Battery Management System Market by Battery Type (Lithium-Ion, Advanced Lead-Acid, Flow Battery, & Nickle Battery), Component, Topology (Centralized, Modular, Distributed), Application, and Geography - Global Trend and Forecast to 2022

Description:

The battery management system market is expected to grow at a CAGR of 20.5% between 2016 and 2022 to reach USD 7.25 billion by 2022. The battery management system market is driven by factors such as the growing need for battery management in electric vehicles and hybrid electric vehicles. Moreover, the high demand for battery management systems from the renewable energy storage system applications and growing trend of battery-driven public transport further drives the market.

“BMS for lithium-ion based battery to witness maximum growth during the forecast period”

The BMS market for lithium-ion–based battery is expected to witness the highest growth rate during the forecast period. The battery management system is integrated with lithium-ion–based batteries to protect and manage the battery pack. It is also integrated with lithium-ion–based batteries such as lithium polymer and lithium iron-phosphate among others. These lithium-ion batteries are widely used in applications in portable devices, electric vehicles, and renewable energy systems among others. The growth in these applications further drives the growth of the market.

“North America expected to hold the largest market share by 2022”

North America held the largest share of the global battery management system market in 2015 owing to the rapid adoption of battery management systems in various applications such as portable device, automotive, renewable energy storage system, and telecommunication among others in this region. Also, the growing trend of battery-powered automotive such as electric vehicles, e-bikes, and automated guided vehicle as well as the increasing number of projects in North America related to energy storage through renewable energy storage systems are expected to drive the battery management system market.

In the process of determining and verifying the market size for several segments and subsegments obtained through secondary research, extensive primary interviews were conducted with key opinion leaders.

The break-up of the profile of primary participants is given below:

- By Company Type: Tier 1 – 43%, Tier 2 – 32%, and Tier 3 – 25%
- By Designation: C-level – 53%, Director Level – 26%, Others – 21%
- By Region: North America – 35%, Europe – 20%, APAC – 37%, RoW – 8%

The emerging trends of battery-driven public transport are likely to act as a significant application for battery the management system in the future. Many countries in Europe such as the U.K., Austria, Germany, Italy, and others are rapidly adopting trams and battery-driven buses to reduce emissions and ensure a green city. Battery management systems are used in trams and battery-driven buses to prevent over-charging and discharging of the battery, which is the main cause of inefficient battery life. It also manages the battery effectively and continuously supervises the state of charge of the vehicles. In addition to this, growth of datacenters is expected to create a major opportunity for the battery management system market in the coming years.

The major players in the battery management system market include Johnson Matthey Plc. (U.K.), Lithium Balance A/S (Denmark), Nuvation Engineering (U.S.), Valence Technology, Inc. (U.S.), Intersil Corporation (U.S.), Linear Technology Corp (U.S.), NXP Semiconductors N.V. (Netherlands), Texas Instruments Inc. (U.S.), Elithion Inc. (U.S.), Vecture Inc. (Canada), and Ventec SAS (France) among others.

The report will help the market leaders/new entrants in this market in the following ways:
1. This report segments the battery management system market comprehensively and provides the closest approximations of the revenue numbers for the overall market and the subsegments across the different verticals and regions.
2. The report helps stakeholders to understand the pulse of the market and provides them information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to better understand their competitors and gain more insights to
enhance their position in the business. The competitive landscape section includes competitor ecosystem, new product developments, partnerships, and mergers & acquisitions.

Contents:
1 Introduction
  1.1 Objectives of the Study
  1.2 Market Definition
  1.3 Study Scope
  1.3.1 Markets Covered
  1.3.2 Years Considered for the Study
  1.4 Currency
  1.5 Limitations
  1.6 Stakeholders

2 Research Methodology
  2.1 Research Data
    2.1.1 Secondary Data
      2.1.1.1 Key Data from Secondary Sources
    2.1.2 Primary Data
      2.1.2.1 Key Data from Primary Sources
      2.1.2.2 Key Industry Insights
      2.1.2.3 Breakdown of Primaries
    2.2 Market Size Estimation
    2.2.1 Bottom-Up Approach
    2.2.2 Top-Down Approach
    2.3 Market Breakdown & Data Triangulation
    2.4 Research Assumptions

3 Executive Summary

4 Premium Insights
  4.1 Battery Management System Market Expected to Have a Huge Growth Opportunity in Apac
  4.2 Battery Management System Market, By Battery Type (2016-2022)
  4.3 Battery Management System Market, By Region And Application
  4.4 Battery Management System Market, By Region (2016)
  4.5 Battery Management System Market, By Topology
  4.6 Battery Management System Market, By Component

5 Market Overview
  5.1 Introduction
  5.2 Market Segmentation
    5.2.1 Battery Management System Market, By Battery Type
    5.2.2 Battery Management System Market, By Component
    5.2.3 Battery Management System Market, By Topology
    5.2.4 Battery Management System Market, By Application
    5.2.5 Battery Management System Market, By Geography
  5.3 Market Dynamics
    5.3.1 Drivers
      5.3.1.1 Application of Battery Management Systems in Electric Vehicles
      5.3.1.2 Growing Need for Battery Management in Renewable Energy Systems
      5.3.1.3 Integration of Battery Management Systems in Smartphones
    5.3.2 Restraints
      5.3.2.1 Lack of Proper Standards for Development of Battery Management Systems
    5.3.3 Opportunities
      5.3.3.1 Growing Trend of Battery-Driven Public Transport
      5.3.3.2 Huge Demand from Datacenters
    5.3.4 Challenges
      5.3.4.1 Ensuring High Level of Accuracy in Real-Time Applications

6 Industry Trends
  6.1 Introduction
  6.2 Value Chain Analysis
  6.3 Porter’S Five Forces Model
6.3.1 Threat of New Entrants  
6.3.2 Threat of Substitutes  
6.3.3 Bargaining Power of Suppliers  
6.3.4 Bargaining Power of Buyers  
6.3.5 Industry Rivalry  

7 Battery Management System Market Analysis, By Battery Type  
7.1 Introduction  
7.2 Lithium-Ion-Based Batteries  
7.3 Advanced Lead-Acid Batteries  
7.4 Flow Batteries  
7.5 Nickel-Based Batteries  
7.6 Others  
7.6.1 Sodium-Sulfur (Nas) Batteries  
7.6.2 Solid State Batteries  

8 Market Analysis, By Component  
8.1 Introduction  
8.2 Hardware  
8.2.1 Battery Control Unit  
8.2.2 Power Management Ic  
8.2.3 Communication Channel  
8.2.3.1 Can Bus  
8.3 Software  

9 Market Analysis, By Topology  
9.1 Introduction  
9.2 Centralized  
9.3 Modular  
9.4 Distributed  

10 Market Analysis, By Application  
10.1 Introduction  
10.2 Automotive  
10.2.1 Electric Vehicles  
10.2.2 E-Bikes  
10.2.3 Automated Guided Vehicles  
10.3 Military  
10.4 Medical  
10.5 Portable Device  
10.5.1 Consumer Electronics  
10.5.2 Portable Power Tools  
10.5.3 Portable Batteries  
10.6 Telecommunication  
10.7 Renewable Energy System  
10.8 Uninterrupted Power Supply (Ups)  
10.9 Others  
10.9.1 Marine  
10.9.2 Home Appliances  

11 Geographic Analysis  
11.1 Introduction  
11.2 North America  
11.2.1 U.S.  
11.2.1.1 U.S.: Expected to Be the Largest Market for Battery Management System in 2016  
11.2.2 Canada  
11.2.2.1 Canada: Fastest-Growing Battery Management System Market in North America  
11.2.3 Mexico  
11.2.3.1 Mexico: Improving Manufacturing Infrastructure to Propel the Demand for Battery Management Systems  
11.3 Europe  
11.3.1 U.K.  
11.3.1.1 U.K.: a Significant Market for Battery Management System
11.3.2 Germany
11.3.2.1 Germany: Held the Largest Share of the European Battery Management System Market in 2015
11.3.3 France
11.3.3.1 France: Huge Potential for the Development of the Battery Management System Market
11.3.4 Rest of Europe
11.3.4.1 Rest of Europe: Opportunity from Portable Device and Automotive Applications
11.4 Asia-Pacific
11.4.1 China
11.4.1.1 China: Increasing Automotive Production Fueling the Chinese Battery Management System Market
11.4.2 Japan
11.4.2.1 Japan: Presence of Key Manufacturers Driving the Market in this Country
11.4.3 India
11.4.3.1 India: Great Scope for Development
11.4.4 Rest of Asia-Pacific
11.4.4.1 Rest of Apac: South Korea & Australia Are Emerging Markets With Significant Potential
11.5 Rest of the World
11.5.1 South America
11.5.1.1 South America: Developing Economies Expected to Drive Future Growth
11.5.2 Middle East
11.5.2.1 Middle East: Infrastructure Development Prevalent in the Middle East
11.5.3 Africa
11.5.3.1 Africa: Held a Significant Share of the Row Market for Battery Management System

12 Competitive Landscape
12.1 Overview
12.2 Market Ranking Analysis, 2015
12.3 Competitive Situation and Trends
12.3.1 New Product Launches
12.3.2 Collaborations & Partnerships
12.3.3 Agreements & Contracts

13 Company Profiles
(Overview, Products And Services, Financials, Strategy & Development)*
13.1 Introduction
13.2 Johnson Matthey Plc.
13.3 Lithium Balance A/S
13.4 Nuvation Engineering
13.5 Valence Technology, Inc.
13.6 Intersil Corporation
13.7 Linear Technology Corporation
13.8 NXP Semiconductors N.V.
13.9 Texas Instruments Inc.
13.10 Elithion Inc.
13.11 Vecture Inc.
13.12 Ventec Sas
*Details On Overview, Products And Services, Financials, Strategy & Development Might Not Be Captured in Case of Unlisted Companies.

14 Appendix
14.1 Insights of Industry Experts
14.2 Discussion Guide
14.3 Knowledge Store: Marketsandmarkets' Subscription Portal
14.4 Introducing Rt: Real-Time Market Intelligence
14.5 Available Customizations
14.6 Related Reports

List of Tables:
Table 1 Driver Analysis
Table 2 Restraint Analysis
Table 3 Opportunity Analysis
Table 4 Challenge Analysis
Table 5 Battery Management System Market, By Battery Type, 2013-2022 (USD Million)
Table 6 Battery Management System Market for Lithium-Ion-Based Battery, By Application, 2013-2022 (USD Million)
Table 7 Battery Management System Market for Advanced Lead-Acid Battery, By Application, 2013-2022 (USD Million)
Table 8 Battery Management System Market for Flow Battery, By Application, 2013-2022 (USD Million)
Table 9 Battery Management System Market for Nickel-Based Battery, By Application, 2013-2022 (USD Million)
Table 10 Battery Management System Market for Other Batteries, By Application, 2013-2022 (USD Million)
Table 11 Battery Management System Market, By Component, 2013-2022 (USD Million)
Table 12 Battery Management System Market, By Topology, 2013-2022 (USD Million)
Table 13 Battery Management System Market, By Application, 2013-2022 (USD Million)
Table 14 Battery Management System Market for Automotive Application, By Type, 2013-2022 (USD Million)
Table 15 Battery Management System Market for Automotive Application, By Battery Type, 2013-2022 (USD Million)
Table 16 Battery Management System Market for Automotive Application, By Region, 2013-2022 (USD Million)
Table 17 Battery Management System Market for Military Application, By Battery Type, 2013-2022 (USD Million)
Table 18 Battery Management System Market for Military Application, By Region, 2013-2022 (USD Million)
Table 19 Battery Management System Market for Medical Application, By Battery Type, 2013-2022 (USD Million)
Table 20 Battery Management System Market for Medical Application, By Region, 2013-2022 (USD Million)
Table 21 Battery Management System Market for Portable Device Application, By Type, 2013-2022 (USD Million)
Table 22 Battery Management System Market for Portable Device Application, By Battery Type, 2013-2022 (USD Million)
Table 23 Battery Management System Market for Portable Device Application, By Region, 2013-2022 (USD Million)
Table 24 Battery Management System Market for Telecommunication Application, By Battery Type, 2013-2022 (USD Million)
Table 25 Battery Management System Market for Telecommunication Application, By Region, 2013-2022 (USD Million)
Table 26 Battery Management System Market for Renewable Energy System Application, By Battery Type, 2013-2022 (USD Million)
Table 27 Battery Management System Market for Renewable Energy System Application, By Region, 2013-2022 (USD Million)
Table 28 Battery Management System Market for Uninterrupted Power Supply Application, By Battery Type, 2013-2022 (USD Million)
Table 29 Battery Management System Market for Uninterrupted Power Supply Application, By Region, 2013-2022 (USD Million)
Table 30 Battery Management System Market for Other Applications, By Battery Type, 2013-2022 (USD Million)
Table 31 Battery Management System Market for Other Applications, By Region, 2013-2022 (USD Million)
Table 32 Battery Management System Market, By Region, 2013-2022 (USD Million)
Table 33 Battery Management System Market in North America, By Country, 2013-2022 (USD Million)
Table 34 Battery Management System Market in Europe, By Country, 2013-2022 (USD Million)
Table 35 Battery Management System Market in Apac, By Country, 2013-2022 (USD Million)
Table 36 Battery Management System Market in Row, By Region, 2013-2022 (USD Million)
Table 37 Battery Management System Market in Row, By Country, 2013-2022 (USD Million)
Table 38 Battery Management System Market: Market Ranking Analysis (2015)
Table 42 Most Significant New Product Launches in the Battery Management System Market
Table 43 Most Significant Collaborations And Partnerships in the Battery Management System Market
Table 44 Most Significant Agreements And Contracts in the Battery Management System Market
List of Figures:
Figure 1 Markets Covered
Figure 2 Battery Management System Market: Research Design
Figure 3 Battery Management System: Bottom-Up Approach
Figure 4 Battery Management System: Top-Down Approach
Figure 5 Data Triangulation Methodology
Figure 6 Assumptions of the Research Study
Figure 59 Johnson Matthey Plc.: Company Snapshot
Figure 60 Johnson Matthey Plc: Swot Analysis
Figure 61 Lithium Balance A/S.: Swot Analysis
Figure 62 Nuvation Engineering: Swot Analysis
Figure 63 Valence Technology Inc.: Swot Analysis
Figure 64 Intersil Corporation: Company Snapshot
Figure 65 Linear Technology Corporation: Company Snapshot
Figure 66 Nxp Semiconductors N.V.: Company Snapshot
Figure 67 Texas Instruments Inc.: Company Snapshot

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