South Africa Pharmaceuticals and Healthcare Report Q2 2016

Description: Continued delays towards large-scale regulatory improvements in South Africa's pharmaceutical industry pose a threat to generic medicines market growth; however, long-term growth will be supported through a variety of other driving factors including cost-containment measures and revised pricing structures. Despite the South African Department of Health's commitment to improving regulatory conditions, issues relating to consumer perceptions are set to persist.

Headline Expenditure Projections

- Pharmaceuticals: ZAR43.41bn (USD3.42bn) in 2015 to ZAR47.33bn (USD2.91bn) in 2016; +9.0% in local currency terms and -14.7% in US dollar terms. Forecast in US dollar terms revised downwards from last quarter.

- Healthcare: ZAR351.1bn (USD27.6bn) in 2015 to ZAR378.7bn (USD23.3bn) in 2016; +7.9% in local currency terms and -15.7% in US dollar terms. Forecast in US dollar terms revised downwards from last quarter.

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