By Region, 2014–2021 (Kiloton)
Table 28 High Heat Foam Market Size in Other Applications, By Region, 2014–2021 (USD Million)
Table 29 High Heat Foam Market Size in Other Applications, By Region, 2014–2021 (Kiloton)
Table 30 High Heat Foam Market Size in Other Applications, By Region, 2014–2021 (USD Million)
Table 31 High Heat Foam Market Size, By Region, 2014–2021 (USD Million)
Table 32 North America: High Heat Foam Market Size, By Type, 2014–2021 (USD Million)
Table 33 North America: High Heat Foam Market Size, By Type, 2014–2021 (Kiloton)
Table 34 North America: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)
Table 35 North America: High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)
Table 36 North America: High Heat Foam Market Size, By Country, 2014–2021 (USD Million)
Table 37 North America: High Heat Foam Market Size, By Country, 2014–2021 (Kiloton)
Table 38 U.S.: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)
Table 39 U.S.: High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)
Table 40 Canada: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)
Table 41 Canada: High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)
Table 42 Mexico: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)
Table 43 Mexico: High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)
Table 44 Europe: High Heat Foam Market Size, By Type, 2014–2021 (USD Million)
Table 45 Europe: High Heat Foam Market Size, By Type, 2014–2021 (Kiloton)
Table 46 Europe: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)
Table 47 Europe: High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)
Table 48 Europe: High Heat Foam Market Size, By Country, 2014–2021 (USD Million)
Table 49 Europe: High Heat Foam Market Size, By Country, 2014–2021 (Kiloton)
Table 50 Germany: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)
Table 51 Germany: High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)
Table 52 Italy: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)
Table 53 Italy: High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)
Table 54 France: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)
Table 55 France: High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)
Table 56 U.K.: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)
Table 57 U.K.: High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)
Table 58 Spain: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)
Table 59 Spain: High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)
Table 60 Rest of Europe: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)
Table 61 Rest of Europe: High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)
Table 62 Asia-Pacific: High Heat Foam Market Size, By Type, 2014–2021 (USD Million)
Table 63 Asia-Pacific: High Heat Foam Market Size, By Type, 2014–2021 (Kiloton)
Table 64 Asia-Pacific: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)
Table 65 Asia-Pacific: High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)
Table 66 Asia-Pacific: High Heat Foam Market Size, By Country, 2014–2021 (USD Million)
Table 67 Asia-Pacific: High Heat Foam Market Size, By Country, 2014–2021 (Kiloton)
Table 68 China: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)
<table>
<thead>
<tr>
<th>Table 69</th>
<th>China: High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Table 70</td>
<td>India: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)</td>
</tr>
<tr>
<td>Table 71</td>
<td>Japan: High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)</td>
</tr>
<tr>
<td>Table 72</td>
<td>Rest of Asia-Pacific: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)</td>
</tr>
<tr>
<td>Table 73</td>
<td>Rest of Asia Pacific: High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)</td>
</tr>
<tr>
<td>Table 74</td>
<td>RoW: High Heat Foam Market Size, By Type, 2014–2021 (USD Million)</td>
</tr>
<tr>
<td>Table 75</td>
<td>RoW: High Heat Foam Market Size, By Type, 2014–2021 (Kiloton)</td>
</tr>
<tr>
<td>Table 76</td>
<td>RoW: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)</td>
</tr>
<tr>
<td>Table 77</td>
<td>RoW: High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)</td>
</tr>
<tr>
<td>Table 78</td>
<td>Russia: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)</td>
</tr>
<tr>
<td>Table 79</td>
<td>Russia: High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)</td>
</tr>
<tr>
<td>Table 80</td>
<td>Brazil: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)</td>
</tr>
<tr>
<td>Table 81</td>
<td>Others: High Heat Foam Market Size, By Application, 2014–2021 (USD Million)</td>
</tr>
<tr>
<td>Table 82</td>
<td>Others: High Heat Foam Market Size, By Application, 2014–2021 (Kiloton)</td>
</tr>
<tr>
<td>Table 83</td>
<td>Investments &amp; Expansions, 2010–2016</td>
</tr>
<tr>
<td>Table 84</td>
<td>Mergers &amp; Acquisitions, 2010–2016</td>
</tr>
<tr>
<td>Table 85</td>
<td>New Product Launches, 2010–2016</td>
</tr>
<tr>
<td>Table 86</td>
<td>Partnerships, Contracts, Agreements, and Joint Ventures 2010–2016</td>
</tr>
</tbody>
</table>

List of Figures (47 Figures)

- Figure 1: High Heat Foam Market Segmentation
- Figure 2: High Heat Foam Market: Research Design
- Figure 3: Breakdown of Primary Interviews
- Figure 4: Market Size Estimation: Bottom-Up Approach
- Figure 5: Market Size Estimation: Top-Down Approach
- Figure 6: Data Triangulation
- Figure 7: Asia-Pacific to Dominate High Heat Foam Market in 2021
- Figure 8: Automotive Segment is Expected to Dominate High Heat Foam Market in 2016
- Figure 9: Industrial Application Segment to Grow at the Highest Rate Between 2016 and 2021
- Figure 10: Asia-Pacific is Fastest-Growing Market of High Heat Foam
- Figure 11: Emerging Economies to Offer Lucrative Growth Potential for Market Players
- Figure 12: Silicone Foam to Outgrow Melamine Foam By 2021
- Figure 13: Markets to Grow Faster in Developing Nations Than Developed Ones Between 2016 and 2021
- Figure 14: Market in Asia-Pacific to Grow Rapidly During Forecast Period
- Figure 15: Automotive Application Segment Accounted for Largest Share of High Heat Foam Market in 2015
- Figure 16: India to Witness Highest CAGR During the Forecast Period
- Figure 17: China Accounted for Largest Share of High Heat Foam Market in 2015
- Figure 18: High Heat Foam Market Segmentation, By Region
- Figure 19: Drivers, Restraints, Opportunities, and Challenges of the High Heat Foam Market
- Figure 20: Fluctuations in Price of Crude Oil Between 2011 and 2015
- Figure 21: High Heat Foam Market: Value-Chain
- Figure 22: Melamine Foam to Dominate the High Foam Market, By Foam Type, 2016 vs 2021 (Kiloton)
- Figure 23: Industrial Application is the Fastest-Growing Segment of High Heat Foam Market
- Figure 24: Global Shift of Automotive Manufacturers to Emerging Nations
- Figure 25: Use of High Heat Foam in Industrial Application
- Figure 26: Rapidly Growing Markets are Emerging as Strategic Destinations
- Figure 27: Asia-Pacific: Projected to Be the Largest Market for All Types of High Heat Foams
- Figure 28: High Growth Potential for the High Heat Foam Market in Asia-Pacific
- Figure 29: The Demand of High Heat Foam in North America is Driven: Majorly By End-Use Industries.
- Figure 30: U.S. Dominates the High Heat Foam Market in North America
- Figure 31: Germany Led the High Heat Foam Market in Europe
- Figure 32: China Dominated the High Heat Foam Market in Asia-Pacific
- Figure 33: China is Expected to Dominate the High Heat Foam Market in Asia-Pacific
- Figure 34: Russia and Brazil are the Key High Heat Foam Markets
- Figure 35: Companies Adopted Investment & Expansion as the Key Growth Strategy Between 2010 and 2016
- Figure 36: Battle for Market Share: Investment & Expansion and Merger & Acquisition are the Key Strategies
in the High Heat Foam Market

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