Puerto Rico Pharmaceuticals and Healthcare Report Q2 2016

Description: Despite short-term headwinds due to fiscal tightening, Puerto Rico's pharmaceutical market is expected to observe modest positive growth over the next five years. This slightly improved outlook already represents a recovery trend against the negative market growth patterns observed in recent years. Over the next few years, Puerto Rico's increase in funding through the Medicaid programme and key changes to the healthcare policy will act as main drivers of pharmaceutical growth. That said, it is expected that the effects of healthcare coverage expansion on market growth to be partially counterbalanced by continuing cost control measures and an increasing use of generic drugs.

Headline Expenditure Projections

- Pharmaceuticals: USD3.81bn in 2015 to USD3.84bn in 2016; +0.7%. Forecast revised upwards from last quarter.


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SWOT

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