Global Collaborative Industrial Robots Market 2016-2022 by End-user, Application and Region

Description: Collaborative industrial robots represent a new realm of the fast-growing industrial robotics market. Technological advancements have made the applications of collaborative robots (cobots or co-bots) a reality in many manufacturing factories. This emerging market is expected to witness an exponential growth, with annual shipment and sales revenue from hardware and software growing at more than 42% annually through 2022. With advantages of increasing flexibility, improving production efficiency and reducing operational cost, industrial cobots have been deployed to assist human workforce and keep manufacturers competitive in the global markets.

Global Collaborative Industrial Robots Market 2016-2022 by End-user, Application and Region examines the global industrial cobot market through a comprehensive summary and analysis of premium information sources. On the basis of reviewing global economic environments and trends of various manufacturing industries (as they are end-users of industrial robots), this report provides an in-depth and detailed analysis of market structure, market trends, market forces, and market segments (by end-user, by application, and by region). In most analysis, historical statistics together with market outlook cover the 2014-2022 period in terms of unit shipment as well as sales revenue generated from hardware and software of industrial cobots. The report also includes current competitive scenario and profiles of major vendors/players.

Qualitative market analyses include identification and discussion of market structure, market overview, growth drivers, restraints and challenges, emerging market trends/opportunities, Porter's Five Forces as well as M&A landscape and fundraising trend.

On basis of end-user, the market is broadly segmented into automotive industry, electrical and electronics industry, machinery, metal industry, chemical, rubber & plastics industry, food & beverage industry and other industrial sectors. The automotive industry has been the largest consumer of newly ordered industrial cobots.

On basis of application, the market is segmented into material handling, assembling, dispensing, and welding among others. Material handling represents the largest application among all the usage of collaborative robots in industrial manufacture.

Geographically, the global market is segmented into North America, Europe, Asia-Pacific region, Latin America and the rest of world (RoW). Specific analysis and forecast over 2014-2022 have been covered for important national markets such as U.S., China, Japan, Germany, South Korea, and Mexico. APAC region leads the global industrial cobots market in terms of sales volume as well as annual revenue, followed by Europe and North America. Strongest growth potential also exists in the vast APAC market in the future with China and Southeast Asian countries expected to be the main driving engines for the growth.

The major challenges for industrial collaborative robots are safety concerns, increasingly strict regulation barriers, and low penetration and acceptance rates of industrial cobots. In addition, adding new functionalities and improving loading capacity & speed while keeping the price points low and the cobot safety will surely be a challenge for collaborative robot manufacturers.

Highlighted by 5 tables and 107 figures, this 200-page report saves clients a lot of time on researching global market, and provides valuable information and a thorough understanding of the market's emerging trends, which are needed to successfully derive critical business decisions, identify and expand business opportunities in the global industry.

Contents:

1 Introduction
1.1 Industry Definition and Report Scope
1.2 Research Methodology
1.3 Executive Summary

2 Market Environment
2.2 Outlook of the World Economy to 2030

3 Market Overview and Qualitative Analysis
3.1 Market Structure
3.2 Market Overview
3.3 Major Growth Drivers
3.4 Market Restraints and Challenges
3.5 Emerging Opportunities and Market Trends
3.6 Porter’s Five Forces Analysis
3.7 Key M&A Trends and Strategic Partnerships
3.8 IPO and VCI in Global Industrial Robot Market

4 Segmentation of Global Market by End-user
4.1 Market Overview by End-user
4.2.1 Outlook of the Global Automotive Industry
4.2.2 Collaborative Robots Market in Automotive Industry
4.3.1 Outlook of the Global Electrical and Electronics Industry
4.3.2 Collaborative Robots Market in Electrical & Electronics Industry
4.4.1 Outlook of the Global Machinery Industry
4.4.2 Collaborative Robots Market in Machinery Industry
4.5.1 Outlook of the Global Metal Industry
4.5.2 Collaborative Robots Market in Metal Industry
4.6.1 Outlook of the Global Chemical, Rubber and Plastics Market
4.6.2 Collaborative Robots Market in Chemical, Rubber & Plastics Industry
4.7.1 Outlook of the Global Food & Beverage Industry
4.7.2 Collaborative Robots Market in Food & Beverage Industry
4.8 Collaborative Robots Market in Other Industries

5 Segmentation of Global Market by Application
5.1 Market Overview by Application
5.2 Material Handling
5.3 Assembly
5.4 Dispensing
5.5 Welding and Soldering
5.6 Other Applications

6 Segmentation of Global Market by Region
6.1 Geographic Market Overview by Region 2015-2022
6.2 North America Market 2014-2022
6.2.1 Overview of North America Market
6.2.2 U.S. Market
6.2.3 Canadian Market
6.3 European Market 2014-2022
6.3.1 Overview of European Market
6.3.2 Germany
6.3.3 Rest of European Market
6.4 Asia-Pacific Market 2014-2022
6.4.1 Overview of Asia-Pacific Market
6.4.2 Japan Market
6.4.3 China
6.4.4 South Korea
6.4.5 Rest of APAC Region
6.5 Latin America Market 2014-2022
6.5.1 Overview of Latin America Market
6.5.2 Mexico
6.5.3 Rest of Latin America
6.6 Rest of World Market 2014-2022
6.7 Relative Availability of Industrial Robots by Country 2013-2014

7 Manufacturing Landscape
7.1 Overview of Global Manufacture
7.2 Company Profiles
Related Reports And Products

List of Tables:
Table 1. Market Trend of Global Collaborative Robots, 2015-2022
Table 2. Average Annual Growth Rates of Global Real GDP, Outlook to 2030
Table 3. Major M&A Deals of Industrial Robot Industry in 2015
Table 4. Market Trend of Global Food & Beverage Retail Revenue, 2004-2024, $ trillion
Table 5. Major Cobots Provided by Leading Vendors

List of Figures:
Figure 1. Research Method Flow Chart
Figure 2. Recent Growth Trend of World Gross Product, 2008–2016
Figure 3. Market Structure of Global Collaborative Robots
Figure 4. Share of Collaborative Robots in Global Industrial Robots Market by Unit Shipment and by Hardware Revenue, 2014-2022
Figure 5. Global Collaborative Robots Market by Unit Shipment, 2014-2022, thousand units
Figure 6. Global Collaborative Robots Market by Sales Revenue (hardware alone), 2014-2022, $ mn
Figure 7. Global Collaborative Robots Market by Sales Revenue (hardware and software), 2014-2022, $ mn
Figure 8. Global Collaborative Robots Market by End-user, 2015 and 2022, % of Unit Shipment
Figure 9. Global Collaborative Robots Market by End-user, 2015 and 2022, % of Revenue from Hardware
Figure 10. Global Collaborative Robots Market by End-user, 2015 and 2022, % of Revenue from Hardware and Software
Figure 11. Comparison of 2015-2022 Growth Rates Based on Unit Shipment by End-user
Figure 12. Comparison of 2015-2022 Growth Rates Based on Hardware Revenue by End-user
Figure 13. Comparison of 2015-2022 Growth Rates Based on System Revenue by End-user
Figure 14. Global Automobile Production Trend, 2014-2022, million vehicles
Figure 15. Global Collaborative Robots Shipment to Automotive Industry, 2014-2022, thousand units
Figure 16. Global Collaborative Robots Sales to Automotive Industry, 2014-2022, $ mn (hardware alone)
Figure 17. Global Collaborative Robots Sales to Automotive Industry, 2014-2022, $ mn (hardware and software)
Figure 18. Global Collaborative Robots Shipment to Electrical & Electronics Industry, 2014-2022, thousand units
Figure 19. Global Collaborative Robots Sales to Electrical & Electronics Industry, 2014-2022, $ mn (hardware alone)
Figure 20. Global Collaborative Robots Sales to Electrical & Electronics Industry, 2014-2022, $ mn (hardware and software)
Figure 21. Market Trend of Global Machinery Industry by Revenue, 2014-2022, $ bn
Figure 22. Global Collaborative Robots Shipment to Machinery Industry, 2014-2022, thousand units
Figure 23. Global Collaborative Robots Sales to Machinery Industry, 2014-2022, $ mn (hardware alone)
Figure 24. Global Collaborative Robots Sales to Machinery Industry, 2014-2022, $ mn (hardware and software)
Figure 25. Global Metal Industry by Output Value, 2014-2022, $ bn
Figure 26. Global Collaborative Robots Shipment to Metal Industry, 2014-2022, thousand units
Figure 27. Global Collaborative Robots Sales to Metal Industry, 2014-2022, $ mn (hardware alone)
Figure 28. Global Collaborative Robots Sales to Metal Industry, 2014-2022, $ mn (hardware and software)
Figure 29. Market Trend of Global Chemicals Consumption, 2014-2022, $ trillion
Figure 30. Market Trend of Global Rubber Consumption by Revenue ($ bn) and by Volume (million metric tons), 2014-2022
Figure 31. Market Trend of Global Plastics Consumption by Revenue ($ bn) and by Volume (million metric tons), 2014-2022
Figure 32. Global Collaborative Robots Shipment to Chemical, Rubber & Plastics Industry, 2014-2022, thousand units
Figure 33. Global Collaborative Robots Sales to Chemical, Rubber & Plastics Industry, 2014-2022, $ mn (hardware alone)
Figure 34. Global Collaborative Robots Sales to Chemical, Rubber & Plastics Industry, 2014-2022, $ mn (hardware and software)
Figure 35. Global Collaborative Robots Shipment to Food & Beverage Industry, 2014-2022, thousand units
Figure 36. Global Collaborative Robots Sales to Food & Beverage Industry, 2014-2022, $ mn (hardware alone)
Figure 37. Global Collaborative Robots Sales to Food & Beverage Industry, 2014-2022, $ mn (hardware and software)
Figure 38. Global Collaborative Robots Shipment to Other Industries, 2014-2022, thousand units
Figure 92. Latin America Collaborative Robots Market by Shipment, 2014-2022, thousand units
Figure 93. Latin America Collaborative Robots Market by Sales Revenue, 2014-2022, $ mn (hardware alone)
Figure 94. Latin America Collaborative Robots Market by Sales Revenue, 2014-2022, $ mn (hardware and software)
Figure 95. Collaborative Robots Market in Mexico, 2014-2022, thousand units
Figure 96. Collaborative Robots Market in Mexico, 2014-2022, $ mn (hardware alone)
Figure 97. Collaborative Robots Market in Rest of World by Shipment, 2014-2022, thousand units
Figure 98. Collaborative Robots Market in Rest of World by Revenue, 2014-2022, $ mn (hardware alone)
Figure 99. Collaborative Robots Market in Rest of World by Revenue, 2014-2022, $ mn (hardware and software)
Figure 100. Industrial Robot Density in Automotive Industry and Other Manufacturing Industries of Selected Countries, 2013 and 2014
Figure 101. Average Selling Price (ASP) Trends of Industrial Cobots (Hardware and Software), 2014-2022, '000 USD/unit
Figure 102. Segmentation of ABB Group's Revenue by Divisions in FY 2014, %
Figure 103. Segmentation of ABB Group's Revenue by Region in FY 2014, %
Figure 104. KUKA Revenue by Business Segment, 2013 and 2014, million euros
Figure 105. KUKA Revenue by Region in 2014, %
Figure 106. Yaskawa Revenue by Business Segment, 2013 and 2014, %
Figure 107. Yaskawa Revenue by Region in 2015, %

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