Growth Opportunities for the Global Glass Mat Thermoplastic Market 2016-2021: Trends, Forecast, and Opportunity Analysis

Description: According to a new market report, the future of the glass mat thermoplastic (GMT) market looks good with opportunities in the automotive industry. The global glass thermoplastics market is forecast to grow at a CAGR of 5.6% from 2016 to 2021. The major drivers for the growth of this market are increasing use for lightweight materials, growing end-use industries, recyclability, and ease of processing of GMT.

In this market, glass fiber is used as reinforcement and polypropylene resin as matrix materials for producing glass mat thermoplastics. The author predicts that the demand for GMT is likely to experience a good growth during the forecast period supported by growing demand for lightweight materials in automotive industry. On the basis of comprehensive research, the author forecasts that the automotive segment is expected to show above average growth during the forecast period.

Within the GMT market, the automotive segment is expected to remain the largest end use industry by both value and volume. Increasing government mandates for higher fuel economy, recyclability, and ease of processing are the major driving forces that spur growth for GMT in this segment over the forecast period.

Within the GMT market, the bumper beam has been the major automotive application and is expected to remain the largest automotive application over the forecast period. By type of material advanced GMT is the most widely used material due to its lighter weight compared to traditional GMT and is expected to remain the largest segment by both value and volume during the forecast period.

Asia Pacific (including Rest of the World) is expected to remain the largest market and is expected to witness highest growth rate during the forecast period largely due to the anticipated growth in the end user industries and increasing focus on lightweight thermoplastic composites.

For market expansion, this report suggests innovation, where the unique characteristics of GMT can be capitalized. The report further suggests the development of partnerships with customers to create win-win situations and provide innovative solutions for the end use industries.

Emerging trends in the global GMT market which have a direct impact on the dynamics of the industry are switching from traditional GMT to advanced GMT and development of new applications. Quadrant Plastic Composites, Hanwha Advanced Materials, and JFE Chemical Corporation are among the major suppliers of GMT.

The author, a leading global strategic consulting and market research firm, has analyzed growth opportunities for the global glass mat thermoplastic market by application, automotive application, type of material, and region and has come up with a comprehensive research report, “Growth Opportunities for the Global Glass Mat Thermoplastic Market 2016-2021: Trends, Forecast, and Opportunity Analysis.” The report serves as a spring board for growth strategy as it provides a comprehensive data and analysis on trends, key drivers, and directions. The study includes a forecast for the glass mat thermoplastic market through 2021, segmented by application, automotive application, type of material, and region as follows:

By application [Volume (M lbs) and $M shipment analysis for 2010 – 2021]:
- Automotive
- Non-automotive

By automotive application [volume (M lbs) and value $M from 2010 - 2021]:
- Bumper beam
- Underbody system
- Seating structure
- Interior headliners
- Load floor/parcel shelf
- Instrumental panel
- Hatchback door carrier
- Spare wheel well
- Others automotive

By type of material [volume (M lbs) and value $M from 2010 - 2021]:

- Traditional GMT
- Advanced GMT

By region [volume (M lbs) and value $M from 2010 - 2021]:

- North America
- Europe
- Asia Pacific (including Rest of the World)

This report answers following 11 key questions:

Q.1. How big the opportunities for global glass mat Thermoplastic (GMT) market by application, type of materials, and region?
Q.2. Which product / segments will grow at a faster pace and why?
Q.3. Which region will grow at a faster pace and why?
Q.4. What are the key factors affecting market dynamics? What are the drivers and challenges of the market?
Q.5. What are the business risks and threats to this market?
Q.6. What are the emerging trends in the GMT market and reasons behind them?
Q.7. What are some changing demands of customers in the market?
Q.8. What are the new developments in the market? Which companies are leading these developments?
Q.9. Who are the major players in this market? What strategic initiatives are taken by key players for business growth?
Q.10. How are the competitive rivalry and threat of substitution in this market?

This unique report will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today’s stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of “Growth Opportunities for the Global Glass Mat Thermoplastic Market 2016-2021: Trends, Forecast, and Opportunity Analysis” include:

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Some of the features of “Growth Opportunities for the Global Glass Mat Thermoplastic Market 2016-2021: Trends, Forecast, and Opportunity Analysis” include:

- Market size estimates: Global glass mat thermoplastic market size estimation in terms of volume (M lbs) and value ($ Mil) shipment.
- Trend and forecast analysis: Global glass mat thermoplastic market trend (2010-2015) and forecast (2016 -2021) by region and segment.
- Segmentation analysis: Global glass mat thermoplastic market size by various application segments such as transportation, consumer goods, electrical/electronics, and others both in terms of volume and value shipment. Market size by various automotive applications such as bumper beam, underbody system, seating structure, interior headliner, load floor/parcel shelf, instrument panel, hatchback door, spare wheel well, and others both in terms of volume and value shipment. Market size by type of material such as advanced GMT and traditional GMT.
- Regional analysis: Global glass mat thermoplastic market breakdown by key regions such as North America, Europe, and APAC (including ROW).
- Growth opportunities: Analysis on growth opportunities in different type of material, applications, and regions.
- Strategic analysis: This includes M&A, competitive landscape, and expansion strategies of global glass mat thermoplastic suppliers.
- Emerging applications: Emerging applications of global glass mat thermoplastic in various markets.
- Analysis of competitive intensity of the industry based on Porter's Five Forces model.

Contents:
1. Executive Summary
2. Industry Background and Classifications
   2.1: Introduction
   2.2: Industry Classification
      2.1.1: Global Glass Mat Thermoplastic Market by Application
      2.1.2: Global Glass Mat Thermoplastic Market by Reinforcement
      2.1.3: Global Glass Mat Thermoplastic Market by Matrix
      2.3: GMT Materials and Manufacturing Process
         2.3.1: Overview
         2.3.2: Types of GMT Materials
         2.3.3: Manufacturing Process for Making End Products
         2.3.4: GMT Blank Sizes
         2.3.5: Press Operations
         2.3.6: Assembly
         2.3.7: Finishing of GMT Parts
      2.4: Supply Chain
3. Market Trends and Forecast Analysis
   3.1: Global GMT Market Analysis 2015
      3.1.1: Global GMT Market by Type of Material
      3.1.2: Global GMT Market by Application
      3.1.3: Global GMT Market by Automotive Application
      3.1.4: Global GMT Market by Region
      3.1.5: North American GMT Market
         3.1.6: North American GMT Market by Type of Material
         3.1.7: North American GMT Market by Application
         3.1.8: North American GMT Market by Automotive Application
      3.1.9: European GMT Market Analysis
         3.1.10: European GMT Market by Type of Material
         3.1.11: European GMT Market by Application
         3.1.12: European GMT Market by Automotive Application
         3.1.13: APAC (including the ROW) GMT Market Analysis
         3.1.14: APAC (including the ROW) GMT Market by Type of Material
         3.1.15: APAC (including the ROW) GMT Market by Application
         3.1.16: APAC and the ROW GMT Market by Automotive Application
   3.2: Global Market Trends from 2010 to 2015
      3.2.1: Macroeconomic Trends
         3.2.2: Trends of the Global GMT Market by Type of Material
         3.2.3: Trends of the Global GMT Market by Automotive Application
         3.2.4: Trends of the Global GMT Market by Region
         3.2.5: Trends of the North American GMT Market from 2010 to 2015
         3.2.6: Trends of the North American GMT Market by Type of Material
         3.2.7: Trends of the North American GMT Market by Application
         3.2.8: Trends of the North American GMT Market by Automotive Application
         3.2.9: Trends of the European GMT Market from 2010 to 2015
         3.2.10: Trends of the European GMT Market by Type of Material
         3.2.11: Trends of the European GMT Market by Application
         3.2.12: Trends of the European GMT Market by Automotive Application
         3.2.13: Trends of the APAC (including the ROW) GMT Market from 2010 to 2015
         3.2.14: Trends of the APAC (including the ROW) GMT Market by Type of Material
         3.2.15: Trends of the APAC (including the ROW) GMT Market by Application
         3.2.16: Trends of the APAC (including the ROW) GMT Market by Automotive Application
      3.2.17: Industry Drivers and Challenges
   3.3: Market Forecast 2016-2021
      3.3.1: Macroeconomic Forecasts
3.3.2: Forecast for the Global GMT Market
3.3.3: Forecast for the Global GMT Market by Type of Material
3.3.4: Forecast for the Global GMT Market by Application
3.3.5: Forecast for the Global GMT Market by Automotive Application
3.3.6: Forecast for the Global GMT Market by Region
3.3.7: Forecast for the North American GMT Market from 2016 to 2021
3.3.8: Forecast for the North American GMT Market by Type of Material
3.3.9: Forecast for the North American GMT Market by Application
3.3.10: Forecast for the North American GMT Market by Automotive Application
3.3.11: Forecast for the European GMT Market from 2016 to 2021
3.3.12: Forecast for the European GMT Market by Type of Material
3.3.13: Forecast for the European GMT Market by Application
3.3.14: Forecast for the European GMT Market by Automotive Application
3.3.15: Forecast for the APAC (including the ROW) GMT Market from 2016 to 2021
3.3.16: Forecast for the APAC (including the ROW) GMT Market by Type of Material
3.3.17: Forecast for the APAC (including the ROW) GMT Market by Application
3.3.18: Forecast for the APAC (including the ROW) GMT Market by Automotive Application

4. Competitor Analysis
4.1: Product Portfolio Analysis
4.2: Market Share Analysis
4.3: Geographical Reach
4.4: Operational Integration
4.5: Porter’s Five Forces Analysis

5. Growth Opportunity and Strategic Analysis
5.1: Growth Opportunity Analysis
5.1.1: Growth Opportunities for the GMT Market by Region
5.2.2: Growth Opportunities for the Global GMT Market by Type of Material
5.2.3: Growth Opportunities for the Global GMT Market by Application
5.2.4: Growth Opportunities for the Global GMT Market by Automotive Application
5.2: Innovations in the Global GMT Market
5.3: Emerging Trends in the Global GMT Market
5.4: Strategic Analysis
5.4.1: Capacity Expansion in GMT Industry
5.4.2: Certification and Licensing
5.4.3: Mergers and Acquisitions in the Global Glass Mat Thermoplastic Market

6. Company Profiles of Leading Players

List of Figures
Chapter 2. Industry Background and Classifications
Figure 2.1: Classification of the Global Glass Mat Thermoplastic Market
Figure 2.2: Formwork Panel
Figure 2.3: Utility Pole Cross Bars
Figure 2.4: Air Conditioner Door
Figure 2.5: Loft vs. Area Weight of Advanced GMT Materials
Figure 2.6: Processing/Material Matrix by Application
Figure 2.7: Supply Chain of the Global GMT Market

Chapter 3. Market Trends and Forecast Analysis
Figure 3.1: Global GMT Market ($ Million) Distribution by Type of Material in 2015
Figure 3.2: Global GMT Market ($ Million) by Type of Material in 2015
Figure 3.3: Global GMT Market (Million Pounds) Distribution by Type of Material in 2015
Figure 3.4: Global GMT Market (Million Pounds) by Type of Material in 2015
Figure 3.5: Global GMT Market ($ Million) Distribution by application in 2015
Figure 3.6: Global GMT Market ($ Million) by application in 2015
Figure 3.7: Global GMT Market (Million Pounds) Distribution by Application in 2015
Figure 3.8: Global GMT Market (Million Pounds) by Application in 2015
Figure 3.9: Global Traditional GMT Market ($ Million) Distribution by Application in 2015
Figure 3.10: Global Traditional GMT Market ($ Million) by Application in 2015
Figure 3.11: Global Traditional GMT Market (Million Pounds) Distribution by Application in 2015
Figure 3.12: Global Traditional GMT Market (Million Pounds) by Application in 2015
Figure 3.123: Trends of Automotive Production by Region from 2010 to 2015
Figure 3.124: Trends of Global GDP Growth Rate
Figure 3.125: Regional GDP Growth Rate Trend at Constant Price
Figure 3.126: Trends of the Global GMT Market ($ Million) by Type of Material from 2010 to 2015
Figure 3.127: Year-over-Year Growth Rate of the Global GMT Market by in Type of Material in Terms of Value from 2014 to 2015
Figure 3.128: CAGR of the Global GMT Market ($ Million) by Type of Material from 2010 to 2015
Figure 3.129: Trends of the Global GMT Market (Million Pounds) by Type of Material from 2010 to 2015
Figure 3.130: Year-over-Year Growth Rate of the Global GMT Market by in Type of Material in Terms of Volume from 2014 to 2015
Figure 3.131: CAGR of the Global GMT Market (Million Pounds) by Type of Material from 2010 to 2015
Figure 3.132: Trends of the Global GMT Market ($ Million) by Application from 2010 to 2015
Figure 3.133: Year-over-Year Growth Rate of the Global GMT Market by in Application in Terms of Value from 2014 to 2015
Figure 3.134: CAGR of the Global GMT Market ($ Million) by Application from 2010 to 2015
Figure 3.135: Trends of the Global GMT Market (Million Pounds) by Application from 2010 to 2015
Figure 3.136: Year-over-Year Growth Rate of the Global GMT Market by in Application in Terms of Volume from 2014 to 2015
Figure 3.137: CAGR of the Global GMT Market (Million Pounds) by Application from 2010 to 2015
Figure 3.138: Trends of the Global Traditional GMT Market ($ Million) by Application from 2010 to 2015
Figure 3.139: Year-over-Year Growth Rate of the Global Traditional GMT Market by Application in Terms of Volume from 2014 to 2015
Figure 3.140: CAGR of the Global Traditional GMT Market ($ Million) by Application from 2010 to 2015
Figure 3.141: Trends of the Global Traditional GMT Market (Million Pounds) by Application from 2010 to 2015
Figure 3.142: Year-over-Year Growth Rate of the Global Traditional GMT Market by Application in Terms of Value from 2014 to 2015
Figure 3.143: CAGR of the Global Traditional GMT Market (Million Pounds) by Application from 2010 to 2015
Figure 3.144: Trends of the Global Advanced GMT Market ($ Million) by Application from 2010 to 2015
Figure 3.145: Year-over-Year Growth Rate of the Global Advanced GMT Market by Application in Terms of Value from 2014 to 2015
Figure 3.146: CAGR of the Global Advanced GMT Market ($ Million) by Application from 2010 to 2015
Figure 3.147: Trends of the Global Advanced GMT Market (Million Pounds) by Application from 2010 to 2015
Figure 3.148: Year-over-Year Growth Rate of the Global Advanced GMT Market by Application in Terms of Volume from 2014 to 2015
Figure 3.149: CAGR of the Global Advanced GMT Market (Million Pounds) by Application from 2010 to 2015
Figure 3.150: Trends of the Global GMT Market ($ Million) by Automotive Application from 2010 to 2015
Figure 3.151: Year-over-Year Growth Rate of the Global GMT Market by Automotive Application in Terms of Value from 2014 to 2015
Figure 3.152: CAGR of the Global GMT Market ($ Million) by Automotive Application from 2010 to 2015
Figure 3.153: Trends of the Global GMT Market (Million Pounds) by Automotive Application from 2010 to 2015
Figure 3.154: Year-over-Year Growth Rate of the Global GMT Market by Automotive Application in Terms of Volume from 2014 to 2015
Figure 3.155: CAGR of the Global GMT Market (Million Pounds) by Automotive Application from 2010 to 2015
Figure 3.156: Trends of the Global Traditional GMT Market ($ Million) by Automotive Application from 2010 to 2015
Figure 3.157: Year-over-Year Growth Rate of the Global Traditional GMT Market by Automotive Application in Terms of Value from 2014 to 2015
Figure 3.158: CAGR of the Global Traditional GMT Market ($ Million) by Automotive Application from 2010 to 2015
Figure 3.159: Trends of the Global Traditional GMT Market (Million Pounds) by Automotive Application from 2010 to 2015
Figure 3.160: Year-over-Year Growth Rate of the Global Traditional GMT Market by Automotive Application in Terms of Volume from 2014 to 2015
Figure 3.161: CAGR of the Global Traditional GMT Market (Million Pounds) by Automotive Application from 2010 to 2015
Figure 3.162: Trends of the Global Advanced GMT Market ($ Million) by Automotive Application from 2010 to 2015
Figure 3.163: Year-over-Year Growth Rate of the Global Advanced GMT Market by Automotive Application in Terms of Value from 2014 to 2015
Figure 3.164: CAGR of the Global Advanced GMT Market ($ Million) by Automotive Application from 2010 to 2015
Figure 3.165: Trends of the Global Advanced GMT Market (Million Pounds) by Automotive Application from 2010 to 2015
Figure 3.166: Year-over-Year Growth Rate of the Global Advanced GMT Market by Automotive Application in Terms of Volume from 2014 to 2015
Figure 3.167: CAGR of the Global Advanced GMT Market (Million Pounds) by Automotive Application from 2010 to 2015
Figure 3.168: Trends of the Global GMT Market ($ Million) by Region from 2010 to 2015
Figure 3.169: Year-over-Year Growth Rate of the Global GMT Market by Region in Terms of Value from Region from 2014 to 2015
Figure 3.170: CAGR of the Global GMT Market ($ Million) by Region from 2010 to 2015
Figure 3.171: Trends of the Global GMT Market (Million Pounds) by Region from 2010 to 2015
Figure 3.172: Year-over-Year Growth Rate of the Global GMT Market by Region in Terms of Volume from 2014 to 2015
Figure 3.173: CAGR of the Global GMT Market (Million Pounds) by Region from 2010 to 2015
Figure 3.174: Trends of the Global Traditional GMT Market ($ Million) by Region from 2010 to 2015
Figure 3.175: Year-over-Year Growth Rate of the Global Traditional GMT Market by Region in Terms of Value from 2014 to 2015
Figure 3.176: CAGR of the Global Traditional GMT Market ($ Million) by Region from 2010 to 2015
Figure 3.177: Trends of the Global Traditional GMT Market (Million Pounds) by Region from 2010 to 2015
Figure 3.178: Year-over-Year Growth Rate of the Global Traditional GMT Market by Region in Terms of Volume from 2014 to 2015
Figure 3.179: CAGR of the Global Traditional GMT Market (Million Pounds) by Region from 2010 to 2015
Figure 3.180: Trends of the Global Advanced GMT Market ($ Million) by Region from 2010 to 2015
Figure 3.181: Year-over-Year Growth Rate of the Global Advanced GMT Market by Region in Terms of Value from 2014 to 2015
Figure 3.182: CAGR of the Global Advanced GMT Market ($ Million) by Region from 2010 to 2015
Figure 3.183: Trends of the Global Advanced GMT Market (Million Pounds) by Region from 2010 to 2015
Figure 3.184: Year-over-Year Growth Rate of the Global Advanced GMT Market by Region in Terms of Volume from 2014 to 2015
Figure 3.185: CAGR of the Global Advanced GMT Market (Million Pounds) by Region from 2010 to 2015
Figure 3.186: Trends of the North American GMT Market from 2010 to 2015
Figure 3.187: Trends of the North American GMT Market ($ Million) by Type of Material from 2010 to 2015
Figure 3.188: Trends of the North American GMT Market (Million Pounds) by Type of Material from 2010 to 2015
Figure 3.189: Trends of the North American GMT Market ($ Million) by Application from 2010 to 2015
Figure 3.190: Trends of the North American GMT Market (Million Pounds) by Application from 2010 to 2015
Figure 3.191: Trends of the North American Traditional GMT Market ($ Million) by Application from 2010 to 2015
Figure 3.192: Trends of the North American Traditional GMT Market (Million Pounds) by Application from 2010 to 2015
Figure 3.193: Trends of the North American Advanced GMT Market ($ Million) by Application from 2010 to 2015
Figure 3.194: Trends of the North American Advanced GMT Market (Million Pounds) by Application from 2010 to 2015
Figure 3.195: Trends of the North American GMT Market ($ Million) by Automotive Application from 2010 to 2015
Figure 3.196: Trends of the North American GMT Market (Million Pounds) by Automotive Application from 2010 to 2015
Figure 3.197: Trends of the North American Traditional GMT Market ($ Million) by Automotive Application from 2010 to 2015
Figure 3.198: Trends of the North American Traditional GMT Market (Million Pounds) by Automotive Application from 2010 to 2015
Figure 3.199: Trends of the North American Advanced GMT Market ($ Million) by Automotive Application from 2010 to 2015
Figure 3.200: Trends of the North American Advanced GMT Market (Million Pounds) by Automotive Application from 2010 to 2015
Figure 3.201: Trends of the European GMT Market from 2010 to 2015
Figure 3.202: Trends of the European GMT Market ($ Million) by Type of Material from 2010 to 2015
Figure 3.203: Trends of the European GMT Market (Million Pounds) by Type of Material from 2010 to 2015
Figure 3.204: Trends of the European GMT Market ($ Million) by Application from 2010 to 2015
Figure 3.205: Trends of the European GMT Market (Million Pounds) by Application from 2010 to 2015
Figure 3.206: Trends of the European Traditional GMT Market ($ Million) by Application from 2010 to 2015
Figure 3.207: Trends of the European Traditional GMT Market (Million Pounds) by Application from 2010 to 2015
Figure 3.208: Trends of the European Advanced GMT Market ($ Million) by Application from 2010 to 2015
2015 to 2016
Figure 3.248: CAGR Forecast for the Global GMT Market (Million Pounds) by Application from 2016 to 2021
Figure 3.249: Forecast for the Global Traditional GMT Market ($ Million) by Application from 2016 to 2021
Figure 3.250: Growth Forecast for the Global Traditional GMT Market ($ Million) by Application from 2015 to 2016
Figure 3.251: CAGR Forecast for the Global Traditional GMT Market ($ Million) by Application from 2016 to 2021
Figure 3.252: Forecast for the Global Traditional GMT Market (Million Pounds) by Application from 2016 to 2021
Figure 3.253: Growth Forecast for the Global Traditional GMT Market (Million Pounds) by Application from 2015 to 2016
Figure 3.254: CAGR Forecast for the Global Traditional GMT Market (Million Pounds) by Application from 2016 to 2021
Figure 3.255: Forecast for the Global Advanced GMT Market ($ Million) by Application from 2016 to 2021
Figure 3.256: Year-on-Year Growth Forecast for the Global Advanced GMT Market ($ Million) by Application from 2015 to 2016
Figure 3.257: CAGR Forecast for the Global Advanced GMT Market ($ Million) by Application from 2016 to 2021
Figure 3.258: Forecast for the Global Advanced GMT Market (Million Pounds) by Application from 2016 to 2021
Figure 3.259: Year-on-Year Growth Forecast for the Global Advanced GMT Market (Million Pounds) by Application from 2015 to 2016
Figure 3.260: CAGR Forecast for the Global Advanced GMT Market (Million Pounds) by Application from 2016 to 2021
Figure 3.261: Forecast for the Global GMT Market ($ Million) by Automotive Application from 2016 to 2021
Figure 3.262: Year-on-Year Growth Forecast for the Global GMT Market ($ Million) by Automotive Application from 2015 to 2016
Figure 3.263: CAGR Forecast for the Global GMT Market ($ Million) by Automotive Application from 2016 to 2021
Figure 3.264: Forecast for the Global GMT Market (Million Pounds) by Automotive Application from 2016 to 2021
Figure 3.265: Year-on-Year Growth Forecast for the Global GMT Market (Million Pounds) by Automotive Application from 2015 to 2016
Figure 3.266: CAGR Forecast for the Global GMT Market (Million Pounds) by Automotive Application from 2016 to 2021
Figure 3.267: Forecast for the Global Traditional GMT Market ($ Million) by Automotive Application from 2016 to 2021
Figure 3.268: Year-on-Year Growth Forecast for the Global Traditional GMT Market ($ Million) by Automotive Application from 2015 to 2016
Figure 3.269: CAGR Forecast for the Global Traditional GMT Market ($ Million by Automotive Application from 2016 to 2021
Figure 3.270: Forecast for the Global Traditional GMT Market (Million Pounds) by Automotive Application from 2016 to 2021
Figure 3.271: Year-on-Year Growth Forecast for the Global Traditional GMT Market (Million Pounds) by Automotive Application from 2015 to 2016
Figure 3.272: CAGR Forecast for the Global Traditional GMT Market (Million Pounds) by Automotive Application from 2016 to 2021
Figure 3.273: Forecast for the Global Advanced GMT Market ($ Million) by Automotive Application from 2016 to 2021
Figure 3.274: Year-on-Year Growth Forecast for the Global Advanced GMT Market ($ Million) by Automotive Application from 2015 to 2016
Figure 3.275: CAGR Forecast for the Global Advanced GMT Market ($ Million) by Automotive Application from 2016 to 2021
Figure 3.276: Forecast for the Global Advanced GMT Market (Million Pounds) by Automotive Application from 2016 to 2021
Figure 3.277: Year-on-Year Growth Forecast for the Global Advanced GMT Market (Million Pounds) by Automotive Application from 2015 to 2016
Figure 3.278: CAGR Forecast for the Global Advanced GMT Market (Million Pounds) by Automotive Application from 2016 to 2021
Figure 3.279: Forecast for the Global GMT Market ($ Million) by Region from 2016 to 2021
Figure 3.280: Year-on-Year Growth Forecast for the Global GMT Market ($ Million) by Region from 2015 to 2016
Figure 3.281: CAGR Forecast for the Global GMT Market ($ Million) by Region from 2016 to 2021
Figure 3.282: Forecast for the Global GMT Market (Million Pounds) by Region from 2016 to 2021
Figure 3.324: Forecast for the European Traditional GMT Market (Million Pounds) by Automotive Application from 2016 to 2021
Figure 3.325: Forecast for the European Advanced GMT Market ($ Million) by Automotive Application from 2016 to 2021
Figure 3.326: Forecast for the European Advanced GMT Market (Million Pounds) by Automotive Application from 2016 to 2021
Figure 3.327: Forecast for the APAC (including the ROW) GMT Market from 2016 to 2021
Figure 3.328: Forecast for the APAC (including the ROW) GMT Market ($ Million) by Type of Material from 2016 to 2021
Figure 3.329: Forecast for the APAC (including the ROW) GMT Market (Million Pounds) by Type of Material from 2016 to 2021
Figure 3.330: Forecast for the APAC (including the ROW) GMT Market ($ Million) by application from 2016 to 2021
Figure 3.331: Forecast for the (including the ROW) GMT Market (Million Pounds) by Application from 2016 to 2021
Figure 3.332: Forecast for the (including the ROW) Traditional GMT Market ($ Million) by Application from 2016 to 2021
Figure 3.333: Forecast for the (including the ROW) Traditional GMT Market (Million Pounds) by Application from 2016 to 2021
Figure 3.334: Forecast for the APAC (including the ROW) Advanced GMT Market ($ Million) by Application from 2016 to 2021
Figure 3.335: Forecast for the APAC (including the ROW) Advanced GMT Market (Million Pounds) by Application from 2016 to 2021
Figure 3.336: Forecast for the APAC (including the ROW) GMT Market ($ Million) by Automotive Application from 2016 to 2021
Figure 3.337: Forecast for the APAC (including the ROW) GMT Market (Million Pounds) by Automotive Application from 2016 to 2021
Figure 3.338: Forecast for the APAC (including the ROW) Traditional GMT Market ($ Million) by Automotive Application from 2016 to 2021
Figure 3.339: Forecast for the APAC (including the ROW) Traditional GMT Market (Million Pounds) by Automotive Application from 2016 to 2021
Figure 3.340: Forecast for the APAC (including the ROW) Advanced GMT Market ($ Million) by Automotive Application from 2016 to 2021
Figure 3.341: Forecast for the APAC (including the ROW) Advanced GMT Market (Million Pounds) by Automotive Application from 2016 to 2021

Chapter 4. Competitor Analysis
Figure 4.1: Market Share Analysis of the Global GMT Market in 2015
Figure 4.2: Market Share in Terms of Value by Top Three Players and Others
Figure 4.3: Geographical Footprint of Major GMT Manufacturers
Figure 4.4: Porters Five Forces Analysis for the Global GMT Market

Chapter 5. Growth Opportunity and Strategic Analysis
Figure 5.1: Growth Opportunities for the Global GMT Market by Region
Figure 5.2: Growth Opportunities for the Global GMT Market by Type of Material
Figure 5.3: Growth Opportunities for the Global GMT Market by Application
Figure 5.4: Growth Opportunities for the Global GMT Market by Automotive Application
Figure 5.5: Hybrid Bumper Beam (Source: Hanwha Advance Materials)
Figure 5.6: Emerging Trends in the Global Glass Mat Thermoplastic Market
Figure 5.7: Competitors’ Focus Areas of Competitiveness during Last Two Years
Figure 5.8: Capacity Expansion by Major Players during Last Five Years (Source: Lucintel)
Figure 5.9: Strategic Initiatives by Major Competitors of the Global Glass Mat Thermoplastic Market in 2015
Figure 5.10: Strategic Initiatives by Major Competitors of the Global Glass Mat Thermoplastic Market in 2014
Figure 5.11: Y-o-Y Study of the Strategic Initiatives of the Global Glass Mat Thermoplastic Market

List of Tables
Chapter 1. Executive Summary
Table 1.1: Global GMT Market Parameters and Attributes – Material Perspective

Chapter 2. Industry Background and Classifications
Table 2.1: Underbody System by Vehicle Model
Table 2.2: Bumper Beam by Vehicle Model
Table 2.3: Interior Headliners by Vehicle Model
Table 2.4: Spare Wheel Well by Vehicle Model
Table 2.5: Load Floor by Vehicle Model
Table 2.6: Instrument Panel by Vehicle Model
Table 2.7: Door Modules by Vehicle Model
Table 2.8: Front End Carrier by Vehicle Model
Table 2.9: Quadrant Advanced GMT Materials' Specifics
Table 2.10: Hanwha Azdel Advanced GMT Materials' Specifics (Source: Hanwa Azdel)
Table 2.11: GMT Materials' Basic Properties
Table 2.12: Material Properties - LFT vs. Advanced GMT

Chapter 3. Market Trends and Forecast Analysis
Table 3.1: Trends of the Global GMT Market from 2010 to 2015
Table 3.2: Average Growth Rates for One, Three, and Five Years of the Global GMT Market in Terms of Shipment Value ($ Million)
Table 3.3: Market Size and Growth Rates (2014-2015) of the Global GMT Market by Type of Material in Terms of Value and Volume
Table 3.4: Market Size and CAGR during Last Five Years (2010-2015) of the Global GMT Market by Type of Material in Terms of Value and Volume
Table 3.5: Market Size and Growth Rates (2014-2015) of the Global GMT Market by Application in Terms of Value and Volume
Table 3.6: Market Size and CAGR during Last Five Years (2010-2015) of the Global GMT Market by Application in Terms of Value and Volume
Table 3.7: Market Size and Growth Rates (2014-2015) of the Global Traditional GMT Market by Application in Terms of Value and Volume
Table 3.8: Market Size and CAGR during Last Five Years (2010-2015) of the Global Traditional GMT Market by Application in Terms of Value and Volume
Table 3.10: Market Size and CAGR during Last Five Years (2010-2015) of the Global Advanced GMT Market by Application in Terms of Value and Volume
Table 3.12: Market Size and CAGR during Last Five Years (2010-2015) of the Global GMT Market by Automotive Application in Terms of Value and Volume
Table 3.14: Market Size and CAGR during Last Five Years (2010-2015) of the Global Traditional GMT Market by Automotive Application in Terms of Value and Volume
Table 3.16: Market Size and CAGR during Last Five Years (2010-2015) of the Global Advanced GMT Market by Automotive Application in Terms of Value and Volume
Table 3.18: Market Size and CAGR during Last Five Years (2010-2015) of the Global GMT Market by Region in Terms of Value and Volume
Table 3.20: Market Size and CAGR during Last Five Years (2010-2015) of the Global Traditional GMT Market by Region in Terms of Value and Volume
Table 3.22: Market Size and CAGR during Last Five Years (2010-2015) of the Global Advanced GMT Market by Region in Terms of Value and Volume
Table 3.23: Forecast for the Global GMT Market from 2016 to 2021
Table 3.24: Average Growth Rates for One, Three, and Five Years of the Global GMT Market in Terms of Shipment Value ($ Million)
Table 3.25: Market Size and Growth Rates (2015-2016) of the Global GMT Market by Type of Material in Terms of Value and Volume
Table 3.26: Market Size and CAGR for the Next Five Years (2016-2021) of the Global GMT Market by Type of Material in Terms of Value and Volume
Table 3.27: Market Size and Growth Rates (2015-2016) of the Global GMT Market by Application in Terms of Value and Volume
Table 3.28: Market Size and CAGR for the Next Five Years (2016-2021) of the Global GMT Market by Application in Terms of Value and Volume
Table 3.29: Market Size and Growth Rates (2015-2016) of the Global GMT Market by Automotive Application in Terms of Value and Volume
Table 3.30: Market Size and CAGR for the Next Five Years (2016-2021) of the Global GMT Market by Automotive Application in Terms of Value and Volume
Table 3.31: Market Size and Growth Rates (2015-2016) of the Global GMT Market by Region in Terms of Value and Volume
Table 3.32: Market Size and CAGR for the Next Five Years (2016-2021) of the Global GMT Market by Region in Terms of Value and Volume
Table 3.33: Market Size and Growth Rates (2015-2016) of the Global Traditional GMT Market by Region in Terms of Value and Volume
Table 3.34: Market Size and CAGR for the Next Five Years (2016-2021) of the Global Traditional GMT Market by Region in Terms of Value and Volume
Table 3.35: Market Size and Growth Rates (2015-2016) of the Global Advanced GMT Market by Region in Terms of Value and Volume
Table 3.36: Market Size and CAGR for the Next Five Years (2016-2021) of the Global Advanced GMT Market by Region in Terms of Value and Volume

Chapter 4. Competitor Analysis
Table 4.1: Industry-Wide Product Mapping for Global GMT Market Based on Applications
Table 4.2: Ranking of Manufacturers Based on GMT Revenue
Table 4.3: GMT Manufacturers with their Headquarter Locations
Table 4.4: Operational Integration of GMT Suppliers

Chapter 5. Growth Opportunity and Strategic Analysis
Table 5.1: Certifications Acquired by Major Competitors in the Global Foam Core Materials Market

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