Global Scar Treatment Market Size, Share, Development, Growth and Demand Forecast to 2020

Description:

Global Scar Treatment Market Size, Share, Development, Growth and Demand Forecast to 2020 - Industry Insights by Segment (Products and Therapies), by Products (Creams, Oils, Gels, Gel sheets, Elastic Wraps and Sprays), by Therapies (Dermabrasion, Laser, Chemical Peeling, Invasive Surgical Treatment, Cryosurgery, Tissue Fillers and Steroid Injections) and by Types of Scars (Post-Surgical Scars, Acne Scars, Contracture Scars, Stretch Marks, Keloid Scars and Hypertrophic Scars)

The global scar treatment market accounted for $14,534.1 million revenue in 2014, and it is expected to grow with a CAGR of 9.9% during 2015-2020. The products segment dominated the global market in 2014 with about 59.1% share; whereas, among the various therapies, the dermabrasion segment accounted for the highest share of about 24.1% in the global market during the same year. The global scar treatment market is witnessing high growth rate, due to growing cases with skin problems leading to scar formation, availability of technologically advanced products which have the capability to fade away the scars and increasing appearance consciousness among consumers. Also, the increasing expenditure on personal care is further propelling the growth of the market.

Acne is the most common dermatological condition, which is caused due to clogging of hair follicles by dirt, sebum, and dead skin cells. Acne affects majority of the world population and can lead to scaring. According to the American Academy of Dermatology, approximately 85% of the U.S. population suffers from acne at some phase of their lives, which eventually leads to scar formation later. Various other skin problems, such as acne, burns, post-surgical marks, and stretch marks due to pregnancy or changes in body weight also lead to scar formation. The product segment grew with an average annual growth rate of over 10.5% during 2011-2014. The scar treatment creams market on the other hand grew with a CAGR of 11.1% during 2011-2014.

In addition, due to growing disposable income, the personal care expenditure is increasing in developing countries. The prevalence of skin problems, such as acne, burns, and boils is increasing globally. These skin problems can lead to the formation of scars, which do not fade away easily. They need to be treated using scar treatment products and surgical treatments for their removal. Laser treatments and minimally-invasive surgical treatments are highly advanced treatments, than topical ointments, which help to improve the appearance of scars within few hours to few days. The availability of various products, such as creams, oils, gels, and sprays over the counter for treating scars leads to the growth of the market. These products further help in reducing redness, pain, bumps, and itching caused by scars, and can be applied without medical supervision thus, driving the growth of the global market.

The restraints impacting the growth of the global scar treatment market include the side effects associated upon the usage of scar treatment products and therapies. Furthermore, the high cost of scar treatment is hampering the growth of the market.

The key companies operating in the global scar treatment market include MerzPharma, Valeant Pharmaceuticals International Inc., Pacific World Corporation, Oculus Innovative Sciences Inc., Enaltus LLC, Avita Medical Limited, CCA Industries Inc., Revitol Corporation Inc., Scarguard Labs LLC, and Quantum Health.

Contents:

1. Research Scope & Methodology
1.1 Market Definition
1.2 Market Scope
1.2.1 Market Breakdown by Segment
1.2.1.1 Market Breakdown by Product
1.2.1.2 Market Breakdown by Therapy
1.2.2 Market Breakdown by Type of Scar
1.2.3 Market Breakdown by Geography
1.3 Research Methodology and Sources
2. Executive Summary
2.1 Key Findings
2.2 Research Summary

3. Market Outlook
3.1 Introduction
3.2 Trends in The Market
3.2.1 Increase Demand for Silicon-Based Scar Treatment Products
3.2.2 Increasing Online Retailing of Scar Treatment Products
3.3 Opportunities in The Market
3.4 Factors Driving The Growth of The Market and its Impact on Market Forecast
3.4.1 Increasing Appearance Consciousness Among Consumers
3.4.2 Growing Prevalence of Skin Problems Leading To Scar Formation
3.4.3 Increasing Expenditure on Personal Care
3.4.4 Technological Advancements in Scar Treatment
3.4.5 Impact Analysis of Drivers on Market Forecast
3.5 Factors Hindering The Growth of Market and its Impact on Market Forecast
3.5.1 Side Effects of Scar Treatment Products and Therapies
3.5.2 High Cost Associated With Scar Treatment
3.5.3 Impact Analysis of Restraints on Market Forecast

4.1 Global Scar Treatment Market, by Segment
4.2 Global Scar Treatment Market, by Type of Scar
4.3 Global Scar Treatment Market, by Region

5. Global Scar Treatment Market, by Segment
5.1 Scar Treatment Product Market
5.1.1 Global Scar Treatment Product Market, by Type
5.1.2 Global Scar Treatment Product Market, by Region
5.1.2.1 Scar Treatment Cream Market
5.1.2.2 Scar Treatment Oil Market
5.1.2.3 Scar Treatment Gel Market
5.1.2.4 Scar Treatment Gel Sheet Market
5.1.2.5 Scar Treatment Elastic Wrap Market
5.1.2.6 Scar Treatment Spray Market
5.2 Scar Treatment Therapy Market
5.2.1 Global Scar Treatment Therapy Market by Type
5.2.2 Global Scar Treatment Therapy Market, by Region
5.2.3 Scar Treatment Dermabrasion Market
5.2.4 Scar Treatment Laser Therapy Market
5.2.5 Scar Treatment Chemical Peeling Market
5.2.6 Scar Treatment Invasive Surgical Therapy Market
5.2.7 Scar Treatment Cryosurgery Market
5.2.8 Scar Treatment Tissue Fillers Market
5.2.9 Scar Treatment Steroid Injections Market

6. Global Scar Treatment Market, by Type of Scar
6.1 Post-Surgical Scar Treatment Market
6.2 Acne Scar Treatment Market
6.3 Contracture Scar Treatment Market
6.4 Stretch Marks Scar Treatment Market
6.5 Keloid Scar Treatment Market
6.6 Hypertrophic Scar Treatment Market

7. Global Scar Treatment Market, by Geography
7.1 North America Scar Treatment Market
7.1.1 North America Scar Treatment Market, by Segment
7.1.1.1 North America Scar Treatment Market, by Product
7.1.1.2 North America Scar Treatment Market, by Therapy
7.1.2 North America Scar Treatment Market, by Type of Scar
7.1.3 North America Scar Treatment Market, by Country
7.2 Europe Scar Treatment Market
7.2.1 Europe Scar Treatment Market, by Segment
7.2.1.1 Europe Scar Treatment Market, by Product
7.2.1.2 Europe Scar Treatment Market, by Therapy
7.2.2 Europe Scar Treatment Market, by Type of Scar
7.2.3 Europe Scar Treatment Market, by Country
7.3 Asia Scar Treatment Market
7.3.1 Asia Scar Treatment Market, by Segment
7.3.1.1 Asia Scar Treatment Product Market, by Type
7.3.1.2 Asia Scar Treatment Market, by Therapy
7.3.2 Asia Scar Treatment Market, by Type of Scar
7.3.3 Asia Scar Treatment Market, by Country
7.4 Latin America Scar Treatment Market
7.4.1 Latin America Scar Treatment Market, by Segment
7.4.1.1 Latin America Scar Treatment Market, by Product
7.4.1.2 Latin America Scar Treatment Market, by Therapy
7.4.2 Latin America Scar Treatment Market, by Type of Scar
7.4.3 Latin America Scar Treatment Market, by Country
7.5 Rest of The World (Row) Scar Treatment Market
7.5.1 RoW Scar Treatment Market, by Segment
7.5.1.1 RoW Scar Treatment Market, by Product
7.5.1.2 RoW Scar Treatment Market, by Therapy
7.5.2 RoW Scar Treatment Market, by Type of Scar

8. Competitive Positioning and Market Share Analysis
8.1 Porter's Five Forces of Competitive Position Analysis
8.1.1 Bargaining Power of Buyers
8.1.2 Bargaining Power of Suppliers
8.1.3 Threat of New Entrants
8.1.4 Intensity of Rivalry
8.1.5 Threat of Substitutes
8.2 Competitive Positioning of Key Players in The Scar Treatment Market

9. Company Profiles and Strategic Developments
9.1 Key Company Profiles
9.1.1 Pacific World Corporation
9.1.1.1 Business Overview
9.1.1.2 Product and Service Offerings
9.1.2 Merzpharma
9.1.2.1 Business Overview
9.1.2.2 Product and Service Offerings
9.1.3 Valeant Pharmaceuticals International Inc.
9.1.3.1 Business Overview
9.1.3.2 Product and Services Offerings
9.1.4 OculUs Innovative Sciences, Inc.
9.1.4.1 Business Overview
9.1.4.2 Product and Service Offerings
9.1.5 Enaltus, Llc.
9.1.5.1 Business Overview
9.1.5.2 Product and Service Offerings
9.1.6 Avita Medical Limited
9.1.6.1 Business Overview
9.1.6.2 Product and Service Offerings
9.1.7 Revitol Corporation Inc.
9.1.7.1 Business Overview
9.1.7.2 Product and Service Offerings
9.1.8 Scarguard Labs Llc
9.1.8.1 Business Overview
9.1.8.2 Product and Service Offerings
9.1.9 Quantum Health
9.1.9.1 Business Overview
9.1.9.2 Product and Service Offerings
9.1.10 Cca Industries Inc.
9.1.10.1 Business Overview
9.1.10.2 Product and Service Offerings
9.2 Strategic Developments in The Scar Treatment Market
9.2.1 Merger and Acquisition
9.2.2 Geographical Expansion
9.2.3 Product Launch
9.2.4 Product Approval

10. Appendix
10.1 List of Abbreviations

List of Tables
Table 1 Specific Primary and Secondary Sources Used for this Publication
Table 2 Global Scar Treatment Market Snapshot
Table 3 Drivers for The Market: Impact Analysis
Table 4 Restraints for The Market: Impact Analysis
Table 5 Global Scar Treatment Market Breakdown by Segment, $M (2011-2014)
Table 6 Global Scar Treatment Market Breakdown by Segment, $M (2015 - 2020)
Table 7 Global Scar Treatment Market Breakdown by Type of Scar, $M (2011 - 2014)
Table 8 Global Scar Treatment Market Breakdown by Type of Scar, $M (2015 - 2020)
Table 9 Global Scar Treatment Market Breakdown by Region, $M (2011 - 2014)
Table 10 Global Scar Treatment Market Breakdown by Region, $M (2015 - 2020)
Table 11 Global Scar Treatment Product Market Breakdown by Type, $M (2011 - 2014)
Table 12 Global Scar Treatment Product Market Breakdown by Type, $M (2015 - 2020)
Table 13 Global Scar Treatment Product Market Breakdown by Region, $M (2011 - 2014)
Table 14 Global Scar Treatment Product Market Breakdown by Region, $M (2015 - 2020)
Table 15 Global Scar Treatment Cream Market Breakdown by Region, $M (2011 - 2014)
Table 16 Global Scar Treatment Cream Market Breakdown by Region, $M (2015 - 2020)
Table 17 Global Scar Treatment Oil Market Breakdown by Region, $M (2011 - 2014)
Table 18 Global Scar Treatment Oil Market Breakdown by Region, $M (2015 - 2020)
Table 19 Global Scar Treatment Gel Market Breakdown by Region, $M (2011 - 2014)
Table 20 Global Scar Treatment Gel Market Breakdown by Region, $M (2015 - 2020)
Table 21 Global Scar Treatment Gel Sheet Market Breakdown by Region, $M (2011-2014)
Table 22 Global Scar Treatment Gel Sheet Market Breakdown by Region, $M (2015 - 2020)
Table 23 Global Scar Treatment Elastic Wrap Market Breakdown by Region, $M (2011-2014)
Table 24 Global Scar Treatment Elastic Wrap Market Breakdown by Region, $M (2015 - 2020)
Table 25 Global Scar Treatment Spray Market Breakdown by Region, $M (2011 - 2014)
Table 26 Global Scar Treatment Spray Market Breakdown by Region, $M (2015 - 2020)
Table 27 Global Scar Treatment Therapy Market Breakdown by Type, $M (2011 - 2014)
Table 28 Global Scar Treatment Therapy Market Breakdown by Type, $M (2015 - 2020)
Table 29 Global Scar Treatment Therapy Market Breakdown by Region, $M (2011 - 2014)
Table 30 Global Scar Treatment Therapy Market Breakdown by Region, $M (2015 - 2020)
Table 31 Global Scar Treatment Dermabrasion Market Breakdown by Region, $M (2011 - 2014)
Table 32 Global Scar Treatment Dermabrasion Market Breakdown by Region, $M (2015 - 2020)
Table 33 Global Scar Treatment Laser Therapy Market Breakdown by Region, $M (2011 - 2014)
Table 34 Global Scar Treatment Laser Therapy Market Breakdown by Region, $M (2015 - 2020)
Table 35 Global Scar Treatment Chemical Peeling Market Breakdown by Region, $M (2011 - 2014)
Table 36 Global Scar Treatment Chemical Peeling Market Breakdown by Region, $M (2015 - 2020)
Table 37 Global Scar Treatment Invasive Surgical Therapy Market Breakdown by Region, $M (2011-2014)
Table 38 Global Scar Treatment Invasive Surgical Therapy Market Breakdown by Region, $M (2015 - 2020)
Table 39 Global Scar Treatment Cryosurgery Market Breakdown by Region, $M (2011 - 2014)
Table 40 Global Scar Treatment Cryosurgery Market Breakdown by Region, $M (2015 - 2020)
Table 41 Global Scar Treatment Tissue Fillers Market Breakdown by Region, $M (2011 - 2014)
Table 42 Global Scar Treatment Tissue Fillers Market Breakdown by Region, $M (2015 - 2020)
Table 43 Global Scar Treatment Steroid Injections Market Breakdown by Region, $M (2011 - 2014)
Table 44 Global Scar Treatment Steroid Injections Market Breakdown by Region, $M (2015 - 2020)
Table 45 Global Post-Surgical Scar Treatment Market Breakdown by Region, $M (2011 - 2014)
Table 46 Global Post-Surgical Scar Treatment Market Breakdown by Region, $M (2015 - 2020)
Table 47 Global Acne Scar Treatment Market Breakdown, by Region, $M (2011 - 2014)
Table 48 Global Acne Scar Treatment Market Breakdown, by Region, $M (2015 - 2020)
Table 49 Global Contracture Scar Treatment Market Breakdown, by Region, $M (2011 - 2014)
Table 50 Global Contracture Scar Treatment Market Breakdown, by Region, $M (2015 - 2020)
Table 51 Global Stretch Marks Scar Treatment Market Breakdown, by Region, $M (2011 - 2014)
Table 52 Global Stretch Marks Scar Treatment Market Breakdown, by Region, $M (2015 - 2020)
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Global Scar Treatment Market Size, Share, Development, Growth and Demand Forecast to 2020
Web Address: http://www.researchandmarkets.com/reports/3744053/
Office Code: SCPL8LAX

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td></td>
<td>USD 4500</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td></td>
<td>USD 7500</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td></td>
<td>USD 10500</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr  [ ] Mrs  [ ] Dr  [ ] Miss  [ ] Ms  [ ] Prof
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code:

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World