World High-Temperature Honeycomb Sandwich Materials Market - Opportunities and Forecasts, 2015 - 2022

Description:

A honeycomb sandwich is a structure made of three layers, in which a low density core is inserted between two relatively thin layers, giving it superior mechanical properties at minimal weight. It can be used in high-temperature applications, if the suitable material is used in the manufacturing of honeycomb sandwich panels. High strength, stiffness, corrosive resistance, and minimum raw material requirement in the manufacturing are the key advantages of high temperature honeycomb structures. By 2022, the market for high-temperature honeycomb sandwich materials is expected to reach $418.5 million at a CAGR of 9.6% during the forecast period.

High-temperature honeycomb structures are widely used in aircraft and in the space industry as it provides excellent mechanical properties with lightweight nature, thus conserving fuel and shedding weight of the vehicle. The key factors that drive the market include increase in production of aircrafts and growth in the space industry. According to the Boeing Company and Airbus Group, it is expected that by 2025, 1,686 units of aircraft will be delivered worldwide. However, factors such as high cost of raw materials and production are likely restrain the growth of the high-temperature honeycomb sandwich materials market. Opportunities in the high-temperature honeycomb sandwich materials market lie in the growth of LED honeycomb and 3D printing to manufacture honeycomb panels. LED displays use honeycomb panels, allowing it to be lighter while giving more pixel effects. High-temperature honeycomb sandwich panels can be manufactured with the help of 3D printers; however, they are still in the research stage and expect to impact the industry to grow multi-fold once commercialized.

This report segments the high-temperature honeycomb sandwich materials market on the basis of type, application, technology, and geography. On the basis of type, the high-temperature honeycomb sandwich materials market can be segmented into stainless steel, titanium, inconel, and others. The stainless steel segment is expected to grow at a high CAGR during the period of 2016-2022. On the basis of application, the market can be segmented into aerospace and aircraft, satellites, automobiles, and others. The others market segment, which include F1 racing cars and FAB manufacturing. On the basis of technology, the market is segmented into expansion and corrugation, where corrugation segment is expected to grow at a high CAGR of 10.0% during the forecast period of 2016-2022. On the basis of geography, the market can be segmented into North America, Europe, Asia-Pacific, and LAMEA. Among the regions, LAMEA is expected to grow at a high CAGR of 12.7% during the forecast period.

In January 2016, Hexcel Corporation announced to build engineered core plant in Casablanca, Morocco. The prominent players include Benecor, Inc., Indy Honeycomb, Ulbrich Stainless Steels & Special Metals, Inc., EconCore N.V. and so on.

Contents:

Chapter: 1 INTRODUCTION
1.1 Report description
1.2 Key benefits
1.3 Key market segment
1.4 Research methodology
1.4.1 Secondary research
1.4.2 Primary research
1.4.3 Analyst tools and models

Chapter: 2 EXECUTIVE SUMMARY
2.1 CXO Perspective
2.2 Market beyond what to expect by 2027
2.2.1 Moderate Growth Scenario
2.2.2 Rapid Growth Scenario
2.2.3 Diminishing Growth Scenario

Chapter: 3 MARKET OVERVIEW
3.1 Market Definition and Scope
3.2 Key Findings
3.2.1 Top Investment Pockets
3.3 Porters Five Forces Analysis
3.3.1 Low-to-moderate bargaining power of suppliers
3.3.2 Low bargaining power of buyers
3.3.3 Moderate threat of new entrants
3.3.4 Low to moderate threat of substitutes
3.3.5 Low degree of competition
3.4 Market Dynamics
3.4.1 Drivers
3.4.1.1 Increasing Aircraft production
3.4.1.2 Pouring investment in satellite manufacturing
3.4.2 Restraints
3.4.2.1 Highly capital-intensive market
3.4.3 Opportunities
3.4.3.1 Growth in demand for LED displays
3.4.3.2 Ease of Honeycomb panel manufacturing using 3D printing technology
3.5 Patent Analysis

Chapter: 4 WORLD HIGH-TEMPERATURE HONEYCOMB SANDWICH MATERIALS MARKET, BY TYPE
4.1 Introduction
4.1.1 Properties of High-temperature Honeycomb Sandwich
4.1.2 Market Size and Forecast
4.2 Stainless Steel
4.2.1 Key market trends, growth factors, and opportunities
4.2.2 Market Size and Forecast
4.3 Titanium
4.3.1 Key market trends, growth factors, and opportunities
4.3.2 Market Size and Forecast
4.4 Inconel
4.4.1 Key market trends, growth factors, and opportunities
4.4.2 Market Size and Forecast
4.5 Others
4.5.1 Key market trends, growth factors, and opportunities
4.5.2 Market Size and Forecast

Chapter: 5 WORLD HIGH-TEMPERATURE HONEYCOMB SANDWICH MATERIALS MARKET, BY APPLICATION
5.1 Introduction
5.1.1 Market Size and Forecast
5.2 Aerospace & Aircraft
5.2.1 Key Market Trends, growth factors and opportunities
5.2.2 Market Size and Forecast
5.3 Satellites
5.3.1 Key market trends, growth factors, and opportunities
5.3.2 Market Size and Forecast
5.4 Automobiles
5.4.1 Key market trends, growth factors, and opportunities
5.4.2 Market Size and Forecast
5.5 Others
5.5.1 Market Size and Forecast

Chapter: 6 WORLD HIGH-TEMPERATURE HONEYCOMB SANDWICH MATERIALS MARKET, BY TECHNOLOGY
6.1 Introduction
6.1.1 Market size and Forecast
6.2 Expansion
6.3 Corrugation

Chapter: 7 WORLD HIGH-TEMPERATURE HONEYCOMB SANDWICH MATERIALS MARKET, BY GEOGRAPHY
7.1 Introduction
7.1.1 Market Size and Forecast
7.2 North America
7.2.1 Market Size and Forecast
7.3 Europe
Chapter: 8 COMPANY PROFILES

8.1 Benecor, Inc.
8.1.1 Company overview
8.1.2 Company snapshot
8.1.3 Operating business segments
8.1.4 Business performance
8.1.5 Key strategic moves and developments
8.1.6 SWOT analysis

8.2 Indy Honeycomb
8.2.1 Company overview
8.2.2 Company snapshot
8.2.3 Operating business segments
8.2.4 Business performance
8.2.5 Key strategic moves and developments
8.2.6 SWOT analysis

8.3 Ulbrich Stainless Steels & Special Metals, Inc.
8.3.1 Company overview
8.3.2 Company snapshot
8.3.3 Operating business segments
8.3.4 Business performance
8.3.5 Key strategic moves and developments
8.3.6 SWOT analysis

8.4 EconCore N.V.
8.4.1 Company overview
8.4.2 Company snapshot
8.4.3 Operating business segments
8.4.4 Business performance
8.4.5 Key strategic moves and developments
8.4.6 SWOT analysis

8.5 Samia Canada Inc.
8.5.1 Company overview
8.5.2 Company snapshot
8.5.3 Operating business segments
8.5.4 Business performance
8.5.5 Key strategic moves and developments
8.5.6 SWOT analysis

8.6 Plascore Incorporated
8.6.1 Company overview
8.6.2 Company snapshot
8.6.3 Operating business segments
8.6.4 Business performance
8.6.5 Key strategic moves and developments
8.6.6 SWOT analysis

8.7 GKN plc
8.7.1 Company overview
8.7.2 Company snapshot
8.7.3 Operating business segments
8.7.4 Business performance
8.7.5 Key strategic moves and developments
8.7.6 SWOT analysis

8.8 Precision Metal Manufacturing, Inc.
8.8.1 Company overview
8.8.2 Company snapshot
8.8.3 Operating business segments
8.8.4 Business performance
8.8.5 Key strategic moves and developments
8.8.6 SWOT analysis
List of Tables
Table 1: World High-Temperature Honeycomb Sandwich Materials Market Moderate Growth Scenario Value, By Geography, 2022-2027 ($Million)
Table 2: World High-Temperature Honeycomb Sandwich Materials Market Rapid Growth Scenario Value, By Geography, 2022-2027 ($Million)
Table 3: World High-Temperature Honeycomb Sandwich Materials Market Diminishing Growth Scenario Value, By Geography, 2022-2027 ($Million)
Table 4: Global High-Temperature Honeycomb Sandwich Materials Market, By Type, 2015-2022 ($Million)
Table 5: World Stainless Steel High-Temperature Honeycomb Sandwich Materials Market, By Geography, 2015-2022 ($Million)
Table 6: World Titanium High-Temperature Honeycomb Sandwich Materials Market, By Geography, 2015-2022 ($Million)
Table 7: World Inconel High-Temperature Honeycomb Sandwich Materials Market, By Geography, 2015-2022 ($Million)
Table 8: World Other High-Temperature Honeycomb Sandwich Materials Market, By Geography, 2015-2022 ($Million)
Table 9: World High-Temperature Honeycomb Sandwich Materials Market Size, By Application, 2015-2022 ($Million)
Table 10: World High-Temperature Honeycomb Sandwich Market In Aerospace & Aircraft Application, By Geography, 2015-2022 ($Million)
Table 11: World High-Temperature Honeycomb Sandwich Market In Satellites Application, By Geography, 2015-2022 ($Million)
Table 12: World High-Temperature Honeycomb Sandwich Market In Automotive Application, By Geography, 2015-2022 ($Million)
Table 13: World High-Temperature Honeycomb Sandwich Market In Other Application, By Geography, 2015-2022 ($Million)
Table 14: World High Temperature Honey Comb Sandwich Market, By Technology, 2015-2022 ($Million)
Table 15: World High-Temperature Honeycomb Sandwich Market, By Geography, 2015-2022 ($Million)
Table 16: North America High-Temperature Honeycomb Sandwich Market, By Type, 2015-2022 ($Million)
Table 17: North America High-Temperature Honeycomb Sandwich Market, By Application, 2015-2022 ($Million)
Table 18: Europe High-Temperature Honeycomb Sandwich Market, By Type, 2015-2022 ($Million)
Table 19: Europe High-Temperature Honeycomb Sandwich Materials Market, By Application, 2015-2022 ($Million)
Table 20: Asia-Pacific High-Temperature Honeycomb Sandwich Materials Market, By Type, 2015-2022 ($Million)
Table 21: Asia-Pacific High-Temperature Honeycomb Sandwich Materials Market, By Application, 2015-2022 ($Million)
Table 22: Lamea High-Temperature Honeycomb Sandwich Materials Market, By Type, 2015-2022 ($Million)
Table 23: Lamea High-Temperature Honeycomb Sandwich Materials Market, By Application, 2015-2022 ($Million)
Table 24: Company Snapshot Of Benecor, Inc.
Table 25: Benecor, Inc., Operating Segments
Table 26: Company Snapshot Of Indy Honeycomb
Table 27: Indy Honeycomb Operating Segments
Table 28: Company Snapshot Of Ulbrich Stainless Steels
Table 29: Ulbrich Stainless Steels Operating Segments
Table 30: Company Snapshot Of Econcore
Table 31: Econcore Operating Segments
Table 32: Company Snapshot Of Samia Canada
Table 33: Samia Canada Operating Segments
Table 34: Company Snapshot Of Plascore
Table 35: Plascore Operating Segments
Table 36: Company Snapshot Of Gkn
Table 37: Gkn Operating Segments
Table 38: Company Snapshot Of Precision Metal Manufacturing
Table 39: Precision Metal Manufacturing Operating Segments

List of Figures
Fig. 1: Top Impacting Factors, Moderate Growth Scenario (2022-2027)
Fig. 2: Top Impacting Factors, Rapid Growth Scenario (2022-2027)
Fig. 3: Top Impacting Factors, Rapid Growth Scenario (2022-2027)
Fig. 4: Market Dynamics For High-Temperature Honeycomb Sandwich Materials Market
Fig. 5: Commercial Aircraft Delivery Forecast, 2015-2025
Fig. 6: High-Temperature Honeycomb Sandwich Expansion Manufacturing Process
Fig. 7: High-Temperature Honeycomb Sandwich Corrugation Manufacturing Process
Fig. 8: World High-Temperature Honeycomb Sandwich Market Snapshot, 2022 ($Million)
Fig. 9: Benecor, Inc., Revenue, By Year (2013-2015)
Fig. 10: Swot Analysis Of Benecor, Inc.
Fig. 11: Econcore, Revenue, By Year (2013-2015)
Fig. 12: Swot Analysis Of Econcore
Fig. 13: Samia Canada Inc., Revenue, By Year (2013-2015)
Fig. 14: Swot Analysis Of Samia Canada Inc.
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