Presale: Drug Royalty III L.P. 1 (Series 2016-1) May 16

Description: Abstract
The preliminary 'BBB (sf)' rating assigned to Drug Royalty III L.P. 1's senior secured class A notes series 2016-1 reflects our view of: The likelihood that timely interest and ultimate principal payments will be made on or before the legal final maturity date. The drug marketers' and distributors' estimated credit quality. The expected value of the collateral's cash flow, which consists of royalty payments from products approved by the U.S. Food and the Drug Administration (FDA) and European Medicines Agency (EMA). The transaction's legal and payment structures. DRI Capital Inc.'s (DRI's) servicing ability. The currency hedge with Wells Fargo Bank N.A. The liquidity reserve account, which will have a target balance of the maximum of six months' interest payments or...

Companies mentioned in this report are:
- Drug Royalty III LP 1

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