Polyvinylidene Fluoride (PVDF) - A Global Market Overview

Description: The remarkable properties and versatility of PVDF resins have made them an indispensable component in a wide array of application areas. For instance, durability and outstanding weather resistance are undeniable assets in the paint and coating sectors, with PVDF resins now garnering place of pride in this area. Similarly, PVDF's chemical resistance, superior mechanical properties, fire and temperature resistance and UV and moisture barrier properties are of immense value to manufacturers in the chemical processing, wires & cable, oil & gas, water filtration, photovoltaics and lithium-ion battery sectors. While PVDF resins have witnessed steady growth in conventional markets, such as coatings, wires & cables, chemical processing and oil & gas, there has also been a simultaneous rise in demand for these resins in newer and potential areas, including photovoltaics, lithium-ion batteries and water filtration.

Global volume consumption of Polyvinylidene Fluoride (PVDF), standing at 35.5 thousand metric tons in 2012, is forecast to be 46.1 thousand metric tons in 2016 and projected to reach 69.2 thousand metric tons by 2022 at a CAGR of 7% between 2016 and 2022. Over the same period, global value demand for PVDF is likely to post a faster CAGR of 7.5% and reach a projected US$1.4 billion by 2022 from a forecast US$899.5 million in 2016.

The report reviews, analyses and projects the Polyvinylidene Fluoride (PVDF) market for the period 2012-2022 globally and the regional markets including North America, Europe, Asia-Pacific and Rest of World. The regional markets further analyzed for 12 independent countries across North America - The United States, Canada and Mexico; Europe - France, Germany, Italy, Russia and the United Kingdom; and Asia-Pacific - China, Japan, India and South Korea. Asia-Pacific is the largest, as also the fastest growing volume market for PVDF, projected to reach 28.3 thousand metric tons by 2022 from a forecast 16.7 thousand metric tons (36.2% share) in 2016 to reflect a 2016-2022 compounded annual rate of 9.2%. Europe's volume consumption of PVDF is slated to sustain the slowest similar period CAGR of 5.1% and reach a projected 16.4 thousand metric tons by 2022 from a forecast 12.2 thousand metric tons in 2016.

The Polyvinylidene Fluoride (PVDF) global market report analyzes the key end-use sectors of PVDF comprising Chemical Processing, Electricals & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others. The global markets for the above mentioned end-use sectors are analyzed in terms of volume in metric tons and value in USD for the period 2012-2022.

This 228 page global PVDF market report includes 153 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of market numbers. This report profiles 7 key global players and 19 major players across North America - 3; Europe - 4; and Asia-Pacific - 12. The research also provides the listing of the companies engaged in manufacturing and processing of Polyvinylidene Fluoride resins. The global list of companies covers the address, contact numbers and the website addresses of 106 companies.
1.1.4.5 Industrial Applications
1.1.4.6 Other End-Use Sectors

2. End-Use Sector Analysis
2.1 Chemical Processing Sector
2.2 Electrical & Electronics Sector
2.3 Industrial Sector
2.4 Automotive & Transportation Sector
2.5 Building & Construction Sector
2.6 Other Sectors

3. Key Market Trends
3.1 New Energy Markets Take to PVDF in a Big Way
   - Photovoltaics
   - Lithium-Ion Batteries
3.2 Demands of Membrane Market Being Addressed by PVDF
   - PVDF Membrane Applications
3.3 Applications for PVDF to Increase with New Branched Polymers
3.4 Medical and Biomedical Sectors Fertile Grounds for PVDF

4. Industry Landscape
4.1 Polyvinylidene Fluoride (PVDF) Production Capacities
4.2 Key Global Players
   - 3M Company
   - Arkema Group
   - Dongyue Group Limited
   - Kureha Corporation
   - Shanghai 3F New Material Co Ltd
   - Shanghai Ofluorine Chemical Technology Co Ltd
   - Solvay SA

5. Key Business & Product Trends
   - Arkema and HP in Collaboration
   - Solvay Showcases Extensive Line of High-Performance Polymers for Electric Vehicle Battery and Battery Packs
   - Polymem Develops Production Line for Hollow Fiber Membranes Made from Arkema’s Kynar®
   - Arkema Expands Scope of Use for Patent-Pending Kynar® Foam Extrusion
   - Arkema and PPG Celebrate Half a Century of Association
   - Kureha Takes Over Kureha Battery Materials Japan
   - Arkema’s High Performing Kynar Flex® Grade for the Wire and Cable Sector Launched
   - Arkema Launches Additional PVDF Polymer Process Aids
   - Solvay to Commence PVDF Production at its Chinese Plant by 2017
   - Arkema’s New Grade of Kynar® PVDF Resin Launched
   - Kureha Completes Construction of PVDF Plant in China
   - Zhejiang Juhua Co Ltd to Build PVDF Facility
   - Arkema Expands Kynar® PVDF Portfolio with New Grade for Drinking Water Systems
   - Korean Researchers Develop Novel Technology for Manufacturing VDF
   - Arkema Showcases Kynar® Aquatec® CRX Latex
   - Arkema’s Kynar® PVDF Granted Approval for Long-Term UV Resistance
   - Arkema Debuts PVDF Film for Photovoltaic Panel Back Sheets
   - Solvay Specialty Polymers’ Recycled Grades of PVDF Resin Launched
   - Solvay Celebrates 15 Years of Solef® 60512 PVDF Resin in Flexible Risers and Flowlines for Oil & Gas
   - Shandong Dongyue Polymer Material Co Ltd Acquires Shandong HuaxiaShenzhou New material Co Ltd
   - Arkema Reintroduces Kynar® 460 PVDF Resins
   - Solvay Increases SOLEF® Production Capacity
   - Arkema Expands PVDF Production at Changshu
   - PVDF Fluoropolymer Capacity at Arkema’s French Facility Increased
   - Solvay Introduces Second Generation Solef® 80 000 Series e-PVDF Foam
   - Arkema’s Chinese PVDF Facility Starts Operations

6. Global Market Overview
6.1 Global Polyvinylidene Fluoride (PVDF) Market Overview by End-use Sector
6.1.1 Global Polyvinylidene Fluoride (PVDF) End-use Sector Market Overview by Global Region
6.1.1.1 Chemical Processing Sector
6.1.1.2 Electrical & Electronics Sector
6.1.1.3 Industrial Sector
6.1.1.4 Automotive & Transportation Sector
6.1.1.5 Building & Construction
6.1.1.6 Other Sectors

Part B: Regional Market Perspective

Global Polyvinylidene Fluoride (PVDF) Market Overview by Global Region

Regional Market Overview

1. North America
   1.1 Market Overview by End-use Sector
   1.2 Market Overview by Geographic Region
   1.3 Major Market Players
      - 3M Company (United States)
      - Arkema Inc (United States)
      - Solvay Specialty Polymers USA, LLC (United States)

   1.4 North American Polyvinylidene Fluoride (PVDF) Market Overview by Country
      1.4.1 The United States
      1.4.1.1 Market Overview by End-use Sector

      1.4.2 Canada
      1.4.2.1 Market Overview by End-use Sector

      1.4.3 Mexico
      1.4.3.1 Market Overview by End-use Sector

2. Europe
   2.1 Market Overview by End-use Sector
   2.2 Market Overview by Geographic Region
   2.3 Major Market Players
      - ARKEMA Group (France)
      - Halopolymer OJSC (Russia)
      - Solvay SA (Belgium)
      - Solvay Specialty Polymers France S.A.S. (France)

   2.4 European Polyvinylidene Fluoride (PVDF) Market Overview by Country
      2.4.1 France
      2.4.1.1 Market Overview by End-use Sector

      2.4.2 Germany
      2.4.2.1 Market Overview by End-use Sector

      2.4.3 Italy
      2.4.3.1 Market Overview by End-use Sector

      2.4.4 Russia
      2.4.4.1 Market Overview by End-use Sector

      2.4.5 The United Kingdom
      2.4.5.1 Market Overview by End-use Sector

      2.4.6 Rest of Europe
      2.4.6.1 Market Overview by End-use Sector

3. Asia-Pacific
   3.1 Market Overview by End-use Sector
   3.2 Market Overview by Geographic Region
   3.3 Major Market Players
3.4 Asia-Pacific Polyvinylidene Fluoride (PVDF) Market Overview by Country

3.4.1 China
3.4.1.1 Market Overview by End-use Sector

3.4.2 Japan
3.4.2.1 Market Overview by End-use Sector

3.4.3 India
3.4.3.1 Market Overview by End-use Sector

3.4.4 South Korea
3.4.4.1 Market Overview by End-use Sector

3.4.5 Rest of Asia-Pacific
3.4.5.1 Market Overview by End-use Sector

4. Rest Of World
4.1 Market Overview by End-use Sector
4.2 Market Overview by Geographic Region

Part C: Guide To The Industry
1. PVDF Resin Manufacturers
2. PVDF Processors

Part D: Annexure
1. Research Methodology
2. Feedback

Charts & Graphs

Part A: Global Market Perspective
Chart 1: Polyvinylidene Fluoride (PVDF) Global Market 2012, 2016 and 2022
Chart 2: Polyvinylidene Fluoride (PVDF) Global Market 2012, 2016 and 2022 by Geographic Region
Chart 7: Global Market for Polyvinylidene Fluoride (PVDF) in Automotive & Transportation Sector (2012, 2016 & 2022) by Geographic Region - North America, Europe, Asia-Pacific and Rest of World in Metric Tons
Chart 10: Global Small-sized Li-ion Battery Cell Shipments (2013-2020)
Chart 11: Global Hybrid and Electric Vehicle Lithium-ion Battery Market Overview (2011-2020)
Chart 40: Global Market for Polyvinylidene Fluoride (PVDF) in Other Sectors (2012-2022) by Geographic Region - North America, Europe, Asia-Pacific and Rest of World in Metric Tons
Chart 41: Glance at 2012, 2017 and 2022 Global Volume Market Share (%) for Polyvinylidene Fluoride (PVDF) in Other Sectors by Geographic Region - North America, Europe, Asia-Pacific and Rest of World
Chart 42: Global Market for Polyvinylidene Fluoride (PVDF) in Other Sectors (2012-2022) by Geographic Region - North America, Europe, Asia-Pacific and Rest of World in USD Million
Chart 43: Glance at 2012, 2017 and 2022 Global Value Market Share (%) for Polyvinylidene Fluoride (PVDF) in Other Sectors by Geographic Region - North America, Europe, Asia-Pacific and Rest of World

Part B: Regional Market Perspective
Chart 44: Global Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by Geographic Region - North America, Europe, Asia-Pacific and Rest of World in Metric Tons
Chart 45: Glance at 2012, 2017 and 2022 Global Polyvinylidene Fluoride (PVDF) Volume Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific and Rest of World
Chart 47: Glance at 2012, 2017 and 2022 Global Polyvinylidene Fluoride (PVDF) Value Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific and Rest of World

Regional Market Overview

North America
Chart 48: North American Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 53: North American Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by Region - United States, Canada and Mexico in Metric Tons
Chart 54: Glance at 2012, 2017 and 2022 North American Polyvinylidene Fluoride (PVDF) Volume Market Share (%) by Region - United States, Canada and Mexico
Chart 56: Glance at 2012, 2017 and 2022 North American Polyvinylidene Fluoride (PVDF) Value Market Share (%) by Region - United States, Canada and Mexico

The United States
Chart 57: United States Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 58: United States Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others in Metric Tons

Canada
Chart 62: Canadian Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) in Volume (Metric Tons) and
Germany
Chart 86: German Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 87: German Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others in Metric Tons
Chart 88: Glance at 2012, 2017 and 2022 German Polyvinylidene Fluoride (PVDF) Volume Market Share (%) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others
Chart 89: German Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others in USD Million
Chart 90: Glance at 2012, 2017 and 2022 German Polyvinylidene Fluoride (PVDF) Value Market Share (%) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others

Italy
Chart 91: Italian Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 92: Italian Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others in Metric Tons
Chart 93: Glance at 2012, 2017 and 2022 Italian Polyvinylidene Fluoride (PVDF) Volume Market Share (%) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others
Chart 94: Italian Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others in USD Million
Chart 95: Glance at 2012, 2017 and 2022 Italian Polyvinylidene Fluoride (PVDF) Value Market Share (%) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others

Russia
Chart 96: Russian Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 97: Russian Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Building & Construction and Others in Metric Tons
Chart 98: Glance at 2012, 2017 and 2022 Russian Polyvinylidene Fluoride (PVDF) Volume Market Share (%) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Building & Construction and Others
Chart 99: Russian Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Building & Construction and Others in USD Million
Chart 100: Glance at 2012, 2017 and 2022 Russian Polyvinylidene Fluoride (PVDF) Value Market Share (%) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Building & Construction and Others

The United Kingdom
Chart 101: UK Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 102: UK Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others in Metric Tons
Chart 103: Glance at 2012, 2017 and 2022 UK Polyvinylidene Fluoride (PVDF) Volume Market Share (%) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others
Chart 104: UK Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others in USD Million
Chart 105: Glance at 2012, 2017 and 2022 UK Polyvinylidene Fluoride (PVDF) Value Market Share (%) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others
Rest of Europe
Chart 106: Rest of Europe Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 107: Rest of Europe Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Building & Construction and Others in Metric Tons
Chart 108: Glance at 2012, 2017 and 2022 Rest of Europe Polyvinylidene Fluoride (PVDF) Volume Market Share (%) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Building & Construction and Others
Chart 109: Rest of Europe Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Building & Construction and Others in USD Million
Chart 110: Glance at 2012, 2017 and 2022 Rest of Europe Polyvinylidene Fluoride (PVDF) Value Market Share (%) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Building & Construction and Others

ASIA-PACIFIC
Chart 111: Asia-Pacific Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 112: Asia-Pacific Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others in Metric Tons
Chart 113: Glance at 2012, 2017 and 2022 Asia-Pacific Polyvinylidene Fluoride (PVDF) Volume Market Share (%) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others
Chart 115: Glance at 2012, 2017 and 2022 Asia-Pacific Polyvinylidene Fluoride (PVDF) Value Market Share (%) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others
Chart 116: Asia-Pacific Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by Region - China, Japan, India, South Korea and Rest of Asia-Pacific in Metric Tons
Chart 117: Glance at 2012, 2017 and 2022 Asia-Pacific Polyvinylidene Fluoride (PVDF) Volume Market Share (%) by Region - China, Japan, India, South Korea and Rest of Asia-Pacific
Chart 118: Asia-Pacific Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by Region - China, Japan, India, South Korea and Rest of Asia-Pacific in USD Million
Chart 119: Glance at 2012, 2017 and 2022 Asia-Pacific Polyvinylidene Fluoride (PVDF) Value Market Share (%) by Region - China, Japan, India, South Korea and Rest of Asia-Pacific

China
Chart 120: Chinese Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 121: Chinese Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others in Metric Tons
Chart 122: Glance at 2012, 2017 and 2022 Chinese Polyvinylidene Fluoride (PVDF) Volume Market Share (%) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others
Chart 123: Chinese Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others in USD Million
Chart 124: Glance at 2012, 2017 and 2022 Chinese Polyvinylidene Fluoride (PVDF) Value Market Share (%) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others

Japan
Chart 125: Japanese Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 126: Japanese Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others in Metric Tons
Chart 127: Glance at 2012, 2017 and 2022 Japanese Polyvinylidene Fluoride (PVDF) Volume Market Share (%) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation,
(%) by End-use Sector - Chemical Processing, Electrical & Electronics, Industrial, Automotive & Transportation, Building & Construction and Others
Chart 150: Rest of World Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by Region - South America and Middle East & Africa in Metric Tons
Chart 151: Glance at 2012, 2017 and 2022 Rest of World Polyvinylidene Fluoride (PVDF) Volume Market Share (%) by Region - South America and Middle East & Africa
Chart 152: Rest of World Polyvinylidene Fluoride (PVDF) Market Analysis (2012-2022) by Region - South America and Middle East & Africa in USD Million
Chart 153: Glance at 2012, 2017 and 2022 Rest of World Polyvinylidene Fluoride (PVDF) Value Market Share (%) by Region - South America and Middle East & Africa

Tables & Figures:

Table 1: Types of Fluoropolymers
Table 2: Properties and Applications of Different Fluoropolymers

Figure 1: Chemical formula of PVDF

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