Sulphur Recovery Technology Market: Global Industry Analysis and Opportunity Assessment, 2016-2026

Description: This report examines the ‘Sulphur Recovery Technology’ market for the forecast period 2016-2026. The primary objective of the report is to identify opportunities in the market and present updates and insights, pertaining to various segments of the sulphur recovery technology market.

Sulphur recovery is the conversion of hydrogen sulphide to elemental sulphur. Hydrogen sulphide is one of the major by-products of processing high sulphur crude oils and natural gas. Increasing focus on regulations to reduce levels of sulphur in products and lower sulphur emissions has in turn resulted in increase in demand for deployment of sulphur recovery technologies. Sulphur recovery technologies are mainly based on two processes: Claus and Tail Gas Treatment process.

To understand and assess opportunities in this market, the report is categorically divided into four sections namely, by technology, source of recovery, capacity, and region. The report analyses the sulphur recovery technology market in terms of market volume (units) and market value (US$ Mn).

The report covers the sulphur recovery technology market performance in terms of value and volume contribution. The report also includes the author's analysis of drivers and restraints witnessed in the market. Key trends are also included in the report to equip the client with crystal clear decision making insights.

The subsequent sections analyse the sulphur recovery technology market on the basis of technology, source of recovery, capacity, and region, and presents a forecast for the period 2016-2026. The market is segmented as follows:

By Technology
- Claus Process
- Tail Gas Treatment

By Source of Recovery
- Oil
- Gas
- Others

By Capacity
- 300 t/D

By Region
- Asia Pacific (APAC)
- Americas
- Europe
- Middle East & Africa (MEA)

To deduce market size, the report considers various aspects based on secondary research. Furthermore, data points such as region-wise split and market split by source of recovery, technology, capacity, and qualitative inputs from primary respondents have been incorporated to arrive at appropriate market estimates. The forecast presented in the report assesses the total revenue generated and expected revenue contribution by the sulphur recovery technology market.

When developing the market forecast, the report begins with sizing the current market, which forms the basis for forecasting how the market is anticipated to take shape in the near future. Given the characteristics of the market, the author triangulates the data via different analysis based on supply side, demand side, and dynamics of the sulphur recovery technology market. However, quantifying the market across the
abovementioned segments and regions is more a matter of quantifying expectations and identifying opportunities rather than rationalizing them after the forecast has been completed.

It is imperative to note that in an ever-fluctuating economy, we not only provide forecasts in terms of CAGR, but also analyze on the basis of key parameters, such as year-on-year (Y-o-Y) growth, to understand predictability of the market and identify right opportunities.

Another key feature of this report is the analysis of sulphur recovery technology market and the corresponding revenue forecast in terms of absolute dollar opportunity. This is usually overlooked while forecasting the market. However, absolute dollar opportunity is critical in assessing the level of opportunity that a provider can look to achieve, as well as to identify potential resources from a sales perspective of the sulphur recovery technology market.

To understand key segments in terms of their growth and performance in the sulphur recovery technology market, the publisher has developed a market attractiveness index. The resulting index should help providers identify existing market opportunities in the sulphur recovery technology market.

In the final section of the report, sulphur recovery technology market, competitive landscape is included to provide a dashboard view of sulphur recovery technology companies. The report contains company profiles of some of the major players.

Some market players featured in this report are as follows:

- Chiyoda Corporation
- Jacobs Engineering Group Inc.
- Amec Foster Wheeler
- Technip SA
- Linde AG
- WorleyParsons Ltd.
- Fluor Corporation
- KT- Kinetics Technology SpA
- GTC Technology US, LLC
- PROSERNAT
- Black & Veatch Holding Company

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