Global Elevators and Escalators Market 2016-2020

Description: The Global Elevators & Escalators market is highly consolidated with more than two third of its revenue coming from the top 5 players in the industry. But there are many local players who cater to the needs of their locality and compete with the other international players. Also, there are many small players in this industry who caters to the maintenance and modernization segments of this market. This report covers a detailed analysis of 10 companies which are spread across different geographies around the globe.

The objective of this report is to analyze the current scenario of the global elevators and escalators market and to project the market growth over the next 5 financial years.

The global elevators and escalators market is expected to grow at a CAGR of 4.1% by the year 2020. The global urbanization; aging population; increasing safety needs; increasing demand for environment-friendly products; are some of the key factors which will drive the growth of this industry.

This report provides product-wise, application-wise and region-wise insights on elevators and escalators around the world, growth drivers and inhibitors, key trends, profiles of key players, major challenges for new players, current and future trends and recommendations for policy makers, service providers & investors.

The global elevator and escalator market have been divided into 3 segments in terms of revenue which are: New Installation, Maintenance, and Modernization. New installation market is declining due to global slowdown and expected to register marginal 2% growth rate till 2020. Maintenance market is expected to grow by CAGR 6% and Modernization market will be growing at CAGR 10% by the end of 2020.

Elevators are majorly segmented in Gearless, Geared and Machine Room Less (MRL). Gearless will be growing at 5%, MRL will be growing at 6% and Geared will register -2% CAGR by end of 2020. On the other hand Escalators are divided in Moving Walkways and Moving Stairways segment which is growing by CAGR 6% and 7% respectively till 2020.

Geography wise Americas (North and South America) Elevators and Escalators Market predicted to grow at a CAGR of 4% over the next 5 years. Modernization market in North America is expected to register higher growth.

China and Rest of Asia Pacific Elevators and Escalators Market will be growing at 3% and 10% respectively. The report also reveals that modernization and maintenance market is also expected to grow in the regions of Australia and Southeast Asian market.

Europe, Middle East & Africa (EMEA) Elevators and Escalators Market will grow slowly at a CAGR of 2% over the next 5 years. The residential segment grew but the office and infrastructure segment had shown reduced demand.


The report has detailed company profiles including their position in Elevators and Escalators market value chain, financial performance analysis, product and service wise business strategy, SWOT analysis and key customer details for 10 key players in Global Elevators and Escalators Market namely; Fujitec Co. Ltd., Hitachi Ltd., Hyundai Elevator Co. Ltd., Kleemann Group, Kone Corporation, Mitsubishi Electric Corporation, Otis Elevator Company, Schindler Group, SJEC Corporation and ThyssenKrupp Elevator AG.

Scope of Global Elevators and Escalators Market Report:

- This report provides detailed information about Global Elevators and Escalators market including future market forecasts.

- This report identifies the need for focusing on Global Elevators and Escalators.

- This report provides detailed information on growth forecasts for Global Elevators and Escalators up to 2020.
This report provides detailed information on segment wise for elevators (Geared, Gearless and MRL) and for Escalators segmented in Moving walkways and Moving Stairways, growth forecasts till 2020.

This report provides detailed application wise segmentation for Global Elevators and Escalators in terms of Residential, Industrial and Commercial.

This report provides detailed information on geography wise (Americas, APAC and Middle East and Europe) growth forecasts for Global Elevators and Escalators market up to 2020.

The report identifies the growth drivers and inhibitors for Global Elevators and Escalators market.

The report identifies various credit, policy and technical risks associated with Global Elevators and Escalators.

This report has detailed profiles 10 key players in Global Elevators and Escalators covering their business strategy, financial performance, future forecasts and SWOT analysis.

This report has competitive landscape of Global Elevators & Escalators Market.

This report identifies key industry bodies and associations and their role in Global Elevators and Escalators market.

This report provides PESTLE (political, economic, social, technological, legal and environmental) analysis for Global Elevators and Escalators market.

This report provides Porter's Five Forces analysis for Global Elevators and Escalators market.

This report provides SWOT (strengths, weakness, opportunities and threats) analysis for Global Elevators and Escalators market.

This report identifies the key challenges faced by new players in Global Elevators and Escalators market.

This report provides future trends and opportunities for Global Elevators and Escalators market.

This report also provides strategic recommendations for policy makers, end users, service providers and investors.

Contents:
1. Executive Summary
   1.1 Scope of the Global Elevators & Escalators Market 2016-2020 Report
   1.2 Research Methodology
2. Need for Elevators & Escalators in Today's Scenario
   2.1 Mass Urbanization
   2.2 Increase in Building Height
   2.3 Enhance User Experience
   2.4 Aging Population
   2.5 Reduce Time for Vertical Mobility
3. Global Elevators & Escalators Market - Overview
   3.1 Elevators & Escalators Industry Value Chain
4. Market Segments & Forecasts for Global Elevators & Escalators Market
   4.1 Overall Elevators & Escalators Market Forecast
   4.2 Elevators Market Forecast by Product Type (Value and Volume)
   4.2.1 Gearless Elevators
   4.2.2 Geared Elevators
   4.2.3 Machine room-less (MRL) Elevators
   4.3 Escalators Market Forecast by Product Type (Value and Volume)
   4.3.1 Moving Stairways
   4.3.2 Moving Walkways
   4.4 Elevators and Escalators Market Forecast by Applications
4.4.1 Residential
4.4.2 Industrial
4.4.3 Commercial
4.5 Elevators and Escalators Market Forecast by Region
4.5.1 China
4.5.2 Rest of Asia Pacific (APAC)
4.5.3 Americas
4.5.4 Europe, Middle East & Africa (EMEA)

5. Growth Drivers and Inhibitors for Global Elevators & Escalators Market
5.1 Growth Drivers
5.1.1 Urbanization
5.1.2 Demographic change
5.1.3 Safety
5.1.4 Environment
5.2 Growth Inhibitors
5.2.1 Economic slowdown
5.2.2 Cost of raw materials
5.2.3 R&D cost
5.2.4 Price competition
5.2.5 Skilled manpower

6. Risks associated with Global Elevators & Escalators Market
6.1 Credit Risk
6.1.1 Credit availability
6.1.2 Manufacturer's Liability
6.1.3 Liquidity
6.2 Policy Risk
6.2.1 Trade restrictions
6.2.2 Compliance Risks
6.2.3 Regulatory Risks
6.3 Technical Risk

7. Profile of Key Players Global Elevators & Escalators Market
7.1 Fujitec Co. Ltd.
7.1.1 Company Profile
7.1.2 Position in Value Chain
7.1.3 Financial Performance of Fujitec Co. Ltd.
7.1.4 Business Strategy
7.1.4.1 Product Level Business Strategy
7.1.4.2 Service Level Business Strategy
7.1.5 SWOT Analysis for Fujitec Co. Ltd.
7.1.6 Key Customers
7.2 Hitachi Ltd. (Japan)
7.2.1 Company Profile
7.2.2 Position in Value Chain
7.2.3 Financial Performance of Hitachi Ltd.
7.2.4 Business Strategy
7.2.4.1 Product Level Business Strategy
7.2.4.2 Service Level Business Strategy
7.2.5 SWOT Analysis for Hitachi Ltd.
7.2.6 Key Customers
7.3 Hyundai Elevator Co. Ltd.
7.3.1 Company Profile
7.3.2 Position in Value Chain
7.3.3 Financial Performance of Hyundai Elevator Co. Ltd.
7.3.4 Business Strategy
7.3.4.1 Product Level Business Strategy
7.3.4.2 Service Level Business Strategy
7.3.5 SWOT Analysis for Hyundai Elevator Co. Ltd.
7.3.6 Key Customers
7.4 Kleemann Group
7.4.1 Company Profile
7.4.2 Position in Value Chain
7.4.3 Financial Performance of Kleemann Group
7.4.4 Business Strategy
7.4.4.1 Product Level Business Strategy
7.4.4.2 Service Level Business Strategy
7.4.5 SWOT Analysis for Kleemann Group
7.4.6 Key Customers
7.5 Kone Corporation
7.5.1 Company Profile
7.5.2 Position in Value Chain
7.5.3 Financial Performance of KONE Corporation
7.5.4 Business Strategy
7.5.4.1 Product Level Business Strategy
7.5.4.2 Service Level Business Strategy
7.5.5 SWOT Analysis for Kone Corporation
7.5.6 Key Customers
7.6 Mitsubishi Electric Corporation
7.6.1 Company Profile
7.6.2 Position in Value Chain
7.6.3 Financial Performance of Mitsubishi Electric Corporation
7.6.4 Business Strategy
7.6.4.1 Product Level Business Strategy
7.6.4.2 Service Level Business Strategy
7.6.5 SWOT Analysis for Mitsubishi Electric Corporation
7.6.6 Key Customers
7.7 Otis Elevator Company
7.7.1 Company Profile
7.7.2 Position in Value Chain
7.7.3 Financial Performance of Otis Elevator Company
7.7.4 Business Strategy
7.7.4.1 Product Level Business Strategy
7.7.4.2 Service Level Business Strategy
7.7.5 SWOT Analysis for Otis Elevator Company
7.7.6 Key Customers
7.8 Schindler Group
7.8.1 Company Profile
7.8.2 Position in Value Chain
7.8.3 Financial Performance of Schindler Group
7.8.4 Business Strategy
7.8.4.1 Product Level Business Strategy
7.8.4.2 Service Level Business Strategy
7.8.5 SWOT Analysis for Schindler Group
7.8.6 Key Customers
7.9 SJEC Corporation
7.9.1 Company Profile
7.9.2 Position in Value Chain
7.9.3 Financial Performance of SJEC Corporation
7.9.4 Business Strategy
7.9.4.1 Product Level Business Strategy
7.9.4.2 Service Level Business Strategy
7.9.5 SWOT Analysis for SJEC Corporation
7.9.6 Key Customers
7.10 ThyssenKrupp Elevator AG
7.10.1 Company Profile
7.10.2 Position in Value Chain
7.10.3 Financial Performance of ThyssenKrupp Elevator AG
7.10.4 Business Strategy
7.10.4.1 Product Level Business Strategy
7.10.4.2 Service Level Business Strategy
7.10.5 SWOT Analysis for ThyssenKrupp Elevators AG.
7.10.6 Key Customers

8. Competitive Landscape of Global Elevators & Escalators Market
9. Global Industry Associations Related to Elevators & Escalators Market
9.1 IEEE (International Elevator & Escalator Expo)
9.1.1 About IEEE
9.1.2 Founding Year
9.1.3 Purpose of Existence
9.2 IUEC (International Union of Elevator Constructors)
9.2.1 About IUEC
9.2.2 Founding Year
9.2.3 Purpose of Existence
9.3 NAESA International (National Association of Elevator Safety Authorities)
9.3.1 About NAESA International
9.3.2 Founding Year
9.3.3 Purpose of Existence
9.4 NEII (National Elevator Industry Inc.)
9.4.1 About NEII
9.4.2 Founding Year
9.4.3 Purpose of Existence
9.5 CEA (China Elevator Association)
9.5.1 About CEA
9.5.2 Founding Year
9.5.3 Purpose of Existence
9.6 ELA (European Lift Association)
9.6.1 About ELA
9.6.2 Founding Year
9.6.3 Purpose of Existence
9.7 LEIA (Lift and Escalator Industry Association, UK)
9.7.1 About LEIA
9.7.2 Founding Year
9.7.3 Purpose of Existence
9.8 PALEA (Pacific Asia Lift & Escalator Association)
9.8.1 About PALEA
9.8.2 Founding Year
9.8.3 Purpose of Existence
9.9 AEA (Australian Elevator Association)
9.9.1 About AEA
9.9.2 Founding Year
9.9.3 Purpose of Existence

10. Analysis Models
10.1 PESTLE Analysis
10.1.1 Political
10.1.2 Economic
10.1.3 Social
10.1.4 Technological
10.1.5 Legal
10.1.6 Environmental
10.2 Porter’s Five Forces
10.2.1 Threat of new entrants
10.2.2 Bargaining power with buyers
10.2.3 Bargaining power with suppliers
10.2.4 Threat from substitutes
10.2.5 Competitive rivalry
10.3 SWOT Analysis
10.3.1 Strength
10.3.2 Weaknesses
10.3.3 Opportunities
10.3.4 Threats

11. Challenges Faced by New Players in Global Elevators & Escalators Market
11.1 High Initial investment
11.2 Technology
11.3 Skilled labour
11.4 Price competition
11.5 Marketing and Distribution

12.1 Smart Elevators
12.2 Green technology
12.3 Carbon fiber
12.4 Cable free cars
12.4 Modernization

13. Case Study
13.1 Elevator Systems for a prominent real estate developer in India
13.1.1 Introduction
13.1.2 Requirements
13.1.3 Why Hitachi
13.1.4 Solution 139
13.1.5 Achievement

14. Strategic Recommendations
14.1 For Policy Makers
14.2 For End Users
14.3 For Service Providers
14.4 For Investors

15. Appendix
List of Exhibits
Company Information

List of Exhibits
Exhibit 3.1 Value chain for Elevator & Escalator industry
Exhibit 4.1 Global Elevator & Escalator Market Forecast till 2020
Exhibit 4.2 Market Share % of Different Segments
Exhibit 4.3 Estimated Market Size of Different Segments (in USD Billions)
Exhibit 4.4 Market Share % of Elevators & Escalators
Exhibit 4.5 Est. Size of Elevator & Escalator Market (in USD billions)
Exhibit 4.6 Market Share % of Different Elevator Product Type
Exhibit 4.7 Estimated Market Size of Gearless Elevators (in USD billions)
Exhibit 4.8 Estimated Market Size of Geared Elevators (in USD billions)
Exhibit 4.9 Estimated Market Size of MRL Elevators (in USD billions)
Exhibit 4.10 Market Share % of Different Escalator Product Type
Exhibit 4.11 Estimated Market Size of Moving Stairways (in USD billions)
Exhibit 4.12 Estimated Market Size of Moving Walkways (in USD billions)
Exhibit 4.13 Market Share % of E&E Market Based on Applications
Exhibit 4.14 Estimated Market Size of E&E products in Residential Applications (in USD billions)
Exhibit 4.15 Estimated Market Size of E&E products in Industrial Applications (in USD billions)
Exhibit 4.16 Estimated Market Size of E&E products in Commercial Applications (in USD billions)
Exhibit 4.17 Market Share % of E&E Market Based on Different Regions
Exhibit 4.18 Estimated Market Size of E&E products in China (in USD billions)
Exhibit 4.19 Estimated Market Size of E&E products in Rest of APAC (in USD billions)
Exhibit 4.20 Estimated Market Size of E&E products in Americas (in USD billions)
Exhibit 4.21 Estimated Market Size of E&E products in EMEA (in USD billions)
Exhibit 5.1 Growth drivers and inhibitors
Exhibit 7.1.1 Company Profile - Fujitec Co. Ltd.
Exhibit 7.1.2 Contact Details - Fujitec Co. Ltd.
Exhibit 7.1.3 Fujitec Co. Ltd. in Value Chain
Exhibit 7.1.4 Fujitec Co. Ltd. Revenue from 2011 to 2015 (in millions of Yen)
Exhibit 7.1.5 Year-wise Fujitec Co. Ltd. Revenue Growth from 2012 to 2015 (in %)
Exhibit 7.1.6 Estimated Fujitec Co. Ltd. in Revenue from 2015 to 2020 (in millions of Yen)
Exhibit 7.1.7 Estimated Year-wise Fujitec Co. Ltd. Revenue Growth from 2015 to 2020 (in %)
Exhibit 7.1.8 Major Products & Services offered by Fujitec Co. Ltd.
Exhibit 7.1.9 SWOT Analysis of Fujitec Co. Ltd.
Exhibit 7.1.10 List of Key Customers Fujitec Co. Ltd.
Exhibit 7.2.1 Company Profile - Hitachi Ltd.
Exhibit 7.8.3 Schindler Group in Value Chain
Exhibit 7.8.4 Schindler Group Revenue from 2011 to 2015 (in millions of CHF)
Exhibit 7.8.5 Year-wise Schindler Group Revenue Growth from 2012 to 2015 (in %)
Exhibit 7.8.6 Estimated Schindler Group in Revenue from 2015 to 2020 (in millions of CHF)
Exhibit 7.8.7 Estimated Year-wise Schindler Group Revenue Growth from 2015 to 2020 (in %)
Exhibit 7.8.8 Major Products & Services offered by Schindler Group
Exhibit 7.8.9 SWOT Analysis of Schindler Group
Exhibit 7.8.10 List of Key Customers Schindler Group
Exhibit 7.9.1 Company Profile - SJEC Corporation
Exhibit 7.9.2 Contact Details - SJEC Corporation
Exhibit 7.9.3 SJEC Corporation in Value Chain
Exhibit 7.9.4 SJEC Corporation Revenue from 2011 to 2015 (in Millions of Renminbi)
Exhibit 7.9.5 Year-wise SJEC Corporation Revenue Growth from 2012 to 2015 (in %)
Exhibit 7.9.6 Estimated SJEC Corporation in Revenue from 2015 to 2020 (in Million Renminbi)
Exhibit 7.9.7 Estimated Year-wise SJEC Corporation Revenue Growth from 2015 to 2020 (in %)
Exhibit 7.9.8 Major Products & Services offered by SJEC Corporation
Exhibit 7.9.9 SWOT Analysis of SJEC Corporation
Exhibit 7.9.10 List of Key Customers SJEC Corporation
Exhibit 7.10.1 Company Profile - ThyssenKrupp Elevator AG
Exhibit 7.10.2 Contact Details - ThyssenKrupp Elevator AG
Exhibit 7.10.3 ThyssenKrupp Elevator AG in Value Chain
Exhibit 7.10.4 ThyssenKrupp Elevator AG Revenue from 2011 to 2015 (in millions of Euro)
Exhibit 7.10.5 Year-wise ThyssenKrupp Elevator AG Revenue Growth from 2012 to 2015 (in %)
Exhibit 7.10.6 Estimated ThyssenKrupp AG in Revenue from 2015 to 2020 (in millions of Euro)
Exhibit 7.10.7 Estimated Year-wise ThyssenKrupp Elevator AG Growth from 2015 to 2020 (In %)
Exhibit 7.10.8 Major Products & Services offered by ThyssenKrupp Elevator AG
Exhibit 7.10.9 SWOT Analysis of ThyssenKrupp Elevators AG.
Exhibit 7.10.10 List of Key Customers ThyssenKrupp AG
Exhibit 8.1 Competitive Landscape
Exhibit 8.2 Expected CAGR for the next 5 years
Exhibit 10.1 Porters 5 forces
Exhibit 10.2 Elevator & Escalator Industry SWOT Analysis

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3734723/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Global Elevators and Escalators Market 2016-2020
Web Address: http://www.researchandmarkets.com/reports/3734723/
Office Code: SCH3ISW5

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 5000</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 6000</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 7000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ____________________________ Last Name: ____________________________
Email Address: * ____________________________
Job Title: ____________________________
Organisation: ____________________________
Address: ____________________________
City: ____________________________
Postal / Zip Code: ____________________________
Country: ____________________________
Phone Number: ____________________________
Fax Number: ____________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer:
Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World