Global Nuclear Medicine Market Analysis & Trends - Industry Forecast to 2025

Description:

The Global Nuclear Medicine is poised to grow at a CAGR of around 10.2% over the next decade to reach approximately $11.3 billion by 2025. Some of the prominent trends that the market is witnessing include rising incidence and occurrence of cancer and cardiac ailments, recent advancements in radiotracers, adoption of radiopharmaceuticals in neurological applications, recent technological developments of nuclear medicine and growth opportunities/investment opportunities.

As per application the market is classified into therapeutic applications and diagnostic applications. Therapeutic applications are further divided by endocrine tumors, bone metastasis, thyroid, lymphoma, neurology, cardiology, nephrology and other therapeutic applications. Additionally Diagnostic Applications are divided into positron emission tomography (PET) applications and single photon emission computed tomography (SPECT) applications.

Based on procedural volume the market is segment into therapeutic procedures and diagnostic procedures. Additionally, Therapeutic procedures are divided into brachytherapy isotopes, beta emitters and alpha emitters. Diagnostic procedures are further divided into positron emission tomography (PET) radiopharmaceuticals and single photon emission computed tomography (SPECT) radiopharmaceuticals.

By end-user the market is divided into academic research institutes, industries and medical. Additionally, Medical segment is divided into diagnostic centers and hospitals.

As per type the market is segmented into therapeutic nuclear medicine/radiopharmaceuticals and diagnostic nuclear medicine/radiopharmaceuticals. Therapeutic Nuclear Medicine/Radiopharma

This industry report analyzes the market estimates and forecasts for all the given segments on global as well as regional levels presented in the research scope. The study provides historical market data for 2013, 2014 revenue estimations are presented for 2015 and forecasts from 2016 till 2025. The study focuses on market trends, leading players, supply chain trends, technological innovations, key developments, and future strategies. With comprehensive market assessment across the major geographies such as North America, Europe, Asia Pacific, Middle East, Latin America and Rest of the world the report is a valuable asset for the existing players, new entrants and the future investors.

The study presents detailed market analysis with inputs derived from industry professionals across the value chain. A special focus has been made on 23 countries such as U.S., Canada, Mexico, U.K., Germany, Spain, France, Italy, China, Brazil, Saudi Arabia, South Africa, etc. The market data is gathered from extensive primary interviews and secondary research. The market size is calculated based on the revenue generated through sales from all the given segments and sub segments in the research scope. The market sizing analysis includes both top-down and bottom-up approaches for data validation and accuracy measures.

This report provides data tables, includes charts and graphs for visual analysis.

Regional Analysis:

North America
- US
- Canada
- Mexico

Europe
- France
- Germany
- Italy
- Spain
- UK
- Rest of Europe
Asia Pacific
- China
- Japan
- India
- Australia
- New Zealand
- Rest of Asia

Middle East
- Saudi Arabia
- UAE
- Rest of Middle East

Latin America
- Argentina
- Brazil
- Rest of Latin America

Rest of the World
- Africa
- Caribbean

Report Highlights:
- The report provides a detailed analysis on current and future market trends to identify the investment opportunities
- Market forecasts till 2025, using estimated market values as the base numbers
- Key market trends across the business segments, Regions and Countries
- Key developments and strategies observed in the market
- Market Dynamics such as Drivers, Restraints, Opportunities and other trends
- In-depth company profiles of key players and upcoming prominent players
- Growth prospects among the emerging nations through 2025
- Market opportunities and recommendations for new investments

caceuticals are further divided into brachytherapy isotopes, beta emitters and alpha emitters. Additionally,
Diagnostic Nuclear Medicine/Radiopharmaceuticals are divided into PET radiopharmaceuticals and SPECT
radiopharmaceuticals.

Based on stable isotope the market is segment into carbon (C-13), nitrogen (N-15), sulphur (S-32), oxygen (O-18), deuterium (D2) and other stable isotopes.

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