
Description: This report examines the global TCPPS market for the forecast period 2016-2026. The primary objective of the report is to identify opportunities in the market and present updates and insights pertaining to various segments in the global TCPPS market.

Temperature-controlled packaging solutions for pharmaceuticals are packaging systems designed to maintain temperature sensitive payloads at the desired temperature. These systems use phase change materials such as ice/water or dry ice and thus, are cost-effective and offer basic functionality. Temperature-controlled pharmaceutical packaging solutions are validated and designed to rigorous standards to keep products within safe temperature range for a given period of time. The chilled segment is the largest application segment in the global TCPPS market.

To understand and assess opportunities in this market, the report is categorically divided into three main market analysis sections namely by product type, by application, and by region. The report analyses the global TCPPS market in terms of market value (US$ Mn).

The report begins with an overview of the global TCPPS market, appraising market performance in terms of revenue, followed by the author's analysis of key trends, drivers, and restraints witnessed in the global TCPPS market. Impact analysis of key growth drivers and restraints based on the weighted average model are also included in the report to equip the client with crystal-clear, decision-making insights.

The subsequent section analyses the TCPPS market as per product type, and presents a forecast for the period 2016-2026.

Product type assessed in the report are:

- Insulated Shippers
  - Panels and Envelopes
  - EPS Foam Container
  - Fiberboard
  - PUR
- Insulated Protective Shippers
- Insulated Containers
  - Chest Style
  - Upright Style
- Others (refrigerants, gel, icepacks, phase change materials etc.)

The report further analyses the market on the basis of region and presents the forecast in terms of value for the following ten years.

Regions assessed in the report are:

- North America
- Latin America
- APEJ
- Western Europe
- Eastern Europe
- MEA
- Japan

The report further analyses the market on the basis of application and presents the forecast in terms of value and volume for the following ten years.

- Frozen
- Chilled
To calculate market size, the report considers various aspects based on secondary research. Data points such as country-wise split and market split by application and qualitative inputs from primary respondents have been incorporated to arrive at appropriate market estimates. The forecast presented in the report assesses the total revenue generated by the global TCPSP market during 2016-2026.

When developing the market forecast, the first step was sizing up the current market, which forms the basis for forecasting how the market is anticipated to take shape in the near future. Given the characteristics of the market, the author triangulates the data via different analysis based on supply side, demand side, and dynamics of the TCPSP market. However, quantifying the market across the aforementioned segments and regions is more a matter of quantifying expectations and identifying opportunities rather than rationalising them after the forecast has been completed.

It is imperative to note that in an ever-fluctuating economy across the globe, we not only conduct forecasts in terms of CAGR, but also analyse it on the basis of key parameters, such as year-on-year (Y-o-Y) growth, to understand predictability of the market and identify the right opportunities.

Another key feature of this report is the analysis of TCPSP market by country, product type and application, and the corresponding revenue forecast in terms of absolute dollar opportunity. This is usually overlooked while forecasting the market. However, absolute dollar opportunity is critical in assessing the level of opportunity that a provider can look to achieve, as well as identify potential resources from a sales perspective, in the global TCPSP market.

To understand key segments in terms of their growth and performance in the TCPSP market, the publisher has developed a market attractiveness index. The resulting index should help providers identify existing market opportunities in the global TCPSP market.

In the final section of the report, the global TCPSP market competitive landscape is included to provide a dashboard view of companies that manufacture and supply temperature-controlled packaging solutions for pharmaceuticals. The report contains company profiles of some of the major players operating in the global TCPSP market.

Some of the market players featured in this report are as follows:

- Sonoco Products Company
- Pelican Biothermal
- Sofrigam SA Ltd.
- Cryopak
- Cold Chain Technologies
- Envirotainer Ltd.
- va-Q-tec AG
- Inmark Packaging
- American Aerogel Corporation

Contents:

1. Temperature-Controlled Packaging Solutions Market for Pharmaceuticals - Executive Summary
2. Assumptions and Acronyms Used
3. Research Methodology
4. Temperature-Controlled Packaging Solutions Market for Pharmaceuticals - Overview
   4.1. Introduction
   4.1.1. Temperature-Controlled Packaging Solutions Market for Pharmaceuticals Definition
   4.1.2. Temperature-Controlled Packaging Solutions Market for Pharmaceuticals Taxonomy
   4.2. Temperature-Controlled Packaging Solutions Market for Pharmaceuticals Dynamics
       4.2.1. Drivers
       4.2.2. Restraints
       4.2.3. Opportunity
       4.2.4. Value Chain
   4.2.5. Global Cold Chain Market Outlook, 2014 - 2025
4.3. Global Temperature-Controlled Packaging Solutions Market for Pharmaceuticals Forecast, 2015-2025
4.3.1. Market Volume Forecast
4.3.2. Market Size (Value) Forecast
4.3.2.1. Y-o-Y Growth Projections
4.3.2.2. Absolute $ Opportunity
4.4. Global Temperature-Controlled Packaging Solutions Market for Pharmaceuticals Snapshot
4.4.1. Global Temperature-Controlled Packaging Solutions Market for Pharmaceuticals Share, By Product Type
4.4.2. Global Temperature-Controlled Packaging Solutions Market for Pharmaceuticals Share, By Application
4.4.3. Global Temperature-Controlled Packaging Solutions Market for Pharmaceuticals Share, By Region
5. Temperature-Controlled Packaging Solutions Market for Pharmaceuticals Analysis, Product Type
5.1. Introduction
5.1.1. Y-o-Y Growth Comparison, By Product Type
5.1.2. Basis Point Share (BPS) Analysis, By Product Type
5.2. Temperature-Controlled Packaging Solutions Market for Pharmaceuticals Forecast, By Product Type
5.2.1. Insulated Shippers
5.2.1.1. Absolute $ Opportunity
5.2.1.2. Market Value Forecast
5.2.1.3. Panels and Envelopes Market Value Forecast
5.2.1.4. EPS Foam Container Market Value Forecast
5.2.1.5. Fiberboard Market Value Forecast
5.2.1.6. PUR Market Value Forecast
5.2.2. Insulated Protective Shippers
5.2.2.1. Absolute $ Opportunity
5.2.2.2. Market Value Forecast
5.2.3. Insulated Containers
5.2.3.1. Absolute $ Opportunity
5.2.3.2. Market Value Forecast
5.2.3.3. Chest Style Market Value Forecast
5.2.3.4. Upright Style Market Value Forecast
5.2.4. Others
5.2.4.1. Absolute $ Opportunity
5.2.4.2. Market Value Forecast
5.3. Market Attractiveness Analysis By Product Type
6. Temperature-Controlled Packaging Solutions Market for Pharmaceuticals Analysis, by Application
6.1. Introduction
6.1.1. Y-o-Y Growth Comparison, By Application
6.2. Basis Point Share (BPS) Analysis, By Application Temperature-Controlled Packaging Solutions Market for Pharmaceuticals Forecast, By Application
6.2.1. Frozen
6.2.1.1. Absolute $ Opportunity
6.2.1.2. Market Value Forecast
6.2.2. Chilled
6.2.2.1. Absolute $ Opportunity
6.2.2.2. Market Value Forecast
6.2.3. Ambient
6.2.3.1. Absolute $ Opportunity
6.2.3.2. Market Value Forecast
6.3. Market Attractiveness Analysis By Application
7. Global Temperature-Controlled Packaging Solutions Market for Pharmaceuticals Analysis, By Region
7.1. Introduction
7.1.1. Y-o-Y Growth Projection, By Region
7.1.2. Basis Point Share(BPS) Analysis, By Region
7.2. Temperature-Controlled Packaging Solutions Market for Pharmaceuticals Forecast, By Region
7.2.1. North America Market Value Forecast
7.2.2. Latin America Market Value Forecast
7.2.3. Asia Pacific Excluding Japan Market Value Forecast
7.2.4. Western Europe Market Value Forecast
7.2.5. Eastern Europe Market Value Forecast
7.2.6. Japan Market Value Forecast
7.2.7. Middle East & Africa Market Value Forecast
7.3. Regional Attractiveness Analysis

8. North America Market Analysis
8.1. Introduction
8.1.1. Y-o-Y Growth Projections, By Country
8.1.2. Basis Point Share (BPS) Analysis, By Country
8.2. North America Market Forecast
8.2.1. Market Value Forecast, By Country
8.2.1.1. U.S. Absolute $ Opportunity
8.2.1.2. Canada Absolute $ Opportunity
8.2.2. Market Value Forecast, By Product Type
8.2.2.1. Insulated Shippers
8.2.2.2. Insulated Protective Shippers
8.2.2.3. Insulated Containers
8.2.2.4. Others
8.2.3. Market Value Forecast, By Application
8.2.3.1. Frozen
8.2.3.2. Chilled
8.2.3.3. Ambient
8.2.4. Market Attractiveness Analysis
8.2.4.1. By Country
8.2.4.2. By Product Type
8.2.5. Drivers and Restraints: Impact Analysis

9. Latin America Market Analysis
9.1. Introduction
9.1.1. Y-o-Y Growth Projections, By Country
9.1.2. Basis Point Share (BPS) Analysis, By Country
9.2. Latin America Market Forecast
9.2.1. Market Value Forecast, By Country
9.2.1.1. Mexico Absolute $ Opportunity
9.2.1.2. Brazil Absolute $ Opportunity
9.2.1.3. Rest Of LATAM Absolute $ Opportunity
9.2.2. Market Value Forecast, By Product Type
9.2.2.1. Insulated Shippers
9.2.2.2. Insulated Protective Shippers
9.2.2.3. Insulated Containers
9.2.2.4. Others
9.2.3. Market Value Forecast, By Application
9.2.3.1. Frozen
9.2.3.2. Chilled
9.2.3.3. Ambient
9.2.4. Market Attractiveness Analysis
9.2.4.1. By Country
9.2.4.2. By Product Type
9.2.5. Drivers and Restraints: Impact Analysis

10. Asia Pacific Excluding Japan Market Analysis
10.1. Introduction
10.1.1. Y-o-Y Growth Projections, By Country
10.1.2. Basis Point Share (BPS) Analysis, By Country
10.1.3. Key Regulation
10.1.4. Key Trends
10.2. Asia Pacific Excluding Japan Market Forecast
10.2.1. Market Value Forecast, By Country
10.2.1.1. China Absolute $ Opportunity
10.2.1.2. India Absolute $ Opportunity
10.2.1.3. ASEAN Absolute $ Opportunity
10.2.1.4. ANZ Absolute $ Opportunity
10.2.1.5. Rest of Asia Pacific Excluding Japan Absolute $ Opportunity
10.2.2. Market Value Forecast, By Product Type
10.2.2.1. Insulated Shippers
10.2.2.2. Insulated Protective Shippers
10.2.2.3. Insulated Containers
10.2.2.4. Others
10.2.3. Market Value Forecast, By Application
10.2.3.1. Frozen
10.2.3.2. Chilled
10.2.3.3. Ambient
10.2.4. Market Attractiveness Analysis
10.2.4.1. By Country
10.2.4.2. By Product Type
10.2.5. Drivers and Restraints: Impact Analysis

11. Western Europe Market Analysis
11.1. Introduction
11.1.1. Y-o-Y Growth Projections, By Country
11.1.2. Basis Point Share(BPS) Analysis, By Country
11.2. Western Europe Market Forecast
11.2.1. Market Value Forecast, By Country
11.2.1.1. Germany Absolute $ Opportunity
11.2.1.2. France Absolute $ Opportunity
11.2.1.3. U.K. Absolute $ Opportunity
11.2.1.4. Spain Absolute $ Opportunity
11.2.1.5. Italy Absolute $ Opportunity
11.2.1.6. Nordic Absolute $ Opportunity
11.2.1.7. BENELUX Absolute $ Opportunity
11.2.1.8. Rest Of Western Europe Absolute $ Opportunity
11.2.2. Market Value Forecast, By Product Type
11.2.2.1. Insulated Shippers
11.2.2.2. Insulated Protective Shippers
11.2.2.3. Insulated Containers
11.2.2.4. Others
11.2.3. Market Value Forecast, By Application
11.2.3.1. Frozen
11.2.3.2. Chilled
11.2.3.3. Ambient
11.2.4. Market Attractiveness Analysis
11.2.4.1. By Country
11.2.4.2. By Product Type
11.2.5. Drivers and Restraints: Impact Analysis

12. Eastern Europe Market Analysis
12.1. Introduction
12.1.1. Y-o-Y Growth Projections, By Country
12.1.2. Basis Point Share(BPS) Analysis, By Country
12.2. Eastern Europe Market Forecast
12.2.1. Market Value Forecast, By Country
12.2.1.1. Russia Absolute $ Opportunity
12.2.1.2. Poland Absolute $ Opportunity
12.2.1.3. Rest Of Eastern Europe Absolute $ Opportunity
12.2.2. Market Value Forecast, By Product Type
12.2.2.1. Insulated Shippers
12.2.2.2. Insulated Protective Shippers
12.2.2.3. Insulated Containers
12.2.2.4. Others
12.2.3. Market Value Forecast, By Application
12.2.3.1. Frozen
12.2.3.2. Chilled
12.2.3.3. Ambient
12.2.4. Market Attractiveness Analysis
12.2.4.1. By Country
12.2.4.2. By Product Type
12.2.5. Drivers and Restraints: Impact Analysis

13. Middle East & Africa Market Analysis
13.1. Introduction
13.1.1. Y-o-Y Growth Projections, By Country
13.1.2. Basis Point Share(BPS) Analysis, By Country
13.2. Middle East & Africa Market Forecast
13.2.1. Market Value Forecast By Country
13.2.1.1. GCC Absolute $ Opportunity
13.2.1.2. N. Africa Absolute $ Opportunity
13.2.1.3. S. Africa Absolute $ Opportunity
13.2.1.4. Rest Of MEA Absolute $ Opportunity
13.2.2. Market Value Forecast By Product Type
13.2.2.1. Insulated Shippers
13.2.2.2. Insulated Protective Shippers
13.2.2.3. Insulated Containers
13.2.2.4. Others
13.2.3. Market Value Forecast, By Application
13.2.3.1. Frozen
13.2.3.2. Chilled
13.2.3.3. Ambient
13.2.4. Market Attractiveness Analysis
13.2.4.1. By Country
13.2.4.2. By Product Type
13.2.5. Drivers and Restraints: Impact Analysis

14. Japan Market Analysis
14.1. Introduction
14.1.1. Y-o-Y Growth Projections, By Country
14.1.2. Basis Point Share(BPS) Analysis, By Country
14.2. Japan Market Forecast
14.2.1. Market Value Forecast By Product Type
14.2.1.1. Insulated Shippers
14.2.1.2. Insulated Protective Shippers
14.2.1.3. Insulated Containers
14.2.1.4. Others
14.2.2. Market Value Forecast, By Application
14.2.2.1. Frozen
14.2.2.2. Chilled
14.2.2.3. Ambient
14.2.3. Market Attractiveness Analysis
14.2.3.1. By Product Type
14.2.4. Drivers and Restraints: Impact Analysis
14.2.5.

15. Competitive Landscape
15.1. Competition Dashboard
15.2. Company Profiles
15.2.1. Revenue
15.2.2. Products/Brand Offerings
15.2.3. Company Highlight
15.3. Sonoco Products Company
15.4. Pelican Biothermal
15.5. Sofrigam SA Ltd.
15.6. Cryopak
15.7. Cold Chain Technologies
15.8. Envirotainer Ltd.
15.9. va-Q-tec AG
15.10. Inmark Packaging
15.11 American Aerogel Corporation

Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Web Address: http://www.researchandmarkets.com/reports/3744003/
Office Code: SCBRIQI7

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 5000</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td></td>
<td>USD 7500</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td></td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World