Global Board Portal Market - Insights and Analysis: Technology, Sizing, Growth and Demand Forecasts to 2021

Description: The board portal market is driven by surging demand of improving IT infrastructure services in the sectors like healthcare and education combined with the need for improving governance structure and measures to implement safe and secure way of communicating information among the board members, directors and top level management.

Moreover the increasing awareness of top level management in private sector enterprises toward the adoption of the digitized services and sources in order to safeguard the shareholders rights and trust has accelerated the demand of board portals among top level management of personnel from industries like financial services, healthcare, education, public sector and private sector enterprises.

Global Board Portal Market in terms of value grew at a CAGR of approximately 37.50% during 2011-2015. The market is expected to show continuous high growth with a CAGR of 44.80% during the period 2016E-2021F on account of embracing transparency in the system, improving IT infrastructure, reducing data breaches and stolen records, implementing new measures of data transmission and handling as businesses expands regionally or locally. Leading players of the industry include Diligent Corporation, Director Desk (NASDAQ OMX), Passageways, Computershare Governance Services, Leading Board and BoardPaq.

Research Methodology

The objective of the research is to present the historical growth (2010-2015) and the future projections (2016-2021) of the global board portal market (global, regional) by value, number of users, level of penetration in various regions (North America, Europe, Asia-Pacific) and adoptability in various end-use sectors. Historical market trend has been figured out through secondary research (annual reports, magazines, journals) and by various paid databases. For presenting the dynamics of the industry and future projections, primary research was conducted and experts/stakeholders from the industry were interviewed.

Scope of the Report

The report provides coverage by Region
- North America
- Europe
- Asia Pacific

The report provides Adoptability by End-Use Sector
- Financial Services Industry
- Education
- Healthcare
- Oil & Energy
- Non-Profit Organizations

The report provides Break-Up by Delivery Models
- Enterprise Model
- SaaS
- Hosted

The report provides coverage on Companies
- Diligent Corporation
- NASDAQ Incorporation
- Passageways
- ComputerShare
- Leading Boards
- Admincontrol AS
- Directorpoint
- BoardPaq
- Eshare
- Aprio Board Portal

Contents:
1. Research Methodology
2. Executive Summary
3. Product Overview
   3.1. Introduction of Board Portals
   3.2. Functionalities of Board Portals
   3.3. Board Portals Delivery Models
      3.3.1. Comparison of Enterprise Software Model and SaaS Model
4. Global Board Portal Market Overview
      4.1.4. By Delivery Models, By Percentage -2015
      4.2. By Industry Verticals, By Percentage -2015
      4.2.7 By Market Penetration, By Region, Historic & Forecast
5. Europe Board Portal Market Overview
   5.1. Europe Board Portal Market Size, Growth & Forecast
6. North America Board Portal Market Overview
7. Asia Pacific Board Portal Market Overview
   7.1 Asia Pacific Board Portal Market Growth & Forecast
8. Market Trends and Developments
9. Market Dynamics
   9.1. Drivers
   9.2. Challenges
10. PESTLE Analysis
11. Company Profiles
   11.1. Diligent Corporation
   11.2. NASDAQ Incorporation
   11.3 Passageways
   11.4. ComputerShare
   11.5. Leading Boards
   11.6. Admincontrol AS
   11.7. Directorpoint
   11.8. BoardPaq
   11.9. Eshare
   11.10. Aprio Board Portal
12. Strategic Recommendations
List of Figures
Figure 1: Global Board Portal Market, By Penetration, Historic (2011-2015)
Figure 2: Global Board Portal Market, By Penetration, Forecast (2016-2021)
Figure 3: Number of stolen records in the healthcare industry in millions in U.S.
Figure 4: Growth of the private companies in the year 2015 & 2020 in the European region
Figure 5: Global Board Portal Market, By Value, Historic (2011-2015) in USD Million
Figure 6: Global Board Portal Market, By Value, Forecast (2016E-2021F) in USD Million
Figure 7: Global Board Portal Market, By Number of Users, Historic (2011-2015)
Figure 8: Global Board Portal Market, By Number Of Users, Forecast (2016E-2021F)
Figure 9: Global Board Portal Market Size, By Technology, By Percentage
Figure 10: SaaS versus in-house penetration into total application spend by companies
Figure 11: Global Board Portal Market Size, By Industry Verticals, By Percentage- 2015
Figure 12: Global Board Portal Market Size, By Region, By Market Penetration
Figure 13: Europe Board Portal Market, By Penetration, Historic (2011-2015)
Figure 14: Europe Board Portal Market, By Penetration, Forecast (2016E-2021F)
Figure 15: North America Board Portal Market, By Penetration, Historic (2011-2016)
Figure 16: North America Board Portal Market, By Penetration, Forecast (2016E-2021F)
Figure 17: Number of data breaches and records exposed in millions
Figure 18: Most significant corporate governance issue
Figure 19: Asia Pacific Board Portal Market, By Penetration, Historic (2011-2016)
Figure 20: Asia Pacific Board Portal Market, By Penetration, Forecast (2016E-2021F)
Figure 21: Annual License Cost of the major board portal companies in USD
Figure 22: Diligent Corporation Percentage Revenue, By Geography (2015)
Figure 23: Diligent Corporation Annual Sales in USD Million (2011-2015)
Figure 24: NASDAQ Inc. Percentage Revenue, By Product Segment (2015)
Figure 25: NASDAQ Inc. Percentage Revenue, By Geography (2015)
Figure 26: NASDAQ Inc. Annual Sales (USD Billion) 2011-2015
Figure 27: Computershare Percentage Revenue, By Product Segment (2015)
Figure 28: Computershare Percentage Revenue, By Geography (2015)
Figure 29: Computershare Percentage Revenue, By Geography (2015)

List of Tables

Table 1: Comparison of Enterprise Software Model and SaaS Model
Table 2: Cost implications in Hosted Model and in-house model
Table 3: Number of Board Members in Public and Private sector companies in Europe
Table 4: Average Board Size of the Publicly traded companies and private companies in North America
Table 5: Major Board Portal Companies- Number of Users and Clients

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