Global Hollow Glass Microspheres Market Research Report By End-User Industry and By Geography - Global Trends and Forecast to 2021

Description: “Global Hollow Glass Microspheres Market Research Report. By End-User Industry (Aerospace & Defense, Automotive, Healthcare, Oil & Gas and Others) and By Geography (North America, Europe, Asia-Pacific, Middle East & Africa and Latin America) – Global Trends and Forecast to 2021"

Hollow glass microspheres have evolved as a lightweight filler to be used in several industries such as aerospace, automotive, oil & gas, healthcare, and others. They are suitable to be used in various applications such as thermoplastics, rubber & elastomers, abrasive materials, sheet molding compounds, cryogenic technology, thermosets-epoxy, acoustic and thermal insulating materials, polyurethanes, plastisols, repair compounds, and so on. Hollow glass microspheres cover a wide range of applications as they are used as a flow aid, for thermal insulation; and for concrete, synthetic wood, and gas storage & transport. Hollow glass microspheres show 3% loss in the tensile strength, 26% loss in surface hardness, and 13% weight reduction, when filled in composites.

The hollow glass microspheres market developed as a few manufacturers in North America and Europe focused on development of niche market for hollow glass microspheres for complex applications such as coating of magnetic nanoparticles of cobalt ferrite (CoFe2O4) on hollow glass microspheres that lead to microwave absorption and enhanced properties. Currently, very less number of substitutes are available in the market, as the properties of hollow glass microspheres are unique in nature.

There are no common standard specifications about the types as companies develop their own grades by different names. Continuous improvement in product quality and increasing concerns over transportation and installation of products from end-user industries such as aerospace, automotive, oil & gas, healthcare, consumer goods, and construction are expected to be the major contributing factors towards the growth of hollow glass microspheres during the forecast period. In addition, the growing environmental concerns are also expected to fuel the growth of the market for hollow glass microspheres in coming years as they are recyclable and reusable. The key concern in hollow glass microspheres market comes from the fluctuations in manufacturing costs due to volatile raw-material prices, huge R&D expenditure which is not required for the current potential of the market, and low quality control on production.

The global Hollow glass microspheres market was valued at USD 226.8 million in 2015, and is projected to reach USD 352.8 million by 2021, at a CAGR of 7.5% from 2016 to 2021. The aerospace & defense industry contributed 34.4% share to the market in 2015, and its market size is expected to reach USD 129.3 million by 2021, at a CAGR of 8.7% during the forecast period.

The market of hollow glass microspheres is fragmented with few large players and a large number of small players. The players involved in the hollow glass microspheres market are hollow glass microspheres manufacturers, manufacturers, and companies engaged in the manufacturing of both fabrics and clothing. Leading manufactures include 3M Company (U.S.), Trelleborg AB (Sweden), Potters Industries LLC (U.S.), MoSci Corporation (U.S.), Sinosteel Maanshan New Material technology Co., Ltd. (China), Cospheric LLC (U.S.), Dennert Poraver GmbH (Germany), Polysciences, Inc. (U.S.), CenoStar Corporation (U.S.), and others.

Objectives Of The Study
- To define and segment the hollow glass microspheres market by end-user industry and by region
- To identify the market dynamics for the hollow glass microspheres market
- To identify and forecast the market size, by value for various market segments based on the key end-user industries and regions covered in the study
- To analyze the recent developments, such as facility & capacity expansions, partnerships & collaborations, and new product developments in the hollow glass microspheres market
Contents:

1 Introduction
   1.1 Objectives Of The Study
   1.2 Market Definition
   1.3 Market Scope
      1.3.1 Markets Covered
      1.3.2 Years Considered For The Study
   1.4 Currency & Pricing
   1.5 Limitations
   1.6 Stakeholders

2 Research Methodology
   2.1 Research Data
      2.1.1 Secondary Data
         2.1.1.1 Key Data From Secondary Sources
      2.1.2 Primary Data
         2.1.2.1 Key Data From Primary Sources
         2.1.2.2 Key Industry Insights
         2.1.2.3 Breakdown Of Primaries
   2.2 Market Size Estimation
      2.2.1 Bottom-Up Approach
      2.2.2 Top Down Approach
   2.3 Market Breakdown & Data Triangulation
   2.4 Research Assumptions And Limitations
      2.4.1 Assumptions And Limitations

3 Executive Summary

4 Premium Insights
   4.1 Significant Opportunities For Hollow Glass Microspheres Market
   4.2 Hollow Glass Microspheres Market: Key Regions
   4.3 Hollow Glass Microspheres Market In North America
   4.4 Hollow Glass Microspheres Market Attractiveness
   4.5 Hollow Glass Microspheres Market Share, By End-User Industry
   4.6 Hollow Glass Microspheres Market: Developing Vs. Developed Nations
   4.7 Fastest-Growing Market: By End-User Industry
   4.8 Life Cycle Analysis, By Region

5 Market Overview
   5.1 Introduction
   5.2 Market Segmentation
      5.2.1 By End-User Industry
      5.2.2 By Region
   5.3 Market Dynamics
      5.3.1 Drivers
      5.3.1.1 Rise In Demand From End-User Industries
      5.3.1.2 Superior Structural Properties
      5.3.1.3 Recyclability And Reusability
      5.3.1.4 Increasing Concerns For Efficiency In Production
      5.3.2 Restraints
      5.3.2.1 Volatile Raw Material Prices
      5.3.2.2 Lack Of Quality Control Over Production
      5.3.2.3 Huge Investment In R&D
      5.3.3 Opportunities
      5.3.3.1 Emerging Economies Creating Huge Potential
      5.3.4 Winning Imperatives
      5.3.4.1 Focus On Product Innovation & Modification
      5.3.4.2 Expansion Into New And Emerging Markets

6 Industry Trends
   6.1 Introduction
   6.2 Value Chain Analysis
      6.2.1 Raw Material
      6.2.2 Manufacturing
6.2.3 Distribution Network
6.2.4 End-User
6.3 Porter’s Five Forces Analysis
6.3.1 Threat From New Entrants
6.3.2 Threat Of Substitutes
6.3.3 Bargaining Power Of Suppliers
6.3.4 Bargaining Power Of Buyers
6.3.5 Intensity Of Competitive Rivalry
6.4 Strategic Benchmarking
6.4.1 New Product Launch
6.4.2 Expansions
6.4.3 Supply Contract

7 Hollow Glass Microspheres Market, By End-User Industry
7.1 Introduction
7.2 Market Size & Projection
7.2.1 Flourishing Aerospace & Defense And Automotive Industries To Drive The Demand For Hollow Glass Microspheres
7.3 Aerospace & Defense
7.4 Automotive
7.5 Healthcare
7.6 Oil & Gas
7.7 Others

8 Hollow Glass Microspheres Market, By Region
8.1 Introduction
8.2 North America
8.2.1 U.S. Hollow Glass Microspheres Market
8.2.2 Canada Hollow Glass Microspheres Market
8.3 Europe
8.3.1 Germany Hollow Glass Microspheres Market, By Application
8.4 Asia-Pacific
8.4.1 China Hollow Glass Microspheres Market
8.5 Middle East & Africa
8.6 Latin America

9 Competitive Landscape
9.1 Overview
9.1.1 New Product Launch: The Most Popular Growth Strategy
9.2 Maximum Developments In 2012
9.3 3M Company: The Topmost Player
9.4 Competitive Situation & Trends
9.4.1 New Product Launches
9.4.2 Expansions
9.4.3 Supply Contracts
9.4.4 Acquisitions

10 Company Profiles
(Overview, Financials, Products & Services, Strategy, And Developments)*
10.1 3M Company
10.2 Trelleborg Ab
10.3 Potters Industries Llc
10.4 Sinosteel Maanshan New Material Technology Co., Ltd.
10.5 Mo-Sci Corporation
10.6 Cospheric Llc
10.7 Dennert Poraver GmbH
10.8 Polysciences, Inc.
10.9 Cenostar Corporation
*Details On Overview, Financials, Product & Services, Strategy, And Developments Might Not Be Captured In Case Of Unlisted Company

11 Appendix
Figure 26 Trelleborg Ab Improved Its Future Planning And Standardized Procedures Through Supply Contracts
Figure 27 Aerospace & Defense Industry To Witness Highest Demand Between 2016 And 2021
Figure 28 North America To Drive The Demand Of Hollow Glass Microspheres In Aerospace & Defense Industry Between 2016 And 2021
Figure 29 Developed Economies Driving The Hollow Glass Microspheres Demand In Automotive Industry
Figure 30 Increasing Applications In Healthcare Industry Are Driving The Hollow Glass Microspheres Market
Figure 31 Emerging Economies Are Driving The Asia-Pacific Hollow Glass Microspheres Market
Figure 32 Emerging Economies Driving The Asia-Pacific Market For Rising Others Segment
Figure 33 Regional Snapshot (2016-2021): Mexico And Japan Are Emerging As The New Strategic Locations
Figure 34 North America Snapshot: Hollow Glass Microspheres Market (2016-2021)
Figure 35 Europe Snapshot: Hollow Glass Microspheres Market (2016-2021)
Figure 36 Asia-Pacific Snapshot: Hollow Glass Microspheres Market (2016-2021)
Figure 37 Companies Primarily Adopted Organic Growth Strategies Between 2011 And 2015
Figure 38 Key Growth Strategies In The Hollow Glass Microspheres Market, 2011-2015
Figure 39 Hollow Glass Microspheres Market Development Share, 2011-2015
Figure 40 Hollow Glass Microspheres Market: Growth Strategies, By Company, 2010-2015
Figure 41 3M Company: Company Snapshot
Figure 42 3M Company: Swot Analysis
Figure 43 Trelleborg Ab: Company Snapshot
Figure 44 Trelleborg Ab: Swot Analysis

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